Department of War
Fiscal Year (FY) 2027 Budget Estimates

April 2026

Navy

Justification Book Volume 1 of 3

Aircraft Procurement, Navy

Budget Activities 01−04

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Table of Volumes

Budget Activities 01-04.....Volume 1

Budget Activity 05.....Volume 2

Budget Activities 06-07.....Volume 3

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Volume 1 Table of Contents

Cost of Report..... Volume 1 - v

Introduction and Explanation of Contents.....Volume 1 - vii

Comptroller Exhibit P-1.....Volume 1 - ix

Master Line Item Table of Contents (by Appropriation then Line Number)..... Volume 1 - xxxiii

Master Line Item Table of Contents (Alphabetically by Line Item Title).....Volume 1 - xxxix

Line Item Table of Contents (by Appropriation then Line Number)..... Volume 1 - xliii

Line Item Table of Contents (Alphabetically by Line Item Title).....Volume 1 - xlv

Executive Summary.....Volume 1 - xlvii

Exhibit P-40s..... Volume 1 - 1

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APN 1-4	The estimated cost of this report for the Department of the Navy (DON) is $68,465. The estimated total cost for supporting the DON budget justification material is approximately $3,188,286 during the 2026 fiscal year. This includes $207,573 in supplies and $2,980,713 in labor.
APN 5	The estimated cost of this report for the Department of the Navy (DON) is $130,360. The estimated total cost for supporting the DON budget justification material is approximately $3,188,286 during the 2026 fiscal year. This includes $207,573 in supplies and $2,980,713 in labor.
APN 6-7	The estimated cost of this report for the Department of the Navy (DON) is $12,149. The estimated total cost for supporting the DON budget justification material is approximately $3,188,286 during the 2026 fiscal year. This includes $207,573 in supplies and $2,980,713 in labor.

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Aircraft Procurement, Navy

For construction, procurement, production, modification, and modernization of aircraft, equipment, including ordnance, spare parts, and accessories therefore; specialized equipment; expansion of public and private plants, including the land necessary therefore, and such lands and interests therein, may be acquired, and construction prosecuted thereon prior to approval of title; and procurement and installation of equipment, appliances, and machine tools in public and private plants; reserve plant and Government and contractor-owned equipment layaway, $26,947,023,000 to remain available for obligation until September 30, 2029.

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Department of War
FY 2027 President's Budget
Exhibit P-1
Total Obligational Authority
DoW Component Summary
(Dollars in Thousands)

Appropriation Summary	FY 2025 Actuals	FY 2026 Discretionary Enacted	FY 2026 PL 119-21 Spend Plan	FY 2026 Total
Aircraft Procurement, Navy	15,914,495	17,239,853	509,000	17,748,853
Total Department of the Navy	**15,914,495**	**17,239,853**	**509,000**	**17,748,853**
Grand Total Department of War	**15,914,495**	**17,239,853**	**509,000**	**17,748,853**

Department of War
FY 2027 President's Budget
Exhibit P-1
Total Obligational Authority
DoW Component Summary
(Dollars in Thousands)

Appropriation Summary	FY 2027 Discretionary Request	FY 2027 Mandatory Request	FY 2027 Total
Aircraft Procurement, Navy	26,947,023	7,453,730	34,400,753
Total Department of the Navy	**26,947,023**	**7,453,730**	**34,400,753**
Grand Total Department of War	**26,947,023**	**7,453,730**	**34,400,753**

Department of the Navy
FY 2027 President's Budget
Exhibit P-1
Total Obligational Authority
Navy Summary
(Dollars in Thousands)

Appropriation Summary	FY 2025 Actuals	FY 2026 Discretionary Enacted	FY 2026 PL 119-21 Spend Plan	FY 2026 Total
Aircraft Procurement, Navy	15,914,495	17,239,853	509,000	17,748,853
Total Department of the Navy	**15,914,495**	**17,239,853**	**509,000**	**17,748,853**

Department of the Navy
FY 2027 President's Budget
Exhibit P-1
Total Obligational Authority
Navy Summary
(Dollars in Thousands)

Appropriation Summary	FY 2027 Discretionary Request	FY 2027 Mandatory Request	FY 2027 Total
Aircraft Procurement, Navy	26,947,023	7,453,730	34,400,753
Total Department of the Navy	**26,947,023**	**7,453,730**	**34,400,753**

Department of the Navy
FY 2027 President's Budget
Exhibit P-1
Total Obligational Authority
1506N Budget Activity Summary
(Dollars in Thousands)

Appropriation: **Aircraft Procurement, Navy**	FY 2025 Actuals	FY 2026 Discretionary Enacted	FY 2026 PL 119-21 Spend Plan	FY 2026 Total
Budget Activity				
01. Combat aircraft	7,444,613	7,679,155		7,679,155
03. Trainer aircraft	301,303			
04. Other aircraft	522,713	1,116,707	245,000	1,361,707
05. Modification of aircraft	4,328,019	4,730,405	180,000	4,910,405
06. Aircraft spares and repair parts	2,125,592	2,782,627		2,782,627
07. Aircraft support equipment and facilities	1,192,255	930,959	84,000	1,014,959
Total Aircraft Procurement, Navy	**15,914,495**	**17,239,853**	**509,000**	**17,748,853**

Department of the Navy
FY 2027 President's Budget
Exhibit P-1
Total Obligational Authority
1506N Budget Activity Summary
(Dollars in Thousands)

Appropriation: **Aircraft Procurement, Navy**	FY 2027 Discretionary Request	FY 2027 Mandatory Request	FY 2027 Total
Budget Activity			
01. Combat aircraft	12,168,296	5,861,940	18,030,236
03. Trainer aircraft			
04. Other aircraft	2,881,450	1,190,000	4,071,450
05. Modification of aircraft	6,269,342	162,000	6,431,342
06. Aircraft spares and repair parts	4,511,417	239,790	4,751,207
07. Aircraft support equipment and facilities	1,116,518		1,116,518
Total Aircraft Procurement, Navy	**26,947,023**	**7,453,730**	**34,400,753**

Department of the Navy
FY 2027 President's Budget
Exhibit P-1
Total Obligational Authority
1506N Detail
(Dollars in Thousands)

Appropriation: 1506 Aircraft Procurement, Navy				FY 2025 Actuals		FY 2026 Discretionary Enacted		FY 2026 PL 119-21 Spend Plan		FY 2026 Total	
Line No	Item Nomenclature	Ident Code	Sec	Qty	Cost	Qty	Cost	Qty	Cost	Qty	Cost
Budget Activity 01: Combat aircraft											
Combat Aircraft											
1	F/A-18E/F (Fighter) Hornet	A	U		28,554		29,506				29,506
2	Joint Strike Fighter CV	A	U	17	(2,473,555)	12	(2,096,525)			12	(2,096,525)
	Less: Advance Procurement (PY)				(-158,296)		(-175,601)				(-175,601)
					2,315,259		**1,920,924**				**1,920,924**
3	Joint Strike Fighter CV										
	Advance Procurement (CY)				196,634		401,596				401,596
	C (FY 2025 for FY 2026) (M)				(175,601)						
	C (FY 2025 for FY 2027) (M)				(21,033)						
	C (FY 2026 for FY 2027) (M)						(355,423)				(355,423)
	C (FY 2026 for FY 2028) (M)						(46,173)				(46,173)
	C (FY 2027 for FY 2028) (M)										
	C (FY 2027 for FY 2029) (M)										
4	JSF STOVL		U	13	(2,130,050)	11	(1,940,880)			11	(1,940,880)
	Less: Advance Procurement (PY)				(-158,363)		(-153,567)				(-153,567)
					1,971,687		**1,787,313**				**1,787,313**

Department of the Navy
FY 2027 President's Budget
Exhibit P-1
Total Obligational Authority
1506N Detail
(Dollars in Thousands)

Appropriation: 1506 Aircraft Procurement, Navy				FY 2027 Discretionary Request		FY 2027 Mandatory Request		FY 2027 Total	
Line No	Item Nomenclature	Ident Code	Sec	Qty	Cost	Qty	Cost	Qty	Cost
	Budget Activity 01: Combat aircraft								
	Combat Aircraft								
1	F/A-18E/F (Fighter) Hornet	A	U		49,088				49,088
2	Joint Strike Fighter CV	A	U	8	(1,372,163)	29	(3,926,560)	37	(5,298,723)
	Less: Advance Procurement (PY)				(-376,456)				(-376,456)
					995,707		**3,926,560**		**4,922,267**
3	Joint Strike Fighter CV								
	Advance Procurement (CY)				651,081				651,081
	C (FY 2025 for FY 2026) (M)								
	C (FY 2025 for FY 2027) (M)								
	C (FY 2026 for FY 2027) (M)								
	C (FY 2026 for FY 2028) (M)								
	C (FY 2027 for FY 2028) (M)				(598,797)				(598,797)
	C (FY 2027 for FY 2029) (M)				(52,284)				(52,284)
4	JSF STOVL		U		(180,848)	10	(1,935,380)	10	(2,116,228)
	Less: Advance Procurement (PY)				(-118,485)				(-118,485)
					62,363		**1,935,380**		**1,997,743**

Department of the Navy
FY 2027 President's Budget
Exhibit P-1
Total Obligational Authority
1506N Detail
(Dollars in Thousands)

Appropriation: 1506 Aircraft Procurement, Navy			FY 2025 Actuals		FY 2026 Discretionary Enacted		FY 2026 PL 119-21 Spend Plan		FY 2026 Total	
Line No	Item Nomenclature	Ident Code / Sec	Qty	Cost	Qty	Cost	Qty	Cost	Qty	Cost
5	JSF STOVL									
	Advance Procurement (CY)			169,389		113,744				113,744
	C (FY 2025 for FY 2026) (M)			(153,567)						
	C (FY 2025 for FY 2027) (M)			(15,822)						
	C (FY 2026 for FY 2027) (M)					(102,663)				(102,663)
	C (FY 2026 for FY 2028) (M)					(11,081)				(11,081)
	C (FY 2027 for FY 2028) (M)									
	C (FY 2027 for FY 2029) (M)									
6	CH-53K (Heavy Lift)	A / U	18	(2,611,848)	14	(2,268,610)			14	(2,268,610)
	Less: Advance Procurement (PY)			(-418,191)		(-347,822)				(-347,822)
				2,193,657		**1,920,788**				**1,920,788**
7	CH-53K (Heavy Lift)									
	Advance Procurement (CY)			422,971		335,352				335,352
	C (FY 2025 for FY 2026) (M)			(347,822)						
	C (FY 2025 for FY 2027) (M)			(21,653)						
	C (FY 2025 for FY 2028) (M)			(25,474)						
	C (FY 2025 for FY 2029) (M)			(28,022)						
	C (FY 2026 for FY 2027) (M)					(332,498)				(332,498)
	C (FY 2026 for FY 2028) (M)					(1,591)				(1,591)
	C (FY 2026 for FY 2029) (M)					(1,263)				(1,263)

Department of the Navy
FY 2027 President's Budget
Exhibit P-1
Total Obligational Authority
1506N Detail
(Dollars in Thousands)

Appropriation: 1506 Aircraft Procurement, Navy				FY 2027 Discretionary Request		FY 2027 Mandatory Request		FY 2027 Total	
Line No	Item Nomenclature	Ident Code	Sec	Qty	Cost	Qty	Cost	Qty	Cost
5	JSF STOVL								
	Advance Procurement (CY)				77,963				77,963
	C (FY 2025 for FY 2026) (M)								
	C (FY 2025 for FY 2027) (M)								
	C (FY 2026 for FY 2027) (M)								
	C (FY 2026 for FY 2028) (M)								
	C (FY 2027 for FY 2028) (M)				(62,278)				(62,278)
	C (FY 2027 for FY 2029) (M)				(15,685)				(15,685)
6	CH-53K (Heavy Lift)	A	U	22	(3,398,601)			22	(3,398,601)
	Less: Advance Procurement (PY)				(-354,151)				(-354,151)
					3,044,450				**3,044,450**
7	CH-53K (Heavy Lift)								
	Advance Procurement (CY)				429,295				429,295
	C (FY 2025 for FY 2026) (M)								
	C (FY 2025 for FY 2027) (M)								
	C (FY 2025 for FY 2028) (M)								
	C (FY 2025 for FY 2029) (M)								
	C (FY 2026 for FY 2027) (M)								
	C (FY 2026 for FY 2028) (M)								
	C (FY 2026 for FY 2029) (M)								

Department of the Navy
FY 2027 President's Budget
Exhibit P-1
Total Obligational Authority
1506N Detail
(Dollars in Thousands)

Appropriation: 1506 Aircraft Procurement, Navy				FY 2025 Actuals		FY 2026 Discretionary Enacted		FY 2026 PL 119-21 Spend Plan		FY 2026 Total	
Line No	Item Nomenclature	Ident Code	Sec	Qty	Cost	Qty	Cost	Qty	Cost	Qty	Cost
	C (FY 2027 for FY 2028) (M)										
8	V-22 (Medium Lift)		U		30,118		47,196				47,196
9	H-1 Upgrades (UH-1Y/AH-1Z)	A	U		8,701		8,305				8,305
10	P-8A Poseidon	A	U		12,424		13,631				13,631
11	E-2D Adv Hawkeye	A	U		95,219	3	1,100,800			3	1,100,800
12	E-2D Adv Hawkeye Advance Procurement (CY) C (FY 2027 for FY 2028) (M) C (FY 2027 for FY 2029) (M)										
Total Combat aircraft					**7,444,613**		**7,679,155**				**7,679,155**
Budget Activity 03: Trainer aircraft											
Trainer Aircraft											
14	Multi-Engine Training System (METS)	A	U	27	301,303						
Total Trainer aircraft					**301,303**						

Department of the Navy
FY 2027 President's Budget
Exhibit P-1
Total Obligational Authority
1506N Detail
(Dollars in Thousands)

Appropriation: 1506 Aircraft Procurement, Navy				FY 2027 Discretionary Request		FY 2027 Mandatory Request		FY 2027 Total	
Line No	Item Nomenclature	Ident Code	Sec	Qty	Cost	Qty	Cost	Qty	Cost
	C (FY 2027 for FY 2028) (M)				(429,295)				(429,295)
8	V-22 (Medium Lift)		U						
9	H-1 Upgrades (UH-1Y/AH-1Z)	A	U		5,974				5,974
10	P-8A Poseidon	A	U	12	4,227,350			12	4,227,350
11	E-2D Adv Hawkeye	A	U	6	2,075,025			6	2,075,025
12	E-2D Adv Hawkeye								
	Advance Procurement (CY)				550,000				550,000
	C (FY 2027 for FY 2028) (M)				(300,000)				(300,000)
	C (FY 2027 for FY 2029) (M)				(250,000)				(250,000)
Total Combat aircraft					**12,168,296**		**5,861,940**		**18,030,236**
Budget Activity 03: Trainer aircraft									
Trainer Aircraft									
14	Multi-Engine Training System (METS)	A	U						
Total Trainer aircraft									

Department of the Navy
FY 2027 President's Budget
Exhibit P-1
Total Obligational Authority
1506N Detail
(Dollars in Thousands)

Appropriation: 1506 Aircraft Procurement, Navy				FY 2025 Actuals		FY 2026 Discretionary Enacted		FY 2026 PL 119-21 Spend Plan		FY 2026 Total	
Line No	Item Nomenclature	Ident Code	Sec	Qty	Cost	Qty	Cost	Qty	Cost	Qty	Cost
Budget Activity 04: Other aircraft											
Other Aircraft											
15	KC-130J	A	U	2	294,406	4	518,017	1	145,000	5	663,017
16	MQ-4 Triton	A	U		159,226		123,839				123,839
17	MQ-25	A	U		(61,979)	3	(387,686)		(100,000)	3	(487,686)
	Less: Advance Procurement (PY)				(-11,979)						
					50,000		**387,686**		**100,000**		**487,686**
18	MQ-25										
	Advance Procurement (CY)						52,191				52,191
	C (FY 2026 for FY 2027) (M)						(52,191)				(52,191)
	C (FY 2027 for FY 2028) (M)										
19	Marine Group 5 UAS	A	U		19,081		15,162				15,162
20	Other Support Aircraft		U			1	19,812			1	19,812
Total Other aircraft					**522,713**		**1,116,707**		**245,000**		**1,361,707**
Budget Activity 05: Modification of aircraft											

Department of the Navy
FY 2027 President's Budget
Exhibit P-1
Total Obligational Authority
1506N Detail
(Dollars in Thousands)

Appropriation: 1506 Aircraft Procurement, Navy				FY 2027 Discretionary Request		FY 2027 Mandatory Request		FY 2027 Total	
Line No	Item Nomenclature	Ident Code	Sec	Qty	Cost	Qty	Cost	Qty	Cost
Budget Activity 04: Other aircraft									
Other Aircraft									
15	KC-130J	A	U	11	1,601,906	7	1,190,000	18	2,791,906
16	MQ-4 Triton	A	U		104,326				104,326
17	MQ-25	A	U	3	(823,368)			3	(823,368)
	Less: Advance Procurement (PY)				(-52,191)				(-52,191)
					771,177				**771,177**
18	MQ-25								
	Advance Procurement (CY)				80,965				80,965
	C (FY 2026 for FY 2027) (M)								
	C (FY 2027 for FY 2028) (M)				(80,965)				(80,965)
19	Marine Group 5 UAS	A	U	5	118,600			5	118,600
20	Other Support Aircraft		U	10	204,476			10	204,476
Total Other aircraft					**2,881,450**		**1,190,000**		**4,071,450**
Budget Activity 05: Modification of aircraft									

Department of the Navy
FY 2027 President's Budget
Exhibit P-1
Total Obligational Authority
1506N Detail
(Dollars in Thousands)

Appropriation: 1506 Aircraft Procurement, Navy				FY 2025 Actuals		FY 2026 Discretionary Enacted		FY 2026 PL 119-21 Spend Plan		FY 2026 Total	
Line No	Item Nomenclature	Ident Code	Sec	Qty	Cost	Qty	Cost	Qty	Cost	Qty	Cost
Modification of Aircraft											
21	F-18 A-D Unique	A	U		80,301		53,809				53,809
22	F-18E/F and EA-18G Modernization and Sustainm	A	U		483,823		576,229				576,229
23	Marine Group 5 UAS Series	A	U		112,672		137,318				137,318
24	AEA Systems		U		17,107		25,848				25,848
25	AV-8 Series	A	U		3,582						
26	Infrared Search and Track (IRST)	A	U		146,876		175,351				175,351
27	Adversary	A	U		49,724		21,535				21,535
28	F-18 Series	A	U		637,867		756,967				756,967
29	H-53 Series	A	U		94,946		63,227				63,227
30	MH-60 Series	A	U		97,197		100,093				100,093

Department of the Navy
FY 2027 President's Budget
Exhibit P-1
Total Obligational Authority
1506N Detail
(Dollars in Thousands)

Appropriation: 1506 Aircraft Procurement, Navy				FY 2027 Discretionary Request		FY 2027 Mandatory Request		FY 2027 Total	
Line No	Item Nomenclature	Ident Code	Sec	Qty	Cost	Qty	Cost	Qty	Cost
	Modification of Aircraft								
21	F-18 A-D Unique	A	U		36,951				36,951
22	F-18E/F and EA-18G Modernization and Sustainm	A	U		563,832				563,832
23	Marine Group 5 UAS Series	A	U		179,603				179,603
24	AEA Systems		U		37,125				37,125
25	AV-8 Series	A	U						
26	Infrared Search and Track (IRST)	A	U		171,345				171,345
27	Adversary	A	U		24,732				24,732
28	F-18 Series	A	U		858,716				858,716
29	H-53 Series	A	U		91,903				91,903
30	MH-60 Series	A	U		236,555				236,555

Department of the Navy
FY 2027 President's Budget
Exhibit P-1
Total Obligational Authority
1506N Detail
(Dollars in Thousands)

Appropriation: 1506 Aircraft Procurement, Navy				FY 2025 Actuals		FY 2026 Discretionary Enacted		FY 2026 PL 119-21 Spend Plan		FY 2026 Total	
Line No	Item Nomenclature	Ident Code	Sec	Qty	Cost	Qty	Cost	Qty	Cost	Qty	Cost
31	H-1 Series	A	U		155,461		149,405		20,000		169,405
32	E-2 Series	A	U		134,974		132,700				132,700
33	Trainer A/C Series	A	U		12,415		12,151				12,151
34	C-130 Series	A	U		158,753		144,017				144,017
35	FEWSG	A	U		663		5				5
36	Cargo/Transport A/C Series	A	U		13,162		7,526				7,526
37	E-6 Series	A	U		126,727		163,737				163,737
38	Executive Helicopters Series	A	U		69,495		66,645				66,645
39	T-45 Series	A	U		148,967		173,433				173,433
40	Power Plant Changes	A	U		20,167		18,707				18,707
41	JPATS Series	A	U		24,157		21,330				21,330

Department of the Navy
FY 2027 President's Budget
Exhibit P-1
Total Obligational Authority
1506N Detail
(Dollars in Thousands)

Appropriation: 1506 Aircraft Procurement, Navy				FY 2027 Discretionary Request		FY 2027 Mandatory Request		FY 2027 Total	
Line No	Item Nomenclature	Ident Code	Sec	Qty	Cost	Qty	Cost	Qty	Cost
31	H-1 Series	A	U		304,267				304,267
32	E-2 Series	A	U		96,428				96,428
33	Trainer A/C Series	A	U		12,359				12,359
34	C-130 Series	A	U		185,266				185,266
35	FEWSG	A	U						
36	Cargo/Transport A/C Series	A	U		20,100				20,100
37	E-6 Series	A	U		270,832				270,832
38	Executive Helicopters Series	A	U		57,319				57,319
39	T-45 Series	A	U		191,139				191,139
40	Power Plant Changes	A	U		23,765				23,765
41	JPATS Series	A	U		28,059				28,059

Department of the Navy
FY 2027 President's Budget
Exhibit P-1
Total Obligational Authority
1506N Detail
(Dollars in Thousands)

Appropriation: 1506 Aircraft Procurement, Navy

Line No	Item Nomenclature	Ident Code	Sec	FY 2025 Actuals Qty	FY 2025 Actuals Cost	FY 2026 Discretionary Enacted Qty	FY 2026 Discretionary Enacted Cost	FY 2026 PL 119-21 Spend Plan Qty	FY 2026 PL 119-21 Spend Plan Cost	FY 2026 Total Qty	FY 2026 Total Cost
42	Aviation Life Support Mods	A	U		3,964						
43	Common ECM Equipment	A	U		49,354		88,553				88,553
44	Common Avionics Changes	A	U		139,072		161,376				161,376
45	Common Defensive Weapon System	A	U		10,687		8,926				8,926
46	ID Systems	A	U		7,020		3,011				3,011
47	P-8 Series		U		302,875		316,632				316,632
48	MAGTF EW for Aviation	A	U		25,597		22,356				22,356
49	V-22 (Tilt/Rotor ACFT) Osprey	B	U		264,954		314,145		160,000		474,145
50	Next Generation Jammer (NGJ)	A	U		444,761		428,686				428,686
51	F-35 STOVL Series	A	U		229,843		241,051				241,051
52	F-35 CV Series	A	U		154,235		140,280				140,280
53	QRC	A	U		26,957		24,893				24,893

Department of the Navy
FY 2027 President's Budget
Exhibit P-1
Total Obligational Authority
1506N Detail
(Dollars in Thousands)

Appropriation: 1506 Aircraft Procurement, Navy				FY 2027 Discretionary Request		FY 2027 Mandatory Request		FY 2027 Total	
Line No	Item Nomenclature	Ident Code	Sec	Qty	Cost	Qty	Cost	Qty	Cost
42	Aviation Life Support Mods	A	U						
43	Common ECM Equipment	A	U		365,990				365,990
44	Common Avionics Changes	A	U		246,728				246,728
45	Common Defensive Weapon System	A	U		11,028				11,028
46	ID Systems	A	U		3,199				3,199
47	P-8 Series		U		381,014				381,014
48	MAGTF EW for Aviation	A	U		20,686				20,686
49	V-22 (Tilt/Rotor ACFT) Osprey	B	U		641,715				641,715
50	Next Generation Jammer (NGJ)	A	U		458,658				458,658
51	F-35 STOVL Series	A	U		428,881		81,000		509,881
52	F-35 CV Series	A	U		135,612		81,000		216,612
53	QRC	A	U		27,686				27,686

Department of the Navy
FY 2027 President's Budget
Exhibit P-1
Total Obligational Authority
1506N Detail
(Dollars in Thousands)

Appropriation: 1506 Aircraft Procurement, Navy				FY 2025 Actuals		FY 2026 Discretionary Enacted		FY 2026 PL 119-21 Spend Plan		FY 2026 Total	
Line No	Item Nomenclature	Ident Code	Sec	Qty	Cost	Qty	Cost	Qty	Cost	Qty	Cost
54	MQ-4 Series	A	U		79,913		180,463				180,463
55	DON Other 3 (TTNT)	A	U		-37						
56	DON Other 4 (TTNT)	A	U		-21						
57	DON Other 6 (TTNT)	A	U		-191						
Total Modification of aircraft					**4,328,019**		**4,730,405**		**180,000**		**4,910,405**
Budget Activity 06: Aircraft spares and repair parts											
Aircraft Spares and Repair Parts											
58	Spares and Repair Parts	A	U		2,125,592		2,782,627				2,782,627
Total Aircraft spares and repair parts					**2,125,592**		**2,782,627**				**2,782,627**
Budget Activity 07: Aircraft support equipment and facilities											
Aircraft Support Equip & Facilities											
59	Common Ground Equipment	A	U		572,690		584,561				584,561

Department of the Navy
FY 2027 President's Budget
Exhibit P-1
Total Obligational Authority
1506N Detail
(Dollars in Thousands)

Appropriation: 1506 Aircraft Procurement, Navy				FY 2027 Discretionary Request		FY 2027 Mandatory Request		FY 2027 Total	
Line No	Item Nomenclature	Ident Code	Sec	Qty	Cost	Qty	Cost	Qty	Cost
54	MQ-4 Series	A	U		157,849				157,849
55	DON Other 3 (TTNT)	A	U						
56	DON Other 4 (TTNT)	A	U						
57	DON Other 6 (TTNT)	A	U						
Total Modification of aircraft					**6,269,342**		**162,000**		**6,431,342**
Budget Activity 06: Aircraft spares and repair parts									
Aircraft Spares and Repair Parts									
58	Spares and Repair Parts	A	U		4,511,417		239,790		4,751,207
Total Aircraft spares and repair parts					**4,511,417**		**239,790**		**4,751,207**
Budget Activity 07: Aircraft support equipment and facilities									
Aircraft Support Equip & Facilities									
59	Common Ground Equipment	A	U		666,140				666,140

Department of the Navy
FY 2027 President's Budget
Exhibit P-1
Total Obligational Authority
1506N Detail
(Dollars in Thousands)

Appropriation: 1506 Aircraft Procurement, Navy				FY 2025 Actuals		FY 2026 Discretionary Enacted		FY 2026 PL 119-21 Spend Plan		FY 2026 Total	
Line No	Item Nomenclature	Ident Code	Sec	Qty	Cost	Qty	Cost	Qty	Cost	Qty	Cost
60	Aircraft Industrial Facilities	A	U		105,634		112,513		44,000		156,513
61	War Consumables	A	U		43,604		45,153				45,153
62	Other Production Charges	A	U		73,307		70,770				70,770
63	Special Support Equipment	A	U		396,543		117,962		40,000		157,962
64	Cancelled Account Adjustments	A	U		477						
Total Aircraft support equipment and facilities					**1,192,255**		**930,959**		**84,000**		**1,014,959**
Total Aircraft Procurement, Navy					**15,914,495**		**17,239,853**		**509,000**		**17,748,853**

Department of the Navy
FY 2027 President's Budget
Exhibit P-1
Total Obligational Authority
1506N Detail
(Dollars in Thousands)

Appropriation: 1506 Aircraft Procurement, Navy				FY 2027 Discretionary Request		FY 2027 Mandatory Request		FY 2027 Total	
Line No	Item Nomenclature	Ident Code	Sec	Qty	Cost	Qty	Cost	Qty	Cost
60	Aircraft Industrial Facilities	A	U		113,513				113,513
61	War Consumables	A	U		56,577				56,577
62	Other Production Charges	A	U		61,970				61,970
63	Special Support Equipment	A	U		218,318				218,318
64	Cancelled Account Adjustments	A	U						
Total Aircraft support equipment and facilities					**1,116,518**				**1,116,518**
Total Aircraft Procurement, Navy					**26,947,023**		**7,453,730**		**34,400,753**

Master Line Item Table of Contents (by Appropriation then Line Number)

Appropriation 1506N: Aircraft Procurement, Navy

Line #	BA	BSA	Line Item Number	Line Item Title	Page
1	01	01	0145	FA-18E/F	Volume 1 - 1
2	01	01	0147	Joint Strike Fighter CV	Volume 1 - 11
3	01	01	0147	Joint Strike Fighter CV, Advance Procurement	Volume 1 - 39
4	01	01	0152	JSF STOVL	Volume 1 - 47
5	01	01	0152	JSF STOVL, Advance Procurement	Volume 1 - 63
6	01	01	0158	CH-53K (Heavy Lift)	Volume 1 - 69
7	01	01	0158	CH-53K (Heavy Lift), Advance Procurement	Volume 1 - 85
8	01	01	0164	V-22 (Medium Lift)	Volume 1 - 99
9	01	01	0178	UH-1Y/AH-1Z	Volume 1 - 117
10	01	01	0193	P-8A Poseidon	Volume 1 - 123
11	01	01	0195	E-2D AHE	Volume 1 - 137
12	01	01	0195	E-2D AHE, Advance Procurement	Volume 1 - 151

Appropriation 1506N: Aircraft Procurement, Navy

Line #	BA	BSA	Line Item Number	Line Item Title	Page
14	03	01	0343	Multi-Engine Training System (METS)	Volume 1 - 155

Appropriation 1506N: Aircraft Procurement, Navy

Line #	BA	BSA	Line Item Number	Line Item Title	Page
15	04	01	0416	KC-130J	Volume 1 - 163
16	04	01	0442	MQ-4 TRITON	Volume 1 - 179
17	04	01	0449	MQ-25	Volume 1 - 189
18	04	01	0449	MQ-25, Advance Procurement	Volume 1 - 203
19	04	01	0452	Marine Group 5 UAS	Volume 1 - 207
20	04	01	0465	Other Support Aircraft	Volume 1 - 215

Appropriation 1506N: Aircraft Procurement, Navy

Line #	BA	BSA	Line Item Number	Line Item Title	Page
21	05	01	0502	F-18 A-D Unique	Volume 2 - 1
22	05	01	0505	F-18E/F and EA-18G Modernization and Sustainment	Volume 2 - 19
23	05	01	0507	Marine Group 5 UAS Series	Volume 2 - 55
24	05	01	0513	AEA Systems	Volume 2 - 81
25	05	01	0514	AV-8 Series	Volume 2 - 89
26	05	01	0515	Infrared Search and Track (IRST)	Volume 2 - 97
27	05	01	0522	Adversary	Volume 2 - 101
28	05	01	0525	F-18 Series	Volume 2 - 139
29	05	01	0528	H-53 Series	Volume 2 - 211
30	05	01	0530	MH-60 Series	Volume 2 - 241
31	05	01	0532	H-1 Series	Volume 2 - 279
32	05	01	0544	E-2 Series	Volume 2 - 311
33	05	01	0549	Trainer Acft Series	Volume 2 - 353
34	05	01	0560	C-130 Series	Volume 2 - 377
35	05	01	0561	Flt Elect Wrfr Supt Grp (FEWSG)	Volume 2 - 409
36	05	01	0562	Cargo/Transport Acft Series	Volume 2 - 415

Appropriation 1506N: Aircraft Procurement, Navy

Line #	BA	BSA	Line Item Number	Line Item Title	Page
37	05	01	0564	E-6 Series	Volume 2 - 433
38	05	01	0566	Executive Helicopters Series	Volume 2 - 487
39	05	01	0569	T-45 Series	Volume 2 - 503
40	05	01	0570	Power Plant Changes	Volume 2 - 545
41	05	01	0571	JT Primary Acft Trnr Sys (JPATS)	Volume 2 - 551
42	05	01	0575	Aviation Life Support Mods	Volume 2 - 571
43	05	01	0576	Common ECM Equipment	Volume 2 - 579
44	05	01	0577	Common Avionics Changes	Volume 2 - 597
45	05	01	0581	Common Defensive Weapon System	Volume 2 - 637
46	05	01	0582	ID Sys	Volume 2 - 645
47	05	01	0586	P-8 Series	Volume 2 - 653
48	05	01	0587	MAGTF EW for Aviation	Volume 2 - 669
49	05	01	0590	V-22 (Tilt/Rotor Acft) Osprey	Volume 2 - 677
50	05	01	0591	Next Generation Jammer (NGJ)	Volume 2 - 737
51	05	01	0592	F-35 STOVL Series	Volume 2 - 745
52	05	01	0593	F-35 CV Series	Volume 2 - 783
53	05	01	0595	QRC	Volume 2 - 823
54	05	01	0596	MQ-4 Series	Volume 2 - 825

Appropriation 1506N: Aircraft Procurement, Navy

Line #	BA	BSA	Line Item Number	Line Item Title	Page
58	06	01	0605	Spares and Repair Parts	Volume 3 - 1

Appropriation 1506N: Aircraft Procurement, Navy

Line #	BA	BSA	Line Item Number	Line Item Title	Page
59	07	01	0705	Common Ground Equipment	Volume 3 - 15
60	07	01	0715	Aircraft Industrial Facilities	Volume 3 - 59
61	07	01	0720	War Consumables	Volume 3 - 67
62	07	01	0725	Other Production Charges	Volume 3 - 79
63	07	01	0735	Special Support Equipment	Volume 3 - 89
64	07	01	0790	Cancelled Account Adjustments	Volume 3 - 91

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Master Line Item Table of Contents (Alphabetically by Line Item Title)

Line Item Title	Line Item Number	Line #	BA	BSA	Page
AEA Systems	0513	24	05	01	Volume 2 - 81
AV-8 Series	0514	25	05	01	Volume 2 - 89
Adversary	0522	27	05	01	Volume 2 - 101
Aircraft Industrial Facilities	0715	60	07	01	Volume 3 - 59
Aviation Life Support Mods	0575	42	05	01	Volume 2 - 571
C-130 Series	0560	34	05	01	Volume 2 - 377
CH-53K (Heavy Lift)	0158	6	01	01	Volume 1 - 69
CH-53K (Heavy Lift), Advance Procurement	0158	7	01	01	Volume 1 - 85
Cancelled Account Adjustments	0790	64	07	01	Volume 3 - 91
Cargo/Transport Acft Series	0562	36	05	01	Volume 2 - 415
Common Avionics Changes	0577	44	05	01	Volume 2 - 597
Common Defensive Weapon System	0581	45	05	01	Volume 2 - 637
Common ECM Equipment	0576	43	05	01	Volume 2 - 579
Common Ground Equipment	0705	59	07	01	Volume 3 - 15
E-2 Series	0544	32	05	01	Volume 2 - 311
E-2D AHE	0195	11	01	01	Volume 1 - 137
E-2D AHE, Advance Procurement	0195	12	01	01	Volume 1 - 151

Line Item Title	Line Item Number	Line #	BA	BSA	Page
E-6 Series	0564	37	05	01	Volume 2 - 433
Executive Helicopters Series	0566	38	05	01	Volume 2 - 487
F-18 A-D Unique	0502	21	05	01	Volume 2 - 1
F-18 Series	0525	28	05	01	Volume 2 - 139
F-18E/F and EA-18G Modernization and Sustainment	0505	22	05	01	Volume 2 - 19
F-35 CV Series	0593	52	05	01	Volume 2 - 783
F-35 STOVL Series	0592	51	05	01	Volume 2 - 745
FA-18E/F	0145	1	01	01	Volume 1 - 1
Flt Elect Wrfr Supt Grp (FEWSG)	0561	35	05	01	Volume 2 - 409
H-1 Series	0532	31	05	01	Volume 2 - 279
H-53 Series	0528	29	05	01	Volume 2 - 211
ID Sys	0582	46	05	01	Volume 2 - 645
Infrared Search and Track (IRST)	0515	26	05	01	Volume 2 - 97
JSF STOVL	0152	4	01	01	Volume 1 - 47
JSF STOVL, Advance Procurement	0152	5	01	01	Volume 1 - 63
JT Primary Acft Trnr Sys (JPATS)	0571	41	05	01	Volume 2 - 551
Joint Strike Fighter CV	0147	2	01	01	Volume 1 - 11
Joint Strike Fighter CV, Advance Procurement	0147	3	01	01	Volume 1 - 39
KC-130J	0416	15	04	01	Volume 1 - 163
MAGTF EW for Aviation	0587	48	05	01	Volume 2 - 669

Line Item Title	Line Item Number	Line #	BA	BSA	Page
MH-60 Series	0530	30	05	01	Volume 2 - 241
MQ-25	0449	17	04	01	Volume 1 - 189
MQ-25, Advance Procurement	0449	18	04	01	Volume 1 - 203
MQ-4 Series	0596	54	05	01	Volume 2 - 825
MQ-4 TRITON	0442	16	04	01	Volume 1 - 179
Marine Group 5 UAS	0452	19	04	01	Volume 1 - 207
Marine Group 5 UAS Series	0507	23	05	01	Volume 2 - 55
Multi-Engine Training System (METS)	0343	14	03	01	Volume 1 - 155
Next Generation Jammer (NGJ)	0591	50	05	01	Volume 2 - 737
Other Production Charges	0725	62	07	01	Volume 3 - 79
Other Support Aircraft	0465	20	04	01	Volume 1 - 215
P-8 Series	0586	47	05	01	Volume 2 - 653
P-8A Poseidon	0193	10	01	01	Volume 1 - 123
Power Plant Changes	0570	40	05	01	Volume 2 - 545
QRC	0595	53	05	01	Volume 2 - 823
Spares and Repair Parts	0605	58	06	01	Volume 3 - 1
Special Support Equipment	0735	63	07	01	Volume 3 - 89
T-45 Series	0569	39	05	01	Volume 2 - 503
Trainer Acft Series	0549	33	05	01	Volume 2 - 353
UH-1Y/AH-1Z	0178	9	01	01	Volume 1 - 117

Line Item Title	Line Item Number	Line #	BA	BSA	Page
V-22 (Medium Lift)	0164	8	01	01	Volume 1 - 99
V-22 (Tilt/Rotor Acft) Osprey	0590	49	05	01	Volume 2 - 677
War Consumables	0720	61	07	01	Volume 3 - 67

Line Item Table of Contents (by Appropriation then Line Number)

Appropriation 1506N: Aircraft Procurement, Navy

Line #	BA	BSA	Line Item Number	Line Item Title	Page
1	01	01	0145	FA-18E/F	Volume 1 - 1
2	01	01	0147	Joint Strike Fighter CV	Volume 1 - 11
3	01	01	0147	Joint Strike Fighter CV, Advance Procurement	Volume 1 - 39
4	01	01	0152	JSF STOVL	Volume 1 - 47
5	01	01	0152	JSF STOVL, Advance Procurement	Volume 1 - 63
6	01	01	0158	CH-53K (Heavy Lift)	Volume 1 - 69
7	01	01	0158	CH-53K (Heavy Lift), Advance Procurement	Volume 1 - 85
8	01	01	0164	V-22 (Medium Lift)	Volume 1 - 99
9	01	01	0178	UH-1Y/AH-1Z	Volume 1 - 117
10	01	01	0193	P-8A Poseidon	Volume 1 - 123
11	01	01	0195	E-2D AHE	Volume 1 - 137
12	01	01	0195	E-2D AHE, Advance Procurement	Volume 1 - 151

Appropriation 1506N: Aircraft Procurement, Navy

Line #	BA	BSA	Line Item Number	Line Item Title	Page
14	03	01	0343	Multi-Engine Training System (METS)	Volume 1 - 155

Appropriation 1506N: Aircraft Procurement, Navy

Line #	BA	BSA	Line Item Number	Line Item Title	Page
15	04	01	0416	KC-130J	Volume 1 - 163
16	04	01	0442	MQ-4 TRITON	Volume 1 - 179
17	04	01	0449	MQ-25	Volume 1 - 189
18	04	01	0449	MQ-25, Advance Procurement	Volume 1 - 203
19	04	01	0452	Marine Group 5 UAS	Volume 1 - 207
20	04	01	0465	Other Support Aircraft	Volume 1 - 215

Line Item Table of Contents (Alphabetically by Line Item Title)

Line Item Title	Line Item Number	Line #	BA	BSA	Page
CH-53K (Heavy Lift)	0158	6	01	01	Volume 1 - 69
CH-53K (Heavy Lift), Advance Procurement	0158	7	01	01	Volume 1 - 85
E-2D AHE	0195	11	01	01	Volume 1 - 137
E-2D AHE, Advance Procurement	0195	12	01	01	Volume 1 - 151
FA-18E/F	0145	1	01	01	Volume 1 - 1
JSF STOVL	0152	4	01	01	Volume 1 - 47
JSF STOVL, Advance Procurement	0152	5	01	01	Volume 1 - 63
Joint Strike Fighter CV	0147	2	01	01	Volume 1 - 11
Joint Strike Fighter CV, Advance Procurement	0147	3	01	01	Volume 1 - 39
KC-130J	0416	15	04	01	Volume 1 - 163
MQ-25	0449	17	04	01	Volume 1 - 189
MQ-25, Advance Procurement	0449	18	04	01	Volume 1 - 203
MQ-4 TRITON	0442	16	04	01	Volume 1 - 179
Marine Group 5 UAS	0452	19	04	01	Volume 1 - 207
Multi-Engine Training System (METS)	0343	14	03	01	Volume 1 - 155
Other Support Aircraft	0465	20	04	01	Volume 1 - 215
P-8A Poseidon	0193	10	01	01	Volume 1 - 123

Line Item Title	Line Item Number	Line #	BA	BSA	Page
UH-1Y/AH-1Z	0178	9	01	01	Volume 1 - 117
V-22 (Medium Lift)	0164	8	01	01	Volume 1 - 99

Executive Summary for Aircraft Procurement, Navy

Table 1: Funding Overview			
	FY 2025 ($K)	FY 2026 ($K)	FY 2027 ($K)
Discretionary	$ 15,914,495	$ 17,239,853	$ 26,947,023
Mandatory	$ -	$ 509,000	$ 7,453,730
Total	$ 15,914,495	$ 17,748,853	$ 34,400,753

Table 2: Funding Overview				
BLI	Reconciliation Bin Title	FY 2025 ($K)	FY 2026 ($K)	FY 2027 ($K)
0147	Air Superiority		$ -	$ 3,926,560
0152	Air Superiority		$ -	$ 1,935,380
0416	Air Superiority		$ 145,000	$ 1,190,000
0449	Air Superiority		$ 100,000	$ -
0532	Readiness		$ 20,000	$ -
0590	Air Superiority		$ 160,000	$ -
0592	Air Superiority		$ -	$ 81,000
0593	Air Superiority		$ -	$ 81,000
0605	Air Superiority		$ -	$ 239,790
0715	Munitions & Supply Chain		$ 44,000	$ -
0735	Air Superiority		$ 40,000	$ -
Mandatory Total		**$ -**	**$ 509,000**	**$ 7,453,730**

MANDATORY FUNDING JUSTIFICATION:

The FY 2027 request for Aircraft Procurement, Navy includes $26,947,023 thousand of discretionary and $7,453,730 thousand of mandatory for a total of $34,400,753 thousand.

The mandatory funds support:
Joint Strike Fighter (JSF) Carrier Variant (CV): The mandatory funds provide for the procurement of 29 F-35Cs, non-recurring flyaway, and support efforts.

JSF Short Takeoff and Vertical Landing (STOVL): The mandatory funds provide for the procurement of 10 F-35B, non-recurring flyaway, and support efforts.

KC-130J: The mandatory funds provide for the procurement of seven KC-130J aircraft, non-recurring flyaway, and support efforts.

F-35 STOVL Series: The mandatory funds provide Block 4 modification and retrofit products.

F-35 CV Series: The mandatory funds provide for Correction of Deficiency and Block 4 modification and retrofit products.

Spares and Repair Parts: The mandatory funds support critical procurement and sustainment for the F-35 program. The funding is essential for acquiring long-lead items, including initial engine spares, site activation hardware, and depot spares for Lot 20 aircraft. This investment continues to support Global Sustainment Support (GSS) Reset initiatives aimed at enhancing F-35 readiness by improving parts availability, reducing resupply times, and boosting maintenance efficiency.

The FY 2026 spend plan for Aircraft Procurement, Navy includes $17,239,853 thousand of discretionary and $509,000 thousand of mandatory for a total of $17,748,853 thousand.

Exhibit P-40, Budget Line Item Justification: PB 2027 Navy	Date: April 2026
Appropriation / Budget Activity / Budget Sub Activity: 1506N: Aircraft Procurement, Navy / BA 01: Combat Aircraft / BSA 1: Combat Aircraft	**P-1 Line Item Number / Title:** 0145 / FA-18E/F

ID Code (A=Service Ready, B=Not Service Ready): A	Program Elements for Code B Items: N/A	Other Related Program Elements: 0204136N, 0604269N, 0305207N, 0604270N, 0204154N

Line Item MDAP/MAIS Code: 000

Resource Summary	Prior Years	FY 2025	FY 2026	FY 2027 Base	FY 2027 OOC	FY 2027 Total	FY 2028	FY 2029	FY 2030	FY 2031	To Complete	Total
Procurement Quantity *(Units in Each)*	695	-	-	-	-	-	-	-	-	-	-	695
Gross/Weapon System Cost *($ in Millions)*	54,286.453	28.554	29.506	49.088	0.000	49.088	58.256	25.469	0.411	0.419	-	54,478.156
Less PY Advance Procurement *($ in Millions)*	-	-	-	-	-	-	-	-	-	-	-	-
Net Procurement (P-1) *($ in Millions)*	54,286.453	28.554	29.506	49.088	0.000	49.088	58.256	25.469	0.411	0.419	-	54,478.156
Plus CY Advance Procurement *($ in Millions)*	-	-	-	-	-	-	-	-	-	-	-	-
Total Obligation Authority *($ in Millions)*	**54,286.453**	**28.554**	**29.506**	**49.088**	**0.000**	**49.088**	**58.256**	**25.469**	**0.411**	**0.419**	**-**	**54,478.156**
(The following Resource Summary rows are for informational purposes only. The corresponding budget requests are documented elsewhere.)												
Initial Spares *($ in Millions)*	-	0.788	1.651	1.479	-	1.479	-	-	-	-	-	3.918
Flyaway Unit Cost *($ in Thousands)*	67,211.524	-	-	-	-	-	-	-	-	-	-	67,480.370
Gross/Weapon System Unit Cost *($ in Thousands)*	78,110.004	-	-	-	-	-	-	-	-	-	-	78,385.836

Description:

The F/A-18E/F Naval Strike Fighter is a twin-engine, mid-wing, multi-mission tactical aircraft. F/A-18E/F can be missionized through selected use of external equipment to accomplish specific fighter or attack missions. This capability allows the Operational Commander more flexibility in employing his tactical aircraft in a dynamic scenario. The primary design mission for the F/A-18E/F is a strike fighter which includes the traditional applications, such as fighter escort and fleet air defense, combined with the attack applications, such as interdiction and close air support. Since the same airframe systems are used on attack missions as well as fighter missions, excellent fighter and self defense capability is retained.

Exhibit P-40, Budget Line Item Justification: PB 2027 Navy	Date: April 2026
Appropriation / Budget Activity / Budget Sub Activity: 1506N: Aircraft Procurement, Navy / BA 01: Combat Aircraft / BSA 1: Combat Aircraft	**P-1 Line Item Number / Title:** 0145 / FA-18E/F
ID Code (A=Service Ready, B=Not Service Ready): A	**Program Elements for Code B Items:** N/A
Other Related Program Elements: 0204136N, 0604269N, 0305207N, 0604270N, 0204154N	
Line Item MDAP/MAIS Code: 000	

Exhibits Schedule					Prior Years	FY 2025	FY 2026	FY 2027 Base	FY 2027 OOC	FY 2027 Total
Exhibit Type	Title*	Subexhibits	ID CD	MDAP/ MAIS Code	Quantity / Total Cost *(Each) / ($ M)*	Quantity / Total Cost *(Each) / ($ M)*	Quantity / Total Cost *(Each) / ($ M)*	Quantity / Total Cost *(Each) / ($ M)*	Quantity / Total Cost *(Each) / ($ M)*	Quantity / Total Cost *(Each) / ($ M)*
P-5	1 / 0145 F/A-18 E/F MYP	P-5a, P-21			695 / 54,286.453	- / 28.554	- / 29.506	- / 49.088	- / 0.000	- / 49.088
P-40	**Total Gross/Weapon System Cost**				**695 / 54,286.453**	**- / 28.554**	**- / 29.506**	**- / 49.088**	**- / 0.000**	**- / 49.088**

*Title represents 1) the Number / Title for Items; 2) the Number / Title [DODIC] for Ammunition; and/or 3) the Number / Title (Modification Type) for Modifications.

Note: Totals in this Exhibit P-40 set may not be exact or sum exactly due to rounding.

Justification:
The FY 2027 request is for Production Engineering Support, and Integrated Logistics Support for government production-related operations support through delivery of the final Lot 47/FY2023 aircraft. FY 2027 Production Line Shutdown funds costs associated with Aircraft Contractor Furnished Equipment (CFE), Government Furnished Equipment/Government Furnished Property (GFE/GFP) which includes planning and administration of the physical disposition of tools and equipment, data transition, supplier close-out, government and contractor labor. FY 2023 is the last year of procurement of the E/F aircraft. Last aircraft delivery of LOT 47 currently scheduled for October 2027.

Exhibit P-5, Cost Analysis: PB 2027 Navy		Date: April 2026
Appropriation / Budget Activity / Budget Sub Activity: 1506N / 01 / 1	**P-1 Line Item Number / Title:** 0145 / FA-18E/F	**Item Number / Title [DODIC]:** 1 / 0145 F/A-18 E/F MYP
ID Code (A=Service Ready, B=Not Service Ready) :	**MDAP/MAIS Code:**	

Resource Summary	Prior Years	FY 2025	FY 2026	FY 2027 Base	FY 2027 OOC	FY 2027 Total
Procurement Quantity *(Units in Each)*	695	-	-	-	-	-
Gross/Weapon System Cost *($ in Millions)*	54,286.453	28.554	29.506	49.088	0.000	49.088
Less PY Advance Procurement *($ in Millions)*	-	-	-	-	-	-
Net Procurement (P-1) *($ in Millions)*	54,286.453	28.554	29.506	49.088	0.000	49.088
Plus CY Advance Procurement *($ in Millions)*	-	-	-	-	-	-
Total Obligation Authority *($ in Millions)*	**54,286.453**	**28.554**	**29.506**	**49.088**	**0.000**	**49.088**
(The following Resource Summary rows are for informational purposes only. The corresponding budget requests are documented elsewhere.)						
Initial Spares *($ in Millions)*	-	0.788	1.651	1.479	-	1.479
Gross/Weapon System Unit Cost *($ in Thousands)*	78,110.004	-	-	-	-	-

Note: Subtotals or Totals in this Exhibit P-5 may not be exact or sum exactly due to rounding.

Cost Elements	Prior Years			FY 2025			FY 2026			FY 2027 Base			FY 2027 OOC			FY 2027 Total		
	Unit Cost *($ K)*	Qty *(Each)*	Total Cost *($ M)*	Unit Cost *($ K)*	Qty *(Each)*	Total Cost *($ M)*	Unit Cost *($ K)*	Qty *(Each)*	Total Cost *($ M)*	Unit Cost *($ K)*	Qty *(Each)*	Total Cost *($ M)*	Unit Cost *($ K)*	Qty *(Each)*	Total Cost *($ M)*	Unit Cost *($ K)*	Qty *(Each)*	Total Cost *($ M)*
Flyaway Cost																		
Recurring Cost																		
1.1.1) Airframe/CFE(†)	41,185.524	695	28,623.939	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
1.1.2) CFE Electronics	6,164.502	695	4,284.329	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
1.1.3) GFE Electronics	1,845.614	695	1,282.702	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
1.1.4) Engines/Eng Acc(†)	4,128.855	1,396	5,763.882	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
1.1.5) Armament	278.586	695	193.617	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
1.1.6) Other GFE	547.296	695	380.371	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
1.1.7) Rec Flyaway ECO	682.422	695	474.283	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Subtotal: Recurring Cost	-	-	*41,003.123*	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Non Recurring Cost																		
1.2.1) Non-Recur Cost	-	-	1,724.494	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
1.2.2) Ancillary Equip	-	-	3,956.094	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
1.2.3) Production Line Shutdown (1)	-	-	28.298	-	-	25.626	-	-	28.432	-	-	48.235	-	-	-	-	-	48.235
Subtotal: Non Recurring Cost	-	-	*5,708.886*	-	-	*25.626*	-	-	*28.432*	-	-	*48.235*	-	-	-	-	-	*48.235*
Subtotal: Flyaway Cost	**-**	**-**	***46,712.009***	**-**	**-**	***25.626***	**-**	**-**	***28.432***	**-**	**-**	***48.235***	**-**	**-**	**-**	**-**	**-**	***48.235***
Support Cost																		
2.1) Airframe PGSE	-	-	422.267	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
2.2) Engine PGSE	-	-	148.623	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-

Exhibit P-5, Cost Analysis: PB 2027 Navy		Date: April 2026
Appropriation / Budget Activity / Budget Sub Activity: 1506N / 01 / 1	P-1 Line Item Number / Title: 0145 / FA-18E/F	Item Number / Title [DODIC]: 1 / 0145 F/A-18 E/F MYP
ID Code (A=Service Ready, B=Not Service Ready) :		MDAP/MAIS Code:

Note: Subtotals or Totals in this Exhibit P-5 may not be exact or sum exactly due to rounding.

Cost Elements	Prior Years			FY 2025			FY 2026			FY 2027 Base			FY 2027 OOC			FY 2027 Total		
	Unit Cost ($ K)	Qty (Each)	Total Cost ($ M)	Unit Cost ($ K)	Qty (Each)	Total Cost ($ M)	Unit Cost ($ K)	Qty (Each)	Total Cost ($ M)	Unit Cost ($ K)	Qty (Each)	Total Cost ($ M)	Unit Cost ($ K)	Qty (Each)	Total Cost ($ M)	Unit Cost ($ K)	Qty (Each)	Total Cost ($ M)
2.3) Avionics PGSE	-	-	450.071	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
2.4) Pec Trng Eq	-	-	841.117	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
2.5) Pub/Tech Eq	-	-	408.995	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
2.6) Prod Eng Supt (2)	-	-	3,158.818	-	-	2.237	-	-	0.364	-	-	0.257	-	-	-	-	-	0.257
2.7) Other ILS (3)	-	-	2,144.553	-	-	0.691	-	-	0.710	-	-	0.596	-	-	-	-	-	0.596
Subtotal: Support Cost	**-**	**-**	***7,574.444***	**-**	**-**	***2.928***	**-**	**-**	***1.074***	**-**	**-**	***0.853***	**-**	**-**	**-**	**-**	**-**	***0.853***
Gross/Weapon System Cost	**78,110.004**	**695**	**54,286.453**	**-**	**-**	**28.554**	**-**	**-**	**29.506**	**-**	**-**	**49.088**	**-**	**-**	**0.000**	**-**	**-**	**49.088**

(†) indicates the presence of a P-5a

Footnotes:

(1) FY2027 Production Line Shutdown funds costs associated with Aircraft Contractor Furnished Equipment (CFE), and Government Furnished Equipment/Government Furnished Property (GFE/GFP) include planning and administration of the physical disposition of tools and equipment, data transition, supplier close-out, and government and contractor labor.

(2) FY 2027 Production Engineering Support funds government production-related engineering operations and support through final delivery of Lot 47 aircraft in FY 2028.

(3) FY2027 Integrated Logistics Support funds government production-related logistics operations and support through final delivery of Lot 47 aircraft in FY 2028.

Exhibit P-5a, Procurement History and Planning: PB 2027 Navy		Date: April 2026
Appropriation / Budget Activity / Budget Sub Activity: 1506N / 01 / 1	P-1 Line Item Number / Title: 0145 / FA-18E/F	Item Number / Title [DODIC]: 1 / 0145 F/A-18 E/F MYP

Cost Elements	OOC	FY	Contractor and Location	Method/Type or Funding Vehicle	Location of PCO	Award Date	Date of First Delivery	Qty (Each)	Unit Cost ($ K)	Specs Avail Now?	Date Revision Available	RFP Issue Date
1.1.1) Airframe/CFE(†)		2022 (4)	Boeing Co. / St. Louis, MO	SS / FPIF	NAVAIR	Aug 2024	Sep 2026	10	79,589.400	Y		Aug 2022
1.1.1) Airframe/CFE(†)		2023 (5)	Boeing Co. / St. Louis, MO	SS / FPIF	NAVAIR	Aug 2024	May 2027	7	73,058.089	Y		Jan 2023
1.1.4) Engines/Eng Acc(†)		2022	General Electric Company / Lynn, MA	SS / FPIF	NAVAIR	Jun 2022	May 2024	24	4,705.221	Y		Dec 2019
1.1.4) Engines/Eng Acc(†)		2023	General Electric Company / Lynn, MA	SS / FPIF	NAVAIR	Jul 2023	Dec 2024	16	4,993.990	Y		Feb 2023

(†) indicates the presence of a P-21

Footnotes:

(4) The Contracts labor union strike that occurred in CY25 has driven a 5 Month delay in final aircraft deliveries from November 2026 to April 2027

(5) The Contracts labor union strike that occurred in CY25 has driven a 6 Month delay in final aircraft deliveries from April 2027 to October 2027

Exhibit P-21, Production Schedule: PB 2027 Navy		Date: April 2026
Appropriation / Budget Activity / Budget Sub Activity: 1506N / 01 / 1	P-1 Line Item Number / Title: 0145 / FA-18E/F	Item Number / Title [DODIC]: 1 / 0145 F/A-18 E/F MYP

Cost Elements (Units in Each)							Fiscal Year 2022												Fiscal Year 2023												BALANCE
										Calendar Year 2022														Calendar Year 2023									
OOC	MFR #	FY	SERVICE	PROC QTY	ACCEPT PRIOR TO 1 OCT 2021	BAL DUE AS OF 1 OCT	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	
1.1.1) Airframe/CFE																															
Prior Years Deliveries: 678																															
	1	2022	NAVY	10 (6)	0	10																									10
	1	2023	NAVY	7 (7)	0	7																									7
1.1.4) Engines/Eng Acc																															
Prior Years Deliveries: 1356																															
	2	2022	NAVY	24	0	24									A -	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	24
	2	2023	NAVY	16	0	16																							A -	-	-	16
							OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP		

Exhibit P-21, Production Schedule: PB 2027 Navy		Date: April 2026
Appropriation / Budget Activity / Budget Sub Activity: 1506N / 01 / 1	P-1 Line Item Number / Title: 0145 / FA-18E/F	Item Number / Title [DODIC]: 1 / 0145 F/A-18 E/F MYP

Cost Elements (Units in Each)							Fiscal Year 2024												Fiscal Year 2025												BALANCE
							Calendar Year 2024												Calendar Year 2025													
OOC	MFR #	FY	SERVICE	PROC QTY	ACCEPT PRIOR TO 1 OCT 2023	BAL DUE AS OF 1 OCT	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	
1.1.1) Airframe/CFE																															
Prior Years Deliveries: 678																															
	1	2022	NAVY	10 (6)	0	10											A	-	-	-	-	-	-	-	-	-	-	-	-	-	10
	1	2023	NAVY	7 (7)	0	7											A	-	-	-	-	-	-	-	-	-	-	-	-	-	7
1.1.4) Engines/Eng Acc																															
Prior Years Deliveries: 1356																															
	2	2022	NAVY	24	0	24	-	-	-	-	-	-	-	3	5	4	4	4	2	2											0
	2	2023	NAVY	16	0	16	-	-	-	-	-	-	-	-	-	-	-	-	-	-	2	2	2	2	2	2	2	2			0
							OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	

Exhibit P-21, Production Schedule: PB 2027 Navy		Date: April 2026
Appropriation / Budget Activity / Budget Sub Activity: 1506N / 01 / 1	P-1 Line Item Number / Title: 0145 / FA-18E/F	Item Number / Title [DODIC]: 1 / 0145 F/A-18 E/F MYP

Cost Elements (Units in Each)							Fiscal Year 2026												Fiscal Year 2027												BALANCE
							Calendar Year 2026												Calendar Year 2027													
OOC	MFR #	FY	SERVICE	PROC QTY	ACCEPT PRIOR TO 1 OCT 2025	BAL DUE AS OF 1 OCT	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	
1.1.1) Airframe/CFE																															
Prior Years Deliveries: 678																															
	1	2022	NAVY	10 (6)	0	10	-	-	-	-	-	-	-	-	-	-	-	1	2	1	1	1	1	2	1						0
	1	2023	NAVY	7 (7)	0	7	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	1	2	1	1	1	1
1.1.4) Engines/Eng Acc																															
Prior Years Deliveries: 1356																															
	2	2022	NAVY	24	24	0																									0
	2	2023	NAVY	16	16	0																									0

OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP

Exhibit P-21, Production Schedule: PB 2027 Navy		Date: April 2026
Appropriation / Budget Activity / Budget Sub Activity: 1506N / 01 / 1	P-1 Line Item Number / Title: 0145 / FA-18E/F	Item Number / Title [DODIC]: 1 / 0145 F/A-18 E/F MYP

Cost Elements (Units in Each)							Fiscal Year 2028												Fiscal Year 2029												BALANCE
							Calendar Year 2028												Calendar Year 2029													
OOC	MFR #	FY	SERVICE	PROC QTY	ACCEPT PRIOR TO 1 OCT 2027	BAL DUE AS OF 1 OCT	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	
1.1.1) Airframe/CFE																															
Prior Years Deliveries: 678																															
	1	2022	NAVY	10 (6)	10	0																									0
	1	2023	NAVY	7 (7)	6	1	1																								0
1.1.4) Engines/Eng Acc																															
Prior Years Deliveries: 1356																															
	2	2022	NAVY	24	24	0																									0
	2	2023	NAVY	16	16	0																									0
							OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	

Exhibit P-21, Production Schedule: PB 2027 Navy		Date: April 2026
Appropriation / Budget Activity / Budget Sub Activity: 1506N / 01 / 1	**P-1 Line Item Number / Title:** 0145 / FA-18E/F	**Item Number / Title [DODIC]:** 1 / 0145 F/A-18 E/F MYP

MFR Ref #	Manufacturer Name - Location	Production Rates (Each / Year)			Procurement Leadtime (Months)							
					Initial				Reorder			
		MSR For 2027	1-8-5 For 2027	MAX For 2027	ALT Prior to Oct 1	ALT After Oct 1	Manufacturing PLT	Total After Oct 1	ALT Prior to Oct 1	ALT After Oct 1	Manufacturing PLT	Total After Oct 1
1	Boeing Co. - St. Louis, MO	24	48	72	0	3	28	31	0	0	0	0
2	General Electric Company - Lynn, MA	48	120	144	0	3	12	15	0	0	0	0

"A" in the Delivery Schedule indicates the Contract Award Date.
Note: Due to space limitations, quantities in the Exhibit P-21 delivery calendar are truncated and rounded based on the maximum quantity in the calendar as follows. If the maximum quantity is less than or equal to than 9,999, all quantities are shown as each. If the maximum quantity is between 10,000 and 999,999 all quantities are shown in thousands. If the maximum quantity is between 1,000,000 and 999,999,999 all quantities are shown in millions (rounded to the nearest thousand).If the maximum quantity is equal or greater than 1,000,000,000 all quantities are shown in billions (rounded to the nearest million).

Footnotes:

(6) The Contracts labor union strike that occurred in CY25 has driven a 5 Month delay in final aircraft deliveries from November 2026 to April 2027

(7) The Contracts labor union strike that occurred in CY25 has driven a 6 Month delay in final aircraft deliveries from April 2027 to October 2027

Exhibit P-40, Budget Line Item Justification: PB 2027 Navy	Date: April 2026
Appropriation / Budget Activity / Budget Sub Activity: 1506N: Aircraft Procurement, Navy / BA 01: Combat Aircraft / BSA 1: Combat Aircraft	**P-1 Line Item Number / Title:** 0147 / Joint Strike Fighter CV
ID Code (A=Service Ready, B=Not Service Ready): A	**Program Elements for Code B Items:** 0204146N
Other Related Program Elements: 0204146M	
Line Item MDAP/MAIS Code: 198	

Resource Summary	Prior Years	FY 2025	FY 2026	FY 2027 Base	FY 2027 OOC	FY 2027 Total	FY 2028	FY 2029	FY 2030	FY 2031	To Complete	Total
Procurement Quantity *(Units in Each)*	196	17	12	8	-	8	33	30	31	31	55	413
Gross/Weapon System Cost *($ in Millions)*	35,514.726	2,473.555	2,096.525	1,372.163	0.000	1,372.163	4,941.886	4,496.767	4,375.966	4,325.713	14,341.085	73,938.386
Less PY Advance Procurement *($ in Millions)*	2,845.765	158.296	175.601	376.456	-	376.456	644.970	594.385	622.556	627.782	1,652.821	7,698.632
Net Procurement (P-1) *($ in Millions)*	32,668.961	2,315.259	1,920.924	995.707	0.000	995.707	4,296.916	3,902.382	3,753.410	3,697.931	12,688.264	66,239.754
Plus CY Advance Procurement *($ in Millions)*	3,004.061	196.634	401.596	651.081	-	651.081	596.362	622.914	644.113	779.950	801.921	7,698.632
Total Obligation Authority *($ in Millions)*	**35,673.022**	**2,511.893**	**2,322.520**	**1,646.788**	**0.000**	**1,646.788**	**4,893.278**	**4,525.296**	**4,397.523**	**4,477.881**	**13,490.185**	**73,938.386**
(The following Resource Summary rows are for informational purposes only. The corresponding budget requests are documented elsewhere.)												
Initial Spares *($ in Millions)*	-	114.910	202.029	520.056	-	520.056	430.029	573.584	384.247	276.190	Continuing	Continuing
Flyaway Unit Cost *($ in Thousands)*	156,348.398	120,292.235	136,138.583	132,084.125	-	132,084.125	128,160.242	130,979.733	130,147.290	130,894.645	213,876.927	153,495.886
Gross/Weapon System Unit Cost *($ in Thousands)*	181,197.582	145,503.235	174,710.417	171,520.375	-	171,520.375	149,754.121	149,892.233	141,160.194	139,539.129	260,747.000	179,027.569

Description:

Joint Strike Fighter (JSF) program will enhance and field a family of aircraft that meets the needs of DoW and allies with three air vehicle aircraft variants including: the F-35A Conventional Take Off and Landing (CTOL) variant, the F-35B Short Take-Off and Vertical Landing (STOVL) variant, and the F-35C Carrier Variant (CV) delivering commonality among the three variants to minimize life cycle costs. This is a joint program with no executive service. Service Acquisition Executive (SAE) authority alternates between the Department of the Navy (DON) and the Department of the Air Force (DAF) and currently resides with the DAF. The F-35s are the next generation of strike fighters and provide increased aero-performance, stealth signature and countermeasures. Its advanced avionics, data links and adverse weather precision targeting incorporates the latest technology available. The F-35 has increased range with internal fuel and can employ superior weaponry over existing aircraft. The highly supportable, affordable, state of the art aircraft commands and maintains global air superiority. The production cost and quantities are interdependent due to sole source air vehicle and propulsion contracts. DAF regular procurement commenced in FY07, DON regular procurement commenced in FY08.

For the Marine Corps, this is a Commandant of the Marine Corps (CMC) Force Design program. The F-35C provides critical flexibility and operational maneuverability operating from conventional aircraft carriers or land bases. The Marine Corps currently has two F-35C operational squadrons and will stand up another two squadrons across the FYDP.

Notes:
(1) FY 2010 and prior quantity and funding for F-35B and F-35C were reported under same Budget Line Item (BLI) 0147. Result is 29 F-35B aircraft (6 - FY08; 7 - FY09; and 16 - FY10) are included in the BLI 0147 budget. The F-35C Program of Record is 413 and is reported as 413 in BLI 0147 due to the combination of this PY calculation and in conjunction with 29 F-35C a/c funded with PB27 mandatory funding. Additionally, Prior to FY 2022, 43 F-35C USMC were accounted in F-35C USN. Therefore, the F-35C USN Program of Record is 273 but reported as 327 due to the combination of this PY calculation and in conjunction with 18 F-35C USN a/c funded with PB27 mandatory funding. The F-35C USMC Program of Record is 140 but reported as 86 due to the combination of this PY calculation and in conjunction with 11 F-35C USMC a/c funded with PB27 mandatory funding. Calendar Year Advance Procurement for FY10 F-35B aircraft was included in the FY10 F-35C budget. The Advance Procurement Credit for FY10 F-35B aircraft was included in the FY11 F-35B budget.

(2) The F-35C Carrier Variant (CV) Initial Operational Capability (IOC) occurred in February 2019 and Full Rate Production (FRP) decision occurred in March 2024 after completion of Initial Operational Test and Evaluation (IOT&E).

(3) Starting in PB22 FY22 and forward, Exhibit P-5, P-5a, P-21, and P-10 are separated into Joint Strike Fighter-CV USN and Joint Strike Fighter-CV USMC.

Exhibit P-40, Budget Line Item Justification: PB 2027 Navy		Date: April 2026
Appropriation / Budget Activity / Budget Sub Activity: 1506N: Aircraft Procurement, Navy / BA 01: Combat Aircraft / BSA 1: Combat Aircraft	**P-1 Line Item Number / Title:** 0147 / Joint Strike Fighter CV	
ID Code (A=Service Ready, B=Not Service Ready): A	**Program Elements for Code B Items:** 0204146N	**Other Related Program Elements:** 0204146M
Line Item MDAP/MAIS Code: 198		

The FY 2027 request for Joint Strike Fighter - CV includes $1,646,788 thousand of discretionary and $3,926,560 thousand of mandatory (reconciliation) for a total of $5,573,348 thousand. FY 2027 total funding collectively supports the procurement of 37 F-35Cs and supporting non-recurring flyaway and support efforts. The discretionary funds provide for the procurement of 8 F-35Cs, non-recurring flyaway and support efforts. The mandatory funds provide for the procurement of 29 F-35Cs, non-recurring flyaway, and support efforts.

Exhibit P-40, Budget Line Item Justification: PB 2027 Navy	Date: April 2026
Appropriation / Budget Activity / Budget Sub Activity: 1506N: Aircraft Procurement, Navy / BA 01: Combat Aircraft / BSA 1: Combat Aircraft	**P-1 Line Item Number / Title:** 0147 / Joint Strike Fighter CV
ID Code (A=Service Ready, B=Not Service Ready): A	**Program Elements for Code B Items:** 0204146N / **Other Related Program Elements:** 0204146M
Line Item MDAP/MAIS Code: 198	

Exhibits Schedule					Prior Years	FY 2025	FY 2026	FY 2027 Base	FY 2027 OOC	FY 2027 Total
Exhibit Type	Title*	Subexhibits	ID CD	MDAP/ MAIS Code	Quantity / Total Cost *(Each) / ($ M)*	Quantity / Total Cost *(Each) / ($ M)*	Quantity / Total Cost *(Each) / ($ M)*	Quantity / Total Cost *(Each) / ($ M)*	Quantity / Total Cost *(Each) / ($ M)*	Quantity / Total Cost *(Each) / ($ M)*
P-5	1 / Joint Strike Fighter-CV USN	P-5a, P-21			183 / 33,680.067	13 / 1,952.551	8 / 1,525.318	2 / 458.391	- / 0.000	2 / 458.391
P-5	2 / Joint Strike Fighter-CV USMC	P-5a, P-21			13 / 1,834.659	4 / 521.004	4 / 571.207	6 / 913.772	- / 0.000	6 / 913.772
P-40	**Total Gross/Weapon System Cost**				**196 / 35,514.726**	**17 / 2,473.555**	**12 / 2,096.525**	**8 / 1,372.163**	**- / 0.000**	**8 / 1,372.163**

*Title represents 1) the Number / Title for Items; 2) the Number / Title [DODIC] for Ammunition; and/or 3) the Number / Title (Modification Type) for Modifications.

Note: Totals in this Exhibit P-40 set may not be exact or sum exactly due to rounding.

Justification:

BASIS FOR FY 2027 BUDGET REQUEST: The FY 2027 budget provides funding for F-35C Aircraft and associated non-recurring and ancillary mission equipment to support delivery. The budget request also supports the advanced procurement and support requirements required for squadron standup and associated training and logistical requirements.

Non-recurring flyaway costs for FY 2027 include costs for Special tooling and test equipment required to support full production capacity for hardware associated with delivering Block 4 capabilities. Non-recurring also includes funding to address Diminishing Manufacturing Sources (DMS) which include costs to manage DMS issues, procurement of bridge or life-of-type buys, and if cost-benefit analysis supports non-recurring engineering to implement DMS redesigns within the performance envelope to the production line. Other non-recurring costs include chase support for government acceptance flights, Engineering Change Proposal Integration Contracts, systems engineering for production line efforts and production readiness reviews to address program risks and cost reduction initiatives.

Support costs in FY 2027 include costs that are fixed in nature and costs that fluctuate based on site and squadron stand-ups. For F-35C, these costs include peculiar ground support equipment to support squadron and site stand-ups. FY 2027 support cost request includes equipment for First Aircraft Arrival (NAS Lemoore VFA 115 and MCAS Cherry Point VMFA-115) Squadron completion (VFA-115) and Ship SE outfitting (CVN-77 and CVN-79). Intermediate Level maintenance capability is also included in peculiar ground support equipment and this capability is specific to the Department of the Navy.

The Department will continue implementing the strategy to transition the Autonomic Logistics Information System (ALIS) to the F-35 Operational Data Integrated Network (ODIN), a modern F-35 logistics and information system. Hardware being procured is compatible with both ALIS and ODIN software.

Depot activation efforts continue in FY 2027 increasing repair capacity necessary for long-term sustainment of F-35 aircraft. FY 2027 request includes equipment to support establishment of depot repair capability, cyber compliance and capacity for components/sub-components across all US Depots, support equipment for air vehicle modification dock at Fleet Readiness Center Southeast, and Block 4 depot repair capability. FY 2027 includes funding for propulsion depot standup to include module repair activities to meet fleet repair requirements.

Exhibit P-5, Cost Analysis: PB 2027 Navy		Date: April 2026
Appropriation / Budget Activity / Budget Sub Activity: 1506N / 01 / 1	**P-1 Line Item Number / Title:** 0147 / Joint Strike Fighter CV	**Item Number / Title [DODIC]:** 1 / Joint Strike Fighter-CV USN
ID Code (A=Service Ready, B=Not Service Ready) :	**MDAP/MAIS Code:**	

Resource Summary	Prior Years	FY 2025	FY 2026	FY 2027 Base	FY 2027 OOC	FY 2027 Total
Procurement Quantity *(Units in Each)*	183	13	8	2	-	2
Gross/Weapon System Cost *($ in Millions)*	33,680.067	1,952.551	1,525.318	458.391	0.000	458.391
Less PY Advance Procurement *($ in Millions)*	2,767.717	164.323	159.302	159.274	-	159.274
Net Procurement (P-1) *($ in Millions)*	30,912.350	1,788.228	1,366.016	299.117	0.000	299.117
Plus CY Advance Procurement *($ in Millions)*	2,867.993	150.556	122.536	405.431	-	405.431
Total Obligation Authority *($ in Millions)*	**33,780.343**	**1,938.784**	**1,488.552**	**704.548**	**0.000**	**704.548**
(The following Resource Summary rows are for informational purposes only. The corresponding budget requests are documented elsewhere.)						
Initial Spares *($ in Millions)*	-	-	-	-	-	-
Gross/Weapon System Unit Cost *($ in Thousands)*	184,044.082	150,196.231	190,664.750	229,195.500	-	229,195.500

Note: Subtotals or Totals in this Exhibit P-5 may not be exact or sum exactly due to rounding.

Cost Elements	Prior Years			FY 2025			FY 2026			FY 2027 Base			FY 2027 OOC			FY 2027 Total		
	Unit Cost *($ K)*	Qty *(Each)*	Total Cost *($ M)*	Unit Cost *($ K)*	Qty *(Each)*	Total Cost *($ M)*	Unit Cost *($ K)*	Qty *(Each)*	Total Cost *($ M)*	Unit Cost *($ K)*	Qty *(Each)*	Total Cost *($ M)*	Unit Cost *($ K)*	Qty *(Each)*	Total Cost *($ M)*	Unit Cost *($ K)*	Qty *(Each)*	Total Cost *($ M)*
Flyaway Cost																		
Recurring Cost																		
1.1.1) Airframe/CFE(†) (1)	93,350.246	183	17,083.095	83,781.308	13	1,089.157	87,237.000	8	697.896	76,594.000	2	153.188	-	-	0.000	76,594.000	2	153.188
1.1.2) CFE Electronics (2)	18,519.273	183	3,389.027	12,408.462	13	161.310	14,374.500	8	114.996	12,822.000	2	25.644	-	-	0.000	12,822.000	2	25.644
1.1.3) Other GFE (3)	0.000	15	0.000	308.923	13	4.016	117.000	8	0.936	108.500	2	0.217	-	-	0.000	108.500	2	0.217
1.1.4) Other GFE - APG-85 Radar (4)	-	-	0.000	-	-	0.000	-	-	0.000	36,400.000	2	72.800	-	-	0.000	36,400.000	2	72.800
1.1.5) Engines/Eng Acc(†) (5)	19,356.164	183	3,542.178	15,800.000	13	205.400	15,957.500	8	127.660	14,539.500	2	29.079	-	-	0.000	14,539.500	2	29.079
1.1.6) Rec Flyaway ECO (6)	3,136.459	183	573.972	153.846	13	2.000	2,353.750	8	18.830	0.000	2	0.000	-	-	0.000	0.000	2	0.000
Subtotal: Recurring Cost	-	-	*24,588.272*	-	-	*1,461.883*	-	-	*960.318*	-	-	*280.928*	-	-	*0.000*	-	-	*280.928*
Non Recurring Cost																		
1.2.1) Non- Recur Cost (7)	-	-	3,550.080	-	-	30.088	-	-	97.070	-	-	0.000	-	-	0.000	-	-	0.000
1.2.2) Ancillary Equip (8)	-	-	905.271	-	-	83.108	-	-	63.948	-	-	0.000	-	-	0.000	-	-	0.000
Subtotal: Non Recurring Cost	-	-	*4,455.351*	-	-	*113.196*	-	-	*161.018*	-	-	*0.000*	-	-	*0.000*	-	-	*0.000*
Subtotal: Flyaway Cost	**-**	**-**	***29,043.623***	**-**	**-**	***1,575.079***	**-**	**-**	***1,121.336***	**-**	**-**	***280.928***	**-**	**-**	***0.000***	**-**	**-**	***280.928***
Support Cost																		

Exhibit P-5, Cost Analysis: PB 2027 Navy		Date: April 2026
Appropriation / Budget Activity / Budget Sub Activity: 1506N / 01 / 1	P-1 Line Item Number / Title: 0147 / Joint Strike Fighter CV	Item Number / Title [DODIC]: 1 / Joint Strike Fighter-CV USN
ID Code (A=Service Ready, B=Not Service Ready) :	MDAP/MAIS Code:	

Note: Subtotals or Totals in this Exhibit P-5 may not be exact or sum exactly due to rounding.

Cost Elements	Prior Years			FY 2025			FY 2026			FY 2027 Base			FY 2027 OOC			FY 2027 Total		
	Unit Cost ($ K)	Qty (Each)	Total Cost ($ M)	Unit Cost ($ K)	Qty (Each)	Total Cost ($ M)	Unit Cost ($ K)	Qty (Each)	Total Cost ($ M)	Unit Cost ($ K)	Qty (Each)	Total Cost ($ M)	Unit Cost ($ K)	Qty (Each)	Total Cost ($ M)	Unit Cost ($ K)	Qty (Each)	Total Cost ($ M)
2.1) Airframe PGSE [9]	-	-	639.748	-	-	28.088	-	-	67.617	-	-	61.233	-	-	0.000	-	-	61.233
2.2) Engine PGSE [10]	-	-	273.150	-	-	0.000	-	-	14.553	-	-	0.754	-	-	0.000	-	-	0.754
2.3) Avionics PGSE [11]	-	-	427.487	-	-	4.121	-	-	0.647	-	-	5.572	-	-	0.000	-	-	5.572
2.4) Pec Trng Eq [12]	-	-	341.240	-	-	0.000	-	-	0.000	-	-	1.245	-	-	0.000	-	-	1.245
2.5) Full Mission Simulators	-	-	47.575	-	-	7.238	-	-	0.000	-	-	0.000	-	-	0.000	-	-	0.000
2.6) ODIN / TECH DATA (Previously ALIS) [13]	-	-	173.904	-	-	1.127	-	-	7.214	-	-	9.481	-	-	0.000	-	-	9.481
2.7) Other ILS [14]	-	-	771.496	-	-	41.536	-	-	35.630	-	-	0.000	-	-	0.000	-	-	0.000
2.8) Prod Eng Supt [15]	-	-	820.316	-	-	12.347	-	-	23.904	-	-	42.348	-	-	0.000	-	-	42.348
2.9) Fixed JPO Support [16]	-	-	139.853	-	-	128.223	-	-	85.279	-	-	56.521	-	-	0.000	-	-	56.521
2.10) Misc Support	-	-	4.013	-	-	0.000	-	-	0.000	-	-	0.000	-	-	0.000	-	-	0.000
2.11) Depot Standup	-	-	444.056	-	-	0.000	-	-	0.000	-	-	0.000	-	-	0.000	-	-	0.000
2.12) Depot Standup Software [17]	-	-	48.490	-	-	9.389	-	-	30.920	-	-	0.000	-	-	0.000	-	-	0.000
2.13) Depot Standup Air Vehicle [18]	-	-	334.367	-	-	102.534	-	-	126.837	-	-	0.000	-	-	0.000	-	-	0.000
2.14) Depot Standup Propulsion [19]	-	-	170.749	-	-	42.869	-	-	11.381	-	-	0.000	-	-	0.000	-	-	0.000
2.15) JRE [20]	-	-	0.000	-	-	0.000	-	-	0.000	-	-	0.309	-	-	0.000	-	-	0.309
Subtotal: Support Cost	***-***	***-***	***4,636.444***	***-***	***-***	***377.472***	***-***	***-***	***403.982***	***-***	***-***	***177.463***	***-***	***-***	***0.000***	***-***	***-***	***177.463***
Gross/Weapon System Cost	**184,044.082**	**183**	**33,680.067**	**150,196.231**	**13**	**1,952.551**	**190,664.750**	**8**	**1,525.318**	**229,195.500**	**2**	**458.391**	**-**	**-**	**0.000**	**229,195.500**	**2**	**458.391**

Remarks:
Flyaway Unit Cost differs between USN & USMC due to cost share ratio at the enterprise level for Nonrecurring costs (Tooling and DMS Redesign/Management). These production non-recurring costs are included in the PSFD MOU (FMPD Annex). These costs are shared among the US Services and International Partners. For the US Services, the USMC contributes through the F-35B budget and the USN contribute through the F-35C budget. This drives the difference in USMC and USN F-35C Flyaway Unit Cost.

(†) indicates the presence of a P-5a

Footnotes:

Exhibit P-5, Cost Analysis: PB 2027 Navy		Date: April 2026
Appropriation / Budget Activity / Budget Sub Activity: 1506N / 01 / 1	P-1 Line Item Number / Title: 0147 / Joint Strike Fighter CV	Item Number / Title [DODIC]: 1 / Joint Strike Fighter-CV USN
ID Code (A=Service Ready, B=Not Service Ready) :	MDAP/MAIS Code:	

(1) Airframe Unit Recurring Flyaway (URF) price is directly affected by a number of cost pressures including the United States Air Force (USAF) and Department of the Navy (DON) quantity profiles. URF costs are configuration updates, capability increments as well as inflation related cost pressures. FY 2027 includes $153,188 thousand discretionary funding for 2 F-35Cs, which includes PY AP, plus reconciliation funding for 18 F-35Cs for $1,378,691 thousand.

(2) CFE Electronics (URF) price is directly affected by a number of cost pressures including the (USAF), (DON), Partner, and FMS quantity profiles. URF costs account for configuration updates, capability increments as well as inflation related cost pressures. FY 2027 includes $25,644 thousand discretionary funding for 2 F-35Cs, which includes PY AP, plus reconciliation funding for 18 F-35Cs for $230,793 thousand.

(3) Other Government Furnished Equipment (GFE) captures non-prime contract URF costs, such as Cost Reduction Initiatives and GFE Workload efforts. FY 2027 includes $217 thousand discretionary funding for 2 F-35Cs, which includes PY AP, plus reconciliation funding for 18 F-35Cs for $1,956 thousand.

(4) Other GFE - APG-85: FY27 continues the procurement of the APG-85 radar's which replaces the existing APG-81 radar in United States versions of F-35 aircraft. APG-85 just in time advance procurement for long lead materials is required two years in advance due to APG-85 manufacturing timelines and F-35 aircraft lot insertion schedules. See Adv Procurement P-40 and P-10 for additional details. FY27 accounts for Prior year Advance procurement and Budget year funding. FY 2027 includes $72,800 thousand discretionary funding, which includes PY AP, combined with the reconciliation funding for $103,462 thousand procures F-35C Radars.

(5) Engine Unit Recurring Flyaway (URF) price is directly affected by a number of cost pressures including United States Air Force (USAF) and Department of the Navy (DON) quantity profiles and inflationary pressures. URF costs account for configuration updates, capability increments as well as inflation related cost pressures. FY 2027 includes $29,079 thousand discretionary funding for 2 F-35Cs, which includes PY AP, plus reconciliation funding for 18 F-35Cs for $261,710 thousand.

(6) Engineering Change Order (ECO) URF price is directly affected by a number of cost pressures including the USAF and DON, Partner, and FMS quantity profiles. UFR costs account for configuration updates, capability increments as well as inflation related cost pressures. FY 2027 does not include discretionary funding, but does include reconciliation funding for $44,798 thousand procures F-35C ECOs.

(7) NRE: Non-recurring Costs include items such as USN share of Production Non-Recurring Tooling necessary to capacitize the supply chain to build new Block 4 capabilities and maintain planned production schedules. Funding includes requirements for Diminishing Manufacturing Sources (DMS) "Life-of-type" part buys, management, and non-recurring redesign engineering, acceptance chase support, Engineering Change Proposal Integration Contracts, and technical assistance. This cost element includes variable (aircraft quantity driven) and fixed costs. NRE execution timelines are directly influenced by the aircraft and engine production Lot negotiation pricing and award timelines. FY27 costs are primarily driven by DMS Aircraft redesign increases for TR-3 Integrated Core Processor and Panoramic Cockpit Display Electronic Unit requirements. Additionally, funding accounts for production line tooling increases, canopy tooling to enable the manufacturer to up keep with the production line. Funding also accounts for Engineering Change Proposal Integration to help accelerate 8,000-flight-hour redesigns, as well as an expected increase in the need for design changes and improvements driven by discoveries from the growing fleet and the increased population of older aircraft, to include corrosion findings. FY 2027 does not include any discretionary funding, but does include reconciliation funding for $215,288 thousand.

(8) Ancillary Equip: Equipment required to deliver fully mission capable aircraft. Costs are affected by pilot turnover, equipment inventory, and aircraft quantities, mission capabilities and aircraft configurations. Equipment and hardware includes Launcher Kits, Bomb Racks, Missile Launchers, Adapter Kits, Pylon Kits, Rail Launchers, Gun Pods, Magazines, Umbilical Cables, Pilot Flight Equipment (PFE), Helmet Mounted Displays (HMD), Portable Memory Devices (PMD). FY27 costs are driven by the transition to Organic Light Emitting Diode (OLED) helmets, which is expected to increase unit helmet mounted display costs and the transition to Technical Refresh 3 (TR3) Aircraft Memory System cartridges which are expected to decrease unit pilot furnished equipment costs. Aircraft armament equipment is bringing on emerging technologies to include LO Heavy Pylon and Six in the Bay systems. Across Ancillary equipment there is growth requiring capacity ramps within HMD and AAE. FY 2027 does not include any discretionary funding, but does include reconciliation funding for $86,100 thousand.

(9) Airframe Peculiar Ground Support Equipment (PGSE): This element provides the projected costs for the procurement and delivery of airframe F-35 SE for On- and Off-Equipment maintenance tasks at the Organizational level. On-equipment maintenance supports on-aircraft sortie generation tasks, to include inspections, servicing, handling, weapons/stores loading, launch and recovery, aircraft turn around, component removal and replacement, and repairs by operations unit personnel. Off-equipment maintenance includes those tasks that cannot be effectively accomplished on the aircraft or end item. Organizational off-equipment maintenance may require the removal of the component to a maintenance facility. Off-equipment maintenance includes specific support equipment repair and servicing tasks. Increase in FY27 due to decrease Airframe site standups. FY27 consists of Aircraft Arrivals and Squadron Completions (FRS West VFA-125, and VFA-94), Operational Backfill, and Ship Backfill.

(10) Engine PGSE: This element provides the projected costs for the procurement and delivery of propulsion F-35 SE for On- and Off-Equipment maintenance tasks at the Organizational level. On-equipment maintenance supports on-aircraft sortie generation tasks, to include inspections, servicing, handling, weapons/stores loading, launch and recovery, aircraft turn around, component removal and replacement, and repairs by operations unit personnel. Off-equipment maintenance includes those tasks that cannot be effectively accomplished on the aircraft or end item. Organizational off-equipment maintenance may require the removal of the component to a maintenance facility. Off-equipment maintenance includes specific support equipment repair and servicing tasks. Engine site stand up costs associated with Lemoore, VFA-94, fielded squadrons operational backfill, and ship backfill.

Exhibit P-5, Cost Analysis: PB 2027 Navy		Date: April 2026
Appropriation / Budget Activity / Budget Sub Activity: 1506N / 01 / 1	P-1 Line Item Number / Title: 0147 / Joint Strike Fighter CV	Item Number / Title [DODIC]: 1 / Joint Strike Fighter-CV USN
ID Code (A=Service Ready, B=Not Service Ready) :	MDAP/MAIS Code:	

(11) Avionics PGSE: This element provides the projected costs for the procurement and delivery of avionics F-35 SE for On- and Off-Equipment maintenance tasks at the Organizational level. On-equipment maintenance supports on-aircraft sortie generation tasks, to include inspections, servicing, handling, weapons/stores loading, launch and recovery, aircraft turn around, component removal and replacement, and repairs by operations unit personnel. Off-equipment maintenance includes those tasks that cannot be effectively accomplished on the aircraft or end item. Organizational off-equipment maintenance may require the removal of the component to a maintenance facility. Off-equipment maintenance includes specific support equipment repair and servicing tasks. Avionic site stand up costs associated with Arrival and Squadron completion (NAS Lemoore VAF-94, and FRS VFA-125), and operational backfills.

(12) Peculiar Training Equipment: Costs support/procure peculiar training equipment at training and operational sites.

(13) ODIN/MPE/PUBS/TECH DATA: Costs support Autonomic Logistics Information System (ALIS)/Operational Data Integrated Network (ODIN) Equipment, Mission Planning Environment (MPE) Equipment, site activation support. The program will continue to procure and field Mission Planning Enterprise (MPE) Next-Gen Mission Planning (NGMP) hardware/software, to fully replace obsolete Ground Data Receptacles (GRDs) and server racks (SOU-C) with MPE Squadron Kits (MSKs), Inline field encryption devices (IFEDs) and cross-domain solutions (CDSs), and will continue to procure equipment for the Joint Reprogramming Enterprise U.S. Reprogramming Lab (USRL) to maintain air-system alignment and provide the latest rapid reprogramming capabilities. Year to year changes are influenced by the number of sites and squadrons.

(14) Integrated Logistics Support (ILS): Unique ALIS/ODIN Administrator Standup, Shared Maintenance Planning, Unique Site Activation Planning, Pilot Flight Equipment (PFE) Chemical/Biological Procurement, PFE ATN Ancillary Pool, and WIN7 Migration. Technical solutions to mitigate emerging fleet issues related to usage, design, and readiness shortfalls. FY27 does not include any discretionary funding, and the reconciliation funding is for $65,037 thousand.

(15) Production Engineering Support: Cost-shared with F-35 partners to ensure proper cost-sharing contribution to the enterprise wide requirement. Covering critical initiatives such as GSS Reset - Mx Initiatives, MxVS Plan Change (LM), and LM Aero Labs activities.

(16) Fixed JPO Support: Starting in FY2022, Fixed JPO Support was broken out into a separate cost element from Production Engineering Support. Fixed JPO support costs are cost shared across the US and Partner participants and cost shares are balanced at the aggregate across all Services and appropriations. This cost element includes funds for the JPO program operations and administrative requirements at the enterprise level. Efforts in this cost element include working capital technical SME labor/civilian pay, program office Contractor Support Services, Arlington, VA, and Dayton, OH program unique off-base lease costs, travel, supplies, program office IT and software/hardware applications, cybersecurity, studies (to include audit and affordability studies), and program office oversight of property management. These costs are not programmed, budgeted, or funded as part of base operating support and are not associated with Headquarters level support. FY27 decrease to align with JPO IPT Split. FY27 includes $56,521 thousand discretionary funding combined with the reconciliation funding for $59,218 thousand.

(17) Organic Software Center (Depot) Standup: This initiative activates organic software centers at Hill AFB, Warner Robins AFB, NAWCWD China Lake, and NAWCWD Pt. Mugu to enable independent software development and integration across the F-35 fleet for core software and infrastructure domains. Funding supports a range of government and industry activities, including hardware procurement and sustainment, licensing, and OEM support and training. The core infrastructure domains are System Integration Lab (SIL) at Hill AFB and the Mission Systems Integration Lab (MSIL) at NAWCWD China Lake. Core software domains are distributed across all the sites: Hill AFB manages Pilot Software Systems, Core Processing Software, System Design, and Build & Release, and shares Prognostic and Health Management with NAWCWD China Lake. Warner Robins AFB oversees the APG-81 Radar, External Data Links (XCOM), Electro-Optical Training Systems, and the Distributed Aperture System. NAWCWD China Lake is responsible for Fire, Control & Stores, Communications, Navigations, and Identification, Ownship Sensor Software, and Mission Processing/Data Collection. Finally, NAWCWD Pt. Mugu handles the Electronic Warfare domain. FY27 does not include any discretionary funding, and the reconciliation funding is for $38,524 thousand.

(18) Depot Standup Air Vehicle: Costs support shared planning and activation across various depot capabilities, including LRU/SRC/DMS/Block 4 EW/APG-85 activation phases 1-4; CONUS component depot capacity expansion; depot weighing stations; OEM STE for TR-3 PCD EU/TR-3 ICP/NGDAS; ATE tech refresh (tester buy) & TPS rehost (FOT) to Win 10; depot test equipment spares; COMFRC/AFMETCAL/ CORONA activation support (labor/travel); dock expansion at Cherry Point & Ogden; and AV MROU activation - FRCSE (ALIS, facilities, & locally procured equipment, scuff & refresh). FY27 does not include any discretionary funding, and the reconciliation funding is for $170,595 thousand.

(19) Depot Standup Propulsion: Shared planning and activation for Fleet Readiness Center East and Southeast. FY27 does not include any discretionary funding, and the reconciliation funding is for $24,138 thousand.

(20) Joint Reprogramming Environment (JRE): Hardware Procurement for United States Research Laboratory. Funding provides hardware procurement for the latest matured operational prime mission equipment for the United States Research Laboratory.

Exhibit P-5a, Procurement History and Planning: PB 2027 Navy		Date: April 2026
Appropriation / Budget Activity / Budget Sub Activity: 1506N / 01 / 1	P-1 Line Item Number / Title: 0147 / Joint Strike Fighter CV	Item Number / Title [DODIC]: 1 / Joint Strike Fighter-CV USN

Cost Elements	OOC	FY	Contractor and Location	Method/Type or Funding Vehicle	Location of PCO	Award Date	Date of First Delivery	Qty (Each)	Unit Cost ($ K)	Specs Avail Now?	Date Revision Available	RFP Issue Date
1.1.1) Airframe/CFE(†)		2022	LOCKHEED MARTIN (21) / FT WORTH	SS / FPIF	NAVAIR	Dec 2022	Aug 2025	12	81,955.917	Y		Jan 2020
1.1.1) Airframe/CFE(†)		2023	LOCKHEED MARTIN (21) / FT WORTH	SS / FPIF	NAVAIR	Apr 2023	Nov 2025	13	77,034.615	Y		Jan 2020
1.1.1) Airframe/CFE(†)		2024	LOCKHEED MARTIN (21) / FT WORTH	SS / FPIF	NAVAIR	Dec 2024	Mar 2027	15	80,447.000	Y		Mar 2023
1.1.1) Airframe/CFE(†)		2025	LOCKHEED MARTIN (21) / FT WORTH	SS / FPIF	NAVAIR	Mar 2025	Jun 2027	13	83,781.308	Y		Mar 2023
1.1.1) Airframe/CFE(†)		2026	LOCKHEED MARTIN (21) / FT WORTH	TBD	NAVAIR	Dec 2026	Mar 2029	8	87,237.000	Y		Jan 2025
1.1.1) Airframe/CFE(†)		2027	LOCKHEED MARTIN (21) / FT WORTH	TBD	NAVAIR	Dec 2026	Mar 2029	2	76,594.000	Y		Jan 2025
1.1.5) Engines/Eng Acc(†)		2022	UNITED TECH, PRATT & WHITNEY / EAST HARTFORD, CT	SS / FPIF	NAVAIR	Jan 2023	May 2024	12	15,970.083	Y		Mar 2020
1.1.5) Engines/Eng Acc(†)		2023	UNITED TECH, PRATT & WHITNEY / EAST HARTFORD, CT	SS / FPIF	NAVAIR	Jun 2023	Mar 2025	13	12,648.846	Y		Mar 2020
1.1.5) Engines/Eng Acc(†)		2024	UNITED TECH, PRATT & WHITNEY / EAST HARTFORD, CT	SS / FPIF	NAVAIR	Jan 2025	Jun 2026	15	14,910.867	Y		May 2023
1.1.5) Engines/Eng Acc(†)		2025	UNITED TECH, PRATT & WHITNEY / EAST HARTFORD, CT	SS / FPIF	NAVAIR	Jun 2025	Aug 2026	13	15,800.000	Y		May 2023
1.1.5) Engines/Eng Acc(†)		2026	UNITED TECH, PRATT & WHITNEY / EAST HARTFORD, CT	TBD	NAVAIR	Apr 2027	Jun 2028	8	15,957.500	Y		Mar 2025
1.1.5) Engines/Eng Acc(†)		2027	UNITED TECH, PRATT & WHITNEY / EAST HARTFORD, CT	TBD	NAVAIR	Jun 2027	Aug 2028	2	14,539.500	Y		Jan 2027
Advance Procurement												
CFE- Airframe Long Lead: TR3, Bulkhead		2022	LOCKHEED MARTIN / FT WORTH	SS / FPIF	NAVAIR	Mar 2022	Sep 2023	13	8,269.692	Y		Jan 2020
CFE- Airframe Long Lead: TR3, Bulkhead		2023	LOCKHEED MARTIN / FT WORTH	SS / FPIF	NAVAIR	Dec 2022	Jun 2024	15	7,130.000	Y		Jan 2020
CFE- Airframe Long Lead: TR3, Bulkhead		2024	LOCKHEED MARTIN / FT WORTH	SS / FPIF	NAVAIR	Dec 2023	Jun 2025	15	6,224.933	Y		Mar 2023
CFE- Airframe Long Lead: TR3, Bulkhead		2025	LOCKHEED MARTIN / FT WORTH	SS / FPIF	NAVAIR	Dec 2024	Jun 2026	6	13,725.500	Y		Mar 2023
CFE- Airframe Long Lead: TR3, Bulkhead		2026	LOCKHEED MARTIN / FT WORTH	SS / FPIF	NAVAIR	Dec 2025	Jun 2027	5	8,338.000	Y		Jan 2025
CFE- Airframe Long Lead: TR3, Bulkhead		2027	LOCKHEED MARTIN / FT WORTH	SS / FPIF	NAVAIR	Dec 2026	Jun 2028	20	9,415.750	Y		Jan 2026
CFE- Airframe Long Lead: TR3, Bulkhead		2028	LOCKHEED MARTIN / FT WORTH	SS / FPIF	NAVAIR	Dec 2027	Jun 2029	20	9,656.000	Y		Jan 2026
CFE- Airframe Long Lead: TR3, Bulkhead		2029	LOCKHEED MARTIN / FT WORTH	SS / FPIF	NAVAIR	Dec 2028	Jun 2030	22	9,857.591	Y		Jan 2026
CFE- Airframe Long Lead: TR3, Bulkhead		2030	LOCKHEED MARTIN / FT WORTH	SS / FPIF	NAVAIR	Dec 2029	Jun 2031	24	9,954.042	Y		Jan 2026

Exhibit P-5a, Procurement History and Planning: PB 2027 Navy		Date: April 2026
Appropriation / Budget Activity / Budget Sub Activity: 1506N / 01 / 1	P-1 Line Item Number / Title: 0147 / Joint Strike Fighter CV	Item Number / Title [DODIC]: 1 / Joint Strike Fighter-CV USN

Cost Elements	OOC	FY	Contractor and Location	Method/Type or Funding Vehicle	Location of PCO	Award Date	Date of First Delivery	Qty (Each)	Unit Cost ($ K)	Specs Avail Now?	Date Revision Available	RFP Issue Date
CFE- Airframe Long Lead: TR3, Bulkhead		2031	LOCKHEED MARTIN / FT WORTH	SS / FPIF	NAVAIR	Dec 2030	Jun 2032	20	10,052.200	Y		Jan 2026
Other GFE - APG85 Radar - Two year long lead AP		2025	Northrop Grumman / Baltimore	SS / FFP	NAVAIR	Sep 2025	Sep 2028	14	1,502.357	Y		Sep 2025
Other GFE - APG85 Radar - Two year long lead AP		2026	Northrop Grumman / Baltimore	SS / FFP	NAVAIR	Nov 2026	Oct 2028	11	1,846.909	Y		Mar 2026
Other GFE - APG85 Radar - Two year long lead AP		2027	Northrop Grumman / Baltimore	SS / FFP	NAVAIR	Feb 2027	Jan 2029	20	1,742.800	Y		Jun 2026
Other GFE - APG85 Radar - Two year long lead AP		2028	Northrop Grumman / Baltimore	SS / FFP	NAVAIR	Jan 2028	Dec 2029	22	1,750.364	Y		Mar 2027
Other GFE - APG85 Radar - Two year long lead AP		2029	Northrop Grumman / Baltimore	SS / FFP	NAVAIR	Jan 2029	Dec 2030	24	1,761.917	Y		Mar 2028
Other GFE - APG85 Radar - Two year long lead AP		2030	Northrop Grumman / Baltimore	SS / FFP	NAVAIR	Jan 2030	Dec 2031	20	1,773.750	Y		Mar 2029
Other GFE - APG85 Radar - Two year long lead AP		2031	Northrop Grumman / Baltimore	SS / FFP	NAVAIR	Jan 2031	Dec 2032	15	2,265.067	Y		Mar 2030
Other GFE - APG85 Radar - One year long lead AP		2026	Northrop Grumman / Baltimore	SS / FFP	NAVAIR	Nov 2026	Oct 2028	8	6,470.875	Y		Mar 2026
Other GFE - APG85 Radar - One year long lead AP		2027	Northrop Grumman / Baltimore	SS / FFP	NAVAIR	Nov 2027	Oct 2029	20	7,706.050	Y		Mar 2026
Other GFE - APG85 Radar - One year long lead AP		2028	Northrop Grumman / Baltimore	SS / FFP	NAVAIR	Feb 2028	Jan 2030	20	6,971.200	Y		Mar 2027
Other GFE - APG85 Radar - One year long lead AP		2029	Northrop Grumman / Baltimore	SS / FFP	NAVAIR	Jan 2029	Dec 2030	22	7,001.545	Y		Mar 2028
Other GFE - APG85 Radar - One year long lead AP		2030	Northrop Grumman / Baltimore	SS / FFP	NAVAIR	Jan 2030	Dec 2031	24	7,047.667	Y		Mar 2029
Other GFE - APG85 Radar - One year long lead AP		2031	Northrop Grumman / Baltimore	SS / FFP	NAVAIR	Jan 2031	Dec 2032	20	7,095.100	Y		Mar 2030
GFE-Engines Long Lead: Mount-Signal & IDMS Rings		2022	UNITED TECH, PRATT & WHITNEY / EAST HARTFORD, CT	SS / FPIF	NAVAIR	Feb 2022	Aug 2023	13	2.278	Y		Mar 2020
GFE-Engines Long Lead: Mount-Signal & IDMS Rings		2023	UNITED TECH, PRATT & WHITNEY / EAST HARTFORD, CT	SS / FPIF	NAVAIR	Feb 2023	Aug 2024	15	2.867	Y		Mar 2020
GFE-Engines Long Lead: Mount-Signal & IDMS Rings		2024	UNITED TECH, PRATT & WHITNEY / EAST HARTFORD, CT	SS / FPIF	NAVAIR	Feb 2024	Aug 2025	15	2.800	Y		Jan 2023
GFE-Engines Long Lead: Mount-Signal & IDMS Rings		2025	UNITED TECH, PRATT & WHITNEY / EAST HARTFORD, CT	SS / FPIF	NAVAIR	Feb 2025	Aug 2026	6	6.833	Y		Jan 2023
GFE-Engines Long Lead: Mount-Signal & IDMS Rings		2026	UNITED TECH, PRATT & WHITNEY / EAST HARTFORD, CT	SS / FPIF	NAVAIR	Feb 2026	Aug 2027	5	15.600	Y		Jan 2023
GFE-Engines Long Lead: Mount-Signal & IDMS Rings		2027	UNITED TECH, PRATT & WHITNEY / EAST HARTFORD, CT	SS / FPIF	NAVAIR	Feb 2027	Aug 2028	20	13.000	Y		Mar 2026

Exhibit P-5a, Procurement History and Planning: PB 2027 Navy		Date: April 2026
Appropriation / Budget Activity / Budget Sub Activity: 1506N / 01 / 1	P-1 Line Item Number / Title: 0147 / Joint Strike Fighter CV	Item Number / Title [DODIC]: 1 / Joint Strike Fighter-CV USN

Cost Elements	OOC	FY	Contractor and Location	Method/Type or Funding Vehicle	Location of PCO	Award Date	Date of First Delivery	Qty (Each)	Unit Cost ($ K)	Specs Avail Now?	Date Revision Available	RFP Issue Date
GFE-Engines Long Lead: Mount-Signal & IDMS Rings		2028	UNITED TECH, PRATT & WHITNEY / EAST HARTFORD, CT	SS / FPIF	NAVAIR	Feb 2028	Aug 2029	20	24.000	Y		Jan 2027
GFE-Engines Long Lead: Mount-Signal & IDMS Rings		2029	UNITED TECH, PRATT & WHITNEY / EAST HARTFORD, CT	SS / FPIF	NAVAIR	Feb 2029	Aug 2030	22	26.000	Y		Jan 2028
GFE-Engines Long Lead: Mount-Signal & IDMS Rings		2030	UNITED TECH, PRATT & WHITNEY / EAST HARTFORD, CT	SS / FPIF	NAVAIR	Feb 2030	Aug 2031	24	28.000	Y		Jan 2029
GFE-Engines Long Lead: Mount-Signal & IDMS Rings		2031	UNITED TECH, PRATT & WHITNEY / EAST HARTFORD, CT	SS / FPIF	NAVAIR	Feb 2031	Aug 2032	20	30.000	Y		Jan 2030
GFE-Engines Long Lead: IDMS Ring, Forward		2022	UNITED TECH, PRATT & WHITNEY / EAST HARTFORD, CT	SS / FPIF	NAVAIR	Feb 2022	Aug 2023	13	5.077	Y		Mar 2021
GFE-Engines Long Lead: IDMS Ring, Forward		2023	UNITED TECH, PRATT & WHITNEY / EAST HARTFORD, CT	SS / FPIF	NAVAIR	Mar 2023	Sep 2024	15	4.267	Y		Mar 2022
GFE-Engines Long Lead: IDMS Ring, Forward		2024	UNITED TECH, PRATT & WHITNEY / EAST HARTFORD, CT	SS / FPIF	NAVAIR	Feb 2024	Aug 2025	15	4.400	Y		Mar 2023
GFE-Engines Long Lead: IDMS Ring, Forward		2025	UNITED TECH, PRATT & WHITNEY / EAST HARTFORD, CT	SS / FPIF	NAVAIR	Feb 2025	Aug 2026	6	10.000	Y		Mar 2024
GFE-Engines Long Lead: IDMS Ring, Rear		2022	UNITED TECH, PRATT & WHITNEY / EAST HARTFORD, CT	SS / FPIF	NAVAIR	Feb 2022	Aug 2023	13	4.692	Y		Mar 2021
GFE-Engines Long Lead: IDMS Ring, Rear		2023	UNITED TECH, PRATT & WHITNEY / EAST HARTFORD, CT	SS / FPIF	NAVAIR	Mar 2023	Sep 2024	15	4.267	Y		Mar 2022
GFE-Engines Long Lead: IDMS Ring, Rear		2024	UNITED TECH, PRATT & WHITNEY / EAST HARTFORD, CT	SS / FPIF	NAVAIR	Feb 2024	Aug 2025	15	4.400	Y		Mar 2023
GFE-Engines Long Lead: IDMS Ring, Rear		2025	UNITED TECH, PRATT & WHITNEY / EAST HARTFORD, CT	SS / FPIF	NAVAIR	Feb 2025	Aug 2026	6	10.000	Y		Mar 2024
GFE-Engines Long Lead: Advance Acquisition Contracts		2022	UNITED TECH, PRATT & WHITNEY / EAST HARTFORD, CT	SS / FPIF	NAVAIR	Feb 2022	Aug 2023	13	2,680.462	Y		Mar 2021
GFE-Engines Long Lead: Advance Acquisition Contracts		2023	UNITED TECH, PRATT & WHITNEY / EAST HARTFORD, CT	SS / FPIF	NAVAIR	Mar 2023	Sep 2024	15	1,452.467	Y		Mar 2022
GFE-Engines Long Lead: Advance Acquisition Contracts		2024	UNITED TECH, PRATT & WHITNEY / EAST HARTFORD, CT	SS / FPIF	NAVAIR	Feb 2024	Aug 2025	15	1,688.200	Y		Mar 2023
GFE-Engines Long Lead: Advance Acquisition Contracts		2025	UNITED TECH, PRATT & WHITNEY / EAST HARTFORD, CT	SS / FPIF	NAVAIR	Feb 2025	Aug 2026	6	3,653.833	Y		Mar 2024
GFE-Engines Long Lead: Advance Acquisition Contracts		2026	UNITED TECH, PRATT & WHITNEY / EAST HARTFORD, CT	SS / FPIF	NAVAIR	Feb 2026	Aug 2027	5	1,737.000	Y		Mar 2025
GFE-Engines Long Lead: Advance Acquisition Contracts		2027	UNITED TECH, PRATT & WHITNEY / EAST HARTFORD, CT	SS / FPIF	NAVAIR	Feb 2027	Aug 2028	20	1,393.950	Y		Mar 2026
GFE-Engines Long Lead: Advance Acquisition Contracts		2028	UNITED TECH, PRATT & WHITNEY / EAST HARTFORD, CT	SS / FPIF	NAVAIR	Feb 2028	Aug 2029	20	1,418.800	Y		Mar 2027
GFE-Engines Long Lead: Advance Acquisition Contracts		2029	UNITED TECH, PRATT & WHITNEY / EAST HARTFORD, CT	SS / FPIF	NAVAIR	Feb 2029	Aug 2030	22	1,446.955	Y		Mar 2027

Exhibit P-5a, Procurement History and Planning: PB 2027 Navy		Date: April 2026
Appropriation / Budget Activity / Budget Sub Activity: 1506N / 01 / 1	P-1 Line Item Number / Title: 0147 / Joint Strike Fighter CV	Item Number / Title [DODIC]: 1 / Joint Strike Fighter-CV USN

Cost Elements	OOC	FY	Contractor and Location	Method/Type or Funding Vehicle	Location of PCO	Award Date	Date of First Delivery	Qty (Each)	Unit Cost ($ K)	Specs Avail Now?	Date Revision Available	RFP Issue Date
GFE-Engines Long Lead: Advance Acquisition Contracts		2030	UNITED TECH, PRATT & WHITNEY / EAST HARTFORD, CT	SS / FPIF	NAVAIR	Feb 2030	Aug 2031	24	1,459.429	Y		Mar 2027
GFE-Engines Long Lead: Advance Acquisition Contracts		2031	UNITED TECH, PRATT & WHITNEY / EAST HARTFORD, CT	SS / FPIF	NAVAIR	Feb 2031	Aug 2032	20	1,472.050	Y		Mar 2027

(†) indicates the presence of a P-21

Footnotes:

(21) F-35C production capacity is influenced by F-35B quantities. Maximum combined production including partners for F-35B and F-35C is 60 per year.

Exhibit P-21, Production Schedule: PB 2027 Navy		Date: April 2026
Appropriation / Budget Activity / Budget Sub Activity: 1506N / 01 / 1	P-1 Line Item Number / Title: 0147 / Joint Strike Fighter CV	Item Number / Title [DODIC]: 1 / Joint Strike Fighter-CV USN

Cost Elements (Units in Each)							Fiscal Year 2023												Fiscal Year 2024												
										Calendar Year 2023														Calendar Year 2024									
OOC	MFR #	FY	SERVICE	PROC QTY	ACCEPT PRIOR TO 1 OCT 2022	BAL DUE AS OF 1 OCT	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	BALANCE
1.1.1) Airframe/CFE [1]																															
Prior Years Deliveries: 143																															
	1	2022	NAVY	12	0	12			A -	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	12
	1	2023	NAVY	13	0	13							A -	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	13
	1	2024	NAVY	15	0	15																									15
	1	2025	NAVY	13	0	13																									13
	1	2026	NAVY	8	0	8																									8
	1	2027	NAVY	2	0	2																									2
1.1.5) Engines/Eng Acc [5]																															
Prior Years Deliveries: 143																															
	2	2022	NAVY	12	0	12				A -	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	2	2	3	3	2	0
	2	2023	NAVY	13	0	13									A -	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	13
	2	2024	NAVY	15	0	15																									15
	2	2025	NAVY	13	0	13																									13
	2	2026	NAVY	8	0	8																									8
	2	2027	NAVY	2	0	2																									2
							OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	

Exhibit P-21, Production Schedule: PB 2027 Navy		Date: April 2026
Appropriation / Budget Activity / Budget Sub Activity: 1506N / 01 / 1	P-1 Line Item Number / Title: 0147 / Joint Strike Fighter CV	Item Number / Title [DODIC]: 1 / Joint Strike Fighter-CV USN

Cost Elements (Units in Each)							Fiscal Year 2025												Fiscal Year 2026												BALANCE
							Calendar Year 2025															Calendar Year 2026										
OOC	MFR #	FY	SERVICE	PROC QTY	ACCEPT PRIOR TO 1 OCT 2024	BAL DUE AS OF 1 OCT	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	
1.1.1) Airframe/CFE [1]																															
Prior Years Deliveries: 143																															
	1	2022	NAVY	12	0	12	-	-	-	-	-	-	-	-	-	-	1	1	2	3	-	-	-	5							0
	1	2023	NAVY	13	0	13	-	-	-	-	-	-	-	-	-	-	-	-	-	1	1	1	1	1	1	1	2	1	2	1	0
	1	2024	NAVY	15	0	15			A -	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	15
	1	2025	NAVY	13	0	13						A -	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	13
	1	2026	NAVY	8	0	8																									8
	1	2027	NAVY	2	0	2																									2
1.1.5) Engines/Eng Acc [5]																															
Prior Years Deliveries: 143																															
	2	2022	NAVY	12	12	0																									0
	2	2023	NAVY	13	0	13	-	-	-	-	-	1	1	1	1	2	2	1	2	2											0
	2	2024	NAVY	15	0	15				A -	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	1	1	1	1	11
	2	2025	NAVY	13	0	13									A -	-	-	-	-	-	-	-	-	-	-	-	-	-	1	1	11
	2	2026	NAVY	8	0	8																									8
	2	2027	NAVY	2	0	2																									2
							OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	

Exhibit P-21, Production Schedule: PB 2027 Navy		Date: April 2026
Appropriation / Budget Activity / Budget Sub Activity: 1506N / 01 / 1	**P-1 Line Item Number / Title:** 0147 / Joint Strike Fighter CV	**Item Number / Title [DODIC]:** 1 / Joint Strike Fighter-CV USN

Cost Elements (Units in Each)							Fiscal Year 2027												Fiscal Year 2028											BALANCE
							Calendar Year 2027												Calendar Year 2028											
OOC	MFR #	FY	SERVICE	PROC QTY	ACCEPT PRIOR TO 1 OCT 2026	BAL DUE AS OF 1 OCT	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	
1.1.1) Airframe/CFE [1]																														
Prior Years Deliveries: 143																														
	1	2022	NAVY	12	12	0																								0
	1	2023	NAVY	13	13	0																								0
	1	2024	NAVY	15	0	15	-	-	-	-	-	3	2	2	-	2	-	2	-	2	-	2									0
	1	2025	NAVY	13	0	13	-	-	-	-	-	-	-	-	1	2	2	2	2	1	1	1	1								0
	1	2026	NAVY	8	0	8			A -	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	8
	1	2027	NAVY	2	0	2			A -	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	2
1.1.5) Engines/Eng Acc [5]																														
Prior Years Deliveries: 143																														
	2	2022	NAVY	12	12	0																								0
	2	2023	NAVY	13	13	0																								0
	2	2024	NAVY	15	4	11	1	2	1	2	2	3																		0
	2	2025	NAVY	13	2	11	1	1	1	1	1	2	1	1	1	1														0
	2	2026	NAVY	8	0	8							A -	-	-	-	-	-	-	-	-	-	-	-	-	1	1	1	-	5
	2	2027	NAVY	2	0	2									A -	-	-	-	-	-	-	-	-	-	-	-	-	1	1	0
							OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	

Exhibit P-21, Production Schedule: PB 2027 Navy		Date: April 2026
Appropriation / Budget Activity / Budget Sub Activity: 1506N / 01 / 1	P-1 Line Item Number / Title: 0147 / Joint Strike Fighter CV	Item Number / Title [DODIC]: 1 / Joint Strike Fighter-CV USN

Cost Elements (Units in Each)							Fiscal Year 2029												Fiscal Year 2030												BALANCE
							Calendar Year 2029												Calendar Year 2030													
OOC	MFR #	FY	SERVICE	PROC QTY	ACCEPT PRIOR TO 1 OCT 2028	BAL DUE AS OF 1 OCT	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	
1.1.1) Airframe/CFE [1]																															
Prior Years Deliveries: 143																															
	1	2022	NAVY	12	12	0																									0
	1	2023	NAVY	13	13	0																									0
	1	2024	NAVY	15	15	0																									0
	1	2025	NAVY	13	13	0																									0
	1	2026	NAVY	8	0	8	-	-	-	-	-	1	1	1	1	1	1	1	1												0
	1	2027	NAVY	2	0	2	-	-	-	-	-	1	1																		0
1.1.5) Engines/Eng Acc [5]																															
Prior Years Deliveries: 143																															
	2	2022	NAVY	12	12	0																									0
	2	2023	NAVY	13	13	0																									0
	2	2024	NAVY	15	15	0																									0
	2	2025	NAVY	13	13	0																									0
	2	2026	NAVY	8	3	5	1	1	1	1	1																				0
	2	2027	NAVY	2	2	0																									0
							OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	

Exhibit P-21, Production Schedule: PB 2027 Navy		Date: April 2026
Appropriation / Budget Activity / Budget Sub Activity: 1506N / 01 / 1	**P-1 Line Item Number / Title:** 0147 / Joint Strike Fighter CV	**Item Number / Title [DODIC]:** 1 / Joint Strike Fighter-CV USN

MFR Ref #	Manufacturer Name - Location	Production Rates (Each / Year)			Procurement Leadtime (Months)							
					Initial				Reorder			
		MSR For 2027	1-8-5 For 2027	MAX For 2027	ALT Prior to Oct 1	ALT After Oct 1	Manufacturing PLT	Total After Oct 1	ALT Prior to Oct 1	ALT After Oct 1	Manufacturing PLT	Total After Oct 1
1	LOCKHEED MARTIN (21) - FT WORTH	12	12	30	8	6	24	30	24	3	27	30
2	UNITED TECH, PRATT & WHITNEY - EAST HARTFORD, CT	12	12	30	8	4	17	21	0	6	14	20

"A" in the Delivery Schedule indicates the Contract Award Date.
Note: Due to space limitations, quantities in the Exhibit P-21 delivery calendar are truncated and rounded based on the maximum quantity in the calendar as follows. If the maximum quantity is less than or equal to than 9,999, all quantities are shown as each. If the maximum quantity is between 10,000 and 999,999 all quantities are shown in thousands. If the maximum quantity is between 1,000,000 and 999,999,999 all quantities are shown in millions (rounded to the nearest thousand).If the maximum quantity is equal or greater than 1,000,000,000 all quantities are shown in billions (rounded to the nearest million).

Footnotes:
(21) F-35C production capacity is influenced by F-35B quantities. Maximum combined production including partners for F-35B and F-35C is 60 per year.

Exhibit P-5, Cost Analysis: PB 2027 Navy		Date: April 2026
Appropriation / Budget Activity / Budget Sub Activity: 1506N / 01 / 1	**P-1 Line Item Number / Title:** 0147 / Joint Strike Fighter CV	**Item Number / Title [DODIC]:** 2 / Joint Strike Fighter-CV USMC
ID Code (A=Service Ready, B=Not Service Ready) :	**MDAP/MAIS Code:**	

Resource Summary	Prior Years	FY 2025	FY 2026	FY 2027 Base	FY 2027 OOC	FY 2027 Total
Procurement Quantity *(Units in Each)*	13	4	4	6	-	6
Gross/Weapon System Cost *($ in Millions)*	1,834.659	521.004	571.207	913.772	0.000	913.772
Less PY Advance Procurement *($ in Millions)*	175.270	53.662	53.980	40.861	-	40.861
Net Procurement (P-1) *($ in Millions)*	1,659.389	467.342	517.227	872.911	0.000	872.911
Plus CY Advance Procurement *($ in Millions)*	136.068	46.078	279.060	245.650	-	245.650
Total Obligation Authority *($ in Millions)*	**1,795.457**	**513.420**	**796.287**	**1,118.561**	**0.000**	**1,118.561**
(The following Resource Summary rows are for informational purposes only. The corresponding budget requests are documented elsewhere.)						
Initial Spares *($ in Millions)*	-	-	-	-	-	-
Gross/Weapon System Unit Cost *($ in Thousands)*	141,127.615	130,251.000	142,801.750	152,295.333	-	152,295.333

Note: Subtotals or Totals in this Exhibit P-5 may not be exact or sum exactly due to rounding.

Cost Elements	Prior Years			FY 2025			FY 2026			FY 2027 Base			FY 2027 OOC			FY 2027 Total		
	Unit Cost *($ K)*	Qty *(Each)*	Total Cost *($ M)*	Unit Cost *($ K)*	Qty *(Each)*	Total Cost *($ M)*	Unit Cost *($ K)*	Qty *(Each)*	Total Cost *($ M)*	Unit Cost *($ K)*	Qty *(Each)*	Total Cost *($ M)*	Unit Cost *($ K)*	Qty *(Each)*	Total Cost *($ M)*	Unit Cost *($ K)*	Qty *(Each)*	Total Cost *($ M)*
Flyaway Cost																		
Recurring Cost																		
1.1.1) Airframe/CFE(†) (22)	83,087.538	13	1,080.138	83,716.250	4	334.865	87,237.000	4	348.948	76,594.000	6	459.564	-	-	0.000	76,594.000	6	459.564
1.1.2) CFE Electronics (23)	15,768.462	13	204.990	12,509.250	4	50.037	14,374.500	4	57.498	12,822.000	6	76.932	-	-	0.000	12,822.000	6	76.932
1.1.3) Other GFE - APG-85 Radar (24)	-	-	0.000	-	-	0.000	-	-	0.000	15,166.667	6	91.000	-	-	0.000	15,166.667	6	91.000
1.1.4) Other GFE (25)	-	-	0.000	141.250	4	0.565	117.000	4	0.468	108.500	6	0.651	-	-	0.000	108.500	6	0.651
1.1.5) Engines / Eng Acc(†) (26)	14,925.923	13	194.037	15,915.500	4	63.662	15,957.500	4	63.830	14,539.500	6	87.237	-	-	0.000	14,539.500	6	87.237
1.1.6) Rec Flyaway ECO (27)	2,272.846	13	29.547	100.000	4	0.400	2,353.750	4	9.415	2,239.833	6	13.439	-	-	0.000	2,239.833	6	13.439
Subtotal: Recurring Cost	-	-	*1,508.712*	-	-	*449.529*	-	-	*480.159*	-	-	*728.823*	-	-	*0.000*	-	-	*728.823*
Non Recurring Cost																		
1.2.1) Non-Recur Cost (28)	-	-	32.561	-	-	0.971	-	-	10.724	-	-	12.774	-	-	0.000	-	-	12.774
1.2.2) Ancillary Equip (29)	-	-	59.390	-	-	19.389	-	-	21.444	-	-	34.148	-	-	0.000	-	-	34.148
Subtotal: Non Recurring Cost	-	-	*91.951*	-	-	*20.360*	-	-	*32.168*	-	-	*46.922*	-	-	*0.000*	-	-	*46.922*
Subtotal: Flyaway Cost	**-**	**-**	***1,600.663***	**-**	**-**	***469.889***	**-**	**-**	***512.327***	**-**	**-**	***775.745***	**-**	**-**	***0.000***	**-**	**-**	***775.745***
Support Cost																		

Exhibit P-5, Cost Analysis: PB 2027 Navy		Date: April 2026
Appropriation / Budget Activity / Budget Sub Activity: 1506N / 01 / 1	**P-1 Line Item Number / Title:** 0147 / Joint Strike Fighter CV	**Item Number / Title [DODIC]:** 2 / Joint Strike Fighter-CV USMC
ID Code (A=Service Ready, B=Not Service Ready) :	**MDAP/MAIS Code:**	

Note: Subtotals or Totals in this Exhibit P-5 may not be exact or sum exactly due to rounding.

Cost Elements	Prior Years			FY 2025			FY 2026			FY 2027 Base			FY 2027 OOC			FY 2027 Total		
	Unit Cost ($ K)	Qty (Each)	Total Cost ($ M)	Unit Cost ($ K)	Qty (Each)	Total Cost ($ M)	Unit Cost ($ K)	Qty (Each)	Total Cost ($ M)	Unit Cost ($ K)	Qty (Each)	Total Cost ($ M)	Unit Cost ($ K)	Qty (Each)	Total Cost ($ M)	Unit Cost ($ K)	Qty (Each)	Total Cost ($ M)
2.1) Airframe PGSE [30]	-	-	47.548	-	-	4.516	-	-	12.561	-	-	7.541	-	-	0.000	-	-	7.541
2.2) Engine PGSE [31]	-	-	3.374	-	-	0.000	-	-	0.836	-	-	1.843	-	-	0.000	-	-	1.843
2.3) Avionics PGSE [32]	-	-	7.311	-	-	0.000	-	-	2.950	-	-	0.176	-	-	0.000	-	-	0.176
2.4) Pec Trng Eq	-	-	2.270	-	-	0.000	-	-	0.000	-	-	0.000	-	-	0.000	-	-	0.000
2.5) ODIN / TECH DATA (Previously ALIS) [33]	-	-	9.770	-	-	5.403	-	-	0.000	-	-	2.127	-	-	0.000	-	-	2.127
2.6) Full Mission Sims [34]	-	-	0.000	-	-	5.186	-	-	0.000	-	-	1.461	-	-	0.000	-	-	1.461
2.7) Other ILS [35]	-	-	13.983	-	-	5.199	-	-	5.796	-	-	5.622	-	-	0.000	-	-	5.622
2.8) Prod Eng Supt [36]	-	-	12.522	-	-	1.742	-	-	4.174	-	-	24.394	-	-	0.000	-	-	24.394
2.9) Fixed JPO Support [37]	-	-	22.124	-	-	4.467	-	-	6.593	-	-	18.032	-	-	0.000	-	-	18.032
2.11) Depot Standup Software [38]	-	-	10.520	-	-	1.439	-	-	4.842	-	-	12.841	-	-	0.000	-	-	12.841
2.12) Depot Standup Air Vehicle [39]	-	-	54.898	-	-	19.955	-	-	19.346	-	-	55.841	-	-	0.000	-	-	55.841
2.13) Depot Standup Propulsion [40]	-	-	49.676	-	-	3.208	-	-	1.782	-	-	8.046	-	-	0.000	-	-	8.046
2.14) JRE [41]	-	-	0.000	-	-	0.000	-	-	0.000	-	-	0.103	-	-	0.000	-	-	0.103
Subtotal: Support Cost	***-***	***-***	***233.996***	***-***	***-***	***51.115***	***-***	***-***	***58.880***	***-***	***-***	***138.027***	***-***	***-***	***0.000***	***-***	***-***	***138.027***
Gross/Weapon System Cost	**141,127.615**	**13**	**1,834.659**	**130,251.000**	**4**	**521.004**	**142,801.750**	**4**	**571.207**	**152,295.333**	**6**	**913.772**	**-**	**-**	**0.000**	**152,295.333**	**6**	**913.772**

Remarks:
Flyaway Unit Cost differs between USN & USMC due to cost share ratio at the enterprise level for Nonrecurring costs (Tooling and DMS Redesign/Management). These production non-recurring costs are included in the PSFD MOU (FMPD Annex). These costs are shared among the US Services and International Partners. For the US Services, the USMC contributes through the F-35B budget and the USN contribute through the F-35C budget. This drives the difference in USMC and USN F-35C Flyaway Unit Cost.

(†) indicates the presence of a P-5a

Footnotes:
(22) Airframe Unit Recurring Flyaway (URF) price is directly affected by a number of cost pressures including the United States Air Force (USAF) and Department of the Navy (DON), Partner, and Foreign Military Sales (FMS) quantity profiles. URF costs account for configuration updates, capability increments as well as inflation related cost pressures. FY 2027 includes $459,564 thousand discretionary funding for 6 F-35Cs, which includes PY AP, plus reconciliation funding for 11 F-35Cs for $842,533 thousand.

Exhibit P-5, Cost Analysis: PB 2027 Navy		Date: April 2026
Appropriation / Budget Activity / Budget Sub Activity: 1506N / 01 / 1	P-1 Line Item Number / Title: 0147 / Joint Strike Fighter CV	Item Number / Title [DODIC]: 2 / Joint Strike Fighter-CV USMC
ID Code (A=Service Ready, B=Not Service Ready) :	MDAP/MAIS Code:	

(23) CFE Electronics (URF) price is directly affected by a number of cost pressures including the (USAF), and (DON), Partner, and FMS quantity profiles. URF CFE Electronics costs account for configuration updates, capability increments as well as inflation related cost pressures. FY 2027 includes $76,932 thousand discretionary funding for 6 F-35Cs, which includes PY AP, plus reconciliation funding for 11 F-35Cs for $141,040 thousand.

(24) FY27 continues the procurement of the APG-85 radar's which replaces the existing APG-81 radar in United States versions of F-35 aircraft. APG-85 just in time advance procurement for long lead materials is required two years in advance due to APG-85 manufacturing timelines and F-35 aircraft lot insertion schedules. See Adv Procurement P-40 and P-10 for additional details. FY27 accounts for Prior Year Advance procurement and Budget Year funding. FY 2027 includes $91,000 thousand discretionary funding, which includes PY AP, combined with the reconciliation funding for $58,822 thousand procures Radars for the 6 discretionary F-35Cs and 11 reconciliation F-35Cs.

(25) Other Government Furnished Equipment (GFE) captures non-prime contract URF costs, such as Cost Reduction Initiatives and GFE Workload efforts. FY 2027 includes $651 thousand discretionary funding for 6 F-35Cs, which includes PY AP, plus reconciliation funding for 11 F-35Cs for $1,195 thousand.

(26) Engine Unit Recurring Flyaway (URF) price is directly affected by a number of cost pressures including (USAF), (DON), Partners, and FMS quantity profiles and inflationary pressures. URF costs account for configuration updates, supplier escalation, capability increments as well as inflation related cost pressures. FY27 accounts for Prior Year Advance procurement and Budget Year funding. FY 2027 includes $87,237 thousand discretionary funding for 6 F-35Cs, which includes PY AP, plus reconciliation funding for 11 F-35Cs for $159,934 thousand.

(27) Engineering Change Order (ECO) URF price is directly affected by a number of cost pressures including the USAF and DON, Partner, and FMS quantity profiles. URF costs account for capability increments as well as inflation related cost pressures. FY 2027 includes $13,439 thousand discretionary funding for 6 F-35Cs, which includes PY AP, plus reconciliation funding for 11 F-35Cs for $24,639 thousand.

(28) NRE: Non-recurring Costs include items such as USMC share of Production Non-Recurring Tooling necessary to capacitize the supply chain to build new Block 4 capabilities and maintain planned production schedules. Funding includes requirements for Diminishing Manufacturing Sources (DMS) "Life-of-type" part buys and Engineering Change Proposal Integration Contracts. This cost element includes variable (aircraft quantity driven) and fixed costs. NRE execution timelines are directly influenced by the aircraft and engine production Lot negotiation pricing and award timelines. FY27 costs are primarily driven by Engineering Change Proposal Integration to help accelerate 8,000-flight-hour redesigns. FY 2027 includes $12,774 thousand discretionary funding plus reconciliation funding for $661 thousand.

(29) Ancillary Equip: Equipment required to deliver fully mission capable aircraft. Costs are affected by pilot turnover, equipment inventory, aircraft quantities, mission capabilities and aircraft configurations. Equipment and hardware includes Launcher Kits, Bomb Racks, Missile Launchers, Adapter Kits, Pylon Kits, Rail Launchers, Gun Pods, Magazines, Umbilical Cables, Pilot Flight Equipment (PFE), Helmet Mounted Displays (HMD), Portable Memory Devices (PMD). Pilot throughput, rather than aircraft quantity, will drive requirements for helmet mounted displays, and pilot furnished equipment. FY27 increase is due to transitioning to an Organic Light Emitting Diode (OLED) helmet, which increases the overall unit helmet mounted display costs. Transition to TR3 Aircraft Memory System cartridges is expected to increase unit pilot furnished equipment costs. FY 2027 includes $34,148 thousand discretionary funding plus reconciliation funding for $1,376 thousand.

(30) Airframe Peculiar Ground Support Equipment (PGSE): This element provides the projected costs for the procurement and delivery of airframe F-35 SE for On- and Off-Equipment maintenance tasks at the Organizational level. On-equipment maintenance supports on-aircraft sortie generation tasks, to include inspections, servicing, handling, weapons/stores loading, launch and recovery, aircraft turn around, component removal and replacement, and repairs by operations unit personnel. Off-equipment maintenance includes those tasks that cannot be effectively accomplished on the aircraft or end item. Organizational off-equipment maintenance may require the removal of the component to a maintenance facility. Off-equipment maintenance includes specific support equipment repair and servicing tasks.

(31) Engine PGSE: This element provides the projected costs for the procurement and delivery of propulsion F-35 SE for On- and Off-Equipment maintenance tasks at the Organizational level. On-equipment maintenance supports on-aircraft sortie generation tasks, to include inspections, servicing, handling, weapons/stores loading, launch and recovery, aircraft turn around, component removal and replacement, and repairs by operations unit personnel. Off-equipment maintenance includes those tasks that cannot be effectively accomplished on the aircraft or end item. Organizational off-equipment maintenance may require the removal of the component to a maintenance facility. Off-equipment maintenance includes specific support equipment repair and servicing tasks.

(32) Avionics PGSE: This element provides the projected costs for the procurement and delivery of avionics F-35 SE for On- and Off-Equipment maintenance tasks at the Organizational level. On-equipment maintenance supports on-aircraft sortie generation tasks, to include inspections, servicing, handling, weapons/stores loading, launch and recovery, aircraft turn around, component removal and replacement, and repairs by operations unit personnel. Off-equipment maintenance includes those tasks that cannot be effectively accomplished on the aircraft or end item. Organizational off-equipment maintenance may require the removal of the component to a maintenance facility. Off-equipment maintenance includes specific support equipment repair and servicing tasks.

(33) ODIN/MPE/PUBS/TECH DATA: Costs support Autonomic Logistics Information System (ALIS)/Operational Data Integrated Network (ODIN) Equipment, Mission Planning Environment (MPE) Equipment, site activation support. The program will continue to procure and field Mission Planning Enterprise (MPE) Next-Gen Mission Planning (NGMP) hardware/software, to fully replace obsolete Ground Data Receptacles (GRDs) and server racks (SOU-C) with MPE Squadron Kits (MSKs), Inline field encryption devices (IFEDs) and cross-domain solutions (CDSs), and will continue to procure equipment for the Joint Reprogramming Enterprise U.S. Reprogramming Lab (USRL) to maintain air-system alignment and provide the latest rapid reprogramming capabilities. Year to year changes are influenced by the number of sites and squadrons.

Exhibit P-5, Cost Analysis: PB 2027 Navy		Date: April 2026
Appropriation / Budget Activity / Budget Sub Activity: 1506N / 01 / 1	P-1 Line Item Number / Title: 0147 / Joint Strike Fighter CV	Item Number / Title [DODIC]: 2 / Joint Strike Fighter-CV USMC
ID Code (A=Service Ready, B=Not Service Ready) :	MDAP/MAIS Code:	

(34) Full Mission Sims (FMS): FY27 funding is required for the procurement of initial Pilot Training Devices to support the USMC bed down plan and meet necessary pilot throughput.

(35) Integrated Logistics Support (ILS): Unique ALIS/ODIN Administrator Standup, Shared Maintenance Planning, Government Property Management Planning, (PFE) ATN Ancillary Pool, Pilot Flight Equipment (PFE) Chemical/ Biological Procurement, and WIN7 migration. Technical Data for Provisioning and Cataloging costs support the NDAA Sec142 direction to transition Sustainment Supply Support efforts to the US Services. Technical solutions to mitigate emerging fleet issues related to usage, design, and readiness shortfalls. FY27 includes $5,622 thousand discretionary funding combined with the reconciliation funding for $16,051 thousand.

(36) Production Engineering Support is cost-shared with F-35 partners to ensure proper cost-sharing contribution to the enterprise-wide requirement. Funds propulsion Program Admin Labor, Sustainment Improvement Plan activities. FY27 increases are for Global Sustainment Strategy Reset effort for Maintenance Initiatives.

(37) Fixed JPO Support: Starting in FY2022, Fixed JPO Support was broken out into a separate cost element. Fixed JPO support costs are cost shared across the US and Partner participants and cost shares are balanced at the aggregate across all Services and appropriations. This cost element includes funds for the JPO program operations and administrative requirements at the enterprise level. Efforts in this cost element include working capital technical SME labor/civilian pay, program office Contractor Support Services, Arlington, VA, and Dayton, OH program unique off-base lease costs, travel, supplies, program office IT and software applications, cybersecurity, studies, and program office oversight of property management. These costs are not programmed, budgeted, or funded as part of base operating support and are not associated with Headquarters level support. The F-35 JPO continues to review program office civilian pay and contractor support.

(38) Organic Software Center (Depot) Standup: This initiative activates organic software centers at Hill AFB, Warner Robins AFB, NAWCWD China Lake, and NAWCWD Pt. Mugu to enable independent software development and integration across the F-35 fleet for core software and infrastructure domains. Funding supports a range of government and industry activities, including hardware procurement and sustainment, licensing, and OEM support and training. The core infrastructure domains are System Integration Lab (SIL) at Hill AFB and the Mission Systems Integration Lab (MSIL) at NAWCWD China Lake. Core software domains are distributed across all the sites: Hill AFB manages Pilot Software Systems, Core Processing Software, System Design, and Build & Release, and shares Prognostic and Health Management with NAWCWD China Lake. Warner Robins AFB oversees the APG-81 Radar, External Data Links (XCOM), Electro-Optical Training Systems, and the Distributed Aperture System. NAWCWD China Lake is responsible for Fire, Control & Stores, Communications, Navigations, and Identification, Ownship Sensor Software, and Mission Processing/Data Collection. Finally, NAWCWD Pt. Mugu handles the Electronic Warfare domain.

(39) Depot Standup Air Vehicle: Costs support shared planning and activation for component-level capability and airframe depots, including LRU/SRC/DMS/Block 4 EW/APG-85 activation phases 1-4; CONUS component depot capacity expansion; depot weighing stations; OEM STE for TR-3 PCD EU/TR-3 ICP/NGDAS; ATE tech refresh (tester buy) & TPS rehost (FOT) to Win 10; depot test equipment spares; COMFRC/AFMETCAL/CORONA activation support (labor/travel); dock expansion at Cherry Point & Ogden; and AV MROU activation - FRCSE (ALIS, facilities, & locally procured equipment, scuff & refresh).

(40) Depot Standup Propulsion: Shared planning and activation for Fleet Readiness Center East and Southeast.

(41) Joint Reprogramming Environment (JRE): Hardware Procurement for United States Research Laboratory. Funding provides hardware procurement for the latest matured operational prime mission equipment for the United States Research Laboratory.

Exhibit P-5a, Procurement History and Planning: PB 2027 Navy		Date: April 2026
Appropriation / Budget Activity / Budget Sub Activity: 1506N / 01 / 1	P-1 Line Item Number / Title: 0147 / Joint Strike Fighter CV	Item Number / Title [DODIC]: 2 / Joint Strike Fighter-CV USMC

Cost Elements	OOC	FY	Contractor and Location	Method/Type or Funding Vehicle	Location of PCO	Award Date	Date of First Delivery	Qty (Each)	Unit Cost ($ K)	Specs Avail Now?	Date Revision Available	RFP Issue Date
1.1.1) Airframe/CFE(†)		2022	LOCKHEED MARTIN / FT WORTH	SS / FPIF	NAVAIR	Dec 2022	Sep 2025	3	109,274.667	Y		Jan 2020
1.1.1) Airframe/CFE(†)		2023	LOCKHEED MARTIN / FT WORTH	SS / FPIF	NAVAIR	Apr 2023	Nov 2025	6	73,866.667	Y		Jan 2020
1.1.1) Airframe/CFE(†)		2024	LOCKHEED MARTIN / FT WORTH	SS / FPIF	NAVAIR	Dec 2024	Mar 2027	4	77,278.500	Y		Mar 2023
1.1.1) Airframe/CFE(†)		2025	LOCKHEED MARTIN / FT WORTH	SS / FPIF	NAVAIR	Mar 2025	Jun 2027	4	83,716.250	Y		Mar 2023
1.1.1) Airframe/CFE(†)		2026	LOCKHEED MARTIN / FT WORTH	SS / FPIF	NAVAIR	Dec 2026	Mar 2029	4	87,237.000	Y		Jan 2025
1.1.1) Airframe/CFE(†)		2027	LOCKHEED MARTIN / FT WORTH	SS / FPIF	NAVAIR	Dec 2026	Mar 2029	6	76,594.000	Y		Jan 2025
1.1.5) Engines / Eng Acc(†)		2022	UNITED TECH, PRATT & WHITNEY / EAST HARTFORD, CT	SS / FPIF	NAVAIR	Oct 2022	Mar 2024	3	21,293.333	Y		Mar 2020
1.1.5) Engines / Eng Acc(†)		2023	UNITED TECH, PRATT & WHITNEY / EAST HARTFORD, CT	SS / FPIF	NAVAIR	Jun 2023	Nov 2024	6	12,647.000	Y		Jan 2023
1.1.5) Engines / Eng Acc(†)		2024	UNITED TECH, PRATT & WHITNEY / EAST HARTFORD, CT	SS / FPIF	NAVAIR	Jan 2025	Jun 2026	4	13,568.750	Y		Jan 2024
1.1.5) Engines / Eng Acc(†)		2025	UNITED TECH, PRATT & WHITNEY / EAST HARTFORD, CT	SS / FPIF	NAVAIR	Jun 2025	Nov 2026	4	15,915.500	Y		Jan 2025
1.1.5) Engines / Eng Acc(†)		2026	UNITED TECH, PRATT & WHITNEY / EAST HARTFORD, CT	SS / FPIF	NAVAIR	Apr 2027	Sep 2028	4	15,957.500	Y		Jan 2026
1.1.5) Engines / Eng Acc(†)		2027	UNITED TECH, PRATT & WHITNEY / EAST HARTFORD, CT	SS / FPIF	NAVAIR	Jun 2027	Nov 2028	6	14,539.500	Y		Jan 2027
Advance Procurement												
CFE-Airframe Long Lead: TR3, Bulkhead.		2022	LOCKHEED MARTIN / FT WORTH	SS / FPIF	NAVAIR	Sep 2022	Aug 2024	6	5,972.333	Y		Jan 2020
CFE-Airframe Long Lead: TR3, Bulkhead.		2023	LOCKHEED MARTIN / FT WORTH	SS / FPIF	NAVAIR	Dec 2022	Jun 2024	4	11,095.000	Y		Jan 2020
CFE-Airframe Long Lead: TR3, Bulkhead.		2024	LOCKHEED MARTIN / FT WORTH	SS / FPIF	NAVAIR	Dec 2023	Jun 2025	4	8,185.000	Y		Jan 2023
CFE-Airframe Long Lead: TR3, Bulkhead.		2025	LOCKHEED MARTIN / FT WORTH	SS / FPIF	NAVAIR	Dec 2024	Jun 2026	4	9,818.000	Y		Jan 2024
CFE-Airframe Long Lead: TR3, Bulkhead.		2026	LOCKHEED MARTIN / FT WORTH	SS / FPIF	NAVAIR	Dec 2025	Jun 2027	14	10,125.429	Y		Jan 2025
CFE-Airframe Long Lead: TR3, Bulkhead.		2027	LOCKHEED MARTIN / FT WORTH	SS / FPIF	NAVAIR	Mar 2027	Sep 2028	13	9,415.750	Y		Jan 2026
CFE-Airframe Long Lead: TR3, Bulkhead.		2028	LOCKHEED MARTIN / FT WORTH	SS / FPIF	NAVAIR	Oct 2027	Apr 2029	10	9,656.000	Y		Jan 2027
CFE-Airframe Long Lead: TR3, Bulkhead.		2029	LOCKHEED MARTIN / FT WORTH	SS / FPIF	NAVAIR	Oct 2028	Apr 2030	9	9,857.591	Y		Jan 2028
CFE-Airframe Long Lead: TR3, Bulkhead.		2030	LOCKHEED MARTIN / FT WORTH	SS / FPIF	NAVAIR	Oct 2029	Apr 2031	7	9,954.042	Y		Jan 2029

Exhibit P-5a, Procurement History and Planning: PB 2027 Navy		Date: April 2026
Appropriation / Budget Activity / Budget Sub Activity: 1506N / 01 / 1	P-1 Line Item Number / Title: 0147 / Joint Strike Fighter CV	Item Number / Title [DODIC]: 2 / Joint Strike Fighter-CV USMC

Cost Elements	OOC	FY	Contractor and Location	Method/Type or Funding Vehicle	Location of PCO	Award Date	Date of First Delivery	Qty (Each)	Unit Cost ($ K)	Specs Avail Now?	Date Revision Available	RFP Issue Date
CFE-Airframe Long Lead: TR3, Bulkhead.		2031	LOCKHEED MARTIN / FT WORTH	SS / FPIF	NAVAIR	Oct 2030	Apr 2032	20	10,052.200	Y		Jan 2030
Other GFE - APG85 Radar - Two year long lead AP		2026	Northrop Grumman / Baltimore	SS / FFP	NAVAIR	Nov 2026	Oct 2028	14	1,846.929	Y		Mar 2026
Other GFE - APG85 Radar - Two year long lead AP		2027	Northrop Grumman / Baltimore	SS / FFP	NAVAIR	Feb 2027	Jan 2029	10	1,742.800	Y		Jun 2026
Other GFE - APG85 Radar - Two year long lead AP		2028	Northrop Grumman / Baltimore	SS / FFP	NAVAIR	Jan 2028	Dec 2029	9	1,750.364	Y		Mar 2027
Other GFE - APG85 Radar - Two year long lead AP		2029	Northrop Grumman / Baltimore	SS / FFP	NAVAIR	Jan 2029	Dec 2030	7	1,761.917	Y		Mar 2028
Other GFE - APG85 Radar - Two year long lead AP		2030	Northrop Grumman / Baltimore	SS / FFP	NAVAIR	Jan 2030	Dec 2031	20	1,773.750	Y		Mar 2029
Other GFE - APG85 Radar - One year long lead AP		2026	Northrop Grumman / Baltimore	SS / FFP	NAVAIR	Nov 2026	Oct 2028	14	6,500.000	Y		Mar 2026
Other GFE - APG85 Radar - One year long lead AP		2027	Northrop Grumman / Baltimore	SS / FFP	NAVAIR	Nov 2027	Oct 2029	13	6,732.846	Y		Mar 2026
Other GFE - APG85 Radar - One year long lead AP		2028	Northrop Grumman / Baltimore	SS / FFP	NAVAIR	Feb 2028	Jan 2030	10	6,971.200	Y		Mar 2027
Other GFE - APG85 Radar - One year long lead AP		2029	Northrop Grumman / Baltimore	SS / FFP	NAVAIR	Jan 2029	Dec 2030	9	7,001.545	Y		Mar 2028
Other GFE - APG85 Radar - One year long lead AP		2030	Northrop Grumman / Baltimore	SS / FFP	NAVAIR	Jan 2030	Dec 2031	7	7,047.667	Y		Mar 2029
Other GFE - APG85 Radar - One year long lead AP		2031	Northrop Grumman / Baltimore	SS / FFP	NAVAIR	Jan 2031	Dec 2032	20	7,095.100	Y		Mar 2030
GFE-Engines Long Lead: Mount-Signal & IDMS Rings		2022	UNITED TECH, PRATT & WHITNEY / EAST HARTFORD, CT	SS / FPIF	NAVAIR	Feb 2022	Aug 2023	6	2.333	Y		Mar 2020
GFE-Engines Long Lead: Mount-Signal & IDMS Rings		2023	UNITED TECH, PRATT & WHITNEY / EAST HARTFORD, CT	SS / FPIF	NAVAIR	Feb 2023	Aug 2024	4	2.750	Y		Mar 2020
GFE-Engines Long Lead: Mount-Signal & IDMS Rings		2024	UNITED TECH, PRATT & WHITNEY / EAST HARTFORD, CT	SS / FPIF	NAVAIR	Feb 2024	Aug 2025	4	11.500	Y		Jan 2023
GFE-Engines Long Lead: Mount-Signal & IDMS Rings		2025	UNITED TECH, PRATT & WHITNEY / EAST HARTFORD, CT	SS / FPIF	NAVAIR	Feb 2025	Aug 2026	4	11.750	Y		Jan 2023
GFE-Engines Long Lead: Mount-Signal & IDMS Rings		2026	UNITED TECH, PRATT & WHITNEY / EAST HARTFORD, CT	SS / FPIF	NAVAIR	Feb 2026	Aug 2027	14	13.000	Y		Jan 2023
GFE-Engines Long Lead: Mount-Signal & IDMS Rings		2027	UNITED TECH, PRATT & WHITNEY / EAST HARTFORD, CT	SS / FPIF	NAVAIR	Feb 2027	Aug 2028	13	13.000	Y		Mar 2026
GFE-Engines Long Lead: Mount-Signal & IDMS Rings		2028	UNITED TECH, PRATT & WHITNEY / EAST HARTFORD, CT	SS / FPIF	NAVAIR	Feb 2028	Aug 2029	10	24.000	Y		Jan 2027
GFE-Engines Long Lead: Mount-Signal & IDMS Rings		2029	UNITED TECH, PRATT & WHITNEY / EAST HARTFORD, CT	SS / FPIF	NAVAIR	Feb 2029	Aug 2030	9	26.000	Y		Jan 2028

Exhibit P-5a, Procurement History and Planning: PB 2027 Navy		Date: April 2026
Appropriation / Budget Activity / Budget Sub Activity: 1506N / 01 / 1	P-1 Line Item Number / Title: 0147 / Joint Strike Fighter CV	Item Number / Title [DODIC]: 2 / Joint Strike Fighter-CV USMC

Cost Elements	OOC	FY	Contractor and Location	Method/Type or Funding Vehicle	Location of PCO	Award Date	Date of First Delivery	Qty (Each)	Unit Cost ($ K)	Specs Avail Now?	Date Revision Available	RFP Issue Date
GFE-Engines Long Lead: Mount-Signal & IDMS Rings		2030	UNITED TECH, PRATT & WHITNEY / EAST HARTFORD, CT	SS / FPIF	NAVAIR	Feb 2030	Aug 2031	7	28.000	Y		Mar 2029
GFE-Engines Long Lead: Mount-Signal & IDMS Rings		2031	UNITED TECH, PRATT & WHITNEY / EAST HARTFORD, CT	SS / FPIF	NAVAIR	Feb 2031	Aug 2032	20	30.000	Y		Mar 2030
GFE-Engines Long Lead: IDMS Ring, Forward		2022	UNITED TECH, PRATT & WHITNEY / EAST HARTFORD, CT	SS / FPIF	NAVAIR	Feb 2022	Aug 2023	6	3.667	Y		Mar 2021
GFE-Engines Long Lead: IDMS Ring, Forward		2023	UNITED TECH, PRATT & WHITNEY / EAST HARTFORD, CT	SS / FPIF	NAVAIR	Mar 2023	Sep 2024	4	4.250	Y		Mar 2022
GFE-Engines Long Lead: IDMS Ring, Rear		2022	UNITED TECH, PRATT & WHITNEY / EAST HARTFORD, CT	SS / FPIF	NAVAIR	Feb 2022	Aug 2023	6	3.333	Y		Mar 2021
GFE-Engines Long Lead: IDMS Ring, Rear		2023	UNITED TECH, PRATT & WHITNEY / EAST HARTFORD, CT	SS / FPIF	NAVAIR	Mar 2023	Sep 2024	4	4.250	Y		Mar 2022
GFE-Engines Long Lead: Advance Acquisition Contracts		2022	UNITED TECH, PRATT & WHITNEY / EAST HARTFORD, CT	SS / FPIF	NAVAIR	Feb 2022	Aug 2023	6	1,214.167	Y		Mar 2021
GFE-Engines Long Lead: Advance Acquisition Contracts		2023	UNITED TECH, PRATT & WHITNEY / EAST HARTFORD, CT	SS / FPIF	NAVAIR	Mar 2023	Sep 2024	4	2,260.750	Y		Mar 2022
GFE-Engines Long Lead: Advance Acquisition Contracts		2024	UNITED TECH, PRATT & WHITNEY / EAST HARTFORD, CT	SS / FPIF	NAVAIR	Feb 2024	Aug 2025	4	1,659.750	Y		Mar 2023
GFE-Engines Long Lead: Advance Acquisition Contracts		2025	UNITED TECH, PRATT & WHITNEY / EAST HARTFORD, CT	SS / FPIF	NAVAIR	Feb 2025	Aug 2026	4	1,689.750	Y		Mar 2024
GFE-Engines Long Lead: Advance Acquisition Contracts		2026	UNITED TECH, PRATT & WHITNEY / EAST HARTFORD, CT	SS / FPIF	NAVAIR	Feb 2026	Aug 2027	14	1,447.500	Y		Mar 2025
GFE-Engines Long Lead: Advance Acquisition Contracts		2027	UNITED TECH, PRATT & WHITNEY / EAST HARTFORD, CT	SS / FPIF	NAVAIR	Feb 2027	Aug 2028	13	1,393.923	Y		Mar 2026
GFE-Engines Long Lead: Advance Acquisition Contracts		2028	UNITED TECH, PRATT & WHITNEY / EAST HARTFORD, CT	SS / FPIF	NAVAIR	Feb 2028	Aug 2029	10	1,418.900	Y		Mar 2027
GFE-Engines Long Lead: Advance Acquisition Contracts		2029	UNITED TECH, PRATT & WHITNEY / EAST HARTFORD, CT	SS / FPIF	NAVAIR	Feb 2029	Aug 2030	9	1,447.000	Y		Mar 2027
GFE-Engines Long Lead: Advance Acquisition Contracts		2030	UNITED TECH, PRATT & WHITNEY / EAST HARTFORD, CT	SS / FPIF	NAVAIR	Feb 2030	Aug 2031	7	1,459.429	Y		Mar 2027
GFE-Engines Long Lead: Advance Acquisition Contracts		2031	UNITED TECH, PRATT & WHITNEY / EAST HARTFORD, CT	SS / FPIF	NAVAIR	Feb 2031	Aug 2032	20	1,472.050	Y		Mar 2027

(†) indicates the presence of a P-21

Exhibit P-21, Production Schedule: PB 2027 Navy		Date: April 2026
Appropriation / Budget Activity / Budget Sub Activity: 1506N / 01 / 1	P-1 Line Item Number / Title: 0147 / Joint Strike Fighter CV	Item Number / Title [DODIC]: 2 / Joint Strike Fighter-CV USMC

Cost Elements (Units in Each)							Fiscal Year 2023												Fiscal Year 2024												
										Calendar Year 2023														Calendar Year 2024									
OOC	MFR #	FY	SERVICE	PROC QTY	ACCEPT PRIOR TO 1 OCT 2022	BAL DUE AS OF 1 OCT	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	BALANCE
1.1.1) Airframe/CFE [22]																															
	1	2022	NAVY	3	0	3			A -	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	3
	1	2023	NAVY	6	0	6							A -	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	6
	1	2024	NAVY	4	0	4																									4
	1	2025	NAVY	4	0	4																									4
	1	2026	NAVY	4	0	4																									4
	1	2027	NAVY	6	0	6																									6
1.1.5) Engines / Eng Acc [26]																															
	2	2022	NAVY	3	0	3	A -	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	1	1	1					0
	2	2023	NAVY	6	0	6									A -	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	6
	2	2024	NAVY	4	0	4																									4
	2	2025	NAVY	4	0	4																									4
	2	2026	NAVY	4	0	4																									4
	2	2027	NAVY	6	0	6																									6
							OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	

Exhibit P-21, Production Schedule: PB 2027 Navy		Date: April 2026
Appropriation / Budget Activity / Budget Sub Activity: 1506N / 01 / 1	P-1 Line Item Number / Title: 0147 / Joint Strike Fighter CV	Item Number / Title [DODIC]: 2 / Joint Strike Fighter-CV USMC

Cost Elements (Units in Each)							Fiscal Year 2025												Fiscal Year 2026												BALANCE
							Calendar Year 2025												Calendar Year 2026													
OOC	MFR #	FY	SERVICE	PROC QTY	ACCEPT PRIOR TO 1 OCT 2024	BAL DUE AS OF 1 OCT	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	
1.1.1) Airframe/CFE [22]																															
	1	2022	NAVY	3	0	3	-	-	-	-	-	-	-	-	-	-	-	1	1	-	-	1									0
	1	2023	NAVY	6	0	6	-	-	-	-	-	-	-	-	-	-	-	-	-	2	2	-	-	-	1	-	-	-	1		0
	1	2024	NAVY	4	0	4			A -	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	4
	1	2025	NAVY	4	0	4						A -	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	4
	1	2026	NAVY	4	0	4																									4
	1	2027	NAVY	6	0	6																									6
1.1.5) Engines / Eng Acc [26]																															
	2	2022	NAVY	3	3	0																									0
	2	2023	NAVY	6	0	6	-	1	1	1	1	2																			0
	2	2024	NAVY	4	0	4				A -	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	1	1	1	1	0
	2	2025	NAVY	4	0	4									A -	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	4
	2	2026	NAVY	4	0	4																									4
	2	2027	NAVY	6	0	6																									6
							OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	

Exhibit P-21, Production Schedule: PB 2027 Navy		Date: April 2026
Appropriation / Budget Activity / Budget Sub Activity: 1506N / 01 / 1	P-1 Line Item Number / Title: 0147 / Joint Strike Fighter CV	Item Number / Title [DODIC]: 2 / Joint Strike Fighter-CV USMC

Cost Elements (Units in Each)							Fiscal Year 2027												Fiscal Year 2028												BALANCE
							Calendar Year 2027												Calendar Year 2028													
OOC	MFR #	FY	SERVICE	PROC QTY	ACCEPT PRIOR TO 1 OCT 2026	BAL DUE AS OF 1 OCT	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	
1.1.1) Airframe/CFE (22)																															
	1	2022	NAVY	3	3	0																									0
	1	2023	NAVY	6	6	0																									0
	1	2024	NAVY	4	0	4	-	-	-	-	-	2	-	-	2																0
	1	2025	NAVY	4	0	4	-	-	-	-	-	-	-	-	2	-	-	2													0
	1	2026	NAVY	4	0	4			A -	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	4
	1	2027	NAVY	6	0	6			A -	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	6
1.1.5) Engines / Eng Acc (26)																															
	2	2022	NAVY	3	3	0																									0
	2	2023	NAVY	6	6	0																									0
	2	2024	NAVY	4	4	0																									0
	2	2025	NAVY	4	0	4	-	1	1	1	1																				0
	2	2026	NAVY	4	0	4							A -	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	2	2
	2	2027	NAVY	6	0	6									A -	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	6
							OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	

Exhibit P-21, Production Schedule: PB 2027 Navy		Date: April 2026
Appropriation / Budget Activity / Budget Sub Activity: 1506N / 01 / 1	P-1 Line Item Number / Title: 0147 / Joint Strike Fighter CV	Item Number / Title [DODIC]: 2 / Joint Strike Fighter-CV USMC

Cost Elements (Units in Each)							Fiscal Year 2029												Fiscal Year 2030												BALANCE
							Calendar Year 2029												Calendar Year 2030													
OOC	MFR #	FY	SERVICE	PROC QTY	ACCEPT PRIOR TO 1 OCT 2028	BAL DUE AS OF 1 OCT	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	
1.1.1) Airframe/CFE [22]																															
	1	2022	NAVY	3	3	0																									0
	1	2023	NAVY	6	6	0																									0
	1	2024	NAVY	4	4	0																									0
	1	2025	NAVY	4	4	0																									0
	1	2026	NAVY	4	0	4	-	-	-	-	-	2	2																		0
	1	2027	NAVY	6	0	6	-	-	-	-	-	1	1	1	1	1	1														0
1.1.5) Engines / Eng Acc [26]																															
	2	2022	NAVY	3	3	0																									0
	2	2023	NAVY	6	6	0																									0
	2	2024	NAVY	4	4	0																									0
	2	2025	NAVY	4	4	0																									0
	2	2026	NAVY	4	2	2	2																								0
	2	2027	NAVY	6	0	6	-	1	1	1	1	1	1																		0
							OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	

Exhibit P-21, Production Schedule: PB 2027 Navy		Date: April 2026
Appropriation / Budget Activity / Budget Sub Activity: 1506N / 01 / 1	**P-1 Line Item Number / Title:** 0147 / Joint Strike Fighter CV	**Item Number / Title [DODIC]:** 2 / Joint Strike Fighter-CV USMC

MFR Ref #	Manufacturer Name - Location	Production Rates (Each / Year)			Procurement Leadtime (Months)							
					Initial				Reorder			
		MSR For 2027	1-8-5 For 2027	MAX For 2027	ALT Prior to Oct 1	ALT After Oct 1	Manufacturing PLT	Total After Oct 1	ALT Prior to Oct 1	ALT After Oct 1	Manufacturing PLT	Total After Oct 1
1	LOCKHEED MARTIN - FT WORTH	12	12	30	8	6	24	30	24	3	27	30
2	UNITED TECH, PRATT & WHITNEY - EAST HARTFORD, CT	12	12	30	8	4	17	21	0	6	17	23

"A" in the Delivery Schedule indicates the Contract Award Date.
Note: Due to space limitations, quantities in the Exhibit P-21 delivery calendar are truncated and rounded based on the maximum quantity in the calendar as follows. If the maximum quantity is less than or equal to than 9,999, all quantities are shown as each. If the maximum quantity is between 10,000 and 999,999 all quantities are shown in thousands. If the maximum quantity is between 1,000,000 and 999,999,999 all quantities are shown in millions (rounded to the nearest thousand).If the maximum quantity is equal or greater than 1,000,000,000 all quantities are shown in billions (rounded to the nearest million).

Exhibit P-40, Advance Procurement Budget Line Item Justification: PB 2027 Navy	Date: April 2026
Appropriation / Budget Activity / Budget Sub Activity: 1506N: Aircraft Procurement, Navy / BA 01: Combat Aircraft / BSA 1: Combat Aircraft	**P-1 Line Item Number / Title:** 0147 / Joint Strike Fighter CV
Program Elements for Code B Items: 0204146N	**Other Related Program Elements:** 0204146M
Line Item MDAP/MAIS Code: 198	

Resource Summary	Prior Years	FY 2025	FY 2026	FY 2027 Base	FY 2027 OOC	FY 2027 Total	FY 2028	FY 2029	FY 2030	FY 2031	To Complete	Total
Gross/Weapon System Cost *($ in Millions)*	3,004.061	196.634	401.596	651.081	-	651.081	596.362	622.914	644.113	779.950	801.921	7,698.632
Net Procurement (P-1) *($ in Millions)*	3,004.061	196.634	401.596	651.081	-	651.081	596.362	622.914	644.113	779.950	801.921	7,698.632
Total Obligation Authority *($ in Millions)*	**3,004.061**	**196.634**	**401.596**	**651.081**	**-**	**651.081**	**596.362**	**622.914**	**644.113**	**779.950**	**801.921**	**7,698.632**

Description:

Joint Strike Fighter (JSF) program is developing and fielding a family of aircraft that meets the needs of DoW and allies, with the F-35A Conventional Take Off and Landing (CTOL) variant, F-35B Short Take-Off and Vertical Landing (STOVL) variant and F-35C Carrier Variant (CV). The aircraft will have optimum commonality among three variants to minimize life cycle costs. This is a joint program with no executive service. Service Acquisition Executive (SAE) authority alternates between Department of Navy (DON) and Department of Air Force (DAF) and currently resides with the Department of the Air Force. The F-35 is next generation of strike fighters to command and maintain global air superiority. FY 2027 Advance procurement funding will support Airframe and Engine Termination Liability, and long-lead parts and materials necessary to protect delivery schedule. FY 2027 AP procures Other GFE APG-85 Radar for U.S. Aircraft. This long lead end item requires two years/two phases of AP to produce a complete end item to be integrated into the Aircraft.

Notes:
(1) Prior to FY2011, F-35B was reported against Budget Line Item 0147. The F-35B now reports under Budget Line Item 0152. CY Advance Procurement for FY2010 F-35B aircraft was included in the FY2010 F-35C budget. The Advance Procurement Credit for FY2010 F-35B aircraft was included in the FY2011 F-35B budget

Exhibit P-40, Advance Procurement Budget Line Item Justification: PB 2027 Navy	Date: April 2026
Appropriation / Budget Activity / Budget Sub Activity: 1506N: Aircraft Procurement, Navy / BA 01: Combat Aircraft / BSA 1: Combat Aircraft	**P-1 Line Item Number / Title:** 0147 / Joint Strike Fighter CV
Program Elements for Code B Items: 0204146N	**Other Related Program Elements:** 0204146M
Line Item MDAP/MAIS Code: 198	

Exhibits Schedule				Prior Years	FY 2025	FY 2026	FY 2027 Base	FY 2027 OOC	FY 2027 Total
Exhibit Type	Title*	ID CD	MDAP/ MAIS Code	Quantity / Total Cost *(Each) / ($ M)*	Quantity / Total Cost *(Each) / ($ M)*	Quantity / Total Cost *(Each) / ($ M)*	Quantity / Total Cost *(Each) / ($ M)*	Quantity / Total Cost *(Each) / ($ M)*	Quantity / Total Cost *(Each) / ($ M)*
P-10	1 / Joint Strike Fighter-CV USN			183 / 2,867.993	13 / 150.556	8 / 122.536	2 / 405.431	- / -	2 / 405.431
P-10	2 / Joint Strike Fighter-CV USMC			13 / 136.068	4 / 46.078	4 / 279.060	6 / 245.650	- / -	6 / 245.650
P-40	**Total Gross/Weapon System Cost**			**196 / 3,004.061**	**17 / 196.634**	**12 / 401.596**	**8 / 651.081**	**- / -**	**8 / 651.081**

*Title represents the P-10 Title for Advance Procurement.

Note: Totals in this Exhibit P-40 set may not be exact or sum exactly due to rounding.

Justification:
The FY2027 budget requests Advance Procurement for long lead materials to support Airframe and Engine long-lead parts necessary to protect delivery schedules. Full funding for long lead end items requesting advance procurement is included in the budget submission.

FY27 budget exhibits include funding to support the procurement of Other GFE - APG-85 radar to replace the APG-81 radar in United States versions of F-35 aircraft. Due to extra-long lead times, the APG-85 Requires advance procurement for long-lead materials and radar completion for on-time install into the aircraft. The first year of APG-85 adv procurement procures radar long-lead materials and the second year of AP continues material buys, to manufacture and deliver the completed APG-85 for integration onto US-only aircraft.

Exhibit P-10, Advance Procurement Requirements Analysis (*page 1 - Budget Funding Justification*): PB 2027 Navy		Date: April 2026
Appropriation / Budget Activity / Budget Sub Activity: 1506N / 01 / 1	**P-1 Line Item Number / Title:** 0147 / Joint Strike Fighter CV	**P-5 Number / Title:** 1 / Joint Strike Fighter-CV USN

First System (2027) Award Date:	First System (2027) Completion Date:	Interval Between Systems:
December 2026	June 2028	1 Months

Joint Strike Fighter-CV USN	Production Leadtime (Months)	Prior Years (Each)	FY 2025 (Each)	FY 2026 (Each)	FY 2027 (Each)
Quantity		183	13	8	2

Cost Elements	When Required (Months)	Prior Years ($ M)	FY 2025 ($ M)	FY 2026 ($ M)	FY 2027 ($ M)
CFE					
CFE - Airframe Long Lead	0	1,937.057	-	-	-
CFE- Airframe Long Lead: TR3, Bulkhead (1) (†)	18	307.830	82.353	41.690	188.315
For FY21 Economic Order Quantity (Lot 15)	0	98.077	-	-	-
For FY22 Economic Order Quantity (Lot 16)	0	90.084	-	-	-
For FY23 Economic Order Quantity (Lot 17)	0	86.939	-	-	-
Total: CFE		*2,519.987*	*82.353*	*41.690*	*188.315*
GFE					
Other GFE - APG85 Radar - Two year long lead AP (2) (†)	36	-	21.033	20.316	34.856
Other GFE - APG85 Radar - One year long lead AP (3) (†)	18	-	-	51.767	154.121
GFE - Engines Long Lead (4)	0	265.537	-	-	-
GFE-Engines Long Lead: Mount-Signal & IDMS Rings (†)	23	0.126	0.041	0.078	0.260
GFE-Engines Long Lead: IDMS Ring, Forward (†)	23	0.196	0.060	-	-
GFE-Engines Long Lead: IDMS Ring, Rear (†)	23	0.191	0.060	-	-
GFE-Engines Long Lead: Advance Acquisition Contracts (5) (†)	23	81.956	21.923	8.685	27.879
Congressional Rescission Enacted (6)	0	-	25.086	-	-
Total: GFE		*348.006*	*68.203*	*80.846*	*217.116*
Total Advance Procurement/Obligation Authority		**2,867.993**	**150.556**	**122.536**	**405.431**

Exhibit P-10, Advance Procurement Requirements Analysis (*page 2 - Budget Funding Justification*): PB 2027 Navy		Date: April 2026
Appropriation / Budget Activity / Budget Sub Activity: 1506N / 01 / 1	**P-1 Line Item Number / Title:** 0147 / Joint Strike Fighter CV	**P-5 Number / Title:** 1 / Joint Strike Fighter-CV USN

Cost Elements	QPA (Each)	FY 2027 Production Leadtime (Months)	FY 2027 Unit Cost ($ K)	FY 2027 Contract Forecast Date	FY 2027 2027 Qty (Each)	FY 2027 For FY	Total Cost Request ($ M)
CFE							
CFE - Airframe Long Lead	0						-
CFE- Airframe Long Lead: TR3, Bulkhead (1) (†)	1	18	9,415.750	Dec 2026	20		188.315
For FY21 Economic Order Quantity (Lot 15)	0						-
For FY22 Economic Order Quantity (Lot 16)	0						-
For FY23 Economic Order Quantity (Lot 17)	0						-
Total: CFE							*188.315*
GFE							
Other GFE - APG85 Radar - Two year long lead AP (2) (†)	1	36	1,742.800	Feb 2027	20		34.856
Other GFE - APG85 Radar - One year long lead AP (3) (†)	1	18	7,706.050	Nov 2027	20		154.121
GFE - Engines Long Lead (4)	0						-
GFE-Engines Long Lead: Mount-Signal & IDMS Rings (†)	2	18	13.000	Feb 2027	20		0.260
GFE-Engines Long Lead: IDMS Ring, Forward (†)	0						-
GFE-Engines Long Lead: IDMS Ring, Rear (†)	0						-
GFE-Engines Long Lead: Advance Acquisition Contracts (5) (†)	1	18	1,393.950	Feb 2027	20		27.879
Congressional Rescission Enacted (6)	0						-
Total: GFE							*217.116*
Total Advance Procurement/Obligation Authority							**405.431**

Description:
Advance procurement funding will support Airframe and Engine Termination Liability, and long-lead parts and materials necessary to protect delivery schedule of FY2028 and FY2029 JSF aircraft buy. Aircraft procured with AP/long lead deliver one year earlier than aircraft procured without AP, providing critical 12 month time savings for delivery of aircraft.

(†) indicates the presence of Contract Data presented in the associated P-5 Item's P-5a exhibit.

Footnotes:
(1) CFE-Airframe Long Lead: AP funding will be used for the following Air Vehicle suppliers/systems based on the lead time associated with the material(s): TR3 Components (Integrated Core Processor, Aircraft Memory System, Panoramic Cockpit Display); Bulkhead forgings; Collins Landing Gear; BAE Electronic Warfare components; IAI Outer Wing Box; BAE Aft Fuselage components; Northrop Grumman Center Fuselage, Communication, Navigation & Identification (CNI), Block 4 components, EW Drop 13, and Radar components; ATK Wing Skins; Curtiss-Wright Controls LEFDS; Ball Aerospace CNI Integrated Body Apertures; Heroux-Devtek FODUS; Fokker Flaperons; Arkwin Industries Actuators; and Leonardo Wing.

Exhibit P-10, Advance Procurement Requirements Analysis (*page 2 - Budget Funding Justification*): PB 2027 Navy		Date: April 2026
Appropriation / Budget Activity / Budget Sub Activity: 1506N / 01 / 1	**P-1 Line Item Number / Title:** 0147 / Joint Strike Fighter CV	**P-5 Number / Title:** 1 / Joint Strike Fighter-CV USN

(2) GFE-APG85 Radar Two year Lead Time: AP is required to support Other GFE APG-85 Radar long-lead end item and electronic warfare integration. This two-year AP supports suppliers/systems based on lead time associated with the materials: microcircuits, connectors, magnet assembly, transceiver kits, inductor chips, forward housing assembly, signal processors, radiator structures, amplifiers, and chassis assembly.

(3) GFE-APG85 Radar One Year Lead Time: The budget request includes two years/two phases of advance procurement to procure the APG-85 radar which replaces the existing APG-81 radar in United States versions of F-35 aircraft. The FY27 one year lead time AP cost has been adjusted based on the prior two year lead time AP cost to capture the total AP requirement.

(4) GFE-Engines Long Lead: starting in FY22, this is broken down into more details.

(5) GFE-Engines Long Lead: Advance Acquisition Contracts (AAC) will be awarded for long-lead items on a termination liability basis to protect delivery schedule. AP funding will be used towards the following Propulsion suppliers/systems based on lead time associated with material(s): Engine Hardware (High Pressure Turbine (HPT), Low Pressure Turbine (LPT), Turbine Exhaust, Compressor Rotors and Stators, Nozzle, Liners and Seals) and Collins Inlet Debris Monitor Signal Conditioning Units (IDMS SCUs).

(6) Cost Element: Congressional Rescission Enacted captures rescission to FY2025 ($25.086M) F-35C Advanced Procurement due to quantity reduction in FY2026.

Exhibit P-10, Advance Procurement Requirements Analysis (*page 1 - Budget Funding Justification*): PB 2027 Navy		Date: April 2026
Appropriation / Budget Activity / Budget Sub Activity: 1506N / 01 / 1	**P-1 Line Item Number / Title:** 0147 / Joint Strike Fighter CV	**P-5 Number / Title:** 2 / Joint Strike Fighter-CV USMC

First System (2027) Award Date:	First System (2027) Completion Date:	Interval Between Systems:
December 2026	June 2028	1 Months

Joint Strike Fighter-CV USMC	Production Leadtime *(Months)*	Prior Years *(Each)*	FY 2025 *(Each)*	FY 2026 *(Each)*	FY 2027 *(Each)*
Quantity		13	4	4	6

Cost Elements	When Required *(Months)*	Prior Years *($ M)*	FY 2025 *($ M)*	FY 2026 *($ M)*	FY 2027 *($ M)*
CFE					
CFE-Airframe Long Lead: TR3, Bulkhead. (7) (†)	18	112.954	39.272	141.756	122.405
Total: CFE		*112.954*	*39.272*	*141.756*	*122.405*
GFE					
Other GFE - APG85 Radar - Two year long lead AP (8) (†)	36	-	-	25.857	17.428
Other GFE - APG85 Radar - One year long lead AP (9) (†)	18	-	-	91.000	87.527
GFE-Engines Long Lead: Mount-Signal & IDMS Rings (†)	23	0.071	0.047	0.182	0.169
GFE-Engines Long Lead: IDMS Ring, Forward (†)	23	0.039	-	-	-
GFE-Engines Long Lead: IDMS Ring, Rear (†)	23	0.037	-	-	-
GFE-Engines Long Lead: Advance Acquisition Contracts (10) (†)	23	22.967	6.759	20.265	18.121
Total: GFE		*23.114*	*6.806*	*137.304*	*123.245*
Total Advance Procurement/Obligation Authority		**136.068**	**46.078**	**279.060**	**245.650**

Exhibit P-10, Advance Procurement Requirements Analysis (*page 2 - Budget Funding Justification*): PB 2027 Navy		Date: April 2026
Appropriation / Budget Activity / Budget Sub Activity: 1506N / 01 / 1	**P-1 Line Item Number / Title:** 0147 / Joint Strike Fighter CV	**P-5 Number / Title:** 2 / Joint Strike Fighter-CV USMC

Cost Elements	QPA (Each)	FY 2027 Production Leadtime (Months)	FY 2027 Unit Cost ($ K)	FY 2027 Contract Forecast Date	FY 2027 2027 Qty (Each)	FY 2027 For FY	Total Cost Request ($ M)
CFE							
CFE-Airframe Long Lead: TR3, Bulkhead. (7) (†)	0	18	9,415.750	Mar 2027	13		122.405
Total: CFE							*122.405*
GFE							
Other GFE - APG85 Radar - Two year long lead AP (8) (†)	1	36	1,742.800	Feb 2027	10		17.428
Other GFE - APG85 Radar - One year long lead AP (9) (†)	1	24	6,732.846	Nov 2027	13		87.527
GFE-Engines Long Lead: Mount-Signal & IDMS Rings (†)	2	18	13.000	Feb 2027	13		0.169
GFE-Engines Long Lead: IDMS Ring, Forward (†)	1						-
GFE-Engines Long Lead: IDMS Ring, Rear (†)	1						-
GFE-Engines Long Lead: Advance Acquisition Contracts (10) (†)	1	18	1,393.923	Feb 2027	13		18.121
Total: GFE							*123.245*
Total Advance Procurement/Obligation Authority							**245.650**

Description:
Advance procurement funding will support Airframe and Engine Termination Liability, and long-lead parts and materials necessary to protect delivery schedule of FY2028 and FY2029 JSF aircraft buy.

Aircraft procured with AP/long lead deliver one year earlier than aircraft procured without AP, providing critical 12 month time savings for delivery of aircraft.

(†) indicates the presence of Contract Data presented in the associated P-5 Item's P-5a exhibit.

Footnotes:
(7) CFE-Airframe Long Lead: AP funding will be used towards the following Air Vehicle suppliers/systems based on the lead time associated with the material(s): TR3 Components (Integrated Core Processor, Aircraft Memory System, Panoramic Cockpit Display); Bulkhead forgings; Collins Landing Gear; BAE Electronic Warfare components; IAI Outer Wing Box; BAE Aft Fuselage components; Northrop Grumman Center Fuselage, Communication, Navigation & Identification (CNI), and Radar components; ATK Wing Skins; Curtiss-Wright Controls LEFDS; Ball Aerospace CNI Integrated Body Apertures; Heroux-Devtek FODUS; Fokker Flaperons; Arkwin Industries Actuators; and Leonardo Wing.
(8) GFE-APG85 Radar Two Year Lead Time: AP required to support Other GFE APG-85 Radar long-lead end item and electronic warfare integration. This two-year AP supports suppliers/systems based on lead time associated with the materials: microcircuits, connectors, magnet assembly, transceiver kits, inductor chips, forward housing assembly, signal processors, radiator structures, amplifiers, and chassis assembly.
(9) GFE-APG85 Radar One Year Lead Time: The budget request includes two years/two phases of advance procurement to procure the APG-85 radar which replaces the existing APG-81 radar in United States versions of F-35 aircraft. The FY27 one year lead time AP cost has been adjusted based on the prior two year lead time AP cost to capture the total AP requirement.

Exhibit P-10, Advance Procurement Requirements Analysis (*page 2 - Budget Funding Justification*): PB 2027 Navy		Date: April 2026
Appropriation / Budget Activity / Budget Sub Activity: 1506N / 01 / 1	**P-1 Line Item Number / Title:** 0147 / Joint Strike Fighter CV	**P-5 Number / Title:** 2 / Joint Strike Fighter-CV USMC

(10) GFE-Engines Long Lead: Advance Acquisition Contracts (AAC) will be awarded for long-lead items on a termination liability basis to protect delivery schedule. AP funding will be used towards the following Propulsion suppliers/systems based on lead time associated with material(s): Engine Hardware (High Pressure Turbine (HPT), Low Pressure Turbine (LPT), Turbine Exhaust, Compressor Rotors and Stators, Nozzle, Liners and Seals) and Collins Inlet Debris Monitor Signal Conditioning Units (IDMS SCUs).

Exhibit P-40, Budget Line Item Justification: PB 2027 Navy	Date: April 2026
Appropriation / Budget Activity / Budget Sub Activity: 1506N: Aircraft Procurement, Navy / BA 01: Combat Aircraft / BSA 1: Combat Aircraft	**P-1 Line Item Number / Title:** 0152 / JSF STOVL
ID Code (A=Service Ready, B=Not Service Ready): A	**Program Elements for Code B Items:** 0204146M — **Other Related Program Elements:** 0204146N
Line Item MDAP/MAIS Code: 198	

Resource Summary	Prior Years	FY 2025	FY 2026	FY 2027 Base	FY 2027 OOC	FY 2027 Total	FY 2028	FY 2029	FY 2030	FY 2031	To Complete	Total
Procurement Quantity *(Units in Each)*	177	13	11	-	-	-	10	9	6	6	9	241
Gross/Weapon System Cost *($ in Millions)*	28,522.308	2,130.050	1,940.880	180.848	0.000	180.848	1,937.647	1,837.552	1,219.785	1,141.813	3,012.951	41,923.834
Less PY Advance Procurement *($ in Millions)*	3,072.691	158.363	153.567	118.485	-	118.485	73.359	203.474	136.592	138.355	232.792	4,287.678
Net Procurement (P-1) *($ in Millions)*	25,449.617	1,971.687	1,787.313	62.363	0.000	62.363	1,864.288	1,634.078	1,083.193	1,003.458	2,780.159	37,636.156
Plus CY Advance Procurement *($ in Millions)*	3,231.054	169.389	113.744	77.963	-	77.963	198.291	136.662	145.521	215.054	-	4,287.678
Total Obligation Authority *($ in Millions)*	**28,680.671**	**2,141.076**	**1,901.057**	**140.326**	**0.000**	**140.326**	**2,062.579**	**1,770.740**	**1,228.714**	**1,218.512**	**2,780.159**	**41,923.834**
(The following Resource Summary rows are for informational purposes only. The corresponding budget requests are documented elsewhere.)												
Initial Spares *($ in Millions)*	-	201.029	253.466	146.721	-	146.721	190.600	199.990	172.895	63.129	6,726.396	7,954.226
Flyaway Unit Cost *($ in Thousands)*	135,748.288	124,749.077	140,867.545	-	-	-	142,071.000	168,713.444	170,702.000	150,870.500	176,642.222	140,147.548
Gross/Weapon System Unit Cost *($ in Thousands)*	161,142.983	163,850.000	176,443.636	-	-	-	193,764.700	204,172.444	203,297.500	190,302.167	334,772.333	173,957.817

Description:

This is a Commandant of the Marine Corps (CMC) Force Design program.

Joint Strike Fighter (JSF) program will enhance and field a family of aircraft that meets the needs of DoW and allies with three aircraft variants including: the F-35A Conventional Take Off and Landing (CTOL) variant, the F-35B Short Take-Off and Vertical Landing variant, and the F-35C Carrier Variant (CV) delivering commonality among the three variants to minimize life cycle costs. This is a joint program with no executive service. Service Acquisition Executive (SAE) authority alternates between the Department of the Navy (DON) and the Department of the Air Force (DAF) and currently resides with the DAF. The F-35s are the next generation of strike fighters and provide increased aero-performance, stealth signature and countermeasures. Its advanced avionics, data links and adverse weather precision targeting incorporates the latest technology available. The F-35 has increased range with internal fuel and can employ superior weaponry over existing aircraft. The highly supportable, affordable, state of the art aircraft commands and maintains global air superiority. The production cost and quantities are interdependent due to sole source air vehicle and propulsion contracts. DAF regular procurement commenced in FY07, DON regular procurement commenced in FY08.
For the Marine Corps, the F-35B combines precision weapons and multi-spectral sensors with the expeditionary responsiveness of a Short Takeoff and Vertical Landing (STOVL) fighter-attack platform. The Marine Corps currently has seven F-35B operational squadrons and will stand up an additional five squadrons.

Notes:
(1) FY 2010 and prior quantity and funding for F-35B and F-35C were reported under same Budget Line Item 0147. Result is 29 F-35B aircraft (6 - FY08; 7 - FY09; and 16 - FY10) are included in the BLI 0147 Prior Year Column. The F-35B Program of Record is 280, but reported as 241 in BLI 0152 due to the combination of this PY calculation and in conjunction with 10 a/c funded with PB27 mandatory funding.

(2) Initial Operational Capability (IOC) occurred in July 2015 and Full Rate Production (FRP) decision occurred March 2024 after completion of Initial Operational Test and Evaluation (IOT&E).

The FY 2027 request for Joint Strike Fighter - STOVL includes $140,326 thousand of discretionary and $1,935,380 thousand of mandatory (reconciliation) for a total of $2,075,706 thousand. FY 2027 total funding collectively supports the procurement of 10 F-35Bs and supporting non-recurring flyaway and support efforts. The discretionary funds provide for recurring flyaway from PY AP and support efforts. The mandatory funds provide for the procurement of 10 F-35B, non-recurring flyaway, and support efforts.

Exhibit P-40, Budget Line Item Justification: PB 2027 Navy	Date: April 2026
Appropriation / Budget Activity / Budget Sub Activity: 1506N: Aircraft Procurement, Navy / BA 01: Combat Aircraft / BSA 1: Combat Aircraft	**P-1 Line Item Number / Title:** 0152 / JSF STOVL
ID Code (A=Service Ready, B=Not Service Ready): A	**Program Elements for Code B Items:** 0204146M — **Other Related Program Elements:** 0204146N
Line Item MDAP/MAIS Code: 198	

Exhibits Schedule					Prior Years	FY 2025	FY 2026	FY 2027 Base	FY 2027 OOC	FY 2027 Total
Exhibit Type	Title*	Subexhibits	ID CD	MDAP/ MAIS Code	Quantity / Total Cost *(Each) / ($ M)*	Quantity / Total Cost *(Each) / ($ M)*	Quantity / Total Cost *(Each) / ($ M)*	Quantity / Total Cost *(Each) / ($ M)*	Quantity / Total Cost *(Each) / ($ M)*	Quantity / Total Cost *(Each) / ($ M)*
P-5	1 / Joint Strike Fighter - STOVL	P-5a, P-21			177 / 28,522.308	13 / 2,130.050	11 / 1,940.880	- / 180.848	- / 0.000	- / 180.848
P-40	**Total Gross/Weapon System Cost**				**177 / 28,522.308**	**13 / 2,130.050**	**11 / 1,940.880**	**- / 180.848**	**- / 0.000**	**- / 180.848**

*Title represents 1) the Number / Title for Items; 2) the Number / Title [DODIC] for Ammunition; and/or 3) the Number / Title (Modification Type) for Modifications.

Note: Totals in this Exhibit P-40 set may not be exact or sum exactly due to rounding.

Justification:
BASIS FOR FY 2027 BUDGET REQUEST: The FY 2027 budget provides funding for non-recurring and ancillary mission equipment to support delivery. The budget request also supports the advanced procurement and support requirements for squadron standup and associated training and logistical requirements.

Non-recurring flyaway costs for FY 2027 include costs for tooling required to support full production capacity for hardware associated with delivering Block 4 capabilities. Non-recurring includes funding to address Diminishing Manufacturing Sources (DMS) which include costs to manage DMS issues, procurement of bridge or life-of-type buys, and if cost-benefit analysis supports non-recurring engineering to implement DMS redesigns within the performance envelope to the production line. Other non-recurring costs include but are not limited to chase support for government acceptance flights, Engineering Change Proposal Integration Contracts, systems engineering for production line efforts and production readiness reviews to address program risks and cost reduction initiatives.

Support costs in FY 2027 include costs that are fixed in nature and costs that fluctuate based on site and squadron stand-ups. FY 2027 support cost request includes equipment for First Aircraft Arrival (MCAS Cherry Point VMFA-231) Squadron completion (MCAS Beaufort VMFA-224 and MCAS Cherry Point VMFA-231). Intermediate Level maintenance capability is also included in peculiar ground support equipment and this capability is specific to the Department of the Navy.

The Department will continue implementing the strategy to transition the Autonomic Logistics Information System (ALIS) to the F-35 Operational Data Integrated Network (ODIN), a modern F-35 logistics and information system. Hardware being procured is compatible with both ALIS and ODIN software.

Depot activation efforts continue in FY 2027 increasing repair capacity necessary for long-term sustainment of F-35 aircraft. FY 2027 request includes equipment and material to support establishment of depot repair capability, cyber compliance and capacity for components/sub-components across all US Depots, support equipment for air vehicle modification dock expansion at Fleet Readiness Center Southeast, and Block 4 depot repair capability. FY 2027 includes funding for propulsion depot standup to include module repair activities to meet expanding fleet repair requirements.

Exhibit P-5, Cost Analysis: PB 2027 Navy		Date: April 2026
Appropriation / Budget Activity / Budget Sub Activity: 1506N / 01 / 1	**P-1 Line Item Number / Title:** 0152 / JSF STOVL	**Item Number / Title [DODIC]:** 1 / Joint Strike Fighter - STOVL
ID Code (A=Service Ready, B=Not Service Ready) :	**MDAP/MAIS Code:**	

Resource Summary	Prior Years	FY 2025	FY 2026	FY 2027 Base	FY 2027 OOC	FY 2027 Total
Procurement Quantity *(Units in Each)*	177	13	11	-	-	-
Gross/Weapon System Cost *($ in Millions)*	28,522.308	2,130.050	1,940.880	180.848	0.000	180.848
Less PY Advance Procurement *($ in Millions)*	3,072.691	158.363	153.567	118.485	-	118.485
Net Procurement (P-1) *($ in Millions)*	25,449.617	1,971.687	1,787.313	62.363	0.000	62.363
Plus CY Advance Procurement *($ in Millions)*	3,231.054	169.389	113.744	77.963	-	77.963
Total Obligation Authority *($ in Millions)*	**28,680.671**	**2,141.076**	**1,901.057**	**140.326**	**0.000**	**140.326**
(The following Resource Summary rows are for informational purposes only. The corresponding budget requests are documented elsewhere.)						
Initial Spares *($ in Millions)*	-	201.029	253.466	146.721	-	146.721
Gross/Weapon System Unit Cost *($ in Thousands)*	161,142.983	163,850.000	176,443.636	-	-	-

Note: Subtotals or Totals in this Exhibit P-5 may not be exact or sum exactly due to rounding.

Cost Elements	Prior Years			FY 2025			FY 2026			FY 2027 Base			FY 2027 OOC			FY 2027 Total		
	Unit Cost *($ K)*	Qty *(Each)*	Total Cost *($ M)*	Unit Cost *($ K)*	Qty *(Each)*	Total Cost *($ M)*	Unit Cost *($ K)*	Qty *(Each)*	Total Cost *($ M)*	Unit Cost *($ K)*	Qty *(Each)*	Total Cost *($ M)*	Unit Cost *($ K)*	Qty *(Each)*	Total Cost *($ M)*	Unit Cost *($ K)*	Qty *(Each)*	Total Cost *($ M)*
Flyaway Cost																		
Recurring Cost																		
1.1.1) Airframe/CFE(†) (1)	75,766.141	177	13,410.607	67,559.231	13	878.270	73,642.364	11	810.066	-	-	42.830	-	-	-	-	-	42.830
1.1.2) CFE Electronics (2)	14,003.418	177	2,478.605	11,828.846	13	153.775	11,773.727	11	129.511	-	-	8.137	-	-	-	-	-	8.137
1.1.3) Other GFE (3)	-	-	-	502.308	13	6.530	116.636	11	1.283	-	-	0.069	-	-	-	-	-	0.069
1.1.4) Other GFE - APG-85 Radar (4)	-	-	-	-	-	-	-	-	-	-	-	45.500	-	-	-	-	-	45.500
1.1.5) Engines/Eng Acc(†) (5)	31,064.215	177	5,498.366	35,567.692	13	462.380	35,411.455	11	389.526	-	-	21.949	-	-	-	-	-	21.949
1.1.6) Rec Flyaway ECO (6)	2,236.910	177	395.933	123.077	13	1.600	2,418.909	11	26.608	-	-	-	-	-	-	-	-	-
Subtotal: Recurring Cost	-	-	*21,783.511*	-	-	*1,502.555*	-	-	*1,356.994*	-	-	*118.485*	-	-	-	-	-	*118.485*
Non Recurring Cost																		
1.2.1) Non- Recur Cost (7)	-	-	1,324.412	-	-	28.187	-	-	97.246	-	-	-	-	-	-	-	-	-
1.2.2) Ancillary Equip (8)	-	-	919.524	-	-	90.996	-	-	95.303	-	-	-	-	-	-	-	-	-
Subtotal: Non Recurring Cost	-	-	*2,243.936*	-	-	*119.183*	-	-	*192.549*	-	-	-	-	-	-	-	-	-
Subtotal: Flyaway Cost	**-**	**-**	***24,027.447***	**-**	**-**	***1,621.738***	**-**	**-**	***1,549.543***	**-**	**-**	***118.485***	**-**	**-**	**-**	**-**	**-**	***118.485***
Support Cost																		

Exhibit P-5, Cost Analysis: PB 2027 Navy		Date: April 2026
Appropriation / Budget Activity / Budget Sub Activity: 1506N / 01 / 1	P-1 Line Item Number / Title: 0152 / JSF STOVL	Item Number / Title [DODIC]: 1 / Joint Strike Fighter - STOVL
ID Code (A=Service Ready, B=Not Service Ready) :		MDAP/MAIS Code:

Note: Subtotals or Totals in this Exhibit P-5 may not be exact or sum exactly due to rounding.

Cost Elements	Prior Years			FY 2025			FY 2026			FY 2027 Base			FY 2027 OOC			FY 2027 Total		
	Unit Cost ($ K)	Qty (Each)	Total Cost ($ M)	Unit Cost ($ K)	Qty (Each)	Total Cost ($ M)	Unit Cost ($ K)	Qty (Each)	Total Cost ($ M)	Unit Cost ($ K)	Qty (Each)	Total Cost ($ M)	Unit Cost ($ K)	Qty (Each)	Total Cost ($ M)	Unit Cost ($ K)	Qty (Each)	Total Cost ($ M)
2.1) Airframe PGSE [9]	-	-	989.482	-	-	165.493	-	-	71.143	-	-	-	-	-	-	-	-	-
2.2) Engine PGSE [10]	-	-	275.938	-	-	-	-	-	29.512	-	-	-	-	-	-	-	-	-
2.3) Avionics PGSE [11]	-	-	393.315	-	-	17.565	-	-	6.143	-	-	-	-	-	-	-	-	-
2.4) Pec Trng Eq [12]	-	-	321.401	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
2.5) Full Mission Simulators [13]	-	-	75.576	-	-	28.565	-	-	17.544	-	-	-	-	-	-	-	-	-
2.6) ODIN/Tech Data (previously ALIS) [14]	-	-	116.141	-	-	11.387	-	-	21.722	-	-	-	-	-	-	-	-	-
2.7) Other ILS [15]	-	-	611.822	-	-	17.280	-	-	29.576	-	-	-	-	-	-	-	-	-
2.8) Prod Eng Supt [16]	-	-	542.778	-	-	9.760	-	-	21.689	-	-	-	-	-	-	-	-	-
2.9) Fixed JPO Support [17]	-	-	127.147	-	-	102.481	-	-	67.648	-	-	62.363	-	-	-	-	-	62.363
2.10) Depot Standup	-	-	418.450	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
2.11) Depot Standup Software [18]	-	-	47.756	-	-	7.530	-	-	22.516	-	-	-	-	-	-	-	-	-
2.12) Depot Standup Air Vehicle [19]	-	-	349.026	-	-	89.811	-	-	95.557	-	-	-	-	-	-	-	-	-
2.13) Depot Standup Propulsion [20]	-	-	226.029	-	-	58.440	-	-	8.287	-	-	-	-	-	-	-	-	-
Subtotal: Support Cost	***-***	***-***	***4,494.861***	***-***	***-***	***508.312***	***-***	***-***	***391.337***	***-***	***-***	***62.363***	***-***	***-***	***-***	***-***	***-***	***62.363***
Gross/Weapon System Cost	**161,142.983**	**177**	**28,522.308**	**163,850.000**	**13**	**2,130.050**	**176,443.636**	**11**	**1,940.880**	**-**	**-**	**180.848**	**-**	**-**	**0.000**	**-**	**-**	**180.848**

(†) indicates the presence of a P-5a

Footnotes:

(1) Airframe Unit Recurring Flyaway (URF) price is directly affected by a number of cost pressures including the United States Air Force (USAF) and Department of the Navy (DON), Partner, and Foreign Military Sales (FMS) quantity profiles. FY 2027 includes $42,830 thousand discretionary funding from PY AP combined with the reconciliation funding for ten F-35Bs for $732,924 thousand.

(2) CFE Electronics (URF) price is directly affected by a number of cost pressures including the (USAF), (DON), Partner, and FMS quantity profiles. FY 2027 includes $8,137 thousand discretionary funding from PY AP combined with the reconciliation funding for ten F-35Bs for $142,569 thousand.

(3) Other Government Furnished Equipment (GFE) captures non-prime contract URF costs, such as Cost Reduction Initiatives and GFE Workload efforts. FY 2027 includes $69 thousand discretionary funding from PY AP combined with the reconciliation funding for ten F-35Bs for $1,208 thousand.

Exhibit P-5, Cost Analysis: PB 2027 Navy		Date: April 2026
Appropriation / Budget Activity / Budget Sub Activity: 1506N / 01 / 1	P-1 Line Item Number / Title: 0152 / JSF STOVL	Item Number / Title [DODIC]: 1 / Joint Strike Fighter - STOVL
ID Code (A=Service Ready, B=Not Service Ready) :	MDAP/MAIS Code:	

(4) FY27 continues the procurement of the APG-85 radar's which replaces the existing APG-81 radar in United States versions of F-35 aircraft. APG-85 just in time advance procurement for long lead materials is required two years in advance due to APG-85 manufacturing timelines and F-35 aircraft lot insertion schedules. See Adv Procurement P-40 and P-10 for additional details. FY27 accounts for Prior Year Advance procurement and Budget Year funding. FY 2027 includes $45,500 thousand discretionary funding from PY AP combined with the reconciliation funding for ten F-35Bs for $42,631 thousand.

(5) Engines Unit Recurring Flyaway (URF) price is directly affected by a number of cost pressures including the (USAF) and (DON), Partner, and FMS quantity profiles. FY 2027 includes $21,949 thousand discretionary funding from PY AP combined with the reconciliation funding for ten F-35Bs for $372,380 thousand.

(6) Engineering Change Order (ECO) URF price is directly affected by a number of cost pressures including the (USAF) and (DON) quantity profiles. FY 2027 does not include any discretionary funding, but does include reconciliation funding for ten F-35Bs for $26,746 thousand.

(7) NRE: Non-recurring Costs include items such as USMC share of Production Non-Recurring Tooling necessary to capacitize the supply chain to build new Block 4 capabilities and maintain planned production schedules. Funding includes requirements for Diminishing Manufacturing Sources (DMS) "Life-of-type" part buys, management, and non-recurring redesign engineering, acceptance chase support, Engineering Change Proposal Integration Contracts, and technical assistance. This cost element includes variable (aircraft quantity driven) and fixed costs. NRE execution timelines are directly influenced by the aircraft and engine production Lot negotiation pricing and award timelines. FY27 costs are primarily driven by DMS Aircraft redesign increases for TR-3 Integrated Core Processor and Panoramic Cockpit Display Electronic Unit requirements. Additionally, funding accounts for production line tooling increases, canopy tooling to enable the manufacturer to up keep with the production line. Funding also accounts for Engineering Change Proposal Integration to help accelerate 8,000-flight-hour redesigns, as well as an expected increase in the need for design changes and improvements driven by discoveries from the growing fleet and the increased population of older aircraft, to include corrosion findings. FY 2027 does not include any discretionary funding, but does include reconciliation funding for $197,790 thousand.

(8) Ancillary Equip: Equipment required to deliver fully mission capable aircraft. Costs are affected by pilot turnover, equipment inventory, aircraft quantities, mission capabilities and aircraft configurations. Equipment and Hardware to includes Launcher Kits, Bomb Racks, Missile Launchers, Adapter Kits, Pylon Kits, Rail Launchers, Gun Pods, Magazines, Umbilical Cables, Pilot Flight Equipment (PFE), Helmet Mounted Displays (HMD), and Portable Memory Devices (PMD). FY27 funds transition to Organic Light Emitting Diode (OLED) helmets and is a cost driver due to a helmet requirement significant increase and overall pilot throughput. Additionally, the TR3 Aircraft Memory System cartridges transition is expected to increase unit pilot furnished equipment. FY 2027 does not include any discretionary funding, but does include reconciliation funding for $75,093 thousand.

(9) Airframe Peculiar Ground Support Equipment (PGSE): This element provides the projected costs for the procurement and delivery of airframe F-35 SE for On- and Off-Equipment maintenance tasks at the Organizational level. On-equipment maintenance supports on-aircraft sortie generation tasks, to include inspections, servicing, handling, weapons/stores loading, launch and recovery, aircraft turn around, component removal and replacement, and repairs by operations unit personnel. Off-equipment maintenance includes those tasks that cannot be effectively accomplished on the aircraft or end item. Organizational off-equipment maintenance may require the removal of the component to a maintenance facility. Off-equipment maintenance includes specific support equipment repair and servicing tasks. FY27 does not include any discretionary funding, and the reconciliation funding is for $26,466 thousand.

(10) Engine PGSE: This element provides the projected costs for the procurement and delivery of propulsion F-35 SE for On- and Off-Equipment maintenance tasks at the Organizational level. On-equipment maintenance supports on-aircraft sortie generation tasks, to include inspections, servicing, handling, weapons/stores loading, launch and recovery, aircraft turn around, component removal and replacement, and repairs by operations unit personnel. Off-equipment maintenance includes those tasks that cannot be effectively accomplished on the aircraft or end item. Organizational off-equipment maintenance may require the removal of the component to a maintenance facility. Off-equipment maintenance includes specific support equipment repair and servicing tasks. FY27 does not include any discretionary funding, and the reconciliation funding is for $4,014 thousand.

(11) Avionics PGSE: This element provides the projected costs for the procurement and delivery of avionics F-35 SE for On- and Off-Equipment maintenance tasks at the Organizational level. On-equipment maintenance supports on-aircraft sortie generation tasks, to include inspections, servicing, handling, weapons/stores loading, launch and recovery, aircraft turn around, component removal and replacement, and repairs by operations unit personnel. Off-equipment maintenance includes those tasks that cannot be effectively accomplished on the aircraft or end item. Organizational off-equipment maintenance may require the removal of the component to a maintenance facility. Off-equipment maintenance includes specific support equipment repair and servicing tasks. FY27 does not include any discretionary funding, and the reconciliation funding is for $2,200 thousand.

(12) Peculiar Training Equipment: Costs driven by requirement to support training equipment at MCAS Miramar-Pilot EML (12-seat), TIS LLE (Pilot/Mx Classrooms), Mx EML/ICW (8-seat). FY27 does not include any discretionary funding, and the reconciliation funding is for $35,684 thousand.

(13) Full Mission Sims (FMS): There is no FY27 funding allocated for the procurement of initial Pilot Training Devices. These Full Mission Simulators were previously identified as a requirement to support the USMC bed down plan and meet necessary pilot throughput.

(14) ODIN/MPE/PUBS/TECH DATA: Costs support Autonomic Logistics Information System (ALIS)/Operational Data Integrated Network (ODIN) Equipment, Mission Planning Environment (MPE) Equipment, site activation support. The program will continue to procure and field Mission Planning Enterprise (MPE) Next-Gen Mission Planning (NGMP) hardware/software, to fully replace obsolete Ground Data

Exhibit P-5, Cost Analysis: PB 2027 Navy		Date: April 2026
Appropriation / Budget Activity / Budget Sub Activity: 1506N / 01 / 1	P-1 Line Item Number / Title: 0152 / JSF STOVL	Item Number / Title [DODIC]: 1 / Joint Strike Fighter - STOVL
ID Code (A=Service Ready, B=Not Service Ready) :	MDAP/MAIS Code:	

Receptacles (GRDs) and server racks (SOU-C) with MPE Squadron Kits (MSKs), Inline field encryption devices (IFEDs) and cross-domain solutions (CDSs), and will continue to procure equipment for the Joint Reprogramming Enterprise U.S. Reprogramming Lab (USRL) to maintain air-system alignment and provide the latest rapid reprogramming capabilities. Year to year changes is influenced by the number of sites and squadrons. FY27 decrease due to reduced requirements for PMA, SCM/OOBMS laptops SOU-U, barcode readers, DVD/SSD drives, backup HDDs, and Mx Sys SHIPS (ODIN) OBK-U, as well as partial kit procurement for LHD-7 USS Iwo Jima, LHD-8 USS Makin Island, and LHA-7 USS Tripoli. FY27 does not include any discretionary funding, and the reconciliation funding is for $1,806 thousand.

(15) Integrated Logistics Support (ILS): Unique ALIS/ODIN Administrator Standup, Shared Maintenance Planning, Unique Site Activation Planning, Maintenance Planning, Pilot Flight Equipment (PFE) Chemical/ Biological Procurement, PFE ATN Ancillary Pool, and WIN7 migration (AV, TSS). Technical solutions to mitigate emerging fleet issues related to usage, design, and readiness shortfalls. FY27 does not include any discretionary funding, and the reconciliation funding is for $50,096 thousand.

(16) Production Engineering Support: Cost-shared with F-35 partners to ensure proper cost-sharing contribution to the enterprise-wide requirement. Propulsion Administrative Labor, Sustainment Improvement Plan. Costs support various maintenance initiatives, including GSS reset (Mx initiatives), MxVS plan changes (LM), LM Aero Labs, Aircraft Battle Damage Repair (ABDR), E3 LM support, Structural Maintenance Database (SMDB), and PW manpower for P&M, CAM, program management, OBPHM, physical & IT security, contract & data management, EV & IMS support, depot MRL maturation, sustainment affordability, repair management, JTD sustainment, unit level SE/PHS&T, unit level repair development, site activation support, procurement support, NRS training requirement, activation support & other JTD, and depot activation. FY27 does not include any discretionary funding, and the reconciliation funding is for $26,353 thousand.

(17) Fixed JPO Support: Starting in FY2022, Fixed JPO Support was broken out into a separate cost element from Production Engineering Support. Fixed JPO support costs are cost shared across the US and Partner participants and cost shares are balanced at the aggregate across all Services and appropriations. This cost element includes funds for the JPO program operations and administrative requirements at the enterprise level. Efforts in this cost element include working capital technical SME labor/civilian pay, program office Contractor Support Services, Arlington, VA and Dayton, OH program unique off-base lease costs, travel, supplies, program office IT and software/hardware applications, cybersecurity, studies (to include audit and affordability studies), and program office oversight of property management. These costs are not programmed, budgeted, or funded as part of base operating support and are not associated with Headquarters level support. The F-35 JPO continues to review program office civilian pay and contractor support. FY27 includes $62,363 thousand discretionary funding combined with the reconciliation funding for $32,754 thousand.

(18) Organic Software Center (Depot) Standup: This initiative activates organic software centers at Hill AFB, Warner Robins AFB, NAWCWD China Lake, and NAWCWD Pt. Mugu to enable independent software development and integration across the F-35 fleet for core software and infrastructure domains. Funding supports a range of government and industry activities, including hardware procurement and sustainment, licensing, and OEM support and training. The core infrastructure domains are System Integration Lab (SIL) at Hill AFB and the Mission Systems Integration Lab (MSIL) at NAWCWD China Lake. Core software domains are distributed across all the sites: Hill AFB manages Pilot Software Systems, Core Processing Software, System Design, and Build & Release, and shares Prognostic and Health Management with NAWCWD China Lake. Warner Robins AFB oversees the APG-81 Radar, External Data Links (XCOM), Electro-Optical Training Systems, and the Distributed Aperture System. NAWCWD China Lake is responsible for Fire, Control & Stores, Communications, Navigations, and Identification, Ownship Sensor Software, and Mission Processing/Data Collection. Finally, NAWCWD Pt. Mugu handles the Electronic Warfare domain. FY27 does not include any discretionary funding, and the reconciliation funding is for $25,683 thousand.

(19) Depot Standup Air Vehicle: Costs support shared planning and activation for component-level capability and airframe depots, including LRU/SRC/DMS/Block 4 EW activation phases 1-4; CONUS component depot capacity expansion; OEM STE for TR-3 PCD EU/TR-3 ICP/NGDAS; ATE tech refresh (tester buy) & TPS rehost (FOT) to Win 10; depot test equipment spares; COMFRC/AFMETCAL/CORONA activation support (labor/travel); dock expansion at Cherry Point & Ogden; and AV MROU activation - FRCSE (ALIS, facilities, & locally procured equipment, scuff & refresh). FY27 does not include any discretionary funding, and the reconciliation funding is for $122,891 thousand.

(20) Depot Standup Propulsion: Depot Activation Non-Recurring - OKC, FRC E, FRC SE, CLS Sites, Shared/Common. FY27 does not include any discretionary funding, and the reconciliation funding is for $16,092 thousand.

Exhibit P-5a, Procurement History and Planning: PB 2027 Navy		Date: April 2026
Appropriation / Budget Activity / Budget Sub Activity: 1506N / 01 / 1	P-1 Line Item Number / Title: 0152 / JSF STOVL	Item Number / Title [DODIC]: 1 / Joint Strike Fighter - STOVL

Cost Elements	OOC	FY	Contractor and Location	Method/Type or Funding Vehicle	Location of PCO	Award Date	Date of First Delivery	Qty (Each)	Unit Cost ($ K)	Specs Avail Now?	Date Revision Available	RFP Issue Date
1.1.1) Airframe/CFE(†)		2022	LOCKHEED MARTIN (21) / FT WORTH	SS / FPIF	NAVAIR	Dec 2022	Mar 2025	17	59,303.118	Y		Jan 2020
1.1.1) Airframe/CFE(†)		2023	LOCKHEED MARTIN (21) / FT WORTH	SS / FPIF	NAVAIR	Apr 2023	Jan 2026	15	64,488.333	Y		Jan 2020
1.1.1) Airframe/CFE(†)		2024	LOCKHEED MARTIN (21) / FT WORTH	SS / FPIF	NAVAIR	Dec 2024	Sep 2027	16	68,400.625	Y		Mar 2023
1.1.1) Airframe/CFE(†)		2025	LOCKHEED MARTIN (21) / FT WORTH	SS / FPIF	NAVAIR	Mar 2025	Nov 2027	13	67,559.231	Y		Mar 2023
1.1.1) Airframe/CFE(†)		2026	LOCKHEED MARTIN (21) / FT WORTH	TBD	NAVAIR	Dec 2026	Aug 2029	11	73,642.364	Y		Jan 2025
1.1.5) Engines/Eng Acc(†)		2022	UNITED TECH, PRATT & WHITNEY / EAST HARTFORD, CT	SS / FPIF	NAVAIR	Jan 2023	Mar 2024	17	27,454.471	Y		Mar 2020
1.1.5) Engines/Eng Acc(†)		2023	UNITED TECH, PRATT & WHITNEY / EAST HARTFORD, CT	SS / FPIF	NAVAIR	Jun 2023	Nov 2024	15	29,250.000	Y		Mar 2020
1.1.5) Engines/Eng Acc(†)		2024	UNITED TECH, PRATT & WHITNEY / EAST HARTFORD, CT	SS / FPIF	NAVAIR	Jan 2024	Jun 2025	16	31,937.500	Y		May 2023
1.1.5) Engines/Eng Acc(†)		2025	UNITED TECH, PRATT & WHITNEY / EAST HARTFORD, CT	SS / FPIF	NAVAIR	Apr 2025	Jun 2026	13	35,567.692	Y		May 2023
1.1.5) Engines/Eng Acc(†)		2026	UNITED TECH, PRATT & WHITNEY / EAST HARTFORD, CT	TBD	NAVAIR	Apr 2027	Jun 2028	11	35,411.455	Y		Jan 2026
Advance Procurement												
CFE-Airframe Long Lead: TR3, Bulkhead		2022	LOCKHEED MARTIN / FT WORTH	SS / FPIF	NAVAIR	Mar 2022	Sep 2023	15	10,407.067	Y		Jan 2020
CFE-Airframe Long Lead: TR3, Bulkhead		2023	LOCKHEED MARTIN / FT WORTH	SS / FPIF	NAVAIR	Dec 2022	Jun 2024	16	9,005.250	Y		Jan 2020
CFE-Airframe Long Lead: TR3, Bulkhead		2024	LOCKHEED MARTIN / FT WORTH	SS / FPIF	NAVAIR	Dec 2023	Jun 2025	13	8,022.385	Y		Mar 2023
CFE-Airframe Long Lead: TR3, Bulkhead		2025	LOCKHEED MARTIN / FT WORTH	SS / FPIF	NAVAIR	Dec 2024	Jun 2026	13	6,632.077	Y		Mar 2023
CFE-Airframe Long Lead: TR3, Bulkhead		2026	LOCKHEED MARTIN / FT WORTH	SS / FPIF	NAVAIR	Dec 2025	Jun 2027	5	9,503.200	Y		Jan 2025
CFE-Airframe Long Lead: TR3, Bulkhead		2027	LOCKHEED MARTIN / FT WORTH	SS / FPIF	NAVAIR	Dec 2026	Jun 2028	10	0.000	Y		Jan 2026
CFE-Airframe Long Lead: TR3, Bulkhead		2028	LOCKHEED MARTIN / FT WORTH	SS / FPIF	NAVAIR	Dec 2027	Jun 2029	9	10,142.778	Y		Jan 2027
CFE-Airframe Long Lead: TR3, Bulkhead		2029	LOCKHEED MARTIN / FT WORTH	SS / FPIF	NAVAIR	Dec 2028	Jun 2030	6	10,229.833	Y		Jan 2028
CFE-Airframe Long Lead: TR3, Bulkhead		2030	LOCKHEED MARTIN / FT WORTH	SS / FPIF	NAVAIR	Dec 2029	Jun 2031	6	10,402.167	Y		Jan 2029
CFE-Airframe Long Lead: TR3, Bulkhead		2031	LOCKHEED MARTIN / FT WORTH	SS / FPIF	NAVAIR	Dec 2030	Jun 2032	9	11,688.333	Y		Jan 2030

Exhibit P-5a, Procurement History and Planning: PB 2027 Navy		Date: April 2026
Appropriation / Budget Activity / Budget Sub Activity: 1506N / 01 / 1	P-1 Line Item Number / Title: 0152 / JSF STOVL	Item Number / Title [DODIC]: 1 / Joint Strike Fighter - STOVL

Cost Elements	OOC	FY	Contractor and Location	Method/Type or Funding Vehicle	Location of PCO	Award Date	Date of First Delivery	Qty (Each)	Unit Cost ($ K)	Specs Avail Now?	Date Revision Available	RFP Issue Date
Other GFE - APG-85 Radar - Two Year Lead Time AP		2025	Northrop Grumman / Baltimore	SS / FFP	NAVAIR	Sep 2025	Sep 2028	17	930.706	Y		Sep 2025
Other GFE - APG-85 Radar - Two Year Lead Time AP		2026	Northrop Grumman / Baltimore	SS / FFP	NAVAIR	Nov 2026	Oct 2028	6	1,846.833	Y		Mar 2026
Other GFE - APG-85 Radar - Two Year Lead Time AP		2027	Northrop Grumman / Baltimore	SS / FFP	NAVAIR	Feb 2027	Jan 2029	9	1,742.800	Y		Jun 2026
Other GFE - APG-85 Radar - Two Year Lead Time AP		2028	Northrop Grumman / Baltimore	SS / FFP	NAVAIR	Jan 2028	Dec 2029	6	1,750.333	Y		Mar 2027
Other GFE - APG-85 Radar - Two Year Lead Time AP		2029	Northrop Grumman / Baltimore	SS / FFP	NAVAIR	Jan 2029	Dec 2030	6	1,762.000	Y		Mar 2028
Other GFE - APG-85 Radar - Two Year Lead Time AP		2030	Northrop Grumman / Baltimore	SS / FFP	NAVAIR	Jan 2030	Dec 2031	9	1,970.889	Y		Mar 2029
Other GFE - APG-85 Radar - One Year Lead Time AP		2026	Northrop Grumman / Baltimore	SS / FFP	NAVAIR	Nov 2026	Oct 2028	5	5,935.600	Y		Mar 2026
Other GFE - APG-85 Radar - One Year Lead Time AP		2027	Northrop Grumman / Baltimore	SS / FFP	NAVAIR	Nov 2027	Oct 2029	10	6,227.800	Y		Mar 2026
Other GFE - APG-85 Radar - One Year Lead Time AP		2028	Northrop Grumman / Baltimore	SS / FFP	NAVAIR	Feb 2028	Jan 2030	9	6,971.222	Y		Mar 2027
Other GFE - APG-85 Radar - One Year Lead Time AP		2029	Northrop Grumman / Baltimore	SS / FFP	NAVAIR	Jan 2029	Dec 2030	6	7,001.500	Y		Mar 2028
Other GFE - APG-85 Radar - One Year Lead Time AP		2030	Northrop Grumman / Baltimore	SS / FFP	NAVAIR	Jan 2030	Dec 2031	6	7,047.667	Y		Mar 2029
Other GFE - APG-85 Radar - One Year Lead Time AP		2031	Northrop Grumman / Baltimore	SS / FFP	NAVAIR	Jan 2031	Dec 2032	9	7,883.778	Y		Mar 2030
GFE-Engines Long Lead: Group 4 Rolls Royce		2022	UNITED TECH, PRATT & WHITNEY / EAST HARTFORD, CT	SS / FPIF	NAVAIR	Feb 2022	Feb 2024	15	1,330.533	Y		Mar 2020
GFE-Engines Long Lead: Group 4 Rolls Royce		2023	UNITED TECH, PRATT & WHITNEY / EAST HARTFORD, CT	SS / FPIF	NAVAIR	Feb 2023	Feb 2025	16	1,185.750	Y		Mar 2020
GFE-Engines Long Lead: Group 4 Rolls Royce		2024	UNITED TECH, PRATT & WHITNEY / EAST HARTFORD, CT	SS / FPIF	NAVAIR	Feb 2024	Feb 2026	13	1,414.000	Y		Jan 2023
GFE-Engines Long Lead: Group 4 Rolls Royce		2025	UNITED TECH, PRATT & WHITNEY / EAST HARTFORD, CT	SS / FPIF	NAVAIR	Feb 2025	Feb 2027	13	1,166.077	Y		Jan 2023
GFE-Engines Long Lead: Group 4 Rolls Royce		2026	UNITED TECH, PRATT & WHITNEY / EAST HARTFORD, CT	SS / FPIF	NAVAIR	Feb 2026	Feb 2028	5	1,500.000	Y		Jan 2023
GFE-Engines Long Lead: Group 4 Rolls Royce		2027	UNITED TECH, PRATT & WHITNEY / EAST HARTFORD, CT	SS / FPIF	NAVAIR	Feb 2027	Feb 2029	10	0.000	Y		Jan 2026
GFE-Engines Long Lead: Group 4 Rolls Royce		2028	UNITED TECH, PRATT & WHITNEY / EAST HARTFORD, CT	SS / FPIF	NAVAIR	Feb 2028	Feb 2030	9	1,600.000	Y		Jan 2027
GFE-Engines Long Lead: Group 4 Rolls Royce		2029	UNITED TECH, PRATT & WHITNEY / EAST HARTFORD, CT	SS / FPIF	NAVAIR	Feb 2029	Feb 2031	6	1,650.000	Y		Jan 2028

Exhibit P-5a, Procurement History and Planning: PB 2027 Navy		Date: April 2026
Appropriation / Budget Activity / Budget Sub Activity: 1506N / 01 / 1	P-1 Line Item Number / Title: 0152 / JSF STOVL	Item Number / Title [DODIC]: 1 / Joint Strike Fighter - STOVL

Cost Elements	OOC	FY	Contractor and Location	Method/Type or Funding Vehicle	Location of PCO	Award Date	Date of First Delivery	Qty (Each)	Unit Cost ($ K)	Specs Avail Now?	Date Revision Available	RFP Issue Date
GFE-Engines Long Lead: Group 4 Rolls Royce		2030	UNITED TECH, PRATT & WHITNEY / EAST HARTFORD, CT	SS / FPIF	NAVAIR	Feb 2030	Feb 2032	6	1,700.000	Y		Jan 2029
GFE-Engines Long Lead: Group 4 Rolls Royce		2031	UNITED TECH, PRATT & WHITNEY / EAST HARTFORD, CT	SS / FPIF	NAVAIR	Feb 2031	Feb 2033	9	1,944.444	Y		Jan 2030
GFE-Engines Long Lead Group 10 Rolls Royce		2022	UNITED TECH, PRATT & WHITNEY / EAST HARTFORD, CT	SS / FPIF	NAVAIR	Feb 2022	Aug 2023	15	203.533	Y		Mar 2020
GFE-Engines Long Lead Group 10 Rolls Royce		2023	UNITED TECH, PRATT & WHITNEY / EAST HARTFORD, CT	SS / FPIF	NAVAIR	Feb 2023	Aug 2024	16	181.438	Y		Mar 2020
GFE-Engines Long Lead Group 10 Rolls Royce		2024	UNITED TECH, PRATT & WHITNEY / EAST HARTFORD, CT	SS / FPIF	NAVAIR	Feb 2024	Aug 2025	13	216.308	Y		Jan 2023
GFE-Engines Long Lead Group 10 Rolls Royce		2025	UNITED TECH, PRATT & WHITNEY / EAST HARTFORD, CT	SS / FPIF	NAVAIR	Feb 2025	Aug 2026	13	178.385	Y		Jan 2023
GFE-Engines Long Lead Group 10 Rolls Royce		2026	UNITED TECH, PRATT & WHITNEY / EAST HARTFORD, CT	SS / FPIF	NAVAIR	Feb 2026	Aug 2027	5	205.000	Y		Jan 2023
GFE-Engines Long Lead Group 10 Rolls Royce		2027	UNITED TECH, PRATT & WHITNEY / EAST HARTFORD, CT	SS / FPIF	NAVAIR	Feb 2027	Aug 2028	10	0.000	Y		Jan 2026
GFE-Engines Long Lead Group 10 Rolls Royce		2028	UNITED TECH, PRATT & WHITNEY / EAST HARTFORD, CT	SS / FPIF	NAVAIR	Feb 2028	Aug 2029	9	215.000	Y		Jan 2027
GFE-Engines Long Lead Group 10 Rolls Royce		2029	UNITED TECH, PRATT & WHITNEY / EAST HARTFORD, CT	SS / FPIF	NAVAIR	Feb 2029	Aug 2030	6	220.000	Y		Jan 2028
GFE-Engines Long Lead Group 10 Rolls Royce		2030	UNITED TECH, PRATT & WHITNEY / EAST HARTFORD, CT	SS / FPIF	NAVAIR	Feb 2030	Aug 2031	6	225.000	Y		Jan 2029
GFE-Engines Long Lead Group 10 Rolls Royce		2031	UNITED TECH, PRATT & WHITNEY / EAST HARTFORD, CT	SS / FPIF	NAVAIR	Feb 2031	Aug 2032	9	255.556	Y		Jan 2030
GFE-Engines Long Lead: Group 2 Mount-Signal & IDMS Rings		2022	UNITED TECH, PRATT & WHITNEY / EAST HARTFORD, CT	SS / FPIF	NAVAIR	Feb 2022	Aug 2023	15	3.133	Y		Mar 2020
GFE-Engines Long Lead: Group 2 Mount-Signal & IDMS Rings		2023	UNITED TECH, PRATT & WHITNEY / EAST HARTFORD, CT	SS / FPIF	NAVAIR	Feb 2023	Aug 2024	16	5.375	Y		Mar 2020
GFE-Engines Long Lead: Group 2 Mount-Signal & IDMS Rings		2024	UNITED TECH, PRATT & WHITNEY / EAST HARTFORD, CT	SS / FPIF	NAVAIR	Feb 2024	Aug 2025	13	25.615	Y		Jan 2023
GFE-Engines Long Lead: Group 2 Mount-Signal & IDMS Rings		2025	UNITED TECH, PRATT & WHITNEY / EAST HARTFORD, CT	SS / FPIF	NAVAIR	Feb 2025	Aug 2026	13	21.231	Y		Jan 2023
GFE-Engines Long Lead: Group 2 Mount-Signal & IDMS Rings		2026	UNITED TECH, PRATT & WHITNEY / EAST HARTFORD, CT	SS / FPIF	NAVAIR	Feb 2026	Aug 2027	5	13.000	Y		Jan 2023
GFE-Engines Long Lead: Group 2 Mount-Signal & IDMS Rings		2027	UNITED TECH, PRATT & WHITNEY / EAST HARTFORD, CT	SS / FPIF	NAVAIR	Feb 2027	Aug 2028	10	0.000	Y		Jan 2026
GFE-Engines Long Lead: Group 2 Mount-Signal & IDMS Rings		2028	UNITED TECH, PRATT & WHITNEY / EAST HARTFORD, CT	SS / FPIF	NAVAIR	Feb 2028	Aug 2029	9	13.533	Y		Jan 2027
GFE-Engines Long Lead: Group 2 Mount-Signal & IDMS Rings		2029	UNITED TECH, PRATT & WHITNEY / EAST HARTFORD, CT	SS / FPIF	NAVAIR	Feb 2029	Aug 2030	6	13.750	Y		Jan 2028

Exhibit P-5a, Procurement History and Planning: PB 2027 Navy		Date: April 2026
Appropriation / Budget Activity / Budget Sub Activity: 1506N / 01 / 1	P-1 Line Item Number / Title: 0152 / JSF STOVL	Item Number / Title [DODIC]: 1 / Joint Strike Fighter - STOVL

Cost Elements	OOC	FY	Contractor and Location	Method/Type or Funding Vehicle	Location of PCO	Award Date	Date of First Delivery	Qty (Each)	Unit Cost ($ K)	Specs Avail Now?	Date Revision Available	RFP Issue Date
GFE-Engines Long Lead: Group 2 Mount-Signal & IDMS Rings		2030	UNITED TECH, PRATT & WHITNEY / EAST HARTFORD, CT	SS / FPIF	NAVAIR	Feb 2030	Aug 2031	6	14.000	Y		Jan 2029
GFE-Engines Long Lead: Group 2 Mount-Signal & IDMS Rings		2031	UNITED TECH, PRATT & WHITNEY / EAST HARTFORD, CT	SS / FPIF	NAVAIR	Feb 2031	Aug 2032	9	15.778	Y		Jan 2030
GFE-Engines Long Lead: Group 2 Sensor Ring Fwd		2022	UNITED TECH, PRATT & WHITNEY / EAST HARTFORD, CT	SS / FPIF	NAVAIR	Feb 2022	Aug 2023	15	9.867	Y		Mar 2020
GFE-Engines Long Lead: Group 2 Sensor Ring Fwd		2023	UNITED TECH, PRATT & WHITNEY / EAST HARTFORD, CT	SS / FPIF	NAVAIR	Feb 2023	Aug 2024	16	8.063	Y		Mar 2020
GFE-Engines Long Lead: Group 2 Sensor Ring Rear		2022	UNITED TECH, PRATT & WHITNEY / EAST HARTFORD, CT	SS / FPIF	NAVAIR	Feb 2022	Aug 2023	15	4.200	Y		Mar 2020
GFE-Engines Long Lead: Group 2 Sensor Ring Rear		2023	UNITED TECH, PRATT & WHITNEY / EAST HARTFORD, CT	SS / FPIF	NAVAIR	Feb 2023	Aug 2024	16	8.063	Y		Mar 2020
GFE-Engines Long Lead: Group 2 Support-Electronic Engine Control		2022	UNITED TECH, PRATT & WHITNEY / EAST HARTFORD, CT	SS / FPIF	NAVAIR	Feb 2022	Aug 2023	30	3.333	Y		Mar 2020
GFE-Engines Long Lead: RR PAL and EAP		2022	UNITED TECH, PRATT & WHITNEY / EAST HARTFORD, CT	SS / FPIF	NAVAIR	Feb 2022	Aug 2023	15	226.000	Y		Mar 2020
GFE-Engines Long Lead: RR PAL and EAP		2023	UNITED TECH, PRATT & WHITNEY / EAST HARTFORD, CT	SS / FPIF	NAVAIR	Feb 2023	Aug 2024	16	201.438	Y		Mar 2020
GFE-Engines Long Lead: RR PAL and EAP		2024	UNITED TECH, PRATT & WHITNEY / EAST HARTFORD, CT	SS / FPIF	NAVAIR	Feb 2024	Aug 2025	13	240.231	Y		Jan 2023
GFE-Engines Long Lead: RR PAL and EAP		2025	UNITED TECH, PRATT & WHITNEY / EAST HARTFORD, CT	SS / FPIF	NAVAIR	Feb 2025	Aug 2026	13	198.077	Y		Jan 2023
GFE-Engines Long Lead: RR PAL and EAP		2026	UNITED TECH, PRATT & WHITNEY / EAST HARTFORD, CT	SS / FPIF	NAVAIR	Feb 2026	Aug 2027	5	225.000	Y		Jan 2023
GFE-Engines Long Lead: RR PAL and EAP		2027	UNITED TECH, PRATT & WHITNEY / EAST HARTFORD, CT	SS / FPIF	NAVAIR	Feb 2027	Aug 2028	10	0.000	Y		Jan 2026
GFE-Engines Long Lead: RR PAL and EAP		2028	UNITED TECH, PRATT & WHITNEY / EAST HARTFORD, CT	SS / FPIF	NAVAIR	Feb 2028	Aug 2029	9	235.000	Y		Jan 2027
GFE-Engines Long Lead: RR PAL and EAP		2029	UNITED TECH, PRATT & WHITNEY / EAST HARTFORD, CT	SS / FPIF	NAVAIR	Feb 2029	Aug 2030	6	240.000	Y		Jan 2028
GFE-Engines Long Lead: RR PAL and EAP		2030	UNITED TECH, PRATT & WHITNEY / EAST HARTFORD, CT	SS / FPIF	NAVAIR	Oct 2029	Apr 2031	6	245.000	Y		Jan 2029
GFE-Engines Long Lead: RR PAL and EAP		2031	UNITED TECH, PRATT & WHITNEY / EAST HARTFORD, CT	SS / FPIF	NAVAIR	Oct 2030	Apr 2032	9	277.778	Y		Jan 2030
GFE-Engines Long Lead: Advanced Acquisition Contracts		2022	UNITED TECH, PRATT & WHITNEY / EAST HARTFORD, CT	SS / FPIF	NAVAIR	Dec 2022	Dec 2024	15	2,263.267	Y		Mar 2020
GFE-Engines Long Lead: Advanced Acquisition Contracts		2023	UNITED TECH, PRATT & WHITNEY / EAST HARTFORD, CT	SS / FPIF	NAVAIR	Jun 2023	Jun 2025	16	1,912.000	Y		Mar 2020
GFE-Engines Long Lead: Advanced Acquisition Contracts		2024	UNITED TECH, PRATT & WHITNEY / EAST HARTFORD, CT	SS / FPIF	NAVAIR	Feb 2024	Feb 2026	13	2,263.231	Y		Jan 2023

Exhibit P-5a, Procurement History and Planning: PB 2027 Navy		Date: April 2026
Appropriation / Budget Activity / Budget Sub Activity: 1506N / 01 / 1	P-1 Line Item Number / Title: 0152 / JSF STOVL	Item Number / Title [DODIC]: 1 / Joint Strike Fighter - STOVL

Cost Elements	OOC	FY	Contractor and Location	Method/Type or Funding Vehicle	Location of PCO	Award Date	Date of First Delivery	Qty (Each)	Unit Cost ($ K)	Specs Avail Now?	Date Revision Available	RFP Issue Date
GFE-Engines Long Lead: Advanced Acquisition Contracts		2025	UNITED TECH, PRATT & WHITNEY / EAST HARTFORD, CT	SS / FPIF	NAVAIR	Feb 2025	Feb 2027	13	1,799.692	Y		Jan 2023
GFE-Engines Long Lead: Advanced Acquisition Contracts		2026	UNITED TECH, PRATT & WHITNEY / EAST HARTFORD, CT	SS / FPIF	NAVAIR	Feb 2026	Feb 2028	5	3,150.800	Y		Jan 2023
GFE-Engines Long Lead: Advanced Acquisition Contracts		2027	UNITED TECH, PRATT & WHITNEY / EAST HARTFORD, CT	SS / FPIF	NAVAIR	Feb 2027	Feb 2029	10	0.000	Y		Jan 2026
GFE-Engines Long Lead: Advanced Acquisition Contracts		2028	UNITED TECH, PRATT & WHITNEY / EAST HARTFORD, CT	SS / FPIF	NAVAIR	Feb 2028	Feb 2030	9	1,687.889	Y		Jan 2027
GFE-Engines Long Lead: Advanced Acquisition Contracts		2029	UNITED TECH, PRATT & WHITNEY / EAST HARTFORD, CT	SS / FPIF	NAVAIR	Feb 2029	Feb 2031	6	1,659.833	Y		Jan 2028
GFE-Engines Long Lead: Advanced Acquisition Contracts		2030	UNITED TECH, PRATT & WHITNEY / EAST HARTFORD, CT	SS / FPIF	NAVAIR	Feb 2030	Feb 2032	6	1,663.333	Y		Jan 2029
GFE-Engines Long Lead: Advanced Acquisition Contracts		2031	UNITED TECH, PRATT & WHITNEY / EAST HARTFORD, CT	SS / FPIF	NAVAIR	Feb 2031	Feb 2033	9	1,829.222	Y		Jan 2030

(†) indicates the presence of a P-21

Footnotes:

(21) F-35B production capacity is influenced by F-35C quantities. Maximum combined production including partners for F-35B and F-35C is 60 per year.

Exhibit P-21, Production Schedule: PB 2027 Navy		Date: April 2026
Appropriation / Budget Activity / Budget Sub Activity: 1506N / 01 / 1	P-1 Line Item Number / Title: 0152 / JSF STOVL	Item Number / Title [DODIC]: 1 / Joint Strike Fighter - STOVL

Cost Elements (Units in Each)							Fiscal Year 2023												Fiscal Year 2024											BALANCE
										Calendar Year 2023														Calendar Year 2024								
OOC	MFR #	FY	SERVICE	PROC QTY	ACCEPT PRIOR TO 1 OCT 2022	BAL DUE AS OF 1 OCT	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	
1.1.1) Airframe/CFE [1]																														
Prior Years Deliveries: 129																														
	1	2022	NAVY	17	0	17			A -	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	17
	1	2023	NAVY	15	0	15							A -	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	15
	1	2024	NAVY	16	0	16																									16
	1	2025	NAVY	13	0	13																									13
	1	2026	NAVY	11	0	11																									11
1.1.5) Engines/Eng Acc [5]																														
Prior Years Deliveries: 129																														
	2	2022	NAVY	17	0	17				A -	-	-	-	-	-	-	-	-	-	-	-	-	-	1	2	2	2	2	2	2	4
	2	2023	NAVY	15	0	15									A -	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	15
	2	2024	NAVY	16	0	16																A -	-	-	-	-	-	-	-	-	16
	2	2025	NAVY	13	0	13																									13
	2	2026	NAVY	11	0	11																									11
							OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	

Exhibit P-21, Production Schedule: PB 2027 Navy		Date: April 2026
Appropriation / Budget Activity / Budget Sub Activity: 1506N / 01 / 1	P-1 Line Item Number / Title: 0152 / JSF STOVL	Item Number / Title [DODIC]: 1 / Joint Strike Fighter - STOVL

Cost Elements (Units in Each)							Fiscal Year 2025												Fiscal Year 2026												BALANCE
							Calendar Year 2025												Calendar Year 2026													
OOC	MFR #	FY	SERVICE	PROC QTY	ACCEPT PRIOR TO 1 OCT 2024	BAL DUE AS OF 1 OCT	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	
1.1.1) Airframe/CFE [1]																															
Prior Years Deliveries: 129																															
	1	2022	NAVY	17	0	17	-	-	-	-	-	1	1	2	3	1	1	2	-	1	-	3	1	1								0
	1	2023	NAVY	15	0	15	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	3	3	1	1	3	2	1	1			0
	1	2024	NAVY	16	0	16			A	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	16
	1	2025	NAVY	13	0	13						A	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	13
	1	2026	NAVY	11	0	11																										11
1.1.5) Engines/Eng Acc [5]																															
Prior Years Deliveries: 129																															
	2	2022	NAVY	17	13	4	2	1	1																							0
	2	2023	NAVY	15	0	15	-	1	2	1	1	1	1	2	2	2	2															0
	2	2024	NAVY	16	0	16	-	-	-	-	-	-	-	-	1	2	1	1	2	2	2	2	1	2								0
	2	2025	NAVY	13	0	13							A	-	-	-	-	-	-	-	-	-	-	-	-	-	2	1	2	2	6
	2	2026	NAVY	11	0	11																										11
							OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	

Exhibit P-21, Production Schedule: PB 2027 Navy		Date: April 2026
Appropriation / Budget Activity / Budget Sub Activity: 1506N / 01 / 1	P-1 Line Item Number / Title: 0152 / JSF STOVL	Item Number / Title [DODIC]: 1 / Joint Strike Fighter - STOVL

Cost Elements (Units in Each)							Fiscal Year 2027												Fiscal Year 2028												BALANCE
							Calendar Year 2027												Calendar Year 2028													
OOC	MFR #	FY	SERVICE	PROC QTY	ACCEPT PRIOR TO 1 OCT 2026	BAL DUE AS OF 1 OCT	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	
1.1.1) Airframe/CFE [1]																															
Prior Years Deliveries: 129																															
	1	2022	NAVY	17	17	0																									0
	1	2023	NAVY	15	15	0																									0
	1	2024	NAVY	16	0	16	-	-	-	-	-	-	-	-	-	-	-	3	-	3	1	3	-	3	-	3					0
	1	2025	NAVY	13	0	13	-	-	-	-	-	-	-	-	-	-	-	-	-	3	-	-	2	-	2	-	2	1	3		0
	1	2026	NAVY	11	0	11			A	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	11
1.1.5) Engines/Eng Acc [5]																															
Prior Years Deliveries: 129																															
	2	2022	NAVY	17	17	0																									0
	2	2023	NAVY	15	15	0																									0
	2	2024	NAVY	16	16	0																									0
	2	2025	NAVY	13	7	6	1	1	1	1	1	1																			0
	2	2026	NAVY	11	0	11							A	-	-	-	-	-	-	-	-	-	-	-	-	-	2	2	-	2	5
							OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	

Exhibit P-21, Production Schedule: PB 2027 Navy		Date: April 2026
Appropriation / Budget Activity / Budget Sub Activity: 1506N / 01 / 1	P-1 Line Item Number / Title: 0152 / JSF STOVL	Item Number / Title [DODIC]: 1 / Joint Strike Fighter - STOVL

Cost Elements (Units in Each)							Fiscal Year 2029												Fiscal Year 2030												BALANCE
										Calendar Year 2029														Calendar Year 2030									
OOC	MFR #	FY	SERVICE	PROC QTY	ACCEPT PRIOR TO 1 OCT 2028	BAL DUE AS OF 1 OCT	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	
1.1.1) Airframe/CFE [1]																															
Prior Years Deliveries: 129																															
	1	2022	NAVY	17	17	0																									0
	1	2023	NAVY	15	15	0																									0
	1	2024	NAVY	16	16	0																									0
	1	2025	NAVY	13	13	0																									0
	1	2026	NAVY	11	0	11	-	-	-	-	-	-	-	-	-	-	2	2	1	2	2	2									0
1.1.5) Engines/Eng Acc [5]																															
Prior Years Deliveries: 129																															
	2	2022	NAVY	17	17	0																									0
	2	2023	NAVY	15	15	0																									0
	2	2024	NAVY	16	16	0																									0
	2	2025	NAVY	13	13	0																									0
	2	2026	NAVY	11	6	5	2	2	1																						0
							OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	

Exhibit P-21, Production Schedule: PB 2027 Navy		Date: April 2026
Appropriation / Budget Activity / Budget Sub Activity: 1506N / 01 / 1	**P-1 Line Item Number / Title:** 0152 / JSF STOVL	**Item Number / Title [DODIC]:** 1 / Joint Strike Fighter - STOVL

MFR Ref #	Manufacturer Name - Location	Production Rates (Each / Year)			Procurement Leadtime (Months)							
					Initial				Reorder			
		MSR For 2027	1-8-5 For 2027	MAX For 2027	ALT Prior to Oct 1	ALT After Oct 1	Manufacturing PLT	Total After Oct 1	ALT Prior to Oct 1	ALT After Oct 1	Manufacturing PLT	Total After Oct 1
1	LOCKHEED MARTIN (21) - FT WORTH	12	12	24	0	6	24	30	24	3	27	30
2	UNITED TECH, PRATT & WHITNEY - EAST HARTFORD, CT	12	12	24	0	4	17	21	0	4	14	18

"A" in the Delivery Schedule indicates the Contract Award Date.
Note: Due to space limitations, quantities in the Exhibit P-21 delivery calendar are truncated and rounded based on the maximum quantity in the calendar as follows. If the maximum quantity is less than or equal to than 9,999, all quantities are shown as each. If the maximum quantity is between 10,000 and 999,999 all quantities are shown in thousands. If the maximum quantity is between 1,000,000 and 999,999,999 all quantities are shown in millions (rounded to the nearest thousand).If the maximum quantity is equal or greater than 1,000,000,000 all quantities are shown in billions (rounded to the nearest million).

Footnotes:
(21) F-35B production capacity is influenced by F-35C quantities. Maximum combined production including partners for F-35B and F-35C is 60 per year.

Exhibit P-40, Advance Procurement Budget Line Item Justification: PB 2027 Navy	Date: April 2026
Appropriation / Budget Activity / Budget Sub Activity: 1506N: Aircraft Procurement, Navy / BA 01: Combat Aircraft / BSA 1: Combat Aircraft	**P-1 Line Item Number / Title:** 0152 / JSF STOVL
Program Elements for Code B Items: 0204146M	**Other Related Program Elements:** 0204146N
Line Item MDAP/MAIS Code: 198	

Resource Summary	Prior Years	FY 2025	FY 2026	FY 2027 Base	FY 2027 OOC	FY 2027 Total	FY 2028	FY 2029	FY 2030	FY 2031	To Complete	Total
Gross/Weapon System Cost *($ in Millions)*	3,231.054	169.389	113.744	77.963	-	77.963	198.291	136.662	145.521	215.054	-	4,287.678
Net Procurement (P-1) *($ in Millions)*	3,231.054	169.389	113.744	77.963	-	77.963	198.291	136.662	145.521	215.054	-	4,287.678
Total Obligation Authority *($ in Millions)*	**3,231.054**	**169.389**	**113.744**	**77.963**	**-**	**77.963**	**198.291**	**136.662**	**145.521**	**215.054**	**-**	**4,287.678**

Description:

Joint Strike Fighter (JSF) program is developing and fielding a family of aircraft that meets the needs of DoW and allies, with the F-35A Conventional Take Off and Landing (CTOL) variant, F-35B Short Take-Off and Vertical Landing (STOVL) variant and F-35C Carrier Variant (CV). The aircraft will have commonality among the three variants to minimize life cycle costs. This is a joint program with no executive service. Service Acquisition Executive (SAE) authority alternates between Department of Navy (DON) and Department of Air Force (DAF) and currently resides with the Department of the Air Force. The F-35 is next generation of strike fighters to command and maintain global air superiority. FY2027 Advance procurement funding will support Aircraft and Engine Termination Liability and long-lead parts and materials necessary to protect delivery schedule. FY 2027 AP procures Other GFE APG-85 Radar for U.S. Aircraft.

Note:
(1) F-35B USMC variant Budget Line Item 0152 was created in FY11, prior years budgets were reported under Budget Line Item 0147. The F-35C continues to report under Budget Line Item 0147. CY Advance Procurement for FY2010 F-35B aircraft was included in the FY2010 F-35C budget. The Advance Procurement Credit for FY2010 F-35B aircraft was included in the FY2011 F-35B budget.

The balance of the funds for end items is included in the budget submission.

Exhibit P-40, Advance Procurement Budget Line Item Justification: PB 2027 Navy	Date: April 2026
Appropriation / Budget Activity / Budget Sub Activity: 1506N: Aircraft Procurement, Navy / BA 01: Combat Aircraft / BSA 1: Combat Aircraft	**P-1 Line Item Number / Title:** 0152 / JSF STOVL
Program Elements for Code B Items: 0204146M	**Other Related Program Elements:** 0204146N
Line Item MDAP/MAIS Code: 198	

Exhibits Schedule				Prior Years	FY 2025	FY 2026	FY 2027 Base	FY 2027 OOC	FY 2027 Total
Exhibit Type	Title*	ID CD	MDAP/ MAIS Code	Quantity / Total Cost *(Each) / ($ M)*	Quantity / Total Cost *(Each) / ($ M)*	Quantity / Total Cost *(Each) / ($ M)*	Quantity / Total Cost *(Each) / ($ M)*	Quantity / Total Cost *(Each) / ($ M)*	Quantity / Total Cost *(Each) / ($ M)*
P-10	1 / Joint Strike Fighter - STOVL			177 / 3,231.054	13 / 169.389	11 / 113.744	- / 77.963	- / -	- / 77.963
P-40	**Total Gross/Weapon System Cost**			**177 / 3,231.054**	**13 / 169.389**	**11 / 113.744**	**- / 77.963**	**- / -**	**- / 77.963**

*Title represents the P-10 Title for Advance Procurement.

Note: Totals in this Exhibit P-40 set may not be exact or sum exactly due to rounding.

Justification:
The FY2027 budget requests Advance Procurement for long lead materials to support Airframe and Engine long-lead parts necessary to protect delivery schedules. Full funding for long lead end items requesting advance procurement is included in the budget submission.

FY2027 budget exhibits include funding to support the procurement of Other GFE - APG-85 radar to replace the APG-81 radar in United States versions of F-35 aircraft. Due to extra-long lead times, the APG-85 requires advance procurement for long-lead materials and radar completion for on-time install into the completed aircraft. The first year of APG-85 adv procurement procures radar long-lead materials and the second year of AP continues material buys, to manufacture and deliver the APG-85 for integration onto US-only aircraft.

Exhibit P-10, Advance Procurement Requirements Analysis (*page 1 - Budget Funding Justification*): PB 2027 Navy		Date: April 2026
Appropriation / Budget Activity / Budget Sub Activity: 1506N / 01 / 1	**P-1 Line Item Number / Title:** 0152 / JSF STOVL	**P-5 Number / Title:** 1 / Joint Strike Fighter - STOVL

First System (2027) Award Date:	First System (2027) Completion Date:	Interval Between Systems:
December 2026	June 2028	1 Months

Joint Strike Fighter - STOVL	Production Leadtime (Months)	Prior Years (Each)	FY 2025 (Each)	FY 2026 (Each)	FY 2027 (Each)
Quantity		177	13	11	-

Cost Elements	When Required (Months)	Prior Years ($ M)	FY 2025 ($ M)	FY 2026 ($ M)	FY 2027 ($ M)
CFE					
CFE-Airframe Long Lead	0	1,691.064	-	-	-
CFE-Airframe Long Lead: TR3, Bulkhead (11) (†)	18	404.481	86.217	47.516	0.000
For FY19 Economic Order Quantity (Lot 13)	0	91.489	-	-	-
For FY20 Economic Order Quantity (Lot 14)	0	91.489	-	-	-
For FY21 Economic Order Quantity (Lot 15)	0	84.500	-	-	-
For FY22 Economic Order Quantity (Lot 16)	0	56.333	-	-	-
For FY23 Economic Order Quantity (Lot 17)	0	84.500	-	-	-
Total: CFE		*2,503.856*	*86.217*	*47.516*	*0.000*
GFE					
Other GFE - APG-85 Radar - Two Year Lead Time AP (12) (†)	36	-	15.822	11.081	15.685
Other GFE - APG-85 Radar - One Year Lead Time AP (13) (†)	18	-	-	29.678	62.278
GFE- Engines Long Lead (14)	0	556.384	-	-	-
GFE-Engines Long Lead: Group 4 Rolls Royce (†)	23	57.312	15.159	7.500	0.000
GFE-Engines Long Lead Group 10 Rolls Royce (†)	23	8.768	2.319	1.025	0.000
GFE-Engines Long Lead: Group 2 Mount-Signal & IDMS Rings (†)	23	0.466	0.276	0.065	0.000
GFE-Engines Long Lead: Group 2 Sensor Ring Fwd (†)	23	0.277	-	-	-
GFE-Engines Long Lead: Group 2 Sensor Ring Rear (†)	23	0.192	-	-	-
GFE-Engines Long Lead: Group 2 Support-Electronic Engine Control (†)	23	0.100	-	-	-
GFE-Engines Long Lead: RR PAL and EAP (†)	23	9.736	2.575	1.125	0.000

Exhibit P-10, Advance Procurement Requirements Analysis (*page 1 - Budget Funding Justification*): PB 2027 Navy		Date: April 2026
Appropriation / Budget Activity / Budget Sub Activity: 1506N / 01 / 1	**P-1 Line Item Number / Title:** 0152 / JSF STOVL	**P-5 Number / Title:** 1 / Joint Strike Fighter - STOVL

First System (2027) Award Date:	First System (2027) Completion Date:	Interval Between Systems:
December 2026	June 2028	1 Months

Cost Elements	When Required *(Months)*	Prior Years *($ M)*	FY 2025 *($ M)*	FY 2026 *($ M)*	FY 2027 *($ M)*
GFE-Engines Long Lead: Advanced Acquisition Contracts (15) (†)	23	93.963	23.396	15.754	0.000
Congressional Rescission Enacted (16)	0	-	23.625	-	-
Total: GFE		*727.198*	*83.172*	*66.228*	*77.963*
Total Advance Procurement/Obligation Authority		**3,231.054**	**169.389**	**113.744**	**77.963**

Exhibit P-10, Advance Procurement Requirements Analysis (*page 2 - Budget Funding Justification*): PB 2027 Navy		Date: April 2026
Appropriation / Budget Activity / Budget Sub Activity: 1506N / 01 / 1	**P-1 Line Item Number / Title:** 0152 / JSF STOVL	**P-5 Number / Title:** 1 / Joint Strike Fighter - STOVL

Cost Elements	QPA *(Each)*	FY 2027					
		Production Leadtime *(Months)*	Unit Cost *($ K)*	Contract Forecast Date	2027 Qty *(Each)*	For FY	Total Cost Request *($ M)*
CFE							
CFE-Airframe Long Lead	0						-
CFE-Airframe Long Lead: TR3, Bulkhead (11) (†)	1	18	0.000	Dec 2026	10		0.000
For FY19 Economic Order Quantity (Lot 13)	0						-
For FY20 Economic Order Quantity (Lot 14)	0						-
For FY21 Economic Order Quantity (Lot 15)	0						-
For FY22 Economic Order Quantity (Lot 16)	0						-
For FY23 Economic Order Quantity (Lot 17)	0						-
Total: CFE							*0.000*
GFE							
Other GFE - APG-85 Radar - Two Year Lead Time AP (12) (†)	1	36	1,742.800	Feb 2027	9		15.685
Other GFE - APG-85 Radar - One Year Lead Time AP (13) (†)	1	24	6,227.800	Nov 2027	10		62.278
GFE- Engines Long Lead (14)	0						-
GFE-Engines Long Lead: Group 4 Rolls Royce (†)	1	24	0.000	Feb 2027	10		0.000
GFE-Engines Long Lead Group 10 Rolls Royce (†)	1	18	0.000	Feb 2027	10		0.000
GFE-Engines Long Lead: Group 2 Mount-Signal & IDMS Rings (†)	2	18	0.000	Feb 2027	10		0.000
GFE-Engines Long Lead: Group 2 Sensor Ring Fwd (†)	0						-
GFE-Engines Long Lead: Group 2 Sensor Ring Rear (†)	0						-
GFE-Engines Long Lead: Group 2 Support-Electronic Engine Control (†)	0						-
GFE-Engines Long Lead: RR PAL and EAP (†)	0	18	0.000	Feb 2027	10		0.000
GFE-Engines Long Lead: Advanced Acquisition Contracts (15) (†)	0	24	0.000	Feb 2027	10		0.000
Congressional Rescission Enacted (16)	0						-
Total: GFE							*77.963*
Total Advance Procurement/Obligation Authority							**77.963**

Description:
Advance procurement funding will support Airframe and Engine Termination Liability, and long-lead parts and materials necessary to protect delivery schedule of JSF aircraft procurements.

Exhibit P-10, Advance Procurement Requirements Analysis (*page 2 - Budget Funding Justification*): PB 2027 Navy		Date: April 2026
Appropriation / Budget Activity / Budget Sub Activity: 1506N / 01 / 1	**P-1 Line Item Number / Title:** 0152 / JSF STOVL	**P-5 Number / Title:** 1 / Joint Strike Fighter - STOVL

Aircraft procured with AP/long lead deliver one year earlier than aircraft procured without AP, providing critical 12 month time savings for delivery of aircraft.

(†) indicates the presence of Contract Data presented in the associated P-5 Item's P-5a exhibit.

Footnotes:

(11) CFE-Airframe Long Lead: AP funding will be used towards the following Air Vehicle suppliers/systems based on the lead time associated with the material(s): TR3 Components (Integrated Core Processor, Aircraft Memory System, Panoramic Cockpit Display); Bulkhead forgings; Collins Landing Gear; BAE Electronic Warfare components; IAI Outer Wing Box; BAE Aft Fuselage components; Northrop Grumman Center Fuselage, Communication, Navigation & Identification (CNI), Block 4, EW Drop 13, and Radar components; ATK Wing Skins; Curtiss-Wright Controls LEFDS; Ball Aerospace CNI Integrated Body Apertures; Heroux-Devtek FODUS; Fokker Flaperons; Arkwin Industries Actuators; and Leonardo Wing.

(12) GFE-APG85 Radar Two Year Lead Time: AP is required to support APG-85 Radar long-lead end item and electronic warfare integration. This two-year AP supports suppliers/systems based on lead time associated with the materials: microcircuits, connectors, magnet assembly, transceiver kits, inductor chips, forward housing assembly, signal processors, radiator structures, amplifiers, and chassis assembly.

(13) GFE-APG85 Radar One Year Lead Time: The budget request includes two years/two phases of advance procurement to procure the APG-85 radar which replaces the existing APG-81 radar in United States versions of F-35 aircraft. The FY27 one year lead time AP cost has been adjusted based on the prior two year lead time AP cost to capture the total APG-85 AP requirement.

(14) GFE-Engines Long Lead: Starting in FY22, this is broken down into more details.

(15) GFE-Engines Long Lead: Advance Acquisition Contracts (AAC) will be awarded for long-lead items on a termination liability basis to protect delivery schedule. AP funding will be used towards the following Propulsion suppliers/systems based on lead time associated with material(s): Engine Hardware (High Pressure Turbine (HPT), Low Pressure Turbine (LPT), Turbine Exhaust, Compressor Rotors and Stators, Nozzle, Liners and Seals) and Collins Inlet Debris Monitor Signal Conditioning Units (IDMS SCUs), Rolls Royce Hardware (LiftFan hardware, Clutch Assy, 3 Bearing Swift Mount (3BSM), and Drive Shaft Assy).

(16) Cost Element: Congressional Rescission Enacted captures rescission to FY2025 ($23.625M) F-35B Advanced Procurement due to quantity reduction in FY2026.

Exhibit P-40, Budget Line Item Justification: PB 2027 Navy	Date: April 2026
Appropriation / Budget Activity / Budget Sub Activity: 1506N: Aircraft Procurement, Navy / BA 01: Combat Aircraft / BSA 1: Combat Aircraft	**P-1 Line Item Number / Title:** 0158 / CH-53K (Heavy Lift)
ID Code (A=Service Ready, B=Not Service Ready): A	**Program Elements for Code B Items:** N/A	**Other Related Program Elements:** 0605212M
Line Item MDAP/MAIS Code: 390		

Resource Summary	Prior Years	FY 2025	FY 2026	FY 2027 Base	FY 2027 OOC	FY 2027 Total	FY 2028	FY 2029	FY 2030	FY 2031	To Complete	Total
Procurement Quantity *(Units in Each)*	67	18	14	22	-	22	23	20	16	15	1	196
Gross/Weapon System Cost *($ in Millions)*	10,358.195	2,611.848	2,268.610	3,398.601	0.000	3,398.601	3,717.564	3,355.934	2,891.466	2,681.085	620.724	31,904.027
Less PY Advance Procurement *($ in Millions)*	1,251.760	418.191	347.822	354.151	-	354.151	456.360	545.021	381.595	339.428	353.380	4,447.708
Net Procurement (P-1) *($ in Millions)*	9,106.435	2,193.657	1,920.788	3,044.450	0.000	3,044.450	3,261.204	2,810.913	2,509.871	2,341.657	267.344	27,456.319
Plus CY Advance Procurement *($ in Millions)*	1,669.951	422.971	335.352	429.295	-	429.295	515.736	381.595	339.428	353.380	-	4,447.708
Total Obligation Authority *($ in Millions)*	**10,776.386**	**2,616.628**	**2,256.140**	**3,473.745**	**0.000**	**3,473.745**	**3,776.940**	**3,192.508**	**2,849.299**	**2,695.037**	**267.344**	**31,904.027**
(The following Resource Summary rows are for informational purposes only. The corresponding budget requests are documented elsewhere.)												
Initial Spares *($ in Millions)*	-	54.675	79.354	41.284	-	41.284	41.375	38.517	26.806	-	-	282.011
Flyaway Unit Cost *($ in Thousands)*	133,069.746	139,144.667	148,823.714	146,259.500	-	146,259.500	150,516.174	155,188.900	166,334.125	167,110.400	321,595.000	146,820.230
Gross/Weapon System Unit Cost *($ in Thousands)*	154,599.925	145,102.667	162,043.571	154,481.864	-	154,481.864	161,633.217	167,796.700	180,716.625	178,739.000	620,724.000	162,775.648

Description:

The CH-53K is a next generation fly by wire heavy-lift helicopter that provides significant improvements in range, payload, performance, cargo handling, turn-around times, reliability, maintainability, interoperability and survivability. It is the only marinized heavy-lift helicopter in the world and the Department of War's only heavy-lift helicopter. The CH-53K mission is to support the Marine Air-Ground Task Force (MAGTF) Commander by providing assault support transport of heavy equipment, combat troops, and supplies, day or night under all weather conditions during expeditionary, joint, or combined operations.

The CH-53K provides a greater payload at greater ranges than any current or emerging rotorcraft to support the rapid transition of Joint and Coalition forces from contact to blunt layer activities in a contested environment.
The system addresses current connector shortfalls making it a critical enabler in the execution of distributed operations; a key component of the Marine Corps' Expeditionary Advanced Base Operations concept which supports the President's National Security Strategy, the Tri-Service Maritime Strategy and the Navy's Distributed Maritime Operational concept. The CH-53K is capable of integrating into the current battlefield and taking advantage of future technologies, such as manned/unmanned teaming and MAGTF digital interoperability. The modern fly by wire system provides greater safety, survivability, and reliability compared to other joint rotorcraft. When compared to the legacy aircraft, the CH-53K improves reliability and decreases operations and support costs by reducing maintenance man hours per flight hour while maximizing work effectiveness and efficiency.

Total aircraft quantities for the CH-53K program are 200 helicopters. Of the 200 aircraft, four are System Demonstration Test Articles (SDTAs) and were incrementally funded using RDT&E funds and 196 aircraft are funded with Aircraft Procurement, Navy (APN).

The CH-53K System Development and Demonstration program received a successful Milestone C decision on 4 April 2017. The CH-53K Production program received approval on 22 December 2022 to proceed to Full Rate Production.

Exhibit P-40, Budget Line Item Justification: PB 2027 Navy	Date: April 2026
Appropriation / Budget Activity / Budget Sub Activity: 1506N: Aircraft Procurement, Navy / BA 01: Combat Aircraft / BSA 1: Combat Aircraft	**P-1 Line Item Number / Title:** 0158 / CH-53K (Heavy Lift)
ID Code (A=Service Ready, B=Not Service Ready): A	**Program Elements for Code B Items:** N/A — **Other Related Program Elements:** 0605212M
Line Item MDAP/MAIS Code: 390	

Exhibits Schedule					Prior Years	FY 2025	FY 2026	FY 2027 Base	FY 2027 OOC	FY 2027 Total
Exhibit Type	Title*	Subexhibits	ID CD	MDAP/ MAIS Code	Quantity / Total Cost *(Each) / ($ M)*	Quantity / Total Cost *(Each) / ($ M)*	Quantity / Total Cost *(Each) / ($ M)*	Quantity / Total Cost *(Each) / ($ M)*	Quantity / Total Cost *(Each) / ($ M)*	Quantity / Total Cost *(Each) / ($ M)*
P-5	1 / CH-53K (Heavy Lift)	P-5a, P-21			67 / 10,358.195	18 / 2,611.848	14 / 2,268.610	22 / 3,398.601	- / 0.000	22 / 3,398.601
P-40	**Total Gross/Weapon System Cost**				**67 / 10,358.195**	**18 / 2,611.848**	**14 / 2,268.610**	**22 / 3,398.601**	**- / 0.000**	**22 / 3,398.601**

*Title represents 1) the Number / Title for Items; 2) the Number / Title [DODIC] for Ammunition; and/or 3) the Number / Title (Modification Type) for Modifications.

Note: Totals in this Exhibit P-40 set may not be exact or sum exactly due to rounding.

Justification:
The FY 2027 APN request funds the procurement of Full Rate Production (FRP) Lot 11 (twenty-two aircraft) and advance procurement in support of Lot 12 long-lead materials. The Lots 9-13 (FY 2025-2029) Airframe and Engines cost elements are budgeted as Multi-Year Procurement (MYP) contracts and MYP contract pricing is based on budgeted quantities. The current procurement profile continues to support the Headquarters Marine Corps (HQMC) CH-53E to CH-53K transition plan. Cost reduction opportunities will continue to be explored as the program progresses through Full Rate Production.

NRE requirements address critical obsolescence issues, avionics software update and integration activities, and supplier production rate tooling required to support the HQMC transition plan.

Airframe, Engine, and Avionics Peculiar Ground Support Equipment (PGSE) requirements are derived by three factors: scheduled stand-up of CONUS Main Operating Base; Initial Operating Capability (IOC) of sea-based deployment of four plane detachment; and establishment of Depot repair capability for the entire weapons system. A phased approach is being utilized to procure the required PGSE to support IOC plus four years as required by 10 US Code 2464/Navy Support Date (NSD). The cost in each year is based on the specific equipment being purchased for that year's capability establishment, such as main rotor head assembly, main gearbox assembly, tail gearbox assembly, intermediate gearbox, nose gearbox assembly, tail bumper retract actuator, DIRCM cooling fan assembly, engine exhaust assembly, and engine duct assembly, not cost growth.

Peculiar Training Equipment procurements are necessary to equip the Fleet Replacement Squadron (FRS) and continue the establishment of training capacity for the CH-53E to CH-53K transition.

Publications / Tech Data requirements are aligned with the procurement of Product Support Packages, including drawings, procedures, and technical manuals, capturing production aircraft configuration to support Intermediate (I) and Depot (D) level repair capabilities to meet IOC and 10 US Code 2464/NSD requirements.

Other ILS requirements support the program transition plan from interim to organic support and Depot Capability establishment, which includes Component Pilot Repair events at Depot and I-Level facilities, validation and verification of procedures, and publishing of final products up to declaration of capability being established for a particular component within the scope of the contract being funded.

Production Engineering Support requirements are for Government and Contractor Support Services (CSS) annualized support of the production program.

Initial Spares continue to build range and depth of T408 Engine spares and spare parts commensurate with the growing CH-53K inventory and required sparing level to support increased production as the program executes Full Rate Production. FY 2027 spares procurements will enable the program to remain on track to fully support deployed flight operations in the Fleet.

Exhibit P-5, Cost Analysis: PB 2027 Navy		Date: April 2026
Appropriation / Budget Activity / Budget Sub Activity: 1506N / 01 / 1	**P-1 Line Item Number / Title:** 0158 / CH-53K (Heavy Lift)	**Item Number / Title [DODIC]:** 1 / CH-53K (Heavy Lift)
ID Code (A=Service Ready, B=Not Service Ready) :	**MDAP/MAIS Code:**	

Resource Summary	Prior Years	FY 2025	FY 2026	FY 2027 Base	FY 2027 OOC	FY 2027 Total
Procurement Quantity *(Units in Each)*	67	18	14	22	-	22
Gross/Weapon System Cost *($ in Millions)*	10,358.195	2,611.848	2,268.610	3,398.601	0.000	3,398.601
Less PY Advance Procurement *($ in Millions)*	1,251.760	418.191	347.822	354.151	-	354.151
Net Procurement (P-1) *($ in Millions)*	9,106.435	2,193.657	1,920.788	3,044.450	0.000	3,044.450
Plus CY Advance Procurement *($ in Millions)*	1,669.951	422.971	335.352	429.295	-	429.295
Total Obligation Authority *($ in Millions)*	**10,776.386**	**2,616.628**	**2,256.140**	**3,473.745**	**0.000**	**3,473.745**
(The following Resource Summary rows are for informational purposes only. The corresponding budget requests are documented elsewhere.)						
Initial Spares *($ in Millions)*	-	54.675	79.354	41.284	-	41.284
Gross/Weapon System Unit Cost *($ in Thousands)*	154,599.925	145,102.667	162,043.571	154,481.864	-	154,481.864

Note: Subtotals or Totals in this Exhibit P-5 may not be exact or sum exactly due to rounding.

Cost Elements	Prior Years			FY 2025			FY 2026			FY 2027 Base			FY 2027 OOC			FY 2027 Total		
	Unit Cost *($ K)*	Qty *(Each)*	Total Cost *($ M)*	Unit Cost *($ K)*	Qty *(Each)*	Total Cost *($ M)*	Unit Cost *($ K)*	Qty *(Each)*	Total Cost *($ M)*	Unit Cost *($ K)*	Qty *(Each)*	Total Cost *($ M)*	Unit Cost *($ K)*	Qty *(Each)*	Total Cost *($ M)*	Unit Cost *($ K)*	Qty *(Each)*	Total Cost *($ M)*
Flyaway Cost																		
Recurring Cost																		
1.1.1) Airframe/CFE(†) (1)	98,113.642	67	6,573.614	111,946.389	18	2,015.035	117,316.571	14	1,642.432	118,478.364	22	2,606.524	-	-	-	118,478.364	22	2,606.524
1.1.2) Engines(†) (2)	4,282.364	198	847.908	5,020.852	54	271.126	5,170.262	42	217.151	5,324.121	66	351.392	-	-	-	5,324.121	66	351.392
1.1.3) CFE Mission Electronics	-	-	4.879	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
1.1.4) GFE Electronics (3)	-	-	435.153	-	-	138.243	-	-	85.268	-	-	137.758	-	-	-	-	-	137.758
1.1.6) Other GFE	-	-	20.684	-	-	1.957	-	-	0.625	-	-	0.934	-	-	-	-	-	0.934
1.1.7) Rec Flyaway ECO (4)	-	-	159.234	-	-	50.127	-	-	53.331	-	-	66.126	-	-	-	-	-	66.126
Subtotal: Recurring Cost	-	-	*8,041.472*	-	-	*2,476.488*	-	-	*1,998.807*	-	-	*3,162.734*	-	-	-	-	-	*3,162.734*
Non Recurring Cost																		
1.2.1) Non-Recurring Cost (5)	-	-	831.409	-	-	26.956	-	-	55.288	-	-	46.445	-	-	-	-	-	46.445
1.2.2) Ancillary Equip (6)	-	-	42.792	-	-	1.160	-	-	29.437	-	-	8.530	-	-	-	-	-	8.530
Subtotal: Non Recurring Cost	-	-	*874.201*	-	-	*28.116*	-	-	*84.725*	-	-	*54.975*	-	-	-	-	-	*54.975*
Subtotal: Flyaway Cost	**-**	**-**	***8,915.673***	**-**	**-**	***2,504.604***	**-**	**-**	***2,083.532***	**-**	**-**	***3,217.709***	**-**	**-**	**-**	**-**	**-**	***3,217.709***
Support Cost																		
2.1) Airframe PGSE	-	-	229.063	-	-	1.752	-	-	31.713	-	-	27.541	-	-	-	-	-	27.541

Exhibit P-5, Cost Analysis: PB 2027 Navy		Date: April 2026
Appropriation / Budget Activity / Budget Sub Activity: 1506N / 01 / 1	P-1 Line Item Number / Title: 0158 / CH-53K (Heavy Lift)	Item Number / Title [DODIC]: 1 / CH-53K (Heavy Lift)
ID Code (A=Service Ready, B=Not Service Ready) :		MDAP/MAIS Code:

Note: Subtotals or Totals in this Exhibit P-5 may not be exact or sum exactly due to rounding.

Cost Elements	Prior Years			FY 2025			FY 2026			FY 2027 Base			FY 2027 OOC			FY 2027 Total		
	Unit Cost ($ K)	Qty (Each)	Total Cost ($ M)	Unit Cost ($ K)	Qty (Each)	Total Cost ($ M)	Unit Cost ($ K)	Qty (Each)	Total Cost ($ M)	Unit Cost ($ K)	Qty (Each)	Total Cost ($ M)	Unit Cost ($ K)	Qty (Each)	Total Cost ($ M)	Unit Cost ($ K)	Qty (Each)	Total Cost ($ M)
2.2) Engine PGSE	-	-	25.476	-	-	-	-	-	4.721	-	-	2.168	-	-	-	-	-	2.168
2.3) Avionics PGSE	-	-	73.497	-	-	-	-	-	9.785	-	-	7.923	-	-	-	-	-	7.923
2.4) Peculiar Training Equip (7)	-	-	251.765	-	-	4.622	-	-	26.085	-	-	30.004	-	-	-	-	-	30.004
2.5) Pubs / Tech Data	-	-	166.382	-	-	1.944	-	-	6.244	-	-	4.753	-	-	-	-	-	4.753
2.7) Other ILS	-	-	275.481	-	-	35.404	-	-	41.980	-	-	42.675	-	-	-	-	-	42.675
2.8) Production Engineering Support	-	-	420.858	-	-	63.522	-	-	64.550	-	-	65.828	-	-	-	-	-	65.828
Subtotal: Support Cost	**-**	**-**	***1,442.522***	**-**	**-**	***107.244***	**-**	**-**	***185.078***	**-**	**-**	***180.892***	**-**	**-**	**-**	**-**	**-**	***180.892***
Gross/Weapon System Cost	**154,599.925**	**67**	**10,358.195**	**145,102.667**	**18**	**2,611.848**	**162,043.571**	**14**	**2,268.610**	**154,481.864**	**22**	**3,398.601**	**-**	**-**	**0.000**	**154,481.864**	**22**	**3,398.601**

(†) indicates the presence of a P-5a

Footnotes:

(1) Cost Element 1.1.1: FY 2025-2029 airframe unit costs reflect final MYP contract pricing for Lots 9-13 based on budgeted quantities.

(2) Cost Element 1.1.2: FY 2025-2029 engine unit costs reflect final MYP contract pricing for Lots 9-13. Cost estimates based on budgeted quantities. PY engine quantity accounts for transfer of three (3) SDTA assets to production for use in Lot 5 aircraft.

(3) Cost Element 1.1.4: The GFE Electronics requirement increases to support the ramping production rate FY 2026 to FY 2027.

(4) Cost Element 1.1.7: Engineering Change Orders (ECO) provides for unknown, but anticipated, future engineering changes commensurate with the level of risk in the program in a given FY. This includes CFE/GFE correction of deficiencies found during flight test and incorporation of required changes into production aircraft, such as adjustments to airframe, avionics, and drive train components. This ensures that a single fleet configuration is maintained in order to reduce future sustainment costs.

(5) Cost Element 1.2.1: FY 2027 NRE requirements support the ICS (Intercommunication System) obsolescence redesign-$34.040M, OBIGGS (On-board Inert Gas Generating System) obsolescence redesign phase 2-$10.504M, and AMS (Avionics Management System) software integration lab hardware obsolescence phase 3-$1.901M.

(6) Cost Element 1.2.2: Ancillary Equipment procures aircraft mission kit hardware identified in the CH-53K Weapon System Planning Document (WSPD), such as cabin armor, tactical bulk fuel delivery system (TBFDS), GAU-21 gun mounts, and pallet winches.

(7) Cost Element 2.4: FY 2027 Peculiar Training Equipment requirement procures Containerized Flight Training Device-5 (CFTD-5) for MCAS Miramar-$26.606M, and CFTD production concurrency software updates-$3.398M.

Exhibit P-5a, Procurement History and Planning: PB 2027 Navy			Date: April 2026
Appropriation / Budget Activity / Budget Sub Activity: 1506N / 01 / 1	P-1 Line Item Number / Title: 0158 / CH-53K (Heavy Lift)		Item Number / Title [DODIC]: 1 / CH-53K (Heavy Lift)

Cost Elements	OOC	FY	Contractor and Location	Method/Type or Funding Vehicle	Location of PCO	Award Date	Date of First Delivery	Qty (Each)	Unit Cost ($ K)	Specs Avail Now?	Date Revision Available	RFP Issue Date
1.1.1) Airframe/CFE(†)		2021	Sikorsky A/C Corp / Stratford, CT	SS / FPIF	NAVAIR	Jun 2021	Jun 2026	9	97,622.333	Y		Nov 2019
1.1.1) Airframe/CFE(†)		2022	Sikorsky A/C Corp / Stratford, CT	SS / FPIF	NAVAIR	Feb 2022	Mar 2027	11	93,965.182	Y		Nov 2019
1.1.1) Airframe/CFE(†)		2023	Sikorsky A/C Corp / Stratford, CT	SS / FPIF	NAVAIR	Aug 2023	Oct 2027	12	95,220.667	Y		Jun 2021
1.1.1) Airframe/CFE(†)		2024	Sikorsky A/C Corp / Stratford, CT	SS / FPIF	NAVAIR	May 2024	Jun 2028	15	92,409.733	Y		Jun 2021
1.1.1) Airframe/CFE(†)		2025	Sikorsky A/C Corp / Stratford, CT	SS / FPIF	NAVAIR	Sep 2025	Apr 2029	18	111,946.389	Y		Jul 2024
1.1.1) Airframe/CFE(†)		2026	Sikorsky A/C Corp / Stratford, CT	SS / FPIF	NAVAIR	Dec 2025	Apr 2030	14	117,316.571	Y		Jul 2024
1.1.1) Airframe/CFE(†)		2027	Sikorsky A/C Corp / Stratford, CT	SS / FPIF	NAVAIR	Dec 2026	Apr 2031	22	118,478.364	Y		Jul 2024
1.1.2) Engines(†)		2022	General Electric Company / Lynn, MA	SS / FFP	NAVAIR	Apr 2023	Jul 2026	33	3,915.424	Y		Apr 2021
1.1.2) Engines(†)		2023	General Electric Company / Lynn, MA	SS / FFP	NAVAIR	Apr 2023	Feb 2027	36	3,614.083	Y		Apr 2021
1.1.2) Engines(†)		2024	General Electric Company / Lynn, MA	SS / FFP	NAVAIR	Feb 2024	Oct 2027	45	3,507.889	Y		Apr 2021
1.1.2) Engines(†)		2025	General Electric Company / Lynn, MA	SS / FFP	NAVAIR	Jan 2026	Aug 2028	54	5,020.852	Y		Oct 2022
1.1.2) Engines(†)		2026	General Electric Company / Lynn, MA	SS / FFP	NAVAIR	Jan 2026	Aug 2029	42	5,170.262	Y		Oct 2022
1.1.2) Engines(†)		2027	General Electric Company / Lynn, MA	SS / FFP	NAVAIR	Oct 2026	Aug 2030	66	5,324.121	Y		Oct 2022
Advance Procurement												
FY23 Long Lead - FWD Fuselage Structural Assembly		2022	Sikorsky A/C Corp / Stratford, CT	SS / FPIF	NAVAIR	Jan 2022	Aug 2024	9	9,298.889	Y		May 2021
FY23 Long Lead - Transition Structural Assembly		2022	Sikorsky A/C Corp / Stratford, CT	SS / FPIF	NAVAIR	Jan 2022	Jun 2024	9	2,825.000	Y		May 2021
FY23 Long Lead - Tail Pylon Assembly		2022	Sikorsky A/C Corp / Stratford, CT	SS / FPIF	NAVAIR	Jan 2022	Oct 2024	10	1,498.900	Y		May 2021
FY24 Long Lead - FWD Fuselage Structural Assembly		2023	Sikorsky A/C Corp / Stratford, CT	SS / FPIF	NAVAIR	Jan 2023	Aug 2025	10	9,663.300	Y		May 2021
FY24 Long Lead - Transition Structural Assembly		2023	Sikorsky A/C Corp / Stratford, CT	SS / FPIF	NAVAIR	Jan 2023	Jun 2025	10	2,935.700	Y		May 2022
FY24 Long Lead - Tail Pylon Assembly		2023	Sikorsky A/C Corp / Stratford, CT	SS / FPIF	NAVAIR	Jan 2023	Oct 2025	10	1,557.600	Y		May 2021
FY24 Long Lead - Collective/Cyclic Inceptors		2023	Sikorsky A/C Corp / Stratford, CT	SS / FPIF	NAVAIR	Jan 2023	Feb 2025	10	1,034.000	Y		May 2021
FY24 Long Lead - Landing Gear Assembly (Nose & Mains)		2023	Sikorsky A/C Corp / Stratford, CT	SS / FPIF	NAVAIR	Jan 2023	May 2025	10	958.000	Y		May 2021
FY24 Long Lead - Rotary Wing Head Damper/Hub Assembly		2023	Sikorsky A/C Corp / Stratford, CT	SS / FPIF	NAVAIR	Jan 2023	Feb 2025	10	874.700	Y		May 2021
FY24 Long Lead - Main Rotor Servo		2023	Sikorsky A/C Corp / Stratford, CT	SS / FPIF	NAVAIR	Jan 2023	Nov 2024	10	771.100	Y		May 2021

Exhibit P-5a, Procurement History and Planning: PB 2027 Navy		Date: April 2026
Appropriation / Budget Activity / Budget Sub Activity: 1506N / 01 / 1	P-1 Line Item Number / Title: 0158 / CH-53K (Heavy Lift)	Item Number / Title [DODIC]: 1 / CH-53K (Heavy Lift)

Cost Elements	OOC	FY	Contractor and Location	Method/Type or Funding Vehicle	Location of PCO	Award Date	Date of First Delivery	Qty (Each)	Unit Cost ($ K)	Specs Avail Now?	Date Revision Available	RFP Issue Date
FY24 Long Lead - APU Engine Assembly		2023	Sikorsky A/C Corp / Stratford, CT	SS / FPIF	NAVAIR	Jan 2023	Oct 2024	6	896.000	Y		May 2021
FY24 Long Lead - Hub Subassembly Forgings		2023	Sikorsky A/C Corp / Stratford, CT	SS / FPIF	NAVAIR	Jan 2023	May 2025	10	446.300	Y		May 2021
FY25 Long Lead - FWD Fuselage Structural Assembly		2024	Sikorsky A/C Corp / Stratford, CT	SS / FPIF	NAVAIR	Dec 2023	Jul 2026	15	6,986.467	Y		May 2022
FY25 Long Lead - Transition Structural Assembly		2024	Sikorsky A/C Corp / Stratford, CT	SS / FPIF	NAVAIR	Dec 2023	May 2026	15	2,122.533	Y		May 2022
FY25 Long Lead - Tail Pylon Assembly		2024	Sikorsky A/C Corp / Stratford, CT	SS / FPIF	NAVAIR	Dec 2023	Sep 2026	15	1,126.133	Y		May 2022
FY25 Long Lead - Collective/Cyclic Inceptors		2024	Sikorsky A/C Corp / Stratford, CT	SS / FPIF	NAVAIR	Dec 2023	Jan 2026	15	747.600	Y		May 2022
FY25 Long Lead - Landing Gear Assembly (Nose & Mains)		2024	Sikorsky A/C Corp / Stratford, CT	SS / FPIF	NAVAIR	Dec 2023	Apr 2026	15	692.667	Y		May 2022
FY25 Long Lead - Rotary Wing Head Damper/Hub Assembly		2024	Sikorsky A/C Corp / Stratford, CT	SS / FPIF	NAVAIR	Dec 2023	Jan 2026	15	632.400	Y		May 2022
FY25 Long Lead - Main Rotor Servo		2024	Sikorsky A/C Corp / Stratford, CT	SS / FPIF	NAVAIR	Dec 2023	Oct 2025	15	557.467	Y		May 2022
FY25 Long Lead - APU Engine Assembly		2024	Sikorsky A/C Corp / Stratford, CT	SS / FPIF	NAVAIR	Dec 2023	Sep 2025	9	647.778	Y		May 2022
FY25 Long Lead - Hub Subassembly Forgings		2024	Sikorsky A/C Corp / Stratford, CT	SS / FPIF	NAVAIR	Dec 2023	Apr 2026	15	322.733	Y		May 2022
FY26 Long Lead - FWD Fuselage Structural Assembly		2025	Sikorsky A/C Corp / Stratford, CT	SS / FPIF	NAVAIR	Jan 2025	Aug 2027	10	7,898.700	Y		May 2023
FY26 Long Lead - Transition Structural Assembly		2025	Sikorsky A/C Corp / Stratford, CT	SS / FPIF	NAVAIR	Jan 2025	Jun 2027	10	2,399.600	Y		May 2023
FY26 Long Lead - Tail Pylon Assembly		2025	Sikorsky A/C Corp / Stratford, CT	SS / FPIF	NAVAIR	Jan 2025	Oct 2027	10	1,273.200	Y		May 2023
FY26 Long Lead - Collective/Cyclic Inceptors		2025	Sikorsky A/C Corp / Stratford, CT	SS / FPIF	NAVAIR	Jan 2025	Feb 2027	10	845.200	Y		May 2023
FY26 Long Lead - Landing Gear Assembly (Nose & Mains)		2025	Sikorsky A/C Corp / Stratford, CT	SS / FPIF	NAVAIR	Jan 2025	May 2027	10	783.100	Y		May 2023
FY26 Long Lead - Rotary Wing Head Damper/Hub Assembly		2025	Sikorsky A/C Corp / Stratford, CT	SS / FPIF	NAVAIR	Jan 2025	Feb 2027	10	714.900	Y		May 2023
FY26 Long Lead - Main Rotor Servo		2025	Sikorsky A/C Corp / Stratford, CT	SS / FPIF	NAVAIR	Jan 2025	Nov 2026	10	630.300	Y		May 2023
FY26 Long Lead - APU Engine Assembly		2025	Sikorsky A/C Corp / Stratford, CT	SS / FPIF	NAVAIR	Jan 2025	Oct 2026	6	732.333	Y		May 2023
FY26 Long Lead - Hub Subassembly Forgings		2025	Sikorsky A/C Corp / Stratford, CT	SS / FPIF	NAVAIR	Jan 2025	May 2027	10	364.900	Y		May 2023

Exhibit P-5a, Procurement History and Planning: PB 2027 Navy		Date: April 2026
Appropriation / Budget Activity / Budget Sub Activity: 1506N / 01 / 1	P-1 Line Item Number / Title: 0158 / CH-53K (Heavy Lift)	Item Number / Title [DODIC]: 1 / CH-53K (Heavy Lift)

Cost Elements	OOC	FY	Contractor and Location	Method/Type or Funding Vehicle	Location of PCO	Award Date	Date of First Delivery	Qty (Each)	Unit Cost ($ K)	Specs Avail Now?	Date Revision Available	RFP Issue Date
FY27 Long Lead - FWD Fuselage Structural Assembly		2026	Sikorsky A/C Corp / Stratford, CT	SS / FPIF	NAVAIR	Jan 2026	Aug 2028	10	8,518.600	Y		May 2024
FY27 Long Lead - Transition Structural Assembly		2026	Sikorsky A/C Corp / Stratford, CT	SS / FPIF	NAVAIR	Jan 2026	Jun 2028	10	2,588.000	Y		May 2024
FY27 Long Lead - Tail Pylon Assembly		2026	Sikorsky A/C Corp / Stratford, CT	SS / FPIF	NAVAIR	Jan 2026	Oct 2028	10	1,373.100	Y		May 2024
FY27 Long Lead - Collective/Cyclic Inceptors		2026	Sikorsky A/C Corp / Stratford, CT	SS / FPIF	NAVAIR	Jan 2026	Feb 2028	10	911.500	Y		May 2024
FY27 Long Lead - Landing Gear Assembly (Nose & Mains)		2026	Sikorsky A/C Corp / Stratford, CT	SS / FPIF	NAVAIR	Jan 2026	May 2028	10	844.500	Y		May 2024
FY27 Long Lead - Rotary Wing Head Damper/Hub Assembly		2026	Sikorsky A/C Corp / Stratford, CT	SS / FPIF	NAVAIR	Jan 2026	Feb 2028	10	771.100	Y		May 2024
FY27 Long Lead - Main Rotor Servo		2026	Sikorsky A/C Corp / Stratford, CT	SS / FPIF	NAVAIR	Jan 2026	Nov 2027	10	679.700	Y		May 2024
FY27 Long Lead - APU Engine Assembly		2026	Sikorsky A/C Corp / Stratford, CT	SS / FPIF	NAVAIR	Jan 2026	Oct 2027	6	789.833	Y		May 2024
FY27 Long Lead - Hub Subassembly Forgings		2026	Sikorsky A/C Corp / Stratford, CT	SS / FPIF	NAVAIR	Jan 2026	May 2028	10	393.500	Y		May 2024
FY28 Long Lead - FWD Fuselage Structural Assembly		2027	Sikorsky A/C Corp / Stratford, CT	SS / FPIF	NAVAIR	Jan 2027	Aug 2029	15	7,133.267	Y		May 2025
FY28 Long Lead - Transition Structural Assembly		2027	Sikorsky A/C Corp / Stratford, CT	SS / FPIF	NAVAIR	Jan 2027	Jun 2029	15	2,167.133	Y		May 2025
FY28 Long Lead - Tail Pylon Assembly		2027	Sikorsky A/C Corp / Stratford, CT	SS / FPIF	NAVAIR	Jan 2027	Oct 2029	15	1,149.800	Y		May 2025
FY28 Long Lead - Collective/Cyclic Inceptors		2027	Sikorsky A/C Corp / Stratford, CT	SS / FPIF	NAVAIR	Jan 2027	Feb 2029	15	763.267	Y		May 2025
FY28 Long Lead - Landing Gear Assembly (Nose & Mains)		2027	Sikorsky A/C Corp / Stratford, CT	SS / FPIF	NAVAIR	Jan 2027	May 2029	15	707.200	Y		May 2025
FY28 Long Lead - Rotary Wing Head Damper/Hub Assembly		2027	Sikorsky A/C Corp / Stratford, CT	SS / FPIF	NAVAIR	Jan 2027	Feb 2029	15	645.667	Y		May 2025
FY28 Long Lead - Main Rotor Servo		2027	Sikorsky A/C Corp / Stratford, CT	SS / FPIF	NAVAIR	Jan 2027	Nov 2028	15	569.200	Y		May 2025
FY28 Long Lead - APU Engine Assembly		2027	Sikorsky A/C Corp / Stratford, CT	SS / FPIF	NAVAIR	Jan 2027	Oct 2028	9	661.444	Y		May 2025
FY28 Long Lead - Hub Subassembly Forgings		2027	Sikorsky A/C Corp / Stratford, CT	SS / FPIF	NAVAIR	Jan 2027	May 2029	15	329.467	Y		May 2025
FY23 Long Lead GFE - APR39D(V)2 Radar Target Data Processor		2022	Northrop Grumman / Rolling Meadows, IL	SS / FPIF	NAVAIR	Mar 2022	Sep 2023	10	905.900	Y		Sep 2019

Exhibit P-5a, Procurement History and Planning: PB 2027 Navy		Date: April 2026
Appropriation / Budget Activity / Budget Sub Activity: 1506N / 01 / 1	P-1 Line Item Number / Title: 0158 / CH-53K (Heavy Lift)	Item Number / Title [DODIC]: 1 / CH-53K (Heavy Lift)

Cost Elements	OOC	FY	Contractor and Location	Method/Type or Funding Vehicle	Location of PCO	Award Date	Date of First Delivery	Qty (Each)	Unit Cost ($ K)	Specs Avail Now?	Date Revision Available	RFP Issue Date
FY23 Long Lead GFE - APR39D(V)2 Radar Receiver		2022	Northrop Grumman / Rolling Meadows, IL	SS / FPIF	NAVAIR	Mar 2022	Sep 2023	30	71.667	Y		Sep 2019
FY23 Long Lead GFE - DIRCM Guardian Laser Transmitter Asy (GLTA)		2022	Northrop Grumman / Rolling Meadows, IL	SS / IDIQ	NAVAIR	Mar 2022	Sep 2023	20	721.700	Y		Dec 2020
FY23 Long Lead GFE - Advance Threat Warning Sensor (ATW)		2022	Northrop Grumman / Rolling Meadows, IL	SS / IDIQ	NAVAIR	Mar 2022	Sep 2023	50	163.480	Y		Dec 2020
FY23 Long Lead GFE - LAIRCM System Processor Replacement (LSPR)		2022	Northrop Grumman / Rolling Meadows, IL	SS / FFP	USAF	Apr 2022	Oct 2023	10	453.200	Y		Aug 2019
FY24 Long Lead GFE - APR39D(V)2 Radar Target Data Processor		2023	Northrop Grumman / Rolling Meadows, IL	SS / FPIF	NAVAIR	Feb 2023	Aug 2024	15	1,009.667	Y		Sep 2019
FY24 Long Lead GFE - APR39D(V)2 Radar Receiver		2023	Northrop Grumman / Rolling Meadows, IL	SS / FPIF	NAVAIR	Feb 2023	Aug 2024	45	93.511	Y		Sep 2019
FY24 Long Lead GFE - DIRCM Guardian Laser Transmitter Asy (GLTA)		2023	Northrop Grumman / Rolling Meadows, IL	SS / IDIQ	NAVAIR	Jan 2023	Jul 2024	30	675.800	Y		Dec 2020
FY24 Long Lead GFE - Advance Threat Warning Sensor (ATW)		2023	Northrop Grumman / Rolling Meadows, IL	SS / IDIQ	NAVAIR	Jan 2023	Jul 2024	75	171.467	Y		Dec 2020
FY24 Long Lead GFE - LAIRCM System Processor Replacement (LSPR)		2023	Northrop Grumman / Rolling Meadows, IL	SS / FFP	USAF	Apr 2023	Oct 2024	15	498.800	Y		Aug 2019
FY25 Long Lead GFE - APR39D(V)2 Radar Target Data Processor		2024	Northrop Grumman / Rolling Meadows, IL	SS / FPIF	NAVAIR	May 2025	Nov 2026	17	959.118	Y		Sep 2023
FY25 Long Lead GFE - APR39D(V)2 Radar Receiver		2024	Northrop Grumman / Rolling Meadows, IL	SS / FPIF	NAVAIR	May 2025	Nov 2026	51	88.824	Y		Sep 2023
FY25 Long Lead GFE - DIRCM Guardian Laser Transmitter Asy (GLTA)		2024	Northrop Grumman / Rolling Meadows, IL	SS / IDIQ	NAVAIR	Jul 2024	Jan 2026	34	642.000	Y		Dec 2022
FY25 Long Lead GFE - Advance Threat Warning Sensor (ATW)		2024	Northrop Grumman / Rolling Meadows, IL	SS / IDIQ	NAVAIR	Jul 2024	Jan 2026	85	162.882	Y		Dec 2022
FY25 Long Lead GFE - LAIRCM System Processor Replacement (LSPR)		2024	Northrop Grumman / Rolling Meadows, IL	SS / FFP	USAF	Jul 2024	Jan 2026	17	473.824	Y		Aug 2023
FY26 Long Lead GFE - APR39D(V)2 Radar Target Data Processor		2025	Northrop Grumman / Rolling Meadows, IL	SS / FPIF	NAVAIR	May 2025	Nov 2026	12	1,083.750	Y		Sep 2023
FY26 Long Lead GFE - APR39D(V)2 Radar Receiver		2025	Northrop Grumman / Rolling Meadows, IL	SS / FPIF	NAVAIR	May 2025	Nov 2026	36	100.361	Y		Sep 2023

Exhibit P-5a, Procurement History and Planning: PB 2027 Navy		Date: April 2026
Appropriation / Budget Activity / Budget Sub Activity: 1506N / 01 / 1	P-1 Line Item Number / Title: 0158 / CH-53K (Heavy Lift)	Item Number / Title [DODIC]: 1 / CH-53K (Heavy Lift)

Cost Elements	OOC	FY	Contractor and Location	Method/Type or Funding Vehicle	Location of PCO	Award Date	Date of First Delivery	Qty (Each)	Unit Cost ($ K)	Specs Avail Now?	Date Revision Available	RFP Issue Date
FY26 Long Lead GFE - DIRCM Guardian Laser Transmitter Asy (GLTA)		2025	Northrop Grumman / Rolling Meadows, IL	SS / IDIQ	NAVAIR	May 2025	Nov 2026	24	725.417	Y		Dec 2022
FY26 Long Lead GFE - Advance Threat Warning Sensor (ATW)		2025	Northrop Grumman / Rolling Meadows, IL	SS / IDIQ	NAVAIR	May 2025	Nov 2026	60	184.050	Y		Dec 2022
FY26 Long Lead GFE - LAIRCM System Processor Replacement (LSPR)		2025	Northrop Grumman / Rolling Meadows, IL	SS / IDDQ	NAVAIR	May 2025	Nov 2026	12	535.417	Y		Dec 2022
FY27 Long Lead GFE - APR39D(V)2 Radar Target Data Processor		2026	Northrop Grumman / Rolling Meadows, IL	SS / FPIF	NAVAIR	Feb 2026	Aug 2027	17	590.706	Y		Sep 2023
FY27 Long Lead GFE - APR39D(V)2 Radar Receiver		2026	Northrop Grumman / Rolling Meadows, IL	SS / FPIF	NAVAIR	Feb 2026	Aug 2027	51	54.706	Y		Sep 2023
FY27 Long Lead GFE - DIRCM Guardian Laser Transmitter Asy (GLTA)		2026	Northrop Grumman / Rolling Meadows, IL	SS / IDIQ	NAVAIR	Mar 2026	Sep 2027	34	395.412	Y		Dec 2022
FY27 Long Lead GFE - Advance Threat Warning Sensor (ATW)		2026	Northrop Grumman / Rolling Meadows, IL	SS / IDIQ	NAVAIR	Mar 2026	Sep 2027	85	100.318	Y		Dec 2022
FY27 Long Lead GFE - LAIRCM System Processor Replacement (LSPR)		2026	Northrop Grumman / Rolling Meadows, IL	SS / IDDQ	NAVAIR	Mar 2026	Sep 2027	17	291.824	Y		Dec 2022
FY28 Long Lead GFE - APR39D(V)2 Radar Target Data Processor		2027	Northrop Grumman / Rolling Meadows, IL	SS / FPIF	NAVAIR	Feb 2027	Aug 2028	19	598.579	Y		Sep 2023
FY28 Long Lead GFE - APR39D(V)2 Radar Receiver		2027	Northrop Grumman / Rolling Meadows, IL	SS / FPIF	NAVAIR	Feb 2027	Aug 2028	57	55.439	Y		Sep 2023
FY28 Long Lead GFE - DIRCM Guardian Laser Transmitter Asy (GLTA)		2027	Northrop Grumman / Rolling Meadows, IL	SS / IDIQ	NAVAIR	Mar 2027	Sep 2028	38	400.658	Y		Dec 2022
FY28 Long Lead GFE - Advance Threat Warning Sensor (ATW)		2027	Northrop Grumman / Rolling Meadows, IL	SS / IDIQ	NAVAIR	Mar 2027	Sep 2028	95	101.653	Y		Dec 2022
FY28 Long Lead GFE - LAIRCM System Processor Replacement (LSPR)		2027	Northrop Grumman / Rolling Meadows, IL	SS / IDIQ	NAVAIR	Mar 2027	Sep 2028	19	295.684	Y		Dec 2022

(†) indicates the presence of a P-21

Exhibit P-21, Production Schedule: PB 2027 Navy		Date: April 2026
Appropriation / Budget Activity / Budget Sub Activity: 1506N / 01 / 1	P-1 Line Item Number / Title: 0158 / CH-53K (Heavy Lift)	Item Number / Title [DODIC]: 1 / CH-53K (Heavy Lift)

Cost Elements (Units in Each)							Fiscal Year 2021												Fiscal Year 2022											BALANCE
							Calendar Year 2021												Calendar Year 2022											
OOC	MFR #	FY	SERVICE	PROC QTY	ACCEPT PRIOR TO 1 OCT 2020	BAL DUE AS OF 1 OCT	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	
1.1.1) Airframe/CFE [1]																														
Prior Years Deliveries: 20																														
	1	2021	NAVY	9	0	9									A -	-	-	-	-	-	-	-	-	-	-	-	-	-	-	9
	1	2022	NAVY	11	0	11																	A -	-	-	-	-	-	-	-	11
	1	2023	NAVY	12	0	12																									12
	1	2024	NAVY	15	0	15																									15
	1	2025	NAVY	18	0	18																									18
	1	2026	NAVY	14	0	14																									14
	1	2027	NAVY	22	0	22																									22
1.1.2) Engines [2]																														
Prior Years Deliveries: 84																														
	2	2022	NAVY	33	0	33																									33
	2	2023	NAVY	36	0	36																									36
	2	2024	NAVY	45	0	45																									45
	2	2025	NAVY	54	0	54																									54
	2	2026	NAVY	42	0	42																									42
	2	2027	NAVY	66	0	66																									66
							OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	

Exhibit P-21, Production Schedule: PB 2027 Navy		Date: April 2026
Appropriation / Budget Activity / Budget Sub Activity: 1506N / 01 / 1	P-1 Line Item Number / Title: 0158 / CH-53K (Heavy Lift)	Item Number / Title [DODIC]: 1 / CH-53K (Heavy Lift)

Cost Elements (Units in Each)							Fiscal Year 2023												Fiscal Year 2024											BALANCE
							Calendar Year 2023												Calendar Year 2024											
OOC	MFR #	FY	SERVICE	PROC QTY	ACCEPT PRIOR TO 1 OCT 2022	BAL DUE AS OF 1 OCT	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	
1.1.1) Airframe/CFE [1]																														
Prior Years Deliveries: 20																														
	1	2021	NAVY	9	0	9	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	9
	1	2022	NAVY	11	0	11	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	11
	1	2023	NAVY	12	0	12											A	-	-	-	-	-	-	-	-	-	-	-	-	-	12
	1	2024	NAVY	15	0	15																				A	-	-	-	-	15
	1	2025	NAVY	18	0	18																									18
	1	2026	NAVY	14	0	14																									14
	1	2027	NAVY	22	0	22																									22
1.1.2) Engines [2]																														
Prior Years Deliveries: 84																														
	2	2022	NAVY	33	0	33							A	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	33
	2	2023	NAVY	36	0	36							A	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	36
	2	2024	NAVY	45	0	45																	A	-	-	-	-	-	-	-	45
	2	2025	NAVY	54	0	54																									54
	2	2026	NAVY	42	0	42																									42
	2	2027	NAVY	66	0	66																									66
							OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	

Exhibit P-21, Production Schedule: PB 2027 Navy		Date: April 2026
Appropriation / Budget Activity / Budget Sub Activity: 1506N / 01 / 1	P-1 Line Item Number / Title: 0158 / CH-53K (Heavy Lift)	Item Number / Title [DODIC]: 1 / CH-53K (Heavy Lift)

Cost Elements (Units in Each)							Fiscal Year 2025													Fiscal Year 2026										BALANCE
							Calendar Year 2025													Calendar Year 2026										
OOC	MFR #	FY	SERVICE	PROC QTY	ACCEPT PRIOR TO 1 OCT 2024	BAL DUE AS OF 1 OCT	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	
1.1.1) Airframe/CFE [1]																														
Prior Years Deliveries: 20																														
	1	2021	NAVY	9	0	9	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	1	1	1	1	5
	1	2022	NAVY	11	0	11	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	11
	1	2023	NAVY	12	0	12	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	12
	1	2024	NAVY	15	0	15	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	15
	1	2025	NAVY	18	0	18												A	-	-	-	-	-	-	-	-	-	-	-	-	18
	1	2026	NAVY	14	0	14															A	-	-	-	-	-	-	-	-	-	14
	1	2027	NAVY	22	0	22																									22
1.1.2) Engines [2]																														
Prior Years Deliveries: 84																														
	2	2022	NAVY	33	0	33	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	6	3	3	21
	2	2023	NAVY	36	0	36	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	36
	2	2024	NAVY	45	0	45	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	45
	2	2025	NAVY	54	0	54																A	-	-	-	-	-	-	-	-	54
	2	2026	NAVY	42	0	42																A	-	-	-	-	-	-	-	-	42
	2	2027	NAVY	66	0	66																									66
							OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	

Exhibit P-21, Production Schedule: PB 2027 Navy		Date: April 2026
Appropriation / Budget Activity / Budget Sub Activity: 1506N / 01 / 1	**P-1 Line Item Number / Title:** 0158 / CH-53K (Heavy Lift)	**Item Number / Title [DODIC]:** 1 / CH-53K (Heavy Lift)

Cost Elements (Units in Each)							Fiscal Year 2027												Fiscal Year 2028												BALANCE
							Calendar Year 2027												Calendar Year 2028													
OOC	MFR #	FY	SERVICE	PROC QTY	ACCEPT PRIOR TO 1 OCT 2026	BAL DUE AS OF 1 OCT	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	
1.1.1) Airframe/CFE [1]																															
Prior Years Deliveries: 20																															
	1	2021	NAVY	9	4	5	1	1	1	1	1																				0
	1	2022	NAVY	11	0	11	-	-	-	-	-	2	1	1	2	1	1	2	1													0
	1	2023	NAVY	12	0	12	-	-	-	-	-	-	-	-	-	-	-	-	1	1	2	1	2	1	1	2	1					0
	1	2024	NAVY	15	0	15	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	1	2	2	1		9
	1	2025	NAVY	18	0	18	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-		18
	1	2026	NAVY	14	0	14	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-		14
	1	2027	NAVY	22	0	22			A -	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-		22
1.1.2) Engines [2]																															
Prior Years Deliveries: 84																															
	2	2022	NAVY	33	12	21	6	3	3	6	3																				0
	2	2023	NAVY	36	0	36	-	-	-	-	3	3	6	3	6	3	3	6	3													0
	2	2024	NAVY	45	0	45	-	-	-	-	-	-	-	-	-	-	-	-	3	6	6	3	6	3	6	6	3	3				0
	2	2025	NAVY	54	0	54	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	3	3		48
	2	2026	NAVY	42	0	42	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-		42
	2	2027	NAVY	66	0	66	A -	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-		66
							OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP		

Exhibit P-21, Production Schedule: PB 2027 Navy		Date: April 2026
Appropriation / Budget Activity / Budget Sub Activity: 1506N / 01 / 1	**P-1 Line Item Number / Title:** 0158 / CH-53K (Heavy Lift)	**Item Number / Title [DODIC]:** 1 / CH-53K (Heavy Lift)

Cost Elements (Units in Each)							Fiscal Year 2029												Fiscal Year 2030												BALANCE
							Calendar Year 2029												Calendar Year 2030													
OOC	MFR #	FY	SERVICE	PROC QTY	ACCEPT PRIOR TO 1 OCT 2028	BAL DUE AS OF 1 OCT	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	
1.1.1) Airframe/CFE [1]																															
Prior Years Deliveries: 20																															
	1	2021	NAVY	9	9	0																									0
	1	2022	NAVY	11	11	0																									0
	1	2023	NAVY	12	12	0																									0
	1	2024	NAVY	15	6	9	2	1	2	2	1	1																			0
	1	2025	NAVY	18	0	18	-	-	-	-	-	-	1	1	2	1	1	2	1	1	2	2	2	2							0
	1	2026	NAVY	14	0	14	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	1	1	2	1	1	2	6
	1	2027	NAVY	22	0	22	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	22
1.1.2) Engines [2]																															
Prior Years Deliveries: 84																															
	2	2022	NAVY	33	33	0																									0
	2	2023	NAVY	36	36	0																									0
	2	2024	NAVY	45	45	0																									0
	2	2025	NAVY	54	6	48	6	3	3	6	3	3	6	6	6	6															0
	2	2026	NAVY	42	0	42	-	-	-	-	-	-	-	-	-	-	3	3	6	3	3	6	3	3	3	3	3	3			0
	2	2027	NAVY	66	0	66	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	6	6	54
							OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	

Exhibit P-21, Production Schedule: PB 2027 Navy		Date: April 2026
Appropriation / Budget Activity / Budget Sub Activity: 1506N / 01 / 1	P-1 Line Item Number / Title: 0158 / CH-53K (Heavy Lift)	Item Number / Title [DODIC]: 1 / CH-53K (Heavy Lift)

Cost Elements (Units in Each)							Fiscal Year 2031												Fiscal Year 2032												BALANCE
							Calendar Year 2031												Calendar Year 2032													
OOC	MFR #	FY	SERVICE	PROC QTY	ACCEPT PRIOR TO 1 OCT 2030	BAL DUE AS OF 1 OCT	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	
1.1.1) Airframe/CFE [1]																															
Prior Years Deliveries: 20																															
	1	2021	NAVY	9	9	0																									0
	1	2022	NAVY	11	11	0																									0
	1	2023	NAVY	12	12	0																									0
	1	2024	NAVY	15	15	0																									0
	1	2025	NAVY	18	18	0																									0
	1	2026	NAVY	14	8	6	1	1	1	1	1	1																			0
	1	2027	NAVY	22	0	22	-	-	-	-	-	-	2	2	2	1	2	2	2	1	2	2	2	2							0
1.1.2) Engines [2]																															
Prior Years Deliveries: 84																															
	2	2022	NAVY	33	33	0																									0
	2	2023	NAVY	36	36	0																									0
	2	2024	NAVY	45	45	0																									0
	2	2025	NAVY	54	54	0																									0
	2	2026	NAVY	42	42	0																									0
	2	2027	NAVY	66	12	54	6	3	6	6	6	3	6	6	6	6															0
							OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	

Exhibit P-21, Production Schedule: PB 2027 Navy		Date: April 2026
Appropriation / Budget Activity / Budget Sub Activity: 1506N / 01 / 1	**P-1 Line Item Number / Title:** 0158 / CH-53K (Heavy Lift)	**Item Number / Title [DODIC]:** 1 / CH-53K (Heavy Lift)

MFR Ref #	Manufacturer Name - Location	Production Rates (Each / Year)			Procurement Leadtime (Months)							
					Initial				Reorder			
		MSR For 2027	1-8-5 For 2027	MAX For 2027	ALT Prior to Oct 1	ALT After Oct 1	Manufacturing PLT	Total After Oct 1	ALT Prior to Oct 1	ALT After Oct 1	Manufacturing PLT	Total After Oct 1
1	Sikorsky A/C Corp - Stratford, CT	12	17	24	0	10	50	60	0	2	52	54
2	General Electric Company - Lynn, MA	26	72	90	0	13	21	34	0	1	46	47

"A" in the Delivery Schedule indicates the Contract Award Date.
Note: Due to space limitations, quantities in the Exhibit P-21 delivery calendar are truncated and rounded based on the maximum quantity in the calendar as follows. If the maximum quantity is less than or equal to than 9,999, all quantities are shown as each. If the maximum quantity is between 10,000 and 999,999 all quantities are shown in thousands. If the maximum quantity is between 1,000,000 and 999,999,999 all quantities are shown in millions (rounded to the nearest thousand).If the maximum quantity is equal or greater than 1,000,000,000 all quantities are shown in billions (rounded to the nearest million).

Exhibit P-40, Advance Procurement Budget Line Item Justification: PB 2027 Navy	Date: April 2026
Appropriation / Budget Activity / Budget Sub Activity: 1506N: Aircraft Procurement, Navy / BA 01: Combat Aircraft / BSA 1: Combat Aircraft	**P-1 Line Item Number / Title:** 0158 / CH-53K (Heavy Lift)
Program Elements for Code B Items: N/A	**Other Related Program Elements:** 0605212M
Line Item MDAP/MAIS Code: 390	

Resource Summary	Prior Years	FY 2025	FY 2026	FY 2027 Base	FY 2027 OOC	FY 2027 Total	FY 2028	FY 2029	FY 2030	FY 2031	To Complete	Total
Gross/Weapon System Cost *($ in Millions)*	1,669.951	422.971	335.352	429.295	-	429.295	515.736	381.595	339.428	353.380	-	4,447.708
Net Procurement (P-1) *($ in Millions)*	1,669.951	422.971	335.352	429.295	-	429.295	515.736	381.595	339.428	353.380	-	4,447.708
Total Obligation Authority *($ in Millions)*	**1,669.951**	**422.971**	**335.352**	**429.295**	**-**	**429.295**	**515.736**	**381.595**	**339.428**	**353.380**	**-**	**4,447.708**

Description:

The CH-53 is the only marinized heavy-lift helicopter in the world and is the Marine Corps only heavy-lift helicopter. The CH-53 mission is the conduct of expeditionary heavy-lift assault transport of armored vehicles, equipment and personnel to support distributed operations deep inland from a sea-based center of operations. The CH-53E "Super Stallion", introduced in 1980, has developed performance degradation, fatigue life, interoperability, maintenance supportability, and other operational concerns.

The CH-53K "King Stallion" is designed to address these concerns and support Marine Air-Ground Task Force heavy-lift requirements in the 21st century joint environment and is the only heavy-lift platform that can lift the Marine Air-Ground Task Force ashore. The CH-53K provides significant improvements in range and payload, performance, cargo handling, turn-around times, reliability and maintainability, interoperability and survivability.

The CH-53K System Development and Demonstration program received a successful Milestone C decision on 4 April 2017. The CH-53K Production program received approval on 22 December 2022 to proceed to Full Rate Production.

Exhibit P-40, Advance Procurement Budget Line Item Justification: PB 2027 Navy	Date: April 2026
Appropriation / Budget Activity / Budget Sub Activity: 1506N: Aircraft Procurement, Navy / BA 01: Combat Aircraft / BSA 1: Combat Aircraft	**P-1 Line Item Number / Title:** 0158 / CH-53K (Heavy Lift)
Program Elements for Code B Items: N/A	**Other Related Program Elements:** 0605212M
Line Item MDAP/MAIS Code: 390	

Exhibits Schedule				Prior Years	FY 2025	FY 2026	FY 2027 Base	FY 2027 OOC	FY 2027 Total
Exhibit Type	Title*	ID CD	MDAP/ MAIS Code	Quantity / Total Cost *(Each) / ($ M)*	Quantity / Total Cost *(Each) / ($ M)*	Quantity / Total Cost *(Each) / ($ M)*	Quantity / Total Cost *(Each) / ($ M)*	Quantity / Total Cost *(Each) / ($ M)*	Quantity / Total Cost *(Each) / ($ M)*
P-10	1 / CH-53K (Heavy Lift)			67 / 1,669.951	18 / 422.971	14 / 335.352	22 / 429.295	- / -	22 / 429.295
P-40	**Total Gross/Weapon System Cost**			**67 / 1,669.951**	**18 / 422.971**	**14 / 335.352**	**22 / 429.295**	**- / -**	**22 / 429.295**

*Title represents the P-10 Title for Advance Procurement.

Note: Totals in this Exhibit P-40 set may not be exact or sum exactly due to rounding.

Justification:
FY 2027 Advanced Procurement (AP) is required for long-lead materials associated with the procurement of Full Rate Production (FRP) Lot 12 in FY 2028.

AP is used to procure long-lead materials and aircraft components with an extended production lead-time. These long-lead requirements are essential to establishing and maintaining a production schedule in support of the Marine Aviation Plan and Marine Air-Ground Task Force CH-53E replacement schedule.

Procurement of long-lead items is determined based upon component lead time and the need date for those materials incorporation into the production line build sequence. As such, not all aircraft being procured in a given lot require AP funding. Due to the level of detail now captured in this exhibit, AP requirements will need to be adjusted more frequently as the impact of factors such as inflation, additional production capacity, and shorter build times become known.

Full funding for every end item requesting advance procurement is included in the budget submission.

Exhibit P-10, Advance Procurement Requirements Analysis (*page 1 - Budget Funding Justification*): PB 2027 Navy		Date: April 2026
Appropriation / Budget Activity / Budget Sub Activity: 1506N / 01 / 1	**P-1 Line Item Number / Title:** 0158 / CH-53K (Heavy Lift)	**P-5 Number / Title:** 1 / CH-53K (Heavy Lift)

First System (2027) Award Date:	First System (2027) Completion Date:	Interval Between Systems:
January 2027	April 2031	1 Months

CH-53K (Heavy Lift)	Production Leadtime *(Months)*	Prior Years *(Each)*	FY 2025 *(Each)*	FY 2026 *(Each)*	FY 2027 *(Each)*
Quantity		67	18	14	22

Cost Elements	When Required *(Months)*	Prior Years *($ M)*	FY 2025 *($ M)*	FY 2026 *($ M)*	FY 2027 *($ M)*
CFE					
FY17 Long Lead	0	31.219	-	-	-
FY18 Long Lead	0	55.566	-	-	-
FY19 Long Lead	0	126.992	-	-	-
FY20 Long Lead	0	107.354	-	-	-
FY21 Long Lead	0	215.014	-	-	-
FY22 Long Lead	0	155.241	-	-	-
FY23 Long Lead - FWD Fuselage Structural Assembly (†)	0	83.690	-	-	-
FY23 Long Lead - Transition Structural Assembly (†)	0	25.425	-	-	-
FY23 Long Lead - Tail Pylon Assembly (†)	0	14.989	-	-	-
FY23 Long Lead - Other General Procurements/ Subassembly Components	0	17.676	-	-	-
FY24 Long Lead - FWD Fuselage Structural Assembly (†)	0	96.633	-	-	-
FY24 Long Lead - Transition Structural Assembly (†)	0	29.357	-	-	-
FY24 Long Lead - Tail Pylon Assembly (†)	0	15.576	-	-	-
FY24 Long Lead - Collective/Cyclic Inceptors (†)	0	10.340	-	-	-
FY24 Long Lead - Landing Gear Assembly (Nose & Mains) (†)	0	9.580	-	-	-
FY24 Long Lead - Rotary Wing Head Damper/Hub Assembly (†)	0	8.747	-	-	-
FY24 Long Lead - Main Rotor Servo (†)	0	7.711	-	-	-
FY24 Long Lead - APU Engine Assembly (†)	0	5.376	-	-	-
FY24 Long Lead - Hub Subassembly Forgings (†)	0	4.463	-	-	-
FY24 Long Lead - Other General Procurements/ Subassembly Parts	0	80.466	-	-	-

Exhibit P-10, Advance Procurement Requirements Analysis (*page 1 - Budget Funding Justification*): PB 2027 Navy		Date: April 2026
Appropriation / Budget Activity / Budget Sub Activity: 1506N / 01 / 1	**P-1 Line Item Number / Title:** 0158 / CH-53K (Heavy Lift)	**P-5 Number / Title:** 1 / CH-53K (Heavy Lift)

First System (2027) Award Date:	First System (2027) Completion Date:	Interval Between Systems:
January 2027	April 2031	1 Months

Cost Elements	When Required (Months)	Prior Years ($ M)	FY 2025 ($ M)	FY 2026 ($ M)	FY 2027 ($ M)
FY25 Long Lead - FWD Fuselage Structural Assembly (†)	0	104.797	-	-	-
FY25 Long Lead - Transition Structural Assembly (†)	0	31.838	-	-	-
FY25 Long Lead - Tail Pylon Assembly (†)	0	16.892	-	-	-
FY25 Long Lead - Collective/Cyclic Inceptors (†)	0	11.214	-	-	-
FY25 Long Lead - Landing Gear Assembly (Nose & Mains) (†)	0	10.390	-	-	-
FY25 Long Lead - Rotary Wing Head Damper/Hub Assembly (†)	0	9.486	-	-	-
FY25 Long Lead - Main Rotor Servo (†)	0	8.362	-	-	-
FY25 Long Lead - APU Engine Assembly (†)	0	5.830	-	-	-
FY25 Long Lead - Hub Subassembly Forgings (†)	0	4.841	-	-	-
FY25 Long Lead - Other General Procurements/ Subassembly Parts	0	92.339	-	-	-
FY26 Long Lead - FWD Fuselage Structural Assembly (†)	0	-	78.987	-	-
FY26 Long Lead - Transition Structural Assembly (†)	0	-	23.996	-	-
FY26 Long Lead - Tail Pylon Assembly (†)	0	-	12.732	-	-
FY26 Long Lead - Collective/Cyclic Inceptors (†)	0	-	8.452	-	-
FY26 Long Lead - Landing Gear Assembly (Nose & Mains) (†)	0	-	7.831	-	-
FY26 Long Lead - Rotary Wing Head Damper/Hub Assembly (†)	0	-	7.149	-	-
FY26 Long Lead - Main Rotor Servo (†)	0	-	6.303	-	-
FY26 Long Lead - APU Engine Assembly (†)	0	-	4.394	-	-
FY26 Long Lead - Hub Subassembly Forgings (†)	0	-	3.649	-	-
FY26 Long Lead - Other General Procurements/ Subassembly Parts	0	-	78.959	-	-
FY27 Long Lead - FWD Fuselage Structural Assembly (†)	0	-	-	85.186	-

Exhibit P-10, Advance Procurement Requirements Analysis (*page 1 - Budget Funding Justification*): PB 2027 Navy		Date: April 2026
Appropriation / Budget Activity / Budget Sub Activity: 1506N / 01 / 1	**P-1 Line Item Number / Title:** 0158 / CH-53K (Heavy Lift)	**P-5 Number / Title:** 1 / CH-53K (Heavy Lift)

First System (2027) Award Date:	First System (2027) Completion Date:	Interval Between Systems:
January 2027	April 2031	1 Months

Cost Elements	When Required (Months)	Prior Years ($ M)	FY 2025 ($ M)	FY 2026 ($ M)	FY 2027 ($ M)
FY27 Long Lead - Transition Structural Assembly (†)	0	-	-	25.880	-
FY27 Long Lead - Tail Pylon Assembly (†)	0	-	-	13.731	-
FY27 Long Lead - Collective/Cyclic Inceptors (†)	0	-	-	9.115	-
FY27 Long Lead - Landing Gear Assembly (Nose & Mains) (†)	0	-	-	8.445	-
FY27 Long Lead - Rotary Wing Head Damper/Hub Assembly (†)	0	-	-	7.711	-
FY27 Long Lead - Main Rotor Servo (†)	0	-	-	6.797	-
FY27 Long Lead - APU Engine Assembly (†)	0	-	-	4.739	-
FY27 Long Lead - Hub Subassembly Forgings (†)	0	-	-	3.935	-
FY27 Long Lead - Other General Procurements/ Subassembly Parts	0	-	-	85.156	-
FY28 Long Lead - FWD Fuselage Structural Assembly (†)	0	-	-	-	106.999
FY28 Long Lead - Transition Structural Assembly (†)	0	-	-	-	32.507
FY28 Long Lead - Tail Pylon Assembly (†)	0	-	-	-	17.247
FY28 Long Lead - Collective/Cyclic Inceptors (†)	0	-	-	-	11.449
FY28 Long Lead - Landing Gear Assembly (Nose & Mains) (†)	0	-	-	-	10.608
FY28 Long Lead - Rotary Wing Head Damper/Hub Assembly (†)	0	-	-	-	9.685
FY28 Long Lead - Main Rotor Servo (†)	0	-	-	-	8.538
FY28 Long Lead - APU Engine Assembly (†)	0	-	-	-	5.953
FY28 Long Lead - Hub Subassembly Forgings (†)	0	-	-	-	4.942
FY28 Long Lead - Other General Procurements/ Subassembly Parts (17)	0	-	-	-	110.100
FY26 EOQ Airframe - Lot 10	0	-	20.380	-	-
FY27 EOQ Airframe - Lot 11	0	-	21.653	-	-

Exhibit P-10, Advance Procurement Requirements Analysis (*page 1 - Budget Funding Justification*): PB 2027 Navy		Date: April 2026
Appropriation / Budget Activity / Budget Sub Activity: 1506N / 01 / 1	**P-1 Line Item Number / Title:** 0158 / CH-53K (Heavy Lift)	**P-5 Number / Title:** 1 / CH-53K (Heavy Lift)

First System (2027) Award Date:	First System (2027) Completion Date:	Interval Between Systems:
January 2027	April 2031	1 Months

Cost Elements	When Required (Months)	Prior Years ($ M)	FY 2025 ($ M)	FY 2026 ($ M)	FY 2027 ($ M)
FY28 EOQ Airframe - Lot 12	0	-	25.475	-	-
FY29 EOQ Airframe - Lot 13	0	-	28.022	-	-
Total: CFE		*1,397.404*	*327.982*	*250.695*	*318.028*
GFE					
GFE - Miscellaneous	0	35.713	-	-	-
FY23 Long Lead GFE - APR39D(V)2 Radar Target Data Processor (†)	0	9.059	-	-	-
FY23 Long Lead GFE - APR39D(V)2 Radar Receiver (†)	0	2.150	-	-	-
FY23 Long Lead GFE - DIRCM Guardian Laser Transmitter Asy (GLTA) (†)	0	14.434	-	-	-
FY23 Long Lead GFE - Advance Threat Warning Sensor (ATW) (†)	0	8.174	-	-	-
FY23 Long Lead GFE - LAIRCM System Processor Replacement (LSPR) (†)	0	4.532	-	-	-
FY23 Long Lead GFE - Other General Procurements/ Subassembly Parts	0	2.774	-	-	-
FY24 Long Lead GFE - APR39D(V)2 Radar Target Data Processor (†)	0	15.145	-	-	-
FY24 Long Lead GFE - APR39D(V)2 Radar Receiver (†)	0	4.208	-	-	-
FY24 Long Lead GFE - DIRCM Guardian Laser Transmitter Asy (GLTA) (†)	0	20.274	-	-	-
FY24 Long Lead GFE - Advance Threat Warning Sensor (ATW) (†)	0	12.860	-	-	-
FY24 Long Lead GFE - LAIRCM System Processor Replacement (LSPR) (†)	0	7.482	-	-	-
FY24 Long Lead GFE - Other General Procurements/ Subassembly Parts	0	13.474	-	-	-
FY25 Long Lead - T408	0	43.199	-	-	-
FY25 Long Lead GFE - APR39D(V)2 Radar Target Data Processor (†)	0	16.305	-	-	-

Exhibit P-10, Advance Procurement Requirements Analysis (*page 1 - Budget Funding Justification*): PB 2027 Navy		Date: April 2026
Appropriation / Budget Activity / Budget Sub Activity: 1506N / 01 / 1	**P-1 Line Item Number / Title:** 0158 / CH-53K (Heavy Lift)	**P-5 Number / Title:** 1 / CH-53K (Heavy Lift)

First System (2027) Award Date:	First System (2027) Completion Date:	Interval Between Systems:
January 2027	April 2031	1 Months

Cost Elements	When Required (Months)	Prior Years ($ M)	FY 2025 ($ M)	FY 2026 ($ M)	FY 2027 ($ M)
FY25 Long Lead GFE - APR39D(V)2 Radar Receiver (†)	0	4.530	-	-	-
FY25 Long Lead GFE - DIRCM Guardian Laser Transmitter Asy (GLTA) (†)	0	21.828	-	-	-
FY25 Long Lead GFE - Advance Threat Warning Sensor (ATW) (†)	0	13.845	-	-	-
FY25 Long Lead GFE - LAIRCM System Processor Replacement (LSPR) (†)	0	8.055	-	-	-
FY25 Long Lead GFE - Other General Procurements/ Subassembly Parts	0	14.506	-	-	-
FY26 Long Lead - T408	0	-	32.313	-	-
FY26 Long Lead GFE - APR39D(V)2 Radar Target Data Processor (†)	0	-	13.005	-	-
FY26 Long Lead GFE - APR39D(V)2 Radar Receiver (†)	0	-	3.613	-	-
FY26 Long Lead GFE - DIRCM Guardian Laser Transmitter Asy (GLTA) (†)	0	-	17.410	-	-
FY26 Long Lead GFE - Advance Threat Warning Sensor (ATW) (†)	0	-	11.043	-	-
FY26 Long Lead GFE - LAIRCM System Processor Replacement (LSPR) (†)	0	-	6.425	-	-
FY26 Long Lead GFE - Other General Procurements/ Subassembly Parts	0	-	11.180	-	-
FY27 Long Lead - T408	0	-	-	35.958	-
FY27 Long Lead GFE - APR39D(V)2 Radar Target Data Processor (†)	0	-	-	10.042	-
FY27 Long Lead GFE - APR39D(V)2 Radar Receiver (†)	0	-	-	2.790	-
FY27 Long Lead GFE - DIRCM Guardian Laser Transmitter Asy (GLTA) (†)	0	-	-	13.444	-
FY27 Long Lead GFE - Advance Threat Warning Sensor (ATW) (†)	0	-	-	8.527	-

Exhibit P-10, Advance Procurement Requirements Analysis (*page 1 - Budget Funding Justification*): PB 2027 Navy		Date: April 2026
Appropriation / Budget Activity / Budget Sub Activity: 1506N / 01 / 1	**P-1 Line Item Number / Title:** 0158 / CH-53K (Heavy Lift)	**P-5 Number / Title:** 1 / CH-53K (Heavy Lift)

First System (2027) Award Date:	First System (2027) Completion Date:	Interval Between Systems:
January 2027	April 2031	1 Months

Cost Elements	When Required *(Months)*	Prior Years *($ M)*	FY 2025 *($ M)*	FY 2026 *($ M)*	FY 2027 *($ M)*
FY27 Long Lead GFE - LAIRCM System Processor Replacement (LSPR) (†)	0	-	-	4.961	-
FY27 Long Lead GFE - Other General Procurements/ Subassembly Parts	0	-	-	8.935	-
FY28 Long Lead - T408	0	-	-	-	56.116
FY28 Long Lead GFE - APR39D(V)2 Radar Target Data Processor (†)	0	-	-	-	11.373
FY28 Long Lead GFE - APR39D(V)2 Radar Receiver (†)	0	-	-	-	3.160
FY28 Long Lead GFE - DIRCM Guardian Laser Transmitter Asy (GLTA) (18) (†)	0	-	-	-	15.225
FY28 Long Lead GFE - Advance Threat Warning Sensor (ATW) (†)	0	-	-	-	9.657
FY28 Long Lead GFE - LAIRCM System Processor Replacement (LSPR) (19) (†)	0	-	-	-	5.618
FY28 Long Lead GFE - Other General Procurements/ Subassembly Parts (20)	0	-	-	-	10.118
Total: GFE		*272.547*	*94.989*	*84.657*	*111.267*
Total Advance Procurement/Obligation Authority		**1,669.951**	**422.971**	**335.352**	**429.295**

Exhibit P-10, Advance Procurement Requirements Analysis (*page 2 - Budget Funding Justification*): PB 2027 Navy		Date: April 2026
Appropriation / Budget Activity / Budget Sub Activity: 1506N / 01 / 1	**P-1 Line Item Number / Title:** 0158 / CH-53K (Heavy Lift)	**P-5 Number / Title:** 1 / CH-53K (Heavy Lift)

Cost Elements	QPA *(Each)*	FY 2027					
		Production Leadtime *(Months)*	Unit Cost *($ K)*	Contract Forecast Date	2027 Qty *(Each)*	For FY	Total Cost Request *($ M)*
CFE							
FY17 Long Lead	0						-
FY18 Long Lead	0						-
FY19 Long Lead	0						-
FY20 Long Lead	0						-
FY21 Long Lead	0						-
FY22 Long Lead	0						-
FY23 Long Lead - FWD Fuselage Structural Assembly (†)	0						-
FY23 Long Lead - Transition Structural Assembly (†)	0						-
FY23 Long Lead - Tail Pylon Assembly (†)	0						-
FY23 Long Lead - Other General Procurements/Subassembly Components	0						-
FY24 Long Lead - FWD Fuselage Structural Assembly (†)	0						-
FY24 Long Lead - Transition Structural Assembly (†)	0						-
FY24 Long Lead - Tail Pylon Assembly (†)	0						-
FY24 Long Lead - Collective/Cyclic Inceptors (†)	0						-
FY24 Long Lead - Landing Gear Assembly (Nose & Mains) (†)	0						-
FY24 Long Lead - Rotary Wing Head Damper/Hub Assembly (†)	0						-
FY24 Long Lead - Main Rotor Servo (†)	0						-
FY24 Long Lead - APU Engine Assembly (†)	0						-
FY24 Long Lead - Hub Subassembly Forgings (†)	0						-
FY24 Long Lead - Other General Procurements/Subassembly Parts	0						-
FY25 Long Lead - FWD Fuselage Structural Assembly (†)	0						-
FY25 Long Lead - Transition Structural Assembly (†)	0						-
FY25 Long Lead - Tail Pylon Assembly (†)	0						-
FY25 Long Lead - Collective/Cyclic Inceptors (†)	0						-
FY25 Long Lead - Landing Gear Assembly (Nose & Mains) (†)	0						-

Exhibit P-10, Advance Procurement Requirements Analysis (*page 2 - Budget Funding Justification*): PB 2027 Navy		Date: April 2026
Appropriation / Budget Activity / Budget Sub Activity: 1506N / 01 / 1	**P-1 Line Item Number / Title:** 0158 / CH-53K (Heavy Lift)	**P-5 Number / Title:** 1 / CH-53K (Heavy Lift)

Cost Elements	QPA (Each)	FY 2027					
		Production Leadtime (Months)	Unit Cost ($ K)	Contract Forecast Date	2027 Qty (Each)	For FY	Total Cost Request ($ M)
FY25 Long Lead - Rotary Wing Head Damper/Hub Assembly (†)	0						-
FY25 Long Lead - Main Rotor Servo (†)	0						-
FY25 Long Lead - APU Engine Assembly (†)	0						-
FY25 Long Lead - Hub Subassembly Forgings (†)	0						-
FY25 Long Lead - Other General Procurements/Subassembly Parts	0						-
FY26 Long Lead - FWD Fuselage Structural Assembly (†)	0						-
FY26 Long Lead - Transition Structural Assembly (†)	0						-
FY26 Long Lead - Tail Pylon Assembly (†)	0						-
FY26 Long Lead - Collective/Cyclic Inceptors (†)	0						-
FY26 Long Lead - Landing Gear Assembly (Nose & Mains) (†)	0						-
FY26 Long Lead - Rotary Wing Head Damper/Hub Assembly (†)	0						-
FY26 Long Lead - Main Rotor Servo (†)	0						-
FY26 Long Lead - APU Engine Assembly (†)	0						-
FY26 Long Lead - Hub Subassembly Forgings (†)	0						-
FY26 Long Lead - Other General Procurements/Subassembly Parts	0						-
FY27 Long Lead - FWD Fuselage Structural Assembly (†)	0						-
FY27 Long Lead - Transition Structural Assembly (†)	0						-
FY27 Long Lead - Tail Pylon Assembly (†)	0						-
FY27 Long Lead - Collective/Cyclic Inceptors (†)	0						-
FY27 Long Lead - Landing Gear Assembly (Nose & Mains) (†)	0						-
FY27 Long Lead - Rotary Wing Head Damper/Hub Assembly (†)	0						-
FY27 Long Lead - Main Rotor Servo (†)	0						-
FY27 Long Lead - APU Engine Assembly (†)	0						-
FY27 Long Lead - Hub Subassembly Forgings (†)	0						-

Exhibit P-10, Advance Procurement Requirements Analysis (*page 2 - Budget Funding Justification*): PB 2027 Navy		Date: April 2026
Appropriation / Budget Activity / Budget Sub Activity: 1506N / 01 / 1	**P-1 Line Item Number / Title:** 0158 / CH-53K (Heavy Lift)	**P-5 Number / Title:** 1 / CH-53K (Heavy Lift)

Cost Elements	QPA (Each)	FY 2027					
		Production Leadtime (Months)	Unit Cost ($ K)	Contract Forecast Date	2027 Qty (Each)	For FY	Total Cost Request ($ M)
FY27 Long Lead - Other General Procurements/Subassembly Parts	0						-
FY28 Long Lead - FWD Fuselage Structural Assembly (†)	0	31	7,133.267	Jan 2027	15		106.999
FY28 Long Lead - Transition Structural Assembly (†)	0	29	2,167.133	Jan 2027	15		32.507
FY28 Long Lead - Tail Pylon Assembly (†)	0	33	1,149.800	Jan 2027	15		17.247
FY28 Long Lead - Collective/Cyclic Inceptors (†)	0	25	763.267	Jan 2027	15		11.449
FY28 Long Lead - Landing Gear Assembly (Nose & Mains) (†)	0	28	707.200	Jan 2027	15		10.608
FY28 Long Lead - Rotary Wing Head Damper/Hub Assembly (†)	0	25	645.667	Jan 2027	15		9.685
FY28 Long Lead - Main Rotor Servo (†)	0	22	569.200	Jan 2027	15		8.538
FY28 Long Lead - APU Engine Assembly (†)	0	21	661.444	Jan 2027	9		5.953
FY28 Long Lead - Hub Subassembly Forgings (†)	0	28	329.467	Jan 2027	15		4.942
FY28 Long Lead - Other General Procurements/Subassembly Parts (17)	0						110.100
FY26 EOQ Airframe - Lot 10	0						-
FY27 EOQ Airframe - Lot 11	0						-
FY28 EOQ Airframe - Lot 12	0						-
FY29 EOQ Airframe - Lot 13	0						-
Total: CFE							*318.028*
GFE							
GFE - Miscellaneous	0						-
FY23 Long Lead GFE - APR39D(V)2 Radar Target Data Processor (†)	0						-
FY23 Long Lead GFE - APR39D(V)2 Radar Receiver (†)	0						-
FY23 Long Lead GFE - DIRCM Guardian Laser Transmitter Asy (GLTA) (†)	0						-
FY23 Long Lead GFE - Advance Threat Warning Sensor (ATW) (†)	0						-
FY23 Long Lead GFE - LAIRCM System Processor Replacement (LSPR) (†)	0						-
FY23 Long Lead GFE - Other General Procurements/Subassembly Parts	0						-
FY24 Long Lead GFE - APR39D(V)2 Radar Target Data Processor (†)	0						-
FY24 Long Lead GFE - APR39D(V)2 Radar Receiver (†)	0						-

Exhibit P-10, Advance Procurement Requirements Analysis (*page 2 - Budget Funding Justification*): PB 2027 Navy		Date: April 2026
Appropriation / Budget Activity / Budget Sub Activity: 1506N / 01 / 1	**P-1 Line Item Number / Title:** 0158 / CH-53K (Heavy Lift)	**P-5 Number / Title:** 1 / CH-53K (Heavy Lift)

Cost Elements	QPA (Each)	FY 2027					
		Production Leadtime (Months)	Unit Cost ($ K)	Contract Forecast Date	2027 Qty (Each)	For FY	Total Cost Request ($ M)
FY24 Long Lead GFE - DIRCM Guardian Laser Transmitter Asy (GLTA) (†)	0						-
FY24 Long Lead GFE - Advance Threat Warning Sensor (ATW) (†)	0						-
FY24 Long Lead GFE - LAIRCM System Processor Replacement (LSPR) (†)	0						-
FY24 Long Lead GFE - Other General Procurements/Subassembly Parts	0						-
FY25 Long Lead - T408	0						-
FY25 Long Lead GFE - APR39D(V)2 Radar Target Data Processor (†)	0						-
FY25 Long Lead GFE - APR39D(V)2 Radar Receiver (†)	0						-
FY25 Long Lead GFE - DIRCM Guardian Laser Transmitter Asy (GLTA) (†)	0						-
FY25 Long Lead GFE - Advance Threat Warning Sensor (ATW) (†)	0						-
FY25 Long Lead GFE - LAIRCM System Processor Replacement (LSPR) (†)	0						-
FY25 Long Lead GFE - Other General Procurements/Subassembly Parts	0						-
FY26 Long Lead - T408	0						-
FY26 Long Lead GFE - APR39D(V)2 Radar Target Data Processor (†)	0						-
FY26 Long Lead GFE - APR39D(V)2 Radar Receiver (†)	0						-
FY26 Long Lead GFE - DIRCM Guardian Laser Transmitter Asy (GLTA) (†)	0						-
FY26 Long Lead GFE - Advance Threat Warning Sensor (ATW) (†)	0						-
FY26 Long Lead GFE - LAIRCM System Processor Replacement (LSPR) (†)	0						-
FY26 Long Lead GFE - Other General Procurements/Subassembly Parts	0						-
FY27 Long Lead - T408	0						-
FY27 Long Lead GFE - APR39D(V)2 Radar Target Data Processor (†)	0						-
FY27 Long Lead GFE - APR39D(V)2 Radar Receiver (†)	0						-
FY27 Long Lead GFE - DIRCM Guardian Laser Transmitter Asy (GLTA) (†)	0						-
FY27 Long Lead GFE - Advance Threat Warning Sensor (ATW) (†)	0						-
FY27 Long Lead GFE - LAIRCM System Processor Replacement (LSPR) (†)	0						-
FY27 Long Lead GFE - Other General Procurements/Subassembly Parts	0						-

Exhibit P-10, Advance Procurement Requirements Analysis (*page 2 - Budget Funding Justification*): PB 2027 Navy		Date: April 2026
Appropriation / Budget Activity / Budget Sub Activity: 1506N / 01 / 1	**P-1 Line Item Number / Title:** 0158 / CH-53K (Heavy Lift)	**P-5 Number / Title:** 1 / CH-53K (Heavy Lift)

Cost Elements	QPA (Each)	FY 2027					
		Production Leadtime (Months)	Unit Cost ($ K)	Contract Forecast Date	2027 Qty (Each)	For FY	Total Cost Request ($ M)
FY28 Long Lead - T408	0						56.116
FY28 Long Lead GFE - APR39D(V)2 Radar Target Data Processor (†)	0	18	598.579	Feb 2027	19		11.373
FY28 Long Lead GFE - APR39D(V)2 Radar Receiver (†)	0	18	55.439	Feb 2027	57		3.160
FY28 Long Lead GFE - DIRCM Guardian Laser Transmitter Asy (GLTA) (18) (†)	0	18	400.658	Mar 2027	38		15.225
FY28 Long Lead GFE - Advance Threat Warning Sensor (ATW) (†)	0	18	101.653	Mar 2027	95		9.657
FY28 Long Lead GFE - LAIRCM System Processor Replacement (LSPR) (19) (†)	0	18	295.684	Mar 2027	19		5.618
FY28 Long Lead GFE - Other General Procurements/Subassembly Parts (20)	0						10.118
Total: GFE							*111.267*
Total Advance Procurement/Obligation Authority							**429.295**

Description:
Advance Procurement funding will be used to procure long-lead materials and aircraft components with an extended production lead-time. These long-lead requirements are essential to establishing and maintaining a production schedule in support of the Marine Aviation Plan and Marine Air-Ground Task Force CH-53E replacement schedule.

Procurement of long-lead items is determined based upon need dates for materials/components incorporation into the production line build sequence.

CFE procurements include: various airframe components, forgings and castings, and raw materials (Titanium).
GFE procurements include: various communication, navigation and survivability components.

Distribution of funding between long-lead CFE and GFE elements continue to evolve as production lead-times change.

Long-lead list is subject to change based on lead-time changes and pricing negotiations.

(†) indicates the presence of Contract Data presented in the associated P-5 Item's P-5a exhibit.

Footnotes:
(17) Other General Procurements: Multiple subassembly components with various lead-times in excess of 12 months.
(18) Directional Infrared Countermeasures (DIRCM)
(19) Large Aircraft Infrared Countermeasures (LAIRCM)
(20) Other General Procurements: Multiple subassembly components with various lead-times in excess of 12 months.

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Exhibit P-40, Budget Line Item Justification: PB 2027 Navy	Date: April 2026
Appropriation / Budget Activity / Budget Sub Activity: 1506N: Aircraft Procurement, Navy / BA 01: Combat Aircraft / BSA 1: Combat Aircraft	**P-1 Line Item Number / Title:** 0164 / V-22 (Medium Lift)
ID Code (A=Service Ready, B=Not Service Ready): A	**Program Elements for Code B Items:** N/A — **Other Related Program Elements:** N/A
Line Item MDAP/MAIS Code: 212	

Resource Summary	Prior Years	FY 2025	FY 2026	FY 2027 Base	FY 2027 OOC	FY 2027 Total	FY 2028	FY 2029	FY 2030	FY 2031	To Complete	Total
Procurement Quantity *(Units in Each)*	412	-	-	-	-	-	-	-	-	-	-	412
Gross/Weapon System Cost *($ in Millions)*	35,841.323	30.118	47.196	0.000	0.000	0.000	0.000	0.000	0.000	0.000	-	35,918.637
Less PY Advance Procurement *($ in Millions)*	-	-	-	-	-	-	-	-	-	-	-	-
Net Procurement (P-1) *($ in Millions)*	35,841.323	30.118	47.196	0.000	0.000	0.000	0.000	0.000	0.000	0.000	-	35,918.637
Plus CY Advance Procurement *($ in Millions)*	-	-	-	-	-	-	-	-	-	-	-	-
Total Obligation Authority *($ in Millions)*	**35,841.323**	**30.118**	**47.196**	**0.000**	**0.000**	**0.000**	**0.000**	**0.000**	**0.000**	**0.000**	**-**	**35,918.637**
(The following Resource Summary rows are for informational purposes only. The corresponding budget requests are documented elsewhere.)												
Initial Spares *($ in Millions)*	-	0.016	6.850	0.765	-	0.765	17.612	27.172	28.513	0.968	830.459	912.355
Flyaway Unit Cost *($ in Thousands)*	76,268.056	-	-	-	-	-	-	-	-	-	-	76,444.505
Gross/Weapon System Unit Cost *($ in Thousands)*	-	-	-	-	-	-	-	-	-	-	-	-

Description:

The V-22 is a tilt-rotor vertical takeoff and landing aircraft currently being produced for joint service application. The program provides an aircraft to meet the amphibious/vertical assault needs of the United States Marine Corps (USMC), the Carrier Onboard Delivery (COD) needs of the United States Navy (USN), and supplements United States Special Operations Command (USSOCOM) special mission aircraft. The aircraft is capable of flying 2,100 miles with one refueling, and gives the Services the advantage of a Vertical/Short Takeoff and Landing (V/STOL) aircraft that can rapidly self-deploy to any location in the world.

The current procurement objective is 359 MV-22 USMC aircraft, 53 CMV-22 USN aircraft, and 56 CV-22 aircraft for USSOCOM (funded by USSOCOM and the United States Air Force). The MV-22 program successfully completed Milestone III in the 1st Quarter of 2006, and Initial Operational Capability (IOC) in March of 2007. The CMV-22 program successfully completed IOC December of 2021.

The USMC Program of Record (POR) for MV-22 aircraft quantities is 359. The USN POR for CMV-22 aircraft quantities remains 48. FY24 authorized for five CMV-22 USN aircraft above the program of record.

Exhibit P-40, Budget Line Item Justification: PB 2027 Navy	Date: April 2026
Appropriation / Budget Activity / Budget Sub Activity: 1506N: Aircraft Procurement, Navy / BA 01: Combat Aircraft / BSA 1: Combat Aircraft	**P-1 Line Item Number / Title:** 0164 / V-22 (Medium Lift)
ID Code (A=Service Ready, B=Not Service Ready): A	**Program Elements for Code B Items:** N/A / **Other Related Program Elements:** N/A
Line Item MDAP/MAIS Code: 212	

Exhibits Schedule					Prior Years	FY 2025	FY 2026	FY 2027 Base	FY 2027 OOC	FY 2027 Total
Exhibit Type	Title*	Subexhibits	ID CD	MDAP/ MAIS Code	Quantity / Total Cost *(Each) / ($ M)*	Quantity / Total Cost *(Each) / ($ M)*	Quantity / Total Cost *(Each) / ($ M)*	Quantity / Total Cost *(Each) / ($ M)*	Quantity / Total Cost *(Each) / ($ M)*	Quantity / Total Cost *(Each) / ($ M)*
P-5	1 / 0164 MV-22	P-5a, P-21			359 / 30,630.133	- / 30.118	- / 47.196	- / 0.000	- / 0.000	- / 0.000
P-5	2 / 0164 CMV-22	P-5a, P-21			53 / 5,211.190	- / 0.000	- / 0.000	- / 0.000	- / 0.000	- / 0.000
P-40	**Total Gross/Weapon System Cost**				**412 / 35,841.323**	**- / 30.118**	**- / 47.196**	**- / 0.000**	**- / 0.000**	**- / 0.000**

*Title represents 1) the Number / Title for Items; 2) the Number / Title [DODIC] for Ammunition; and/or 3) the Number / Title (Modification Type) for Modifications.

Note: Totals in this Exhibit P-40 set may not be exact or sum exactly due to rounding.

Justification:
There is no FY27 budget request.

Exhibit P-5, Cost Analysis: PB 2027 Navy		Date: April 2026
Appropriation / Budget Activity / Budget Sub Activity: 1506N / 01 / 1	**P-1 Line Item Number / Title:** 0164 / V-22 (Medium Lift)	**Item Number / Title [DODIC]:** 1 / 0164 MV-22
ID Code (A=Service Ready, B=Not Service Ready) :	**MDAP/MAIS Code:**	

Resource Summary	Prior Years	FY 2025	FY 2026	FY 2027 Base	FY 2027 OOC	FY 2027 Total
Procurement Quantity *(Units in Each)*	359	-	-	-	-	-
Gross/Weapon System Cost *($ in Millions)*	30,630.133	30.118	47.196	0.000	0.000	0.000
Less PY Advance Procurement *($ in Millions)*	1,603.412	-	-	-	-	-
Net Procurement (P-1) *($ in Millions)*	30,630.133	30.118	47.196	0.000	0.000	0.000
Plus CY Advance Procurement *($ in Millions)*	1,603.412	-	-	-	-	-
Total Obligation Authority *($ in Millions)*	**30,630.133**	**30.118**	**47.196**	**0.000**	**0.000**	**0.000**
(The following Resource Summary rows are for informational purposes only. The corresponding budget requests are documented elsewhere.)						
Initial Spares *($ in Millions)*	-	-	-	-	-	-
Gross/Weapon System Unit Cost *($ in Thousands)*	85,320.705	-	-	-	-	-

Note: Subtotals or Totals in this Exhibit P-5 may not be exact or sum exactly due to rounding.

Cost Elements	Prior Years			FY 2025			FY 2026			FY 2027 Base			FY 2027 OOC			FY 2027 Total		
	Unit Cost *($ K)*	Qty *(Each)*	Total Cost *($ M)*	Unit Cost *($ K)*	Qty *(Each)*	Total Cost *($ M)*	Unit Cost *($ K)*	Qty *(Each)*	Total Cost *($ M)*	Unit Cost *($ K)*	Qty *(Each)*	Total Cost *($ M)*	Unit Cost *($ K)*	Qty *(Each)*	Total Cost *($ M)*	Unit Cost *($ K)*	Qty *(Each)*	Total Cost *($ M)*
Flyaway Cost																		
Recurring Cost																		
1.1.1) Airframe/CFE(†)	65,018.398	359	23,341.605	-	-	0.000	-	-	0.000	-	-	0.000	-	-	0.000	-	-	0.000
1.1.2) GFE Electronics	-	-	325.406	-	-	0.000	-	-	0.000	-	-	0.000	-	-	0.000	-	-	0.000
1.1.3) Engines/Eng Acc(†)	2,118.109	718	1,520.802	-	-	0.000	-	-	0.000	-	-	0.000	-	-	0.000	-	-	0.000
1.1.4) Other GFE	-	-	70.923	-	-	0.000	-	-	0.000	-	-	0.000	-	-	0.000	-	-	0.000
1.1.5) Recurring Flyaway ECO	-	-	164.403	-	-	0.000	-	-	0.000	-	-	0.000	-	-	0.000	-	-	0.000
Subtotal: Recurring Cost	-	-	*25,423.139*	-	-	*0.000*	-	-	*0.000*	-	-	*0.000*	-	-	*0.000*	-	-	*0.000*
Non Recurring Cost																		
1.2.1) Non-Recurring Cost	-	-	873.315	-	-	0.000	-	-	0.000	-	-	0.000	-	-	0.000	-	-	0.000
1.2.2) Production Line Shutdown	-	-	18.095	-	-	26.939	-	-	45.758	-	-	0.000	-	-	0.000	-	-	0.000
1.2.3) Ancillary Equipment	-	-	156.824	-	-	0.000	-	-	0.000	-	-	0.000	-	-	0.000	-	-	0.000
1.2.4) Other	-	-	293.844	-	-	0.000	-	-	0.000	-	-	0.000	-	-	0.000	-	-	0.000
Subtotal: Non Recurring Cost	-	-	*1,342.078*	-	-	*26.939*	-	-	*45.758*	-	-	*0.000*	-	-	*0.000*	-	-	*0.000*
Subtotal: Flyaway Cost	**-**	**-**	***26,765.217***	**-**	**-**	***26.939***	**-**	**-**	***45.758***	**-**	**-**	***0.000***	**-**	**-**	***0.000***	**-**	**-**	***0.000***
Support Cost																		
2.1) Airframe PGSE	-	-	476.717	-	-	0.000	-	-	0.000	-	-	0.000	-	-	0.000	-	-	0.000
2.2) Engine PGSE	-	-	40.679	-	-	0.000	-	-	0.000	-	-	0.000	-	-	0.000	-	-	0.000

Exhibit P-5, Cost Analysis: PB 2027 Navy		Date: April 2026
Appropriation / Budget Activity / Budget Sub Activity: 1506N / 01 / 1	P-1 Line Item Number / Title: 0164 / V-22 (Medium Lift)	Item Number / Title [DODIC]: 1 / 0164 MV-22
ID Code (A=Service Ready, B=Not Service Ready) :		MDAP/MAIS Code:

Note: Subtotals or Totals in this Exhibit P-5 may not be exact or sum exactly due to rounding.

Cost Elements	Prior Years			FY 2025			FY 2026			FY 2027 Base			FY 2027 OOC			FY 2027 Total		
	Unit Cost ($ K)	Qty (Each)	Total Cost ($ M)	Unit Cost ($ K)	Qty (Each)	Total Cost ($ M)	Unit Cost ($ K)	Qty (Each)	Total Cost ($ M)	Unit Cost ($ K)	Qty (Each)	Total Cost ($ M)	Unit Cost ($ K)	Qty (Each)	Total Cost ($ M)	Unit Cost ($ K)	Qty (Each)	Total Cost ($ M)
2.3) Avionics PGSE	-	-	241.649	-	-	0.000	-	-	0.000	-	-	0.000	-	-	0.000	-	-	0.000
2.4) Pec Trng Eq	-	-	443.832	-	-	0.000	-	-	0.000	-	-	0.000	-	-	0.000	-	-	0.000
2.5) Pub/Tech Eq	-	-	114.073	-	-	0.000	-	-	0.000	-	-	0.000	-	-	0.000	-	-	0.000
2.6) Prod Eng Supt	-	-	1,265.799	-	-	2.749	-	-	1.000	-	-	0.000	-	-	0.000	-	-	0.000
2.7) Other ILS	-	-	1,050.767	-	-	0.430	-	-	0.438	-	-	0.000	-	-	0.000	-	-	0.000
2.8) Common SE	-	-	231.400	-	-	0.000	-	-	0.000	-	-	0.000	-	-	0.000	-	-	0.000
Subtotal: Support Cost	**-**	**-**	***3,864.916***	**-**	**-**	***3.179***	**-**	**-**	***1.438***	**-**	**-**	***0.000***	**-**	**-**	***0.000***	**-**	**-**	***0.000***
Gross/Weapon System Cost	**85,320.705**	**359**	**30,630.133**	**-**	**-**	**30.118**	**-**	**-**	**47.196**	**-**	**-**	**0.000**	**-**	**-**	**0.000**	**-**	**-**	**0.000**

(†) indicates the presence of a P-5a

Exhibit P-5a, Procurement History and Planning: PB 2027 Navy		Date: April 2026
Appropriation / Budget Activity / Budget Sub Activity: 1506N / 01 / 1	P-1 Line Item Number / Title: 0164 / V-22 (Medium Lift)	Item Number / Title [DODIC]: 1 / 0164 MV-22

Cost Elements	OOC	FY	Contractor and Location	Method/Type or Funding Vehicle	Location of PCO	Award Date	Date of First Delivery	Qty (Each)	Unit Cost ($ K)	Specs Avail Now?	Date Revision Available	RFP Issue Date
1.1.1) Airframe/CFE(†)		2022	Bell Boeing / Amarillo, TX	SS / FPIF	NAVAIR	Dec 2021	Nov 2024	9	76,006.195	Y		Mar 2016
1.1.3) Engines/Eng Acc(†)		2022	Allison Engine Co. (Rolls Royce) / Indianapolis, IN	SS / FFP	NAVAIR	Jan 2022	Mar 2023	18	2,553.976	Y		Apr 2016

(†) indicates the presence of a P-21

Exhibit P-21, Production Schedule: PB 2027 Navy		Date: April 2026
Appropriation / Budget Activity / Budget Sub Activity: 1506N / 01 / 1	**P-1 Line Item Number / Title:** 0164 / V-22 (Medium Lift)	**Item Number / Title [DODIC]:** 1 / 0164 MV-22

Cost Elements (Units in Each)							Fiscal Year 2022												Fiscal Year 2023												BALANCE
							Calendar Year 2022												Calendar Year 2023													
OOC	MFR #	FY	SERVICE	PROC QTY	ACCEPT PRIOR TO 1 OCT 2021	BAL DUE AS OF 1 OCT	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	
1.1.1) Airframe/CFE																															
Prior Years Deliveries: 350																															
	1	2022	NAVY	9 (1)	0	9			A -	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	9
1.1.3) Engines/Eng Acc																															
Prior Years Deliveries: 700																															
	2	2022	NAVY	18	0	18				A -	-	-	-	-	-	-	-	-	-	-	-	-	-	2	-	2	-	-	2	-	12
							OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	

Exhibit P-21, Production Schedule: PB 2027 Navy		Date: April 2026
Appropriation / Budget Activity / Budget Sub Activity: 1506N / 01 / 1	P-1 Line Item Number / Title: 0164 / V-22 (Medium Lift)	Item Number / Title [DODIC]: 1 / 0164 MV-22

Cost Elements (Units in Each)							Fiscal Year 2024												Fiscal Year 2025											BALANCE
							Calendar Year 2024												Calendar Year 2025											
OOC	MFR #	FY	SERVICE	PROC QTY	ACCEPT PRIOR TO 1 OCT 2023	BAL DUE AS OF 1 OCT	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	
1.1.1) Airframe/CFE																														
Prior Years Deliveries: 350																														
	1	2022	NAVY	9 (1)	0	9	-	-	-	-	-	-	-	-	-	-	-	-	-	-	2	2	1	-	-	-	-	-	-	-	4
1.1.3) Engines/Eng Acc																														
Prior Years Deliveries: 700																														
	2	2022	NAVY	18	6	12	2	-	2	-	2	-	2	-	2	-	2														0
							OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	

Exhibit P-21, Production Schedule: PB 2027 Navy		Date: April 2026
Appropriation / Budget Activity / Budget Sub Activity: 1506N / 01 / 1	**P-1 Line Item Number / Title:** 0164 / V-22 (Medium Lift)	**Item Number / Title [DODIC]:** 1 / 0164 MV-22

Cost Elements (Units in Each)							Fiscal Year 2026												Fiscal Year 2027											BALANCE
							Calendar Year 2026												Calendar Year 2027											
OOC	MFR #	FY	SERVICE	PROC QTY	ACCEPT PRIOR TO 1 OCT 2025	BAL DUE AS OF 1 OCT	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	
1.1.1) Airframe/CFE																														
Prior Years Deliveries: 350																														
	1	2022	NAVY	9 (1)	5	4	1	-	-	-	-	1	-	1	-	-	-	-	1											0
1.1.3) Engines/Eng Acc																														
Prior Years Deliveries: 700																														
	2	2022	NAVY	18	18	0																								0
							OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	

Exhibit P-21, Production Schedule: PB 2027 Navy		Date: April 2026
Appropriation / Budget Activity / Budget Sub Activity: 1506N / 01 / 1	**P-1 Line Item Number / Title:** 0164 / V-22 (Medium Lift)	**Item Number / Title [DODIC]:** 1 / 0164 MV-22

MFR Ref #	Manufacturer Name - Location	Production Rates (Each / Year)			Procurement Leadtime (Months)							
					Initial				Reorder			
		MSR For 2027	1-8-5 For 2027	MAX For 2027	ALT Prior to Oct 1	ALT After Oct 1	Manufacturing PLT	Total After Oct 1	ALT Prior to Oct 1	ALT After Oct 1	Manufacturing PLT	Total After Oct 1
1	Bell Boeing - Amarillo, TX	6	10	44	19	3	24	27	0	2	24	26
2	Allison Engine Co. (Rolls Royce) - Indianapolis, IN			88	9	3	14	17	3	3	14	17

"A" in the Delivery Schedule indicates the Contract Award Date.
Note: Due to space limitations, quantities in the Exhibit P-21 delivery calendar are truncated and rounded based on the maximum quantity in the calendar as follows. If the maximum quantity is less than or equal to than 9,999, all quantities are shown as each. If the maximum quantity is between 10,000 and 999,999 all quantities are shown in thousands. If the maximum quantity is between 1,000,000 and 999,999,999 all quantities are shown in millions (rounded to the nearest thousand).If the maximum quantity is equal or greater than 1,000,000,000 all quantities are shown in billions (rounded to the nearest million).

Footnotes:
(1) FY 2022 Congressional Add MV-22 aircraft procured will deliver with Lot 26.

Exhibit P-5, Cost Analysis: PB 2027 Navy		Date: April 2026
Appropriation / Budget Activity / Budget Sub Activity: 1506N / 01 / 1	**P-1 Line Item Number / Title:** 0164 / V-22 (Medium Lift)	**Item Number / Title [DODIC]:** 2 / 0164 CMV-22
ID Code (A=Service Ready, B=Not Service Ready) :	**MDAP/MAIS Code:**	

Resource Summary	Prior Years	FY 2025	FY 2026	FY 2027 Base	FY 2027 OOC	FY 2027 Total
Procurement Quantity *(Units in Each)*	53	-	-	-	-	-
Gross/Weapon System Cost *($ in Millions)*	5,211.190	0.000	0.000	0.000	0.000	0.000
Less PY Advance Procurement *($ in Millions)*	95.801	-	-	-	-	-
Net Procurement (P-1) *($ in Millions)*	5,211.190	0.000	0.000	0.000	0.000	0.000
Plus CY Advance Procurement *($ in Millions)*	95.801	-	-	-	-	-
Total Obligation Authority *($ in Millions)*	**5,211.190**	**0.000**	**0.000**	**0.000**	**0.000**	**0.000**
(The following Resource Summary rows are for informational purposes only. The corresponding budget requests are documented elsewhere.)						
Initial Spares *($ in Millions)*	-	-	-	-	-	-
Gross/Weapon System Unit Cost *($ in Thousands)*	98,324.340	-	-	-	-	-

Note: Subtotals or Totals in this Exhibit P-5 may not be exact or sum exactly due to rounding.

Cost Elements	Prior Years			FY 2025			FY 2026			FY 2027 Base			FY 2027 OOC			FY 2027 Total		
	Unit Cost *($ K)*	Qty *(Each)*	Total Cost *($ M)*	Unit Cost *($ K)*	Qty *(Each)*	Total Cost *($ M)*	Unit Cost *($ K)*	Qty *(Each)*	Total Cost *($ M)*	Unit Cost *($ K)*	Qty *(Each)*	Total Cost *($ M)*	Unit Cost *($ K)*	Qty *(Each)*	Total Cost *($ M)*	Unit Cost *($ K)*	Qty *(Each)*	Total Cost *($ M)*
Flyaway Cost																		
Recurring Cost																		
1.1.1) Airframe/CFE(†)	78,112.415	53	4,139.958	-	-	0.000	-	-	0.000	-	-	0.000	-	-	0.000	-	-	0.000
1.1.2) GFE Electronics	-	-	98.515	-	-	0.000	-	-	0.000	-	-	0.000	-	-	0.000	-	-	0.000
1.1.3) Engines/Eng Acc(†)	2,373.896	106	251.633	-	-	0.000	-	-	0.000	-	-	0.000	-	-	0.000	-	-	0.000
1.1.4) Other GFE	-	-	17.370	-	-	0.000	-	-	0.000	-	-	0.000	-	-	0.000	-	-	0.000
1.1.5) Recurring Flyaway ECO	-	-	14.229	-	-	0.000	-	-	0.000	-	-	0.000	-	-	0.000	-	-	0.000
Subtotal: Recurring Cost	-	-	*4,521.705*	-	-	*0.000*	-	-	*0.000*	-	-	*0.000*	-	-	*0.000*	-	-	*0.000*
Non Recurring Cost																		
1.2.1) Non-Recurring Cost	-	-	119.083	-	-	0.000	-	-	0.000	-	-	0.000	-	-	0.000	-	-	0.000
1.2.3) Ancillary Equipment	-	-	16.434	-	-	0.000	-	-	0.000	-	-	0.000	-	-	0.000	-	-	0.000
Subtotal: Non Recurring Cost	-	-	*135.517*	-	-	*0.000*	-	-	*0.000*	-	-	*0.000*	-	-	*0.000*	-	-	*0.000*
Subtotal: Flyaway Cost	**-**	**-**	***4,657.222***	**-**	**-**	***0.000***	**-**	**-**	***0.000***	**-**	**-**	***0.000***	**-**	**-**	***0.000***	**-**	**-**	***0.000***
Support Cost																		
2.1) Airframe PGSE	-	-	87.237	-	-	0.000	-	-	0.000	-	-	0.000	-	-	0.000	-	-	0.000
2.2) Engine PGSE	-	-	8.904	-	-	0.000	-	-	0.000	-	-	0.000	-	-	0.000	-	-	0.000
2.3) Avionics PGSE	-	-	11.523	-	-	0.000	-	-	0.000	-	-	0.000	-	-	0.000	-	-	0.000
2.4) Pec Trng Eq	-	-	74.942	-	-	0.000	-	-	0.000	-	-	0.000	-	-	0.000	-	-	0.000

Exhibit P-5, Cost Analysis: PB 2027 Navy		Date: April 2026
Appropriation / Budget Activity / Budget Sub Activity: 1506N / 01 / 1	P-1 Line Item Number / Title: 0164 / V-22 (Medium Lift)	Item Number / Title [DODIC]: 2 / 0164 CMV-22
ID Code (A=Service Ready, B=Not Service Ready) :		MDAP/MAIS Code:

Note: Subtotals or Totals in this Exhibit P-5 may not be exact or sum exactly due to rounding.

Cost Elements	Prior Years			FY 2025			FY 2026			FY 2027 Base			FY 2027 OOC			FY 2027 Total		
	Unit Cost ($ K)	Qty (Each)	Total Cost ($ M)	Unit Cost ($ K)	Qty (Each)	Total Cost ($ M)	Unit Cost ($ K)	Qty (Each)	Total Cost ($ M)	Unit Cost ($ K)	Qty (Each)	Total Cost ($ M)	Unit Cost ($ K)	Qty (Each)	Total Cost ($ M)	Unit Cost ($ K)	Qty (Each)	Total Cost ($ M)
2.5) Pub/Tech Eq	-	-	1.350	-	-	0.000	-	-	0.000	-	-	0.000	-	-	0.000	-	-	0.000
2.6) Prod Eng Supt	-	-	182.098	-	-	0.000	-	-	0.000	-	-	0.000	-	-	0.000	-	-	0.000
2.7) Other ILS	-	-	187.914	-	-	0.000	-	-	0.000	-	-	0.000	-	-	0.000	-	-	0.000
Subtotal: Support Cost	**-**	**-**	***553.968***	**-**	**-**	***0.000***	**-**	**-**	***0.000***	**-**	**-**	***0.000***	**-**	**-**	***0.000***	**-**	**-**	***0.000***
Gross/Weapon System Cost	**98,324.340**	**53**	**5,211.190**	**-**	**-**	**0.000**	**-**	**-**	**0.000**	**-**	**-**	**0.000**	**-**	**-**	**0.000**	**-**	**-**	**0.000**

(†) indicates the presence of a P-5a

Exhibit P-5a, Procurement History and Planning: PB 2027 Navy		Date: April 2026
Appropriation / Budget Activity / Budget Sub Activity: 1506N / 01 / 1	P-1 Line Item Number / Title: 0164 / V-22 (Medium Lift)	Item Number / Title [DODIC]: 2 / 0164 CMV-22

Cost Elements	OOC	FY	Contractor and Location	Method/Type or Funding Vehicle	Location of PCO	Award Date	Date of First Delivery	Qty (Each)	Unit Cost ($ K)	Specs Avail Now?	Date Revision Available	RFP Issue Date
1.1.1) Airframe/CFE(†)		2022	Bell Boeing / Amarillo, TX	SS / FPIF	NAVAIR	Dec 2021	Oct 2025	3	77,092.702	Y		Mar 2016
1.1.1) Airframe/CFE(†)		2023	Bell Boeing / Amarillo, TX	SS / FPIF	NAVAIR	May 2023	Nov 2026	4	109,284.750	Y		Mar 2016
1.1.1) Airframe/CFE(†)		2024	Bell Boeing / Amarillo, TX	SS / FPIF	NAVAIR	Mar 2025	Mar 2027	5	106,200.000	Y		Jun 2024
1.1.3) Engines/Eng Acc(†)		2022	Allison Engine Co. (Rolls Royce) / Indianapolis, IN	SS / FFP	NAVAIR	Jan 2022	Mar 2023	6	2,553.976	Y		Apr 2016
1.1.3) Engines/Eng Acc(†)		2023	Allison Engine Co. (Rolls Royce) / Indianapolis, IN	SS / FFP	NAVAIR	May 2023	Jul 2024	8	2,684.228	Y		Apr 2016
1.1.3) Engines/Eng Acc(†)		2024	Allison Engine Co. (Rolls Royce) / Indianapolis, IN	SS / FFP	NAVAIR	Aug 2025	Oct 2026	10	3,500.000	Y		Jun 2024

(†) indicates the presence of a P-21

Exhibit P-21, Production Schedule: PB 2027 Navy		Date: April 2026
Appropriation / Budget Activity / Budget Sub Activity: 1506N / 01 / 1	**P-1 Line Item Number / Title:** 0164 / V-22 (Medium Lift)	**Item Number / Title [DODIC]:** 2 / 0164 CMV-22

Cost Elements (Units in Each)							Fiscal Year 2022												Fiscal Year 2023											BALANCE
										Calendar Year 2022												Calendar Year 2023									
OOC	MFR #	FY	SERVICE	PROC QTY	ACCEPT PRIOR TO 1 OCT 2021	BAL DUE AS OF 1 OCT	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	
1.1.1) Airframe/CFE																														
Prior Years Deliveries: 41																														
	1	2022	NAVY	3	0	3			A -	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	3
	1	2023	NAVY	4	0	4																			A -	-	-	-	-	4
	1	2024	NAVY	5	0	5																								5
1.1.3) Engines/Eng Acc																														
Prior Years Deliveries: 82																														
	2	2022	NAVY	6	0	6				A -	-	-	-	-	-	-	-	-	-	-	-	-	-	2	-	-	2	-	-	2	0
	2	2023	NAVY	8	0	8																			A -	-	-	-	-	8
	2	2024	NAVY	10	0	10																								10
							OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	

Exhibit P-21, Production Schedule: PB 2027 Navy		Date: April 2026
Appropriation / Budget Activity / Budget Sub Activity: 1506N / 01 / 1	**P-1 Line Item Number / Title:** 0164 / V-22 (Medium Lift)	**Item Number / Title [DODIC]:** 2 / 0164 CMV-22

Cost Elements (Units in Each)							Fiscal Year 2024												Fiscal Year 2025											BALANCE
										Calendar Year 2024														Calendar Year 2025							
OOC	MFR #	FY	SERVICE	PROC QTY	ACCEPT PRIOR TO 1 OCT 2023	BAL DUE AS OF 1 OCT	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	
1.1.1) Airframe/CFE																														
Prior Years Deliveries: 41																														
	1	2022	NAVY	3	0	3	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	3
	1	2023	NAVY	4	0	4	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	4
	1	2024	NAVY	5	0	5																	A -	-	-	-	-	-	-	5
1.1.3) Engines/Eng Acc																														
Prior Years Deliveries: 82																														
	2	2022	NAVY	6	6	0																								0
	2	2023	NAVY	8	0	8	-	-	-	-	-	-	-	-	-	2	2	-	2	2										0
	2	2024	NAVY	10	0	10																						A -	-	10
							OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	

Exhibit P-21, Production Schedule: PB 2027 Navy		Date: April 2026
Appropriation / Budget Activity / Budget Sub Activity: 1506N / 01 / 1	**P-1 Line Item Number / Title:** 0164 / V-22 (Medium Lift)	**Item Number / Title [DODIC]:** 2 / 0164 CMV-22

Cost Elements (Units in Each)							Fiscal Year 2026												Fiscal Year 2027											BALANCE
										Calendar Year 2026														Calendar Year 2027								
OOC	MFR #	FY	SERVICE	PROC QTY	ACCEPT PRIOR TO 1 OCT 2025	BAL DUE AS OF 1 OCT	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	
1.1.1) Airframe/CFE																														
Prior Years Deliveries: 41																														
	1	2022	NAVY	3	0	3	1	-	-	-	-	-	-	-	-	-	1	1												0
	1	2023	NAVY	4	0	4	-	-	-	-	-	-	-	-	-	-	-	-	-	1	2	1								0
	1	2024	NAVY	5	0	5	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	1	-	1	-	1	-	1	1
1.1.3) Engines/Eng Acc																														
Prior Years Deliveries: 82																														
	2	2022	NAVY	6	6	0																								0
	2	2023	NAVY	8	8	0																								0
	2	2024	NAVY	10	0	10	-	-	-	-	-	-	-	-	-	-	-	-	2	-	2	-	2	-	2	-	2				0
							OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	

Exhibit P-21, Production Schedule: PB 2027 Navy		Date: April 2026
Appropriation / Budget Activity / Budget Sub Activity: 1506N / 01 / 1	**P-1 Line Item Number / Title:** 0164 / V-22 (Medium Lift)	**Item Number / Title [DODIC]:** 2 / 0164 CMV-22

Cost Elements (Units in Each)							Fiscal Year 2028												Fiscal Year 2029												BALANCE
							Calendar Year 2028												Calendar Year 2029													
OOC	MFR #	FY	SERVICE	PROC QTY	ACCEPT PRIOR TO 1 OCT 2027	BAL DUE AS OF 1 OCT	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	
1.1.1) Airframe/CFE																															
Prior Years Deliveries: 41																															
	1	2022	NAVY	3	3	0																									0
	1	2023	NAVY	4	4	0																									0
	1	2024	NAVY	5	4	1	-	1																							0
1.1.3) Engines/Eng Acc																															
Prior Years Deliveries: 82																															
	2	2022	NAVY	6	6	0																									0
	2	2023	NAVY	8	8	0																									0
	2	2024	NAVY	10	10	0																									0
							OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	

Exhibit P-21, Production Schedule: PB 2027 Navy		Date: April 2026
Appropriation / Budget Activity / Budget Sub Activity: 1506N / 01 / 1	**P-1 Line Item Number / Title:** 0164 / V-22 (Medium Lift)	**Item Number / Title [DODIC]:** 2 / 0164 CMV-22

MFR Ref #	Manufacturer Name - Location	Production Rates (Each / Year)			Procurement Leadtime (Months)							
					Initial				Reorder			
		MSR For 2027	1-8-5 For 2027	MAX For 2027	ALT Prior to Oct 1	ALT After Oct 1	Manufacturing PLT	Total After Oct 1	ALT Prior to Oct 1	ALT After Oct 1	Manufacturing PLT	Total After Oct 1
1	Bell Boeing - Amarillo, TX	6	10	44	19	3	17	20	0	2	24	26
2	Allison Engine Co. (Rolls Royce) - Indianapolis, IN			88	9	3	14	17	3	3	14	17

"A" in the Delivery Schedule indicates the Contract Award Date.
Note: Due to space limitations, quantities in the Exhibit P-21 delivery calendar are truncated and rounded based on the maximum quantity in the calendar as follows. If the maximum quantity is less than or equal to than 9,999, all quantities are shown as each. If the maximum quantity is between 10,000 and 999,999 all quantities are shown in thousands. If the maximum quantity is between 1,000,000 and 999,999,999 all quantities are shown in millions (rounded to the nearest thousand).If the maximum quantity is equal or greater than 1,000,000,000 all quantities are shown in billions (rounded to the nearest million).

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Exhibit P-40, Budget Line Item Justification: PB 2027 Navy	Date: April 2026
Appropriation / Budget Activity / Budget Sub Activity: 1506N: Aircraft Procurement, Navy / BA 01: Combat Aircraft / BSA 1: Combat Aircraft	**P-1 Line Item Number / Title:** 0178 / UH-1Y/AH-1Z
ID Code (A=Service Ready, B=Not Service Ready): A	**Program Elements for Code B Items:** N/A	**Other Related Program Elements:** 0604245M
Line Item MDAP/MAIS Code: 101		

Resource Summary	Prior Years	FY 2025	FY 2026	FY 2027 Base	FY 2027 OOC	FY 2027 Total	FY 2028	FY 2029	FY 2030	FY 2031	To Complete	Total
Procurement Quantity *(Units in Each)*	349	-	-	-	-	-	-	-	-	-	-	349
Gross/Weapon System Cost *($ in Millions)*	10,560.581	8.701	8.305	5.974	0.000	5.974	6.794	6.958	7.078	7.211	26.662	10,638.264
Less PY Advance Procurement *($ in Millions)*	-	-	-	-	-	-	-	-	-	-	-	-
Net Procurement (P-1) *($ in Millions)*	10,560.581	8.701	8.305	5.974	0.000	5.974	6.794	6.958	7.078	7.211	26.662	10,638.264
Plus CY Advance Procurement *($ in Millions)*	-	-	-	-	-	-	-	-	-	-	-	-
Total Obligation Authority *($ in Millions)*	**10,560.581**	**8.701**	**8.305**	**5.974**	**0.000**	**5.974**	**6.794**	**6.958**	**7.078**	**7.211**	**26.662**	**10,638.264**
(The following Resource Summary rows are for informational purposes only. The corresponding budget requests are documented elsewhere.)												
Initial Spares *($ in Millions)*	-	-	-	-	-	-	-	-	-	-	-	-
Flyaway Unit Cost *($ in Thousands)*	26,018.837	-	-	-	-	-	-	-	-	-	-	26,241.424
Gross/Weapon System Unit Cost *($ in Thousands)*	-	-	-	-	-	-	-	-	-	-	-	-

Description:

The mission of the AH-1Z attack helicopter is to provide rotary wing close air support, anti-armor, armed escort, armed/visual reconnaissance, anti-helicopter and point air defense and fire support coordination during day/night conditions. UH-1Y utility helicopter also provides command and control and combat assault support during day/night and reduced weather conditions. The UH-1Y/AH-1Z procurement strategy is to convert 37 AH-1W helicopters into AH-1Zs (complete), build 152 new AH-1Zs, remanufacture ten (10) H-1N helicopters into UH-1Ys (complete), and build 150 new UH-1Y models. The UH-1Y and AH-1Z share an 85 percent common footprint, which includes portions of maintenance planning, technical data, supply support, support equipment, facilities, and resources required at the intermediate and depot level maintenance activities for both structural and avionics items of repair.

The UH-1Y and AH-1Z include a new 4-bladed rotor system with semiautomatic blade fold of the new composite rotor blades, performance-matched transmissions, a new 4-bladed tail rotor and drive system, upgraded landing gear, and pylon structural modifications as compared to the legacy aircraft. Both aircraft also incorporate common, modernized, and fully integrated cockpits/avionics that will reduce operator work load and improve situational awareness and safety. The UH-1Y/AH-1Z aircraft have increased maneuverability, speed, and payload capability. Additionally, the AH-1Z upgrades the current AH-1W Night Targeting System (NTS) Forward Looking Infrared (FLIR) system to a 3rd generation, staring, focal plane array FLIR that significantly extends autonomous weapons engagement ranges.

Exhibit P-40, Budget Line Item Justification: PB 2027 Navy	Date: April 2026
Appropriation / Budget Activity / Budget Sub Activity: 1506N: Aircraft Procurement, Navy / BA 01: Combat Aircraft / BSA 1: Combat Aircraft	**P-1 Line Item Number / Title:** 0178 / UH-1Y/AH-1Z

ID Code (A=Service Ready, B=Not Service Ready): A	Program Elements for Code B Items: N/A	Other Related Program Elements: 0604245M

Line Item MDAP/MAIS Code: 101

Exhibits Schedule					Prior Years	FY 2025	FY 2026	FY 2027 Base	FY 2027 OOC	FY 2027 Total
Exhibit Type	Title*	Subexhibits	ID CD	MDAP/ MAIS Code	Quantity / Total Cost *(Each) / ($ M)*	Quantity / Total Cost *(Each) / ($ M)*	Quantity / Total Cost *(Each) / ($ M)*	Quantity / Total Cost *(Each) / ($ M)*	Quantity / Total Cost *(Each) / ($ M)*	Quantity / Total Cost *(Each) / ($ M)*
P-5	1 / UH-1Y				160 / 4,260.200	- / 0.000	- / 0.000	- / 0.000	- / 0.000	- / 0.000
P-5	2 / AH-1Z				189 / 6,300.381	- / 8.701	- / 8.305	- / 5.974	- / 0.000	- / 5.974
P-40	**Total Gross/Weapon System Cost**				**349 / 10,560.581**	**- / 8.701**	**- / 8.305**	**- / 5.974**	**- / 0.000**	**- / 5.974**

*Title represents 1) the Number / Title for Items; 2) the Number / Title [DODIC] for Ammunition; and/or 3) the Number / Title (Modification Type) for Modifications.

Note: Totals in this Exhibit P-40 set may not be exact or sum exactly due to rounding.

Justification:
FY2027 budget request continues Production Line Shutdown costs associated with Aircraft Contractor Furnished Equipment (CFE), Government Furnished Equipment/Government Furnished Property (GFE/ GFP) which includes planning and administration of the physical disposition of tools and equipment, data transition, supplier close-out, government and contractor labor, tech data procurements, and storage requirements. The final domestic aircraft was delivered in September 2022. Production Line Shutdown and Acquisition Closure requirements continue into FY31, following the last planned delivery of FMS aircrafts.

Exhibit P-5, Cost Analysis: PB 2027 Navy		Date: April 2026
Appropriation / Budget Activity / Budget Sub Activity: 1506N / 01 / 1	**P-1 Line Item Number / Title:** 0178 / UH-1Y/AH-1Z	**Item Number / Title [DODIC]:** 1 / UH-1Y
ID Code (A=Service Ready, B=Not Service Ready) :		**MDAP/MAIS Code:**

Resource Summary	Prior Years	FY 2025	FY 2026	FY 2027 Base	FY 2027 OOC	FY 2027 Total
Procurement Quantity *(Units in Each)*	160	-	-	-	-	-
Gross/Weapon System Cost *($ in Millions)*	4,260.200	0.000	0.000	0.000	0.000	0.000
Less PY Advance Procurement *($ in Millions)*	-	-	-	-	-	-
Net Procurement (P-1) *($ in Millions)*	4,260.200	0.000	0.000	0.000	0.000	0.000
Plus CY Advance Procurement *($ in Millions)*	-	-	-	-	-	-
Total Obligation Authority *($ in Millions)*	**4,260.200**	**0.000**	**0.000**	**0.000**	**0.000**	**0.000**
(The following Resource Summary rows are for informational purposes only. The corresponding budget requests are documented elsewhere.)						
Initial Spares *($ in Millions)*	-	-	-	-	-	-
Gross/Weapon System Unit Cost *($ in Thousands)*	26,626.250	-	-	-	-	-

Note: Subtotals or Totals in this Exhibit P-5 may not be exact or sum exactly due to rounding.

Cost Elements	Prior Years			FY 2025			FY 2026			FY 2027 Base			FY 2027 OOC			FY 2027 Total		
	Unit Cost *($ K)*	Qty *(Each)*	Total Cost *($ M)*	Unit Cost *($ K)*	Qty *(Each)*	Total Cost *($ M)*	Unit Cost *($ K)*	Qty *(Each)*	Total Cost *($ M)*	Unit Cost *($ K)*	Qty *(Each)*	Total Cost *($ M)*	Unit Cost *($ K)*	Qty *(Each)*	Total Cost *($ M)*	Unit Cost *($ K)*	Qty *(Each)*	Total Cost *($ M)*
Flyaway Cost																		
Recurring Cost																		
1.1.1) Airframe/CFE	18,086.725	160	2,893.876	-	-	0.000	-	-	0.000	-	-	0.000	-	-	0.000	-	-	0.000
1.1.2) GFE Electronics	-	-	314.204	-	-	0.000	-	-	0.000	-	-	0.000	-	-	0.000	-	-	0.000
1.1.3) Engines/Eng Acc (new)	553.597	248	137.292	-	-	0.000	-	-	0.000	-	-	0.000	-	-	0.000	-	-	0.000
1.1.4) Engines/Eng Acc (refurb)	386.472	72	27.826	-	-	0.000	-	-	0.000	-	-	0.000	-	-	0.000	-	-	0.000
1.1.5) Armament	-	-	1.526	-	-	0.000	-	-	0.000	-	-	0.000	-	-	0.000	-	-	0.000
1.1.6) Other GFE	-	-	46.235	-	-	0.000	-	-	0.000	-	-	0.000	-	-	0.000	-	-	0.000
1.1.7) ECO	-	-	65.878	-	-	0.000	-	-	0.000	-	-	0.000	-	-	0.000	-	-	0.000
Subtotal: Recurring Cost	-	-	*3,486.837*	-	-	*0.000*	-	-	*0.000*	-	-	*0.000*	-	-	*0.000*	-	-	*0.000*
Non Recurring Cost																		
1.2.1) Non-Recur Cost	-	-	125.857	-	-	0.000	-	-	0.000	-	-	0.000	-	-	0.000	-	-	0.000
1.2.2) Ancillary Equip	-	-	14.815	-	-	0.000	-	-	0.000	-	-	0.000	-	-	0.000	-	-	0.000
Subtotal: Non Recurring Cost	-	-	*140.672*	-	-	*0.000*	-	-	*0.000*	-	-	*0.000*	-	-	*0.000*	-	-	*0.000*
Subtotal: Flyaway Cost	**-**	**-**	***3,627.509***	**-**	**-**	***0.000***	**-**	**-**	***0.000***	**-**	**-**	***0.000***	**-**	**-**	***0.000***	**-**	**-**	***0.000***
Support Cost																		
2.1) Airframe PGSE	-	-	169.314	-	-	0.000	-	-	0.000	-	-	0.000	-	-	0.000	-	-	0.000
2.2) Pec trng Eq	-	-	117.373	-	-	0.000	-	-	0.000	-	-	0.000	-	-	0.000	-	-	0.000
2.3) Pub/Tech Eq	-	-	86.087	-	-	0.000	-	-	0.000	-	-	0.000	-	-	0.000	-	-	0.000
2.4) Prod Eng Supt	-	-	136.620	-	-	0.000	-	-	0.000	-	-	0.000	-	-	0.000	-	-	0.000

Exhibit P-5, Cost Analysis: PB 2027 Navy		Date: April 2026
Appropriation / Budget Activity / Budget Sub Activity: 1506N / 01 / 1	P-1 Line Item Number / Title: 0178 / UH-1Y/AH-1Z	Item Number / Title [DODIC]: 1 / UH-1Y
ID Code (A=Service Ready, B=Not Service Ready) :	MDAP/MAIS Code:	

Note: Subtotals or Totals in this Exhibit P-5 may not be exact or sum exactly due to rounding.

Cost Elements	Prior Years			FY 2025			FY 2026			FY 2027 Base			FY 2027 OOC			FY 2027 Total		
	Unit Cost ($ K)	Qty (Each)	Total Cost ($ M)	Unit Cost ($ K)	Qty (Each)	Total Cost ($ M)	Unit Cost ($ K)	Qty (Each)	Total Cost ($ M)	Unit Cost ($ K)	Qty (Each)	Total Cost ($ M)	Unit Cost ($ K)	Qty (Each)	Total Cost ($ M)	Unit Cost ($ K)	Qty (Each)	Total Cost ($ M)
2.5) Other ILS	-	-	120.304	-	-	0.000	-	-	0.000	-	-	0.000	-	-	0.000	-	-	0.000
2.6) Reclamation	-	-	2.993	-	-	0.000	-	-	0.000	-	-	0.000	-	-	0.000	-	-	0.000
Subtotal: Support Cost	**-**	**-**	***632.691***	**-**	**-**	***0.000***	**-**	**-**	***0.000***	**-**	**-**	***0.000***	**-**	**-**	***0.000***	**-**	**-**	***0.000***
Gross/Weapon System Cost	**26,626.250**	**160**	**4,260.200**	**-**	**-**	**0.000**	**-**	**-**	**0.000**	**-**	**-**	**0.000**	**-**	**-**	**0.000**	**-**	**-**	**0.000**

Exhibit P-5, Cost Analysis: PB 2027 Navy		Date: April 2026
Appropriation / Budget Activity / Budget Sub Activity: 1506N / 01 / 1	**P-1 Line Item Number / Title:** 0178 / UH-1Y/AH-1Z	**Item Number / Title [DODIC]:** 2 / AH-1Z
ID Code (A=Service Ready, B=Not Service Ready) :	**MDAP/MAIS Code:**	

Resource Summary	Prior Years	FY 2025	FY 2026	FY 2027 Base	FY 2027 OOC	FY 2027 Total
Procurement Quantity *(Units in Each)*	189	-	-	-	-	-
Gross/Weapon System Cost *($ in Millions)*	6,300.381	8.701	8.305	5.974	0.000	5.974
Less PY Advance Procurement *($ in Millions)*	-	-	-	-	-	-
Net Procurement (P-1) *($ in Millions)*	6,300.381	8.701	8.305	5.974	0.000	5.974
Plus CY Advance Procurement *($ in Millions)*	-	-	-	-	-	-
Total Obligation Authority *($ in Millions)*	**6,300.381**	**8.701**	**8.305**	**5.974**	**0.000**	**5.974**
(The following Resource Summary rows are for informational purposes only. The corresponding budget requests are documented elsewhere.)						
Initial Spares *($ in Millions)*	-	-	-	-	-	-
Gross/Weapon System Unit Cost *($ in Thousands)*	33,335.349	-	-	-	-	-

Note: Subtotals or Totals in this Exhibit P-5 may not be exact or sum exactly due to rounding.

Cost Elements	Prior Years			FY 2025			FY 2026			FY 2027 Base			FY 2027 OOC			FY 2027 Total		
	Unit Cost *($ K)*	Qty *(Each)*	Total Cost *($ M)*	Unit Cost *($ K)*	Qty *(Each)*	Total Cost *($ M)*	Unit Cost *($ K)*	Qty *(Each)*	Total Cost *($ M)*	Unit Cost *($ K)*	Qty *(Each)*	Total Cost *($ M)*	Unit Cost *($ K)*	Qty *(Each)*	Total Cost *($ M)*	Unit Cost *($ K)*	Qty *(Each)*	Total Cost *($ M)*
Flyaway Cost																		
Recurring Cost																		
1.1.1) Airframe/CFE [(1)]	20,167.471	189	3,811.652	-	-	0.000	-	-	0.000	-	-	0.000	-	-	0.000	-	-	0.000
1.1.2) GFE Electronics	-	-	867.454	-	-	0.000	-	-	0.000	-	-	0.000	-	-	0.000	-	-	0.000
1.1.3) Engines/Eng Acc (new)	782.715	274	214.464	-	-	0.000	-	-	0.000	-	-	0.000	-	-	0.000	-	-	0.000
1.1.4) Engines/Eng Acc (refurb)	313.846	104	32.640	-	-	0.000	-	-	0.000	-	-	0.000	-	-	0.000	-	-	0.000
1.1.5) Armament	-	-	83.660	-	-	0.000	-	-	0.000	-	-	0.000	-	-	0.000	-	-	0.000
1.1.6) Other GFE	-	-	49.623	-	-	0.000	-	-	0.000	-	-	0.000	-	-	0.000	-	-	0.000
1.1.7) Rec Flyaway ECO	-	-	72.027	-	-	0.000	-	-	0.000	-	-	0.000	-	-	0.000	-	-	0.000
Subtotal: Recurring Cost	-	-	*5,131.520*	-	-	*0.000*	-	-	*0.000*	-	-	*0.000*	-	-	*0.000*	-	-	*0.000*
Non Recurring Cost																		
1.2.1) Non-Recur Cost	-	-	130.281	-	-	0.000	-	-	0.000	-	-	0.000	-	-	0.000	-	-	0.000
1.2.2) Production Line Shutdown	-	-	4.275	-	-	8.701	-	-	8.305	-	-	5.974	-	-	0.000	-	-	5.974
1.2.3) Ancillary Equip	-	-	186.989	-	-	0.000	-	-	0.000	-	-	0.000	-	-	0.000	-	-	0.000
Subtotal: Non Recurring Cost	-	-	*321.545*	-	-	*8.701*	-	-	*8.305*	-	-	*5.974*	-	-	*0.000*	-	-	*5.974*
Subtotal: Flyaway Cost	**-**	**-**	***5,453.065***	**-**	**-**	***8.701***	**-**	**-**	***8.305***	**-**	**-**	***5.974***	**-**	**-**	***0.000***	**-**	**-**	***5.974***
Support Cost																		
2.1) Airframe PGSE	-	-	186.048	-	-	0.000	-	-	0.000	-	-	0.000	-	-	0.000	-	-	0.000

Exhibit P-5, Cost Analysis: PB 2027 Navy		Date: April 2026
Appropriation / Budget Activity / Budget Sub Activity: 1506N / 01 / 1	P-1 Line Item Number / Title: 0178 / UH-1Y/AH-1Z	Item Number / Title [DODIC]: 2 / AH-1Z
ID Code (A=Service Ready, B=Not Service Ready) :	MDAP/MAIS Code:	

Note: Subtotals or Totals in this Exhibit P-5 may not be exact or sum exactly due to rounding.

Cost Elements	Prior Years			FY 2025			FY 2026			FY 2027 Base			FY 2027 OOC			FY 2027 Total		
	Unit Cost ($ K)	Qty (Each)	Total Cost ($ M)	Unit Cost ($ K)	Qty (Each)	Total Cost ($ M)	Unit Cost ($ K)	Qty (Each)	Total Cost ($ M)	Unit Cost ($ K)	Qty (Each)	Total Cost ($ M)	Unit Cost ($ K)	Qty (Each)	Total Cost ($ M)	Unit Cost ($ K)	Qty (Each)	Total Cost ($ M)
2.2) Pec Trng Eq	-	-	139.381	-	-	0.000	-	-	0.000	-	-	0.000	-	-	0.000	-	-	0.000
2.3) Pub/Tech Eq	-	-	97.796	-	-	0.000	-	-	0.000	-	-	0.000	-	-	0.000	-	-	0.000
2.4) Prod Eng Supt	-	-	232.772	-	-	0.000	-	-	0.000	-	-	0.000	-	-	0.000	-	-	0.000
2.5) Other ILS	-	-	168.326	-	-	0.000	-	-	0.000	-	-	0.000	-	-	0.000	-	-	0.000
2.6) Reclamation	-	-	2.993	-	-	0.000	-	-	0.000	-	-	0.000	-	-	0.000	-	-	0.000
2.7) Other Support	-	-	20.000	-	-	0.000	-	-	0.000	-	-	0.000	-	-	0.000	-	-	0.000
Subtotal: Support Cost	**-**	**-**	***847.316***	**-**	**-**	***0.000***	**-**	**-**	***0.000***	**-**	**-**	***0.000***	**-**	**-**	***0.000***	**-**	**-**	***0.000***
Gross/Weapon System Cost	**33,335.349**	**189**	**6,300.381**	**-**	**-**	**8.701**	**-**	**-**	**8.305**	**-**	**-**	**5.974**	**-**	**-**	**0.000**	**-**	**-**	**5.974**

Footnotes:

(1) Production Line Shutdown costs associated with Aircraft Contractor Furnished Equipment (CFE), Government Furnished Equipment/Government Furnished Property (GFE/GFP) which includes planning and administration of the physical disposition of tools and equipment, data transition, supplier close-out, government and contractor labor, tech data procurements, and storage requirements. Production Line Shutdown and Acquisition Closure requirements continue into FY31, following the last planned delivery of FMS aircrafts.

Exhibit P-40, Budget Line Item Justification: PB 2027 Navy	Date: April 2026
Appropriation / Budget Activity / Budget Sub Activity: 1506N: Aircraft Procurement, Navy / BA 01: Combat Aircraft / BSA 1: Combat Aircraft	**P-1 Line Item Number / Title:** 0193 / P-8A Poseidon
ID Code (A=Service Ready, B=Not Service Ready): A	**Program Elements for Code B Items:** 0605500N
Other Related Program Elements: N/A	
Line Item MDAP/MAIS Code: 334	

Resource Summary	Prior Years	FY 2025	FY 2026	FY 2027 Base	FY 2027 OOC	FY 2027 Total	FY 2028	FY 2029	FY 2030	FY 2031	To Complete	Total
Procurement Quantity *(Units in Each)*	138	-	-	12	-	12	-	-	-	-	-	150
Gross/Weapon System Cost *($ in Millions)*	27,620.230	12.424	13.631	4,227.350	0.000	4,227.350	23.287	23.985	24.704	25.444	-	31,971.055
Less PY Advance Procurement *($ in Millions)*	-	-	-	-	-	-	-	-	-	-	-	-
Net Procurement (P-1) *($ in Millions)*	27,620.230	12.424	13.631	4,227.350	0.000	4,227.350	23.287	23.985	24.704	25.444	-	31,971.055
Plus CY Advance Procurement *($ in Millions)*	-	-	-	-	-	-	-	-	-	-	-	-
Total Obligation Authority *($ in Millions)*	**27,620.230**	**12.424**	**13.631**	**4,227.350**	**0.000**	**4,227.350**	**23.287**	**23.985**	**24.704**	**25.444**	**-**	**31,971.055**
(The following Resource Summary rows are for informational purposes only. The corresponding budget requests are documented elsewhere.)												
Initial Spares *($ in Millions)*	-	-	54.835	94.763	-	94.763	26.032	-	-	-	-	175.630
Flyaway Unit Cost *($ in Thousands)*	172,147.333	-	-	328,478.167	-	328,478.167	-	-	-	-	-	184,653.800
Gross/Weapon System Unit Cost *($ in Thousands)*	200,146.594	-	-	352,279.167	-	352,279.167	-	-	-	-	-	213,140.367

Description:

The P-8A Multi-mission Maritime Aircraft (MMA) system is a heavily modified and militarized derivative of Boeing's 737-800 ERX commercial aircraft. P-8A is Department of War's (DoW's) only long-range full-spectrum Anti-Submarine Warfare (ASW), cue-to-kill platform, with substantial armed Anti-Surface Warfare (ASuW) and networked Intelligence, Surveillance, and Reconnaissance (ISR) capabilities. The procurement funds the production of the aircraft, training systems, and associated support equipment in response to the DoW's requirement to field and sustain P-8A capabilities and readiness necessary for a wartime tempo.

Exhibit P-40, Budget Line Item Justification: PB 2027 Navy	Date: April 2026
Appropriation / Budget Activity / Budget Sub Activity: 1506N: Aircraft Procurement, Navy / BA 01: Combat Aircraft / BSA 1: Combat Aircraft	**P-1 Line Item Number / Title:** 0193 / P-8A Poseidon
ID Code (A=Service Ready, B=Not Service Ready): A	**Program Elements for Code B Items:** 0605500N / **Other Related Program Elements:** N/A
Line Item MDAP/MAIS Code: 334	

Exhibits Schedule					Prior Years	FY 2025	FY 2026	FY 2027 Base	FY 2027 OOC	FY 2027 Total
Exhibit Type	Title*	Subexhibits	ID CD	MDAP/ MAIS Code	Quantity / Total Cost *(Each) / ($ M)*	Quantity / Total Cost *(Each) / ($ M)*	Quantity / Total Cost *(Each) / ($ M)*	Quantity / Total Cost *(Each) / ($ M)*	Quantity / Total Cost *(Each) / ($ M)*	Quantity / Total Cost *(Each) / ($ M)*
P-5	1 / P-8A MULTI-MISSION MARITIME AIRCRAFT (MMA)	P-5a, P-21			138 / 27,620.230	- / 12.424	- / 13.631	12 / 4,227.350	- / 0.000	12 / 4,227.350
P-40	**Total Gross/Weapon System Cost**				**138 / 27,620.230**	**- / 12.424**	**- / 13.631**	**12 / 4,227.350**	**- / 0.000**	**12 / 4,227.350**

*Title represents 1) the Number / Title for Items; 2) the Number / Title [DODIC] for Ammunition; and/or 3) the Number / Title (Modification Type) for Modifications.

Note: Totals in this Exhibit P-40 set may not be exact or sum exactly due to rounding.

Justification:
FY2027 procurement funds are required for 12 Full Rate Production aircraft with associated equipment and support in response to the Department of War's requirement to field and sustain P-8A capabilities and readiness necessary for a wartime tempo.

FY2027 unit cost increased due to two year gap in US Navy production buys (FY24 was the last procurement year), sustained global commercial economic price escalation, non-recurring engineering (NRE) redesigns to address pervasive commercial electronics component obsolescence, and incorporation of Increment 3 Block 2 (I3B2) engineering change proposals (ECP 6/7) into the production line as approved engineering change orders (ECO) in order to update the aircraft combat systems configuration in accordance with the approved evolutionary acquisition strategy. The capabilities provided by the I3B2 system are ASW, Wide Band SATCOM, Higher Than Secret (HTS) processing, Enhanced track management (Minotaur), Applications Based Architecture (ABA) and Combat System.

FY2027 is the last planned year of production. Final aircraft delivery is planned for 1QFY32.

Exhibit P-5, Cost Analysis: PB 2027 Navy		Date: April 2026
Appropriation / Budget Activity / Budget Sub Activity: 1506N / 01 / 1	**P-1 Line Item Number / Title:** 0193 / P-8A Poseidon	**Item Number / Title [DODIC]:** 1 / P-8A MULTI-MISSION MARITIME AIRCRAFT (MMA)
ID Code (A=Service Ready, B=Not Service Ready) :		**MDAP/MAIS Code:**

Resource Summary	Prior Years	FY 2025	FY 2026	FY 2027 Base	FY 2027 OOC	FY 2027 Total
Procurement Quantity *(Units in Each)*	138	-	-	12	-	12
Gross/Weapon System Cost *($ in Millions)*	27,620.230	12.424	13.631	4,227.350	0.000	4,227.350
Less PY Advance Procurement *($ in Millions)*	-	-	-	-	-	-
Net Procurement (P-1) *($ in Millions)*	27,620.230	12.424	13.631	4,227.350	0.000	4,227.350
Plus CY Advance Procurement *($ in Millions)*	-	-	-	-	-	-
Total Obligation Authority *($ in Millions)*	**27,620.230**	**12.424**	**13.631**	**4,227.350**	**0.000**	**4,227.350**
(The following Resource Summary rows are for informational purposes only. The corresponding budget requests are documented elsewhere.)						
Initial Spares *($ in Millions)*	-	-	54.835	94.763	-	94.763
Gross/Weapon System Unit Cost *($ in Thousands)*	200,146.594	-	-	352,279.167	-	352,279.167

Note: Subtotals or Totals in this Exhibit P-5 may not be exact or sum exactly due to rounding.

Cost Elements	Prior Years			FY 2025			FY 2026			FY 2027 Base			FY 2027 OOC			FY 2027 Total		
	Unit Cost *($ K)*	Qty *(Each)*	Total Cost *($ M)*	Unit Cost *($ K)*	Qty *(Each)*	Total Cost *($ M)*	Unit Cost *($ K)*	Qty *(Each)*	Total Cost *($ M)*	Unit Cost *($ K)*	Qty *(Each)*	Total Cost *($ M)*	Unit Cost *($ K)*	Qty *(Each)*	Total Cost *($ M)*	Unit Cost *($ K)*	Qty *(Each)*	Total Cost *($ M)*
Flyaway Cost																		
Recurring Cost																		
1.1.1) Airframe/CFE(†) (1)	125,654.101	138	17,340.266	-	-	-	-	-	-	172,407.470	12	2,068.890	-	-	-	172,407.470	12	2,068.890
1.1.2) CFE Electronics (2)	-	-	3,622.264	-	-	-	-	-	-	-	-	469.511	-	-	-	-	-	469.511
1.1.3) GFE Electronics (3)	-	-	1,439.871	-	-	-	-	-	-	-	-	260.463	-	-	-	-	-	260.463
1.1.4) Other GFE	-	-	1.521	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
1.1.5) Rec Flyaway ECO (4)	-	-	602.208	-	-	-	-	-	-	-	-	541.041	-	-	-	-	-	541.041
Subtotal: Recurring Cost	-	-	*23,006.130*	-	-	-	-	-	-	-	-	*3,339.905*	-	-	-	-	-	*3,339.905*
Non Recurring Cost																		
1.2.1) Ancillary Equip (5)	-	-	213.571	-	-	-	-	-	-	-	-	51.041	-	-	-	-	-	51.041
1.2.2) Non-Recur Cost (6)	-	-	536.631	-	-	-	-	-	-	-	-	550.792	-	-	-	-	-	550.792
Subtotal: Non Recurring Cost	-	-	*750.202*	-	-	-	-	-	-	-	-	*601.833*	-	-	-	-	-	*601.833*
Subtotal: Flyaway Cost	**-**	**-**	***23,756.332***	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	***3,941.738***	**-**	**-**	**-**	**-**	**-**	***3,941.738***
Support Cost																		
2.1) Airframe PGSE (7)	-	-	304.804	-	-	-	-	-	0.400	-	-	0.440	-	-	-	-	-	0.440

Exhibit P-5, Cost Analysis: PB 2027 Navy		Date: April 2026
Appropriation / Budget Activity / Budget Sub Activity: 1506N / 01 / 1	P-1 Line Item Number / Title: 0193 / P-8A Poseidon	Item Number / Title [DODIC]: 1 / P-8A MULTI-MISSION MARITIME AIRCRAFT (MMA)
ID Code (A=Service Ready, B=Not Service Ready) :		MDAP/MAIS Code:

Note: Subtotals or Totals in this Exhibit P-5 may not be exact or sum exactly due to rounding.

Cost Elements	Prior Years			FY 2025			FY 2026			FY 2027 Base			FY 2027 OOC			FY 2027 Total		
	Unit Cost ($ K)	Qty (Each)	Total Cost ($ M)	Unit Cost ($ K)	Qty (Each)	Total Cost ($ M)	Unit Cost ($ K)	Qty (Each)	Total Cost ($ M)	Unit Cost ($ K)	Qty (Each)	Total Cost ($ M)	Unit Cost ($ K)	Qty (Each)	Total Cost ($ M)	Unit Cost ($ K)	Qty (Each)	Total Cost ($ M)
2.2) Engine PGSE	-	-	16.578	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
2.3) Avionics PGSE (8)	-	-	876.246	-	-	-	-	-	-	-	-	15.012	-	-	-	-	-	15.012
2.4) Pec Trng Eq (9)	-	-	1,531.681	-	-	-	-	-	-	-	-	200.053	-	-	-	-	-	200.053
2.5) Pub/Tech Eq (10)	-	-	325.973	-	-	-	-	-	-	-	-	8.559	-	-	-	-	-	8.559
2.6) Prod Eng Supt (11)	-	-	361.958	-	-	12.424	-	-	13.231	-	-	35.764	-	-	-	-	-	35.764
2.7) Other ILS (12)	-	-	446.658	-	-	-	-	-	-	-	-	25.784	-	-	-	-	-	25.784
Subtotal: Support Cost	**-**	**-**	***3,863.898***	**-**	**-**	***12.424***	**-**	**-**	***13.631***	**-**	**-**	***285.612***	**-**	**-**	**-**	**-**	**-**	***285.612***
Gross/Weapon System Cost	**200,146.594**	**138**	**27,620.230**	**-**	**-**	**12.424**	**-**	**-**	**13.631**	**352,279.167**	**12**	**4,227.350**	**-**	**-**	**0.000**	**352,279.167**	**12**	**4,227.350**

Remarks:
NOTES: Totals may not add due to rounding.

(†) indicates the presence of a P-5a

Footnotes:

(1) FY2027 unit cost increased due to two year gap in US Navy production buys (FY24 was the last procurement year), prolonged higher global commercial economic price escalation, non-recurring engineering (NRE) redesigns to address pervasive commercial electronics component obsolescence, and a diminished P-8A industrial based resulting from Boeing's 737 production line transition to support the commercial MAX variant.

(2) FY2027 unit cost increased due to two year gap in US Navy production buys (FY24 was the last procurement year), prolonged higher global commercial economic price escalation, non-recurring engineering (NRE) redesigns to address pervasive commercial electronics component obsolescence, a diminished P-8A industrial based resulting from Boeing's 737 production line transition to support the commercial MAX variant.

(3) FY2027 GFE Electronics unit cost increased due to two year gap in US Navy production buys (FY24 was the last procurement year), prolonged higher global commercial economic price escalation, non-recurring engineering (NRE) redesigns to address pervasive commercial electronics component obsolescence (e.g., Identify Friend-or-Foe Interrogator and Transponder (IFF-I / IFF-T), High Frequency (HF) radios, MIDS JTRS COMSEC, INMARSAT, APY-10 Radar, and TACLANE).

(4) FY2027 Rec Flyaway ECO cost is to incorporate Increment 3 Block 2 (I3B2) ECP-6/7 and other approved engineering change orders (ECO) in the Lot 14 production configuration.

(5) FY2027 Ancillary Equipment includes Fleet critical Advanced Survivability Pod (ASP) and Advanced Airborne Sensor (AAS) installation A-kits and deployment mechanisms. Quantities are independent from aircraft procurement quantities and are based on Fleet operational requirements. Total procurement of up to 7 ASP shipsets and up to 7 AASs A-kits/mechanisms are planned.

(6) FY2027 Non-recurring Engineering (NRE) is required to address pervasive commercial electronics component obsolescence across the platform via redesign, integration, and test activities. Known obsolescence includes critical safety, airworthiness and mission capabilities, including the P-8A Flight Management Computing System (FMCS), Stores Management System (SMS), Electronic Support Measures (ESM) system, Mission Computing Display System (MCDS), acoustics warfare system, and internal aircraft and avionics systems.

(7) FY2027 Airframe Peculiar Ground Support Equipment (PGSE) funds are required to procure P-8A support equipment to support fielding of the additional aircraft. Airframe PGSE requirements are derived by establishment of Depot repair capability for GFE and the I3B2 configuration and are critical to sustaining the P-8A fleet and contributes to the availability of combat ready I3B2 configured aircraft.

Exhibit P-5, Cost Analysis: PB 2027 Navy		Date: April 2026
Appropriation / Budget Activity / Budget Sub Activity: 1506N / 01 / 1	**P-1 Line Item Number / Title:** 0193 / P-8A Poseidon	**Item Number / Title [DODIC]:** 1 / P-8A MULTI-MISSION MARITIME AIRCRAFT (MMA)
ID Code (A=Service Ready, B=Not Service Ready) :	**MDAP/MAIS Code:**	

(8) FY2027 Avionics (PGSE) funds are required to procure P-8A support equipment to support fielding of the additional aircraft. Avionics PGSE requirements are derived by establishment of Depot repair capability for GFE and the I3B2 configuration and are critical to sustaining the P-8A fleet and contributes to the availability of combat ready I3B2 configured aircraft.

(9) FY2027 Peculiar Training equipment (PTE) funds are required to procure hardware and software upgrades to previously fielded Fleet operational flight and weapons systems trainers, electronic classrooms, courseware, and I3B2 capabilities being delivered on the production aircraft. FY27 includes upgrades to Anti-Submarine and Surface Warfare (ASW/ASuW) targeting, electronic warfare coordination, communications, and weapons.

(10) FY2027 Publications / Tech Data funds are required to procure Product Support Packages, including drawings, procedures, and technical manuals, capturing production aircraft I3B2 configuration to support Organizational (O), Intermediate (I) and Depot (D) level repair capabilities.

(11) FY2027 Production Engineering Support funds are required to support the acquisition and manufacturing support of the aircraft being procured.

(12) FY2027 Other ILS funds are required to support P-8A I3B2 configuration Intermediate and Depot Capability establishment, which includes Component Pilot Repair events at I/D facilities, validation and verification of procedures, and publishing of final products up to declaration of capability being established for each particular component.

Exhibit P-5a, Procurement History and Planning: PB 2027 Navy		Date: April 2026
Appropriation / Budget Activity / Budget Sub Activity: 1506N / 01 / 1	P-1 Line Item Number / Title: 0193 / P-8A Poseidon	Item Number / Title [DODIC]: 1 / P-8A MULTI-MISSION MARITIME AIRCRAFT (MMA)

Cost Elements	OOC	FY	Contractor and Location	Method/Type or Funding Vehicle	Location of PCO	Award Date	Date of First Delivery	Qty (Each)	Unit Cost ($ K)	Specs Avail Now?	Date Revision Available	RFP Issue Date
1.1.1) Airframe/CFE(†)		2021	The Boeing Company / Seattle, WA	SS / FPIF	NAVAIR	Apr 2021	Jun 2026	9	132,887.097	Y		Nov 2018
1.1.1) Airframe/CFE(†)		2024	The Boeing Company / Seattle, WA	SS / FPIF	NAVAIR	Dec 2024	Jun 2029	10	137,864.718	Y		May 2024
1.1.1) Airframe/CFE(†)		2027	The Boeing Company / Seattle, WA	C / FPIF	NAVAIR	Jan 2027	Jan 2031	12	172,407.470	Y		Jul 2026

(†) indicates the presence of a P-21

Exhibit P-21, Production Schedule: PB 2027 Navy		Date: April 2026
Appropriation / Budget Activity / Budget Sub Activity: 1506N / 01 / 1	**P-1 Line Item Number / Title:** 0193 / P-8A Poseidon	**Item Number / Title [DODIC]:** 1 / P-8A MULTI-MISSION MARITIME AIRCRAFT (MMA)

Cost Elements (Units in Each)							Fiscal Year 2021												Fiscal Year 2022												
										Calendar Year 2021														Calendar Year 2022									
OOC	MFR #	FY	SERVICE	PROC QTY	ACCEPT PRIOR TO 1 OCT 2020	BAL DUE AS OF 1 OCT	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	BALANCE
1.1.1) Airframe/CFE [1]																														
Prior Years Deliveries: 119																														
	1	2021	NAVY	9 [13]	0	9							A -	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	9
	1	2024	NAVY	10 [14]	0	10																								10
	1	2027	NAVY	12	0	12																								12
							OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	

Exhibit P-21, Production Schedule: PB 2027 Navy		Date: April 2026
Appropriation / Budget Activity / Budget Sub Activity: 1506N / 01 / 1	**P-1 Line Item Number / Title:** 0193 / P-8A Poseidon	**Item Number / Title [DODIC]:** 1 / P-8A MULTI-MISSION MARITIME AIRCRAFT (MMA)

Cost Elements (Units in Each)							Fiscal Year 2023												Fiscal Year 2024											BALANCE
										Calendar Year 2023														Calendar Year 2024								
OOC	MFR #	FY	SERVICE	PROC QTY	ACCEPT PRIOR TO 1 OCT 2022	BAL DUE AS OF 1 OCT	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	
1.1.1) Airframe/CFE [1]																														
Prior Years Deliveries: 119																														
	1	2021	NAVY	9 [13]	0	9	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	9
	1	2024	NAVY	10 [14]	0	10																								10
	1	2027	NAVY	12	0	12																								12
							OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	

Exhibit P-21, Production Schedule: PB 2027 Navy		Date: April 2026
Appropriation / Budget Activity / Budget Sub Activity: 1506N / 01 / 1	**P-1 Line Item Number / Title:** 0193 / P-8A Poseidon	**Item Number / Title [DODIC]:** 1 / P-8A MULTI-MISSION MARITIME AIRCRAFT (MMA)

Cost Elements (Units in Each)							Fiscal Year 2025												Fiscal Year 2026											BALANCE
										Calendar Year 2025														Calendar Year 2026								
OOC	MFR #	FY	SERVICE	PROC QTY	ACCEPT PRIOR TO 1 OCT 2024	BAL DUE AS OF 1 OCT	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	
1.1.1) Airframe/CFE [1]																														
Prior Years Deliveries: 119																														
	1	2021	NAVY	9 [13]	0	9	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	1	1	-	-	7
	1	2024	NAVY	10 [14]	0	10			A -	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	10
	1	2027	NAVY	12	0	12																									12
							OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	

Exhibit P-21, Production Schedule: PB 2027 Navy		Date: April 2026
Appropriation / Budget Activity / Budget Sub Activity: 1506N / 01 / 1	**P-1 Line Item Number / Title:** 0193 / P-8A Poseidon	**Item Number / Title [DODIC]:** 1 / P-8A MULTI-MISSION MARITIME AIRCRAFT (MMA)

Cost Elements (Units in Each)							Fiscal Year 2027												Fiscal Year 2028											BALANCE
										Calendar Year 2027														Calendar Year 2028								
OOC	MFR #	FY	SERVICE	PROC QTY	ACCEPT PRIOR TO 1 OCT 2026	BAL DUE AS OF 1 OCT	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	
1.1.1) Airframe/CFE [1]																														
Prior Years Deliveries: 119																														
	1	2021	NAVY	9 [13]	2	7	1	-	-	-	-	-	1	-	1	-	-	1	-	-	-	-	-	-	-	3					0
	1	2024	NAVY	10 [14]	0	10	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	10
	1	2027	NAVY	12	0	12				A -	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	12
							OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	

Exhibit P-21, Production Schedule: PB 2027 Navy		Date: April 2026
Appropriation / Budget Activity / Budget Sub Activity: 1506N / 01 / 1	**P-1 Line Item Number / Title:** 0193 / P-8A Poseidon	**Item Number / Title [DODIC]:** 1 / P-8A MULTI-MISSION MARITIME AIRCRAFT (MMA)

Cost Elements (Units in Each)							Fiscal Year 2029												Fiscal Year 2030											BALANCE
										Calendar Year 2029														Calendar Year 2030								
OOC	MFR #	FY	SERVICE	PROC QTY	ACCEPT PRIOR TO 1 OCT 2028	BAL DUE AS OF 1 OCT	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	
1.1.1) Airframe/CFE [1]																														
Prior Years Deliveries: 119																														
	1	2021	NAVY	9 [13]	9	0																								0
	1	2024	NAVY	10 [14]	0	10	-	-	-	-	-	-	-	-	1	1	-	1	-	-	-	-	1	-	-	-	-	-	-	-	6
	1	2027	NAVY	12	0	12	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	12
							OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	

Exhibit P-21, Production Schedule: PB 2027 Navy		Date: April 2026
Appropriation / Budget Activity / Budget Sub Activity: 1506N / 01 / 1	**P-1 Line Item Number / Title:** 0193 / P-8A Poseidon	**Item Number / Title [DODIC]:** 1 / P-8A MULTI-MISSION MARITIME AIRCRAFT (MMA)

Cost Elements (Units in Each)							Fiscal Year 2031												Fiscal Year 2032												BALANCE
							Calendar Year 2031												Calendar Year 2032													
OOC	MFR #	FY	SERVICE	PROC QTY	ACCEPT PRIOR TO 1 OCT 2030	BAL DUE AS OF 1 OCT	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	
1.1.1) Airframe/CFE [1]																															
Prior Years Deliveries: 119																															
	1	2021	NAVY	9 [13]	9	0																									0
	1	2024	NAVY	10 [14]	4	6	1	-	-	-	-	1	-	4																	0
	1	2027	NAVY	12	0	12	-	-	-	1	1	1	1	1	1	1	1	1	1	1	1										0
							OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	

Exhibit P-21, Production Schedule: PB 2027 Navy		Date: April 2026
Appropriation / Budget Activity / Budget Sub Activity: 1506N / 01 / 1	**P-1 Line Item Number / Title:** 0193 / P-8A Poseidon	**Item Number / Title [DODIC]:** 1 / P-8A MULTI-MISSION MARITIME AIRCRAFT (MMA)

MFR Ref #	Manufacturer Name - Location	Production Rates (Each / Year)			Procurement Leadtime (Months)							
					Initial				Reorder			
		MSR For 2027	1-8-5 For 2027	MAX For 2027	ALT Prior to Oct 1	ALT After Oct 1	Manufacturing PLT	Total After Oct 1	ALT Prior to Oct 1	ALT After Oct 1	Manufacturing PLT	Total After Oct 1
1	The Boeing Company - Seattle, WA	6	12	12	9	7	34	41	3	3	48	51

"A" in the Delivery Schedule indicates the Contract Award Date.
Note: Due to space limitations, quantities in the Exhibit P-21 delivery calendar are truncated and rounded based on the maximum quantity in the calendar as follows. If the maximum quantity is less than or equal to than 9,999, all quantities are shown as each. If the maximum quantity is between 10,000 and 999,999 all quantities are shown in thousands. If the maximum quantity is between 1,000,000 and 999,999,999 all quantities are shown in millions (rounded to the nearest thousand).If the maximum quantity is equal or greater than 1,000,000,000 all quantities are shown in billions (rounded to the nearest million).

Footnotes:
(13) Final delivery of 3 aircraft shown in April 2026 due to the P-21 delivery schedule only going out 24 months. All aircraft will be delivered by April 2027. FY2021 delivery schedules have been adjusted to reflect Boeing's performance delays associated with resolution of commercial 737 quality issues, COVID, and Boeing decision to reduce the P-8A production build rate from 18 to 12 aircraft per year.
(14) Final delivery of 4 aircraft shown in April 2029 due to the P-21 delivery schedule only going out 24 months. Only one of the four aircraft will deliver April 2029. Gap in USN deliveries caused by P-8A FMS orders for Germany and Canada that were placed prior to the PB24 enactment and P-8A production max build rate of 12 aircraft per year.

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Exhibit P-40, Budget Line Item Justification: PB 2027 Navy	Date: April 2026
Appropriation / Budget Activity / Budget Sub Activity: 1506N: Aircraft Procurement, Navy / BA 01: Combat Aircraft / BSA 1: Combat Aircraft	**P-1 Line Item Number / Title:** 0195 / E-2D AHE
ID Code (A=Service Ready, B=Not Service Ready): A	**Program Elements for Code B Items:** N/A — **Other Related Program Elements:** N/A
Line Item MDAP/MAIS Code: 000	

Resource Summary	Prior Years	FY 2025	FY 2026	FY 2027 Base	FY 2027 OOC	FY 2027 Total	FY 2028	FY 2029	FY 2030	FY 2031	To Complete	Total
Procurement Quantity *(Units in Each)*	121	-	3	6	-	6	2	4	-	-	-	136
Gross/Weapon System Cost *($ in Millions)*	19,331.773	95.219	1,100.800	2,075.025	0.000	2,075.025	825.025	1,300.026	0.026	0.026	-	24,727.920
Less PY Advance Procurement *($ in Millions)*	-	-	-	-	-	-	300.000	600.000	-	-	-	900.000
Net Procurement (P-1) *($ in Millions)*	19,331.773	95.219	1,100.800	2,075.025	0.000	2,075.025	525.025	700.026	0.026	0.026	-	23,827.920
Plus CY Advance Procurement *($ in Millions)*	-	-	-	550.000	-	550.000	350.000	-	-	-	-	900.000
Total Obligation Authority *($ in Millions)*	**19,331.773**	**95.219**	**1,100.800**	**2,625.025**	**0.000**	**2,625.025**	**875.025**	**700.026**	**0.026**	**0.026**	**-**	**24,727.920**
(The following Resource Summary rows are for informational purposes only. The corresponding budget requests are documented elsewhere.)												
Initial Spares *($ in Millions)*	-	-	0.006	0.030	-	0.030	-	-	-	-	-	0.036
Flyaway Unit Cost *($ in Thousands)*	135,942.322	-	350,426.667	336,012.667	-	336,012.667	382,387.000	309,615.000	-	-	-	158,302.206
Gross/Weapon System Unit Cost *($ in Thousands)*	159,766.719	-	366,933.333	345,837.500	-	345,837.500	412,512.500	325,006.500	-	-	-	181,822.941

Description:

The E-2D Advanced Hawkeye (AHE) is an all-weather, twin engine, carrier-based, Airborne Command, Control and Surveillance aircraft designed to extend task force defense perimeters. The AHE mission is to provide advance warning of approaching enemy surface units and aircraft, to vector interceptors or strike aircraft to attack, and to provide area surveillance, intercept, search and rescue, communications relay, and strike/air traffic control. Key AHE objectives include improved battle space target detection and situational awareness, especially in the littorals; support of Theater Air Missile Defense operations; and improved Operational Availability.

0195 BLI Prior Year includes E-2C Procurement (Qty 44)

0195 BLI procurement quantity (qty) baseline for E-2D was increased by 11 from 75 to 86 per the R3B memo dated 19 July 2019. It identified the requirement for 11 additional E-2D aircraft that are necessary to fill fleet aircraft shortfalls due to insufficient pipeline and scheduled aircraft modifications. As of FY 2026 the program has been funded for 85 E-2D's.

The FY27 budget funds the procurement of 12 additional E-2Ds (6 in FY27, 2 in FY28 and 4 in FY29) to replenish accelerated service life burn down of existing force structure due to Overland Airborne Early Warning (AEW) tasking. It also includes Advanced Procurement (AP) funding in FY27 and FY28 to support the FY28 and FY29 procurements.

Exhibit P-40, Budget Line Item Justification: PB 2027 Navy	Date: April 2026
Appropriation / Budget Activity / Budget Sub Activity: 1506N: Aircraft Procurement, Navy / BA 01: Combat Aircraft / BSA 1: Combat Aircraft	**P-1 Line Item Number / Title:** 0195 / E-2D AHE
ID Code (A=Service Ready, B=Not Service Ready): A	**Program Elements for Code B Items:** N/A — **Other Related Program Elements:** N/A
Line Item MDAP/MAIS Code: 000	

Exhibits Schedule					Prior Years	FY 2025	FY 2026	FY 2027 Base	FY 2027 OOC	FY 2027 Total
Exhibit Type	Title*	Subexhibits	ID CD	MDAP/ MAIS Code	Quantity / Total Cost *(Each) / ($ M)*	Quantity / Total Cost *(Each) / ($ M)*	Quantity / Total Cost *(Each) / ($ M)*	Quantity / Total Cost *(Each) / ($ M)*	Quantity / Total Cost *(Each) / ($ M)*	Quantity / Total Cost *(Each) / ($ M)*
P-5	1 / E-2D	P-5a, P-21			121 / 19,331.773	- / 95.219	3 / 1,100.800	6 / 2,075.025	- / 0.000	6 / 2,075.025
P-40	**Total Gross/Weapon System Cost**				**121 / 19,331.773**	**- / 95.219**	**3 / 1,100.800**	**6 / 2,075.025**	**- / 0.000**	**6 / 2,075.025**

*Title represents 1) the Number / Title for Items; 2) the Number / Title [DODIC] for Ammunition; and/or 3) the Number / Title (Modification Type) for Modifications.

Note: Totals in this Exhibit P-40 set may not be exact or sum exactly due to rounding.

Justification:
The FY27 budget includes funding to support additional aircraft procurement in FY27, FY28 and FY29 for a total of 12 additional aircraft across the FYDP. It also includes Advanced Procurement (AP) funding for the aircraft in FY28 and FY29. The FY27 request also includes remaining requirements to establish E-2D Organic Depot capability in accordance with Title 10 U.S. Code 2464 and government engineering and logistics support required to oversee aircraft production still underway.

The three aircraft in FY 2026 fund the program to 85 E-2D's and aligns with the 19 July 2019 R3B Memo and will be procured on a separate contract at single year pricing and designated as FRP 12.

Exhibit P-5, Cost Analysis: PB 2027 Navy		Date: April 2026
Appropriation / Budget Activity / Budget Sub Activity: 1506N / 01 / 1	**P-1 Line Item Number / Title:** 0195 / E-2D AHE	**Item Number / Title [DODIC]:** 1 / E-2D
ID Code (A=Service Ready, B=Not Service Ready) :		**MDAP/MAIS Code:**

Resource Summary	Prior Years	FY 2025	FY 2026	FY 2027 Base	FY 2027 OOC	FY 2027 Total
Procurement Quantity *(Units in Each)*	121	-	3	6	-	6
Gross/Weapon System Cost *($ in Millions)*	19,331.773	95.219	1,100.800	2,075.025	0.000	2,075.025
Less PY Advance Procurement *($ in Millions)*	-	0.000	-	-	-	-
Net Procurement (P-1) *($ in Millions)*	19,331.773	95.219	1,100.800	2,075.025	0.000	2,075.025
Plus CY Advance Procurement *($ in Millions)*	-	-	-	550.000	-	550.000
Total Obligation Authority *($ in Millions)*	**19,331.773**	**95.219**	**1,100.800**	**2,625.025**	**0.000**	**2,625.025**
(The following Resource Summary rows are for informational purposes only. The corresponding budget requests are documented elsewhere.)						
Initial Spares *($ in Millions)*	-	-	0.006	0.030	-	0.030
Gross/Weapon System Unit Cost *($ in Thousands)*	159,766.719	-	366,933.333	345,837.500	-	345,837.500

Note: Subtotals or Totals in this Exhibit P-5 may not be exact or sum exactly due to rounding.

Cost Elements	Prior Years			FY 2025			FY 2026			FY 2027 Base			FY 2027 OOC			FY 2027 Total		
	Unit Cost ($ K)	Qty (Each)	Total Cost ($ M)	Unit Cost ($ K)	Qty (Each)	Total Cost ($ M)	Unit Cost ($ K)	Qty (Each)	Total Cost ($ M)	Unit Cost ($ K)	Qty (Each)	Total Cost ($ M)	Unit Cost ($ K)	Qty (Each)	Total Cost ($ M)	Unit Cost ($ K)	Qty (Each)	Total Cost ($ M)
Flyaway Cost																		
Recurring Cost																		
1.1.1) Airframe/CFE(†)	72,048.179	117	8,429.637	-	-	-	168,962.200	3	506.887	159,734.400	6	958.406	-	-	-	159,734.400	6	958.406
1.1.2) Airframe/CFE (Congressional Add)(†)	83,630.000	4	334.520	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
1.1.3) CFE Electronics(†)	42,774.598	117	5,004.628	-	-	-	104,996.700	3	314.990	99,521.000	6	597.126	-	-	-	99,521.000	6	597.126
1.1.4) CFE Electronics (Congressional Add)(†)	95,720.000	4	382.880	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
1.1.5) GFE Electronics (1)	4,899.124	121	592.794	-	-	-	17,220.000	3	51.660	17,577.800	6	105.467	-	-	-	17,577.800	6	105.467
1.1.6) Engine/ Engine Accessories	-	-	251.428	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
1.1.7) Other GFE (2)	1,299.124	121	157.194	-	-	-	3,780.000	3	11.340	3,858.500	6	23.151	-	-	-	3,858.500	6	23.151
1.1.8) Recurring Flyaway ECO	11,846.931	29	343.561	-	-	-	5,899.200	3	17.698	5,613.900	6	33.683	-	-	-	5,613.900	6	33.683
Subtotal: Recurring Cost	-	-	*15,496.642*	-	-	-	-	-	*902.575*	-	-	*1,717.833*	-	-	-	-	-	*1,717.833*
Non Recurring Cost																		
1.2.1) Non-Recurring Cost (3)	-	-	952.379	-	-	-	-	-	148.705	-	-	298.243	-	-	-	-	-	298.243
1.2.2) Production Line Shutdown (4)	-	-	-	-	-	9.489	-	-	-	-	-	-	-	-	-	-	-	-

Exhibit P-5, Cost Analysis: PB 2027 Navy		Date: April 2026
Appropriation / Budget Activity / Budget Sub Activity: 1506N / 01 / 1	P-1 Line Item Number / Title: 0195 / E-2D AHE	Item Number / Title [DODIC]: 1 / E-2D
ID Code (A=Service Ready, B=Not Service Ready) :	MDAP/MAIS Code:	

Note: Subtotals or Totals in this Exhibit P-5 may not be exact or sum exactly due to rounding.

Cost Elements	Prior Years			FY 2025			FY 2026			FY 2027 Base			FY 2027 OOC			FY 2027 Total		
	Unit Cost ($ K)	Qty (Each)	Total Cost ($ M)	Unit Cost ($ K)	Qty (Each)	Total Cost ($ M)	Unit Cost ($ K)	Qty (Each)	Total Cost ($ M)	Unit Cost ($ K)	Qty (Each)	Total Cost ($ M)	Unit Cost ($ K)	Qty (Each)	Total Cost ($ M)	Unit Cost ($ K)	Qty (Each)	Total Cost ($ M)
Subtotal: Non Recurring Cost	-	-	*952.379*	-	-	*9.489*	-	-	*148.705*	-	-	*298.243*	-	-	-	-	-	*298.243*
Subtotal: Flyaway Cost	**-**	**-**	***16,449.021***	**-**	**-**	***9.489***	**-**	**-**	***1,051.280***	**-**	**-**	***2,016.076***	**-**	**-**	**-**	**-**	**-**	***2,016.076***
Support Cost																		
2.1) Airframe PGSE	-	-	66.851	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
2.2) Engine PGSE	-	-	67.935	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
2.3) Avionics PGSE	-	-	810.698	-	-	6.739	-	-	-	-	-	-	-	-	-	-	-	-
2.4) Peculiar Training Equipment	-	-	578.283	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
2.5) Pub/Tech Eq (5)	-	-	162.407	-	-	-	-	-	-	-	-	8.315	-	-	-	-	-	8.315
2.6) Production Engineering Support (6)	-	-	649.719	-	-	12.721	-	-	29.521	-	-	30.134	-	-	-	-	-	30.134
2.7) Other ILS (7)	-	-	546.859	-	-	4.270	-	-	19.999	-	-	20.500	-	-	-	-	-	20.500
2.8) Congressional Recission Enacted (8)	-	-	-	-	-	62.000	-	-	-	-	-	-	-	-	-	-	-	-
Subtotal: Support Cost	**-**	**-**	***2,882.752***	**-**	**-**	***85.730***	**-**	**-**	***49.520***	**-**	**-**	***58.949***	**-**	**-**	**-**	**-**	**-**	***58.949***
Gross/Weapon System Cost	**159,766.719**	**121**	**19,331.773**	**-**	**-**	**95.219**	**366,933.333**	**3**	**1,100.800**	**345,837.500**	**6**	**2,075.025**	**-**	**-**	**0.000**	**345,837.500**	**6**	**2,075.025**

(†) indicates the presence of a P-5a

Footnotes:

(1) Increase from FY26 to FY27 are currently driven by a number of GFE items requiring obsolescence redesigns, Non-Recurring Engineering (NRE), supplier requalification, and first article inspections which weren't required during our prior year multi year procurements. This is due to the realized gap in the supply base from not having aircraft in FY25. The costs correlate to the quantity of aircraft in each year.

(2) Increase from FY26 to FY27 are currently driven by a number of GFE items requiring obsolescence redesigns, Non-Recurring Engineering (NRE), supplier requalification, and first article inspections which weren't required during our prior year multi year procurements. This is due to the realized gap in the supply base from not having aircraft in FY25. The costs correlate to the quantity of aircraft in each year.

(3) Increase from FY26 to FY27 are currently driven by a number of GFE items requiring obsolescence redesigns, Non-Recurring Engineering (NRE), supplier requalification, and first article inspections which weren't required during our prior year multi year procurements. This is due to the realized gap in the supply base from not having aircraft in FY25. The costs correlate to the quantity of aircraft in each year. The unit cost increase is due to the entire radar system becoming obsolete. This NRE bill will be extensive, driving a new redesign and extensive regression flight test for qualification.

(4) Initially there were no aircraft beyond FY24 and the program was moving towards production line shutdown. The FY25 funds were used to support a tooling reverification. Now that there are aircraft in the FYDP there are no longer costs planned for production line shutdown at this time.

(5) The FY27 funds Pub/Tech Eq costs that correlate to the additional aircraft added in FY27 and out and cover the costs of items not included in the Block II configuration.

(6) FY27 Production Engineering Support funds government production-related engineering and support for delivery of aircraft in FY27.

(7) FY27 Integrated Logistics Support funds government production-related logistics and support for the delivery of aircraft through FY27.

Exhibit P-5, Cost Analysis: PB 2027 Navy		Date: April 2026
Appropriation / Budget Activity / Budget Sub Activity: 1506N / 01 / 1	P-1 Line Item Number / Title: 0195 / E-2D AHE	Item Number / Title [DODIC]: 1 / E-2D
ID Code (A=Service Ready, B=Not Service Ready) :	MDAP/MAIS Code:	

(8) Cost Element 2.8: Congressional Recission Enacted captures recission to FY 2025 ($62M) to E-2D AHE due to the availability of prior year funds and no aircraft procurements in FY 2025 or the FYDP.

Exhibit P-5a, Procurement History and Planning: PB 2027 Navy		Date: April 2026
Appropriation / Budget Activity / Budget Sub Activity: 1506N / 01 / 1	P-1 Line Item Number / Title: 0195 / E-2D AHE	Item Number / Title [DODIC]: 1 / E-2D

Cost Elements	OOC	FY	Contractor and Location	Method/Type or Funding Vehicle	Location of PCO	Award Date	Date of First Delivery	Qty (Each)	Unit Cost ($ K)	Specs Avail Now?	Date Revision Available	RFP Issue Date
1.1.1) Airframe/CFE(†)		2026	Northrop Grumman Systems / Florida	SS / FPIF	NAVAIR	Jul 2027	Feb 2031	3	168,962.200	Y		May 2026
1.1.1) Airframe/CFE(†)		2027 (9)	Northrop Grumman Systems / Florida	SS / CPIF	NAVAIR	Jul 2027	Nov 2031	6	159,734.400	Y		May 2026
1.1.2) Airframe/CFE (Congressional Add)(†)		2023	Northrop Grumman Systems / Florida	SS / FPIF	NAVAIR	Jul 2024	Feb 2028	2	80,390.000	Y		Feb 2023
1.1.2) Airframe/CFE (Congressional Add)(†)		2024	Northrop Grumman Systems / Florida	SS / FPIF	NAVAIR	Jul 2024	Jun 2028	2	86,870.000	Y		Feb 2023
1.1.3) CFE Electronics(†)		2022	Northrop Grumman Systems / Florida	SS / FPIF	NAVAIR	Mar 2022	Feb 2026	5	51,303.800	Y		Mar 2017
1.1.3) CFE Electronics(†)		2023	Northrop Grumman Systems / Florida	SS / FPIF	NAVAIR	Mar 2023	Mar 2027	5	47,584.000	Y		Mar 2017
1.1.3) CFE Electronics(†)		2026	Northrop Grumman Systems / Florida	SS / CPIF	NAVAIR	Jul 2027	Feb 2031	3	104,996.700	Y		May 2026
1.1.3) CFE Electronics(†)		2027 (10)	Northrop Grumman Systems / Florida	SS / CPIF	NAVAIR	Jul 2027	Nov 2031	6	99,521.000	Y		May 2026
1.1.4) CFE Electronics (Congressional Add)(†)		2023	Northrop Grumman Systems / Florida	SS / FPIF	NAVAIR	Jul 2024	Feb 2028	2	94,000.000	Y		Feb 2023
1.1.4) CFE Electronics (Congressional Add)(†)		2024	Northrop Grumman Systems / Florida	SS / FPIF	NAVAIR	Jul 2024	Jun 2028	2	97,440.000	Y		Feb 2023

(†) indicates the presence of a P-21

Footnotes:

(9) FY27 A/C will award on contract at the same time as the FY26 funded lot. Due to this the FY27 A/C delivery will be delayed by 9 months and will not begin to deliver until after the delivery of the 3 FY26 A/C.

(10) FY27 A/C will award on contract at the same time as the FY26 funded lot. Due to this the FY27 A/C delivery will be delayed by 9 months and will not begin to deliver until after the delivery of the 3 FY26 A/C.

Exhibit P-21, Production Schedule: PB 2027 Navy		Date: April 2026
Appropriation / Budget Activity / Budget Sub Activity: 1506N / 01 / 1	P-1 Line Item Number / Title: 0195 / E-2D AHE	Item Number / Title [DODIC]: 1 / E-2D

Cost Elements (Units in Each)							Fiscal Year 2022												Fiscal Year 2023												Balance
										Calendar Year 2022													Calendar Year 2023										
OOC	MFR #	FY	SERVICE	PROC QTY	ACCEPT PRIOR TO 1 OCT 2021	BAL DUE AS OF 1 OCT	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	
1.1.1) Airframe/CFE																															
Prior Years Deliveries: 117																															
	1	2026	NAVY	3 (11)	0	3																									3
	1	2027	NAVY	6 (12)	0	6																									6
1.1.2) Airframe/CFE (Congressional Add)																															
	2	2023	NAVY	2	0	2																									2
	2	2024	NAVY	2	0	2																									2
1.1.3) CFE Electronics																															
Prior Years Deliveries: 107																															
	3	2022	NAVY	5	0	5						A -	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	5
	3	2023	NAVY	5	0	5																		A -	-	-	-	-	-	-	5
	3	2026	NAVY	3 (13)	0	3																									3
	3	2027	NAVY	6	0	6																									6
1.1.4) CFE Electronics (Congressional Add)																															
	4	2023	NAVY	2 (14)	0	2																									2
	4	2024	NAVY	2 (15)	0	2																									2
							OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	

Exhibit P-21, Production Schedule: PB 2027 Navy		Date: April 2026
Appropriation / Budget Activity / Budget Sub Activity: 1506N / 01 / 1	P-1 Line Item Number / Title: 0195 / E-2D AHE	Item Number / Title [DODIC]: 1 / E-2D

Cost Elements (Units in Each)							Fiscal Year 2024												Fiscal Year 2025												BALANCE
							Calendar Year 2024												Calendar Year 2025													
OOC	MFR #	FY	SERVICE	PROC QTY	ACCEPT PRIOR TO 1 OCT 2023	BAL DUE AS OF 1 OCT	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	
1.1.1) Airframe/CFE																															
Prior Years Deliveries: 117																															
	1	2026	NAVY	3 (11)	0	3																									3
	1	2027	NAVY	6 (12)	0	6																									6
1.1.2) Airframe/CFE (Congressional Add)																															
	2	2023	NAVY	2	0	2										A	-	-	-	-	-	-	-	-	-	-	-	-	-	-	2
	2	2024	NAVY	2	0	2										A	-	-	-	-	-	-	-	-	-	-	-	-	-	-	2
1.1.3) CFE Electronics																															
Prior Years Deliveries: 107																															
	3	2022	NAVY	5	0	5	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	5
	3	2023	NAVY	5	0	5	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	5
	3	2026	NAVY	3 (13)	0	3																									3
	3	2027	NAVY	6	0	6																									6
1.1.4) CFE Electronics (Congressional Add)																															
	4	2023	NAVY	2 (14)	0	2										A	-	-	-	-	-	-	-	-	-	-	-	-	-	-	2
	4	2024	NAVY	2 (15)	0	2										A	-	-	-	-	-	-	-	-	-	-	-	-	-	-	2
							OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	

Exhibit P-21, Production Schedule: PB 2027 Navy		Date: April 2026
Appropriation / Budget Activity / Budget Sub Activity: 1506N / 01 / 1	P-1 Line Item Number / Title: 0195 / E-2D AHE	Item Number / Title [DODIC]: 1 / E-2D

Cost Elements (Units in Each)							Fiscal Year 2026												Fiscal Year 2027											BALANCE
							Calendar Year 2026												Calendar Year 2027											
OOC	MFR #	FY	SERVICE	PROC QTY	ACCEPT PRIOR TO 1 OCT 2025	BAL DUE AS OF 1 OCT	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	
1.1.1) Airframe/CFE																														
Prior Years Deliveries: 117																														
	1	2026	NAVY	3 (11)	0	3																						A -	-	-	3
	1	2027	NAVY	6 (12)	0	6																						A -	-	-	6
1.1.2) Airframe/CFE (Congressional Add)																														
	2	2023	NAVY	2	0	2	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	2
	2	2024	NAVY	2	0	2	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	2
1.1.3) CFE Electronics																														
Prior Years Deliveries: 107																														
	3	2022	NAVY	5	0	5	-	-	-	-	1	-	1	-	-	1	-	1	-	1	-	1									-1
	3	2023	NAVY	5	0	5	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	1	1	-	-	-	-	1	2
	3	2026	NAVY	3 (13)	0	3																						A -	-	-	3
	3	2027	NAVY	6	0	6																						A -	-	-	6
1.1.4) CFE Electronics (Congressional Add)																														
	4	2023	NAVY	2 (14)	0	2	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	2
	4	2024	NAVY	2 (15)	0	2	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	2
							OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	

Exhibit P-21, Production Schedule: PB 2027 Navy		Date: April 2026
Appropriation / Budget Activity / Budget Sub Activity: 1506N / 01 / 1	P-1 Line Item Number / Title: 0195 / E-2D AHE	Item Number / Title [DODIC]: 1 / E-2D

Cost Elements (Units in Each)							Fiscal Year 2028												Fiscal Year 2029												BALANCE
							Calendar Year 2028												Calendar Year 2029													
OOC	MFR #	FY	SERVICE	PROC QTY	ACCEPT PRIOR TO 1 OCT 2027	BAL DUE AS OF 1 OCT	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	
1.1.1) Airframe/CFE																															
Prior Years Deliveries: 117																															
	1	2026	NAVY	3 (11)	0	3	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	3
	1	2027	NAVY	6 (12)	0	6	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	6
1.1.2) Airframe/CFE (Congressional Add)																															
	2	2023	NAVY	2	0	2	-	-	-	-	1	-	1																		0
	2	2024	NAVY	2	0	2	-	-	-	-	-	-	-	-	1	-	1														0
1.1.3) CFE Electronics																															
Prior Years Deliveries: 107																															
	3	2022	NAVY	5	6	-1																									-1
	3	2023	NAVY	5	3	2	-	1	-	1																					0
	3	2026	NAVY	3 (13)	0	3	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	3
	3	2027	NAVY	6	0	6	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	6
1.1.4) CFE Electronics (Congressional Add)																															
	4	2023	NAVY	2 (14)	0	2	-	-	-	-	1	-	1																		0
	4	2024	NAVY	2 (15)	0	2	-	-	-	-	-	-	-	-	1	-	1														0
							OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	

Exhibit P-21, Production Schedule: PB 2027 Navy		Date: April 2026
Appropriation / Budget Activity / Budget Sub Activity: 1506N / 01 / 1	P-1 Line Item Number / Title: 0195 / E-2D AHE	Item Number / Title [DODIC]: 1 / E-2D

Cost Elements (Units in Each)							Fiscal Year 2030												Fiscal Year 2031												BALANCE
							Calendar Year 2030												Calendar Year 2031													
OOC	MFR #	FY	SERVICE	PROC QTY	ACCEPT PRIOR TO 1 OCT 2029	BAL DUE AS OF 1 OCT	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	
1.1.1) Airframe/CFE																															
Prior Years Deliveries: 117																															
	1	2026	NAVY	3 (11)	0	3	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	1	-	-	1	-	-	1	-	0
	1	2027	NAVY	6 (12)	0	6	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	6
1.1.2) Airframe/CFE (Congressional Add)																															
	2	2023	NAVY	2	2	0																										0
	2	2024	NAVY	2	2	0																										0
1.1.3) CFE Electronics																															
Prior Years Deliveries: 107																															
	3	2022	NAVY	5	6	-1																										-1
	3	2023	NAVY	5	5	0																										0
	3	2026	NAVY	3 (13)	0	3	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	1	-	-	1	-	-	1	-	0
	3	2027	NAVY	6	0	6	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	6
1.1.4) CFE Electronics (Congressional Add)																															
	4	2023	NAVY	2 (14)	2	0																										0
	4	2024	NAVY	2 (15)	2	0																										0
							OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP		

Exhibit P-21, Production Schedule: PB 2027 Navy		Date: April 2026
Appropriation / Budget Activity / Budget Sub Activity: 1506N / 01 / 1	P-1 Line Item Number / Title: 0195 / E-2D AHE	Item Number / Title [DODIC]: 1 / E-2D

Cost Elements (Units in Each)							Fiscal Year 2032												Fiscal Year 2033												BALANCE
							Calendar Year 2032												Calendar Year 2033													
OOC	MFR #	FY	SERVICE	PROC QTY	ACCEPT PRIOR TO 1 OCT 2031	BAL DUE AS OF 1 OCT	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	
1.1.1) Airframe/CFE																															
Prior Years Deliveries: 117																															
	1	2026	NAVY	3 (11)	3	0	-	1																							-1
	1	2027	NAVY	6 (12)	0	6	-	1	-	-	1	-	-	1	-	-	1														2
1.1.2) Airframe/CFE (Congressional Add)																															
	2	2023	NAVY	2	2	0																									0
	2	2024	NAVY	2	2	0																									0
1.1.3) CFE Electronics																															
Prior Years Deliveries: 107																															
	3	2022	NAVY	5	6	-1																									-1
	3	2023	NAVY	5	5	0																									0
	3	2026	NAVY	3 (13)	3	0	-	1																							-1
	3	2027	NAVY	6	0	6	-	1	-	-	1	-	-	1	-	-	1														2
1.1.4) CFE Electronics (Congressional Add)																															
	4	2023	NAVY	2 (14)	2	0																									0
	4	2024	NAVY	2 (15)	2	0																									0
							OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	

Exhibit P-21, Production Schedule: PB 2027 Navy		Date: April 2026
Appropriation / Budget Activity / Budget Sub Activity: 1506N / 01 / 1	P-1 Line Item Number / Title: 0195 / E-2D AHE	Item Number / Title [DODIC]: 1 / E-2D

MFR Ref #	Manufacturer Name - Location	Production Rates (Each / Year)			Procurement Leadtime (Months)							
					Initial				Reorder			
		MSR For 2027	1-8-5 For 2027	MAX For 2027	ALT Prior to Oct 1	ALT After Oct 1	Manufacturing PLT	Total After Oct 1	ALT Prior to Oct 1	ALT After Oct 1	Manufacturing PLT	Total After Oct 1
1	Northrop Grumman Systems - Florida	4	6	8	0	0	0	0	5	10	43	53
2	Northrop Grumman Systems - Florida	4	6	8	0	0	0	0	7	5	38	43
3	Northrop Grumman Systems - Florida	4	6	8	0	0	0	0	5	10	43	53
4	Northrop Grumman Systems - Florida	4	6	8	0	0	0	0	7	5	38	43

"A" in the Delivery Schedule indicates the Contract Award Date.
Note: Due to space limitations, quantities in the Exhibit P-21 delivery calendar are truncated and rounded based on the maximum quantity in the calendar as follows. If the maximum quantity is less than or equal to than 9,999, all quantities are shown as each. If the maximum quantity is between 10,000 and 999,999 all quantities are shown in thousands. If the maximum quantity is between 1,000,000 and 999,999,999 all quantities are shown in millions (rounded to the nearest thousand).If the maximum quantity is equal or greater than 1,000,000,000 all quantities are shown in billions (rounded to the nearest million).

Footnotes:

(11) Airframe CFE - FY 2026 P-21 schedule was updated from a quantity (qty) of 3 aircraft, to a qty of 4 aircraft delivering. Based on awarding the FY26 and FY27 A/C funding at the same time, with the FY27 being a VIQ and the production rate of 4 aircraft per year, the 1 FY27 funded A/C will deliver in 2031-11.

(12) VIQ will be negotiated as part of the FY26 A/C RFP to cover any additional A/C QTYs added after FY26.

(13) CFE Electronics - FY 2026 P-21 schedule was updated from a quantity (qty) of 3 aircraft, to a qty of 4 aircraft delivering. Based on awarding the FY26 and FY27 A/C funding at the same time, with the FY27 being a VIQ and the production rate of 4 aircraft per year, the 1 FY27 funded A/C will deliver in 2031-11.

(14) CFE Electronics - Congress added funding for 2 additional FY2023 aircraft. Both additional a/c awarded on contract in July 2024, one aircraft is tentatively scheduled to deliver in February 2028 and the other in April 2028

(15) CFE Electronics - Congress added funding for 2 additional FY2024 aircraft. Both additional a/c awarded on contract in July 2024, one aircraft is tentatively scheduled to deliver in June 2028 and the other in August 2028

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Exhibit P-40, Advance Procurement Budget Line Item Justification: PB 2027 Navy	Date: April 2026
Appropriation / Budget Activity / Budget Sub Activity: 1506N: Aircraft Procurement, Navy / BA 01: Combat Aircraft / BSA 1: Combat Aircraft	**P-1 Line Item Number / Title:** 0195 / E-2D AHE
Program Elements for Code B Items: N/A	**Other Related Program Elements:** N/A
Line Item MDAP/MAIS Code: 000	

Resource Summary	Prior Years	FY 2025	FY 2026	FY 2027 Base	FY 2027 OOC	FY 2027 Total	FY 2028	FY 2029	FY 2030	FY 2031	To Complete	Total
Gross/Weapon System Cost *($ in Millions)*	-	-	-	550.000	-	550.000	350.000	-	-	-	-	900.000
Net Procurement (P-1) *($ in Millions)*	-	-	-	550.000	-	550.000	350.000	-	-	-	-	900.000
Total Obligation Authority *($ in Millions)*	**-**	**-**	**-**	**550.000**	**-**	**550.000**	**350.000**	**-**	**-**	**-**	**-**	**900.000**

Description:

The E-2D Advanced Hawkeye (AHE) is an all-weather, twin engine, carrier-based, Airborne Command, Control and Surveillance aircraft designed to extend task force defense perimeters. The AHE mission is to provide advance warning of approaching enemy surface units and aircraft, to vector interceptors or strike aircraft to attack, and to provide area surveillance, intercept, search and rescue, communications relay, and strike/air traffic control. Key AHE objectives include improved battle space target detection and situational awareness, especially in the littorals; support of Theater Air Missile Defense operations; and improved Operational Availability.

Exhibit P-40, Advance Procurement Budget Line Item Justification: PB 2027 Navy	Date: April 2026
Appropriation / Budget Activity / Budget Sub Activity: 1506N: Aircraft Procurement, Navy / BA 01: Combat Aircraft / BSA 1: Combat Aircraft	**P-1 Line Item Number / Title:** 0195 / E-2D AHE
Program Elements for Code B Items: N/A	**Other Related Program Elements:** N/A
Line Item MDAP/MAIS Code: 000	

Exhibits Schedule				Prior Years	FY 2025	FY 2026	FY 2027 Base	FY 2027 OOC	FY 2027 Total
Exhibit Type	Title*	ID CD	MDAP/ MAIS Code	Quantity / Total Cost *(Each) / ($ M)*	Quantity / Total Cost *(Each) / ($ M)*	Quantity / Total Cost *(Each) / ($ M)*	Quantity / Total Cost *(Each) / ($ M)*	Quantity / Total Cost *(Each) / ($ M)*	Quantity / Total Cost *(Each) / ($ M)*
P-10	1 / E-2D			121 / -	- / -	3 / -	6 / 550.000	- / -	6 / 550.000
P-40	**Total Gross/Weapon System Cost**			**121 / -**	**- / -**	**3 / -**	**6 / 550.000**	**- / -**	**6 / 550.000**

*Title represents the P-10 Title for Advance Procurement.

Note: Totals in this Exhibit P-40 set may not be exact or sum exactly due to rounding.

Justification:
Advance Procurement funding is requested for the long-lead requirements associated with the procurement items for E-2D aircraft in FY 2028 and FY 2029. Airframe requirements are calculated on a supplier's commitment, reflecting contractor's funding requirements for procurement of long lead parts and materials necessary to protect the delivery schedule.

Exhibit P-10, Advance Procurement Requirements Analysis (*page 1 - Budget Funding Justification*): PB 2027 Navy		Date: April 2026
Appropriation / Budget Activity / Budget Sub Activity: 1506N / 01 / 1	**P-1 Line Item Number / Title:** 0195 / E-2D AHE	**P-5 Number / Title:** 1 / E-2D

First System (2027) Award Date:	First System (2027) Completion Date:	Interval Between Systems:
July 2027	May 2033	0 Months

E-2D	Production Leadtime *(Months)*	Prior Years *(Each)*	FY 2025 *(Each)*	FY 2026 *(Each)*	FY 2027 *(Each)*
Quantity		121	-	3	6

Cost Elements	When Required *(Months)*	Prior Years *($ M)*	FY 2025 *($ M)*	FY 2026 *($ M)*	FY 2027 *($ M)*
CFE					
FY 2027 EOQ/Long Lead	0	-	-	-	550.000
Total: CFE		-	-	-	*550.000*
Total Advance Procurement/Obligation Authority		**-**	**-**	**-**	**550.000**

Exhibit P-10, Advance Procurement Requirements Analysis (*page 2 - Budget Funding Justification*): PB 2027 Navy		Date: April 2026
Appropriation / Budget Activity / Budget Sub Activity: 1506N / 01 / 1	**P-1 Line Item Number / Title:** 0195 / E-2D AHE	**P-5 Number / Title:** 1 / E-2D

Cost Elements	QPA *(Each)*	FY 2027					
		Production Leadtime *(Months)*	Unit Cost *($ K)*	Contract Forecast Date	2027 Qty *(Each)*	For FY	Total Cost Request *($ M)*
CFE							
FY 2027 EOQ/Long Lead	1						550.000
Total: CFE							*550.000*
Total Advance Procurement/Obligation Authority							**550.000**

Description:
The Advance Procurement (AP) funding will be used to procure full up Weapon Replaceable Assemblies (WRA) CFE items and to purchase items such as raw materials (inclusive of steel, titanium, aluminum, composites), castings, forgings, bearings, actuators, mission equipment, antenna assemblies, panel assemblies, gearboxes and airframe structural components. The E-2D program will utilize AP funding to actively pursue lead time reductions and secure the supply base of the current longest lead components. Some specific WRA AP items are the APY-9 Radar (36 months), ADS-18 antenna assembly (32 months), TARA assembly (20 months), landing gear (26 months) and empennage assembly including composite core materials and forged torque tubes for the empennage (31 months).

Exhibit P-40, Budget Line Item Justification: PB 2027 Navy	Date: April 2026
Appropriation / Budget Activity / Budget Sub Activity: 1506N: Aircraft Procurement, Navy / BA 03: Trainer Aircraft / BSA 1: Trainer Aircraft	**P-1 Line Item Number / Title:** 0343 / Multi-Engine Training System (METS)
ID Code (A=Service Ready, B=Not Service Ready): A	**Program Elements for Code B Items:** N/A — **Other Related Program Elements:** N/A
Line Item MDAP/MAIS Code: N/A	

Resource Summary	Prior Years	FY 2025	FY 2026	FY 2027 Base	FY 2027 OOC	FY 2027 Total	FY 2028	FY 2029	FY 2030	FY 2031	To Complete	Total
Procurement Quantity *(Units in Each)*	36	27	-	-	-	-	-	-	-	-	-	63
Gross/Weapon System Cost *($ in Millions)*	403.742	301.303	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	-	705.045
Less PY Advance Procurement *($ in Millions)*	-	-	-	-	-	-	-	-	-	-	-	-
Net Procurement (P-1) *($ in Millions)*	403.742	301.303	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	-	705.045
Plus CY Advance Procurement *($ in Millions)*	-	-	-	-	-	-	-	-	-	-	-	-
Total Obligation Authority *($ in Millions)*	**403.742**	**301.303**	**0.000**	**0.000**	**0.000**	**0.000**	**0.000**	**0.000**	**0.000**	**0.000**	**-**	**705.045**
(The following Resource Summary rows are for informational purposes only. The corresponding budget requests are documented elsewhere.)												
Initial Spares *($ in Millions)*	-	41.020	-	-	-	-	-	-	-	-	-	41.020
Flyaway Unit Cost *($ in Thousands)*	8,886.194	9,240.296	-	-	-	-	-	-	-	-	-	9,037.952
Gross/Weapon System Unit Cost *($ in Thousands)*	11,215.056	11,159.370	-	-	-	-	-	-	-	-	-	11,191.190

Description:

Multi-Engine Training System is a United States Navy (USN) program to replace the aging T-44C Pegasus fleet and modernize multi-engine aircraft training. Multi-Engine Training System provides an intermediate and advanced training platform for accession into P-8, EP-3, KC-130, E-6, E-2, CV-22 and MV-22 aircraft. This procurement will include a commercial T-54A aircraft, ground based training system, support equipment and miscellaneous essential training/support materials and services to include systems engineering, curriculum updates, and contractor logistics support.

The acquisition plan includes budgeting and procuring a single, commercially available Type/Model/Series air vehicle with a digital cockpit (glass) without development, test, or modification of existing commercial equipment.
The costs and quantities budgeted in this document are based on actuals for aircraft procurement and Ground Based Training System (GBTS). The anticipated aircraft service life is 30 years.

Exhibit P-40, Budget Line Item Justification: PB 2027 Navy	Date: April 2026
Appropriation / Budget Activity / Budget Sub Activity: 1506N: Aircraft Procurement, Navy / BA 03: Trainer Aircraft / BSA 1: Trainer Aircraft	**P-1 Line Item Number / Title:** 0343 / Multi-Engine Training System (METS)
ID Code (A=Service Ready, B=Not Service Ready): A	**Program Elements for Code B Items:** N/A — **Other Related Program Elements:** N/A
Line Item MDAP/MAIS Code: N/A	

Exhibits Schedule					Prior Years	FY 2025	FY 2026	FY 2027 Base	FY 2027 OOC	FY 2027 Total
Exhibit Type	Title*	Subexhibits	ID CD	MDAP/ MAIS Code	Quantity / Total Cost *(Each) / ($ M)*	Quantity / Total Cost *(Each) / ($ M)*	Quantity / Total Cost *(Each) / ($ M)*	Quantity / Total Cost *(Each) / ($ M)*	Quantity / Total Cost *(Each) / ($ M)*	Quantity / Total Cost *(Each) / ($ M)*
P-5	1 / Multi-Engine Training System	P-5a, P-21			36 / 403.742	27 / 301.303	- / 0.000	- / 0.000	- / 0.000	- / 0.000
P-40	**Total Gross/Weapon System Cost**				**36 / 403.742**	**27 / 301.303**	**- / 0.000**	**- / 0.000**	**- / 0.000**	**- / 0.000**

*Title represents 1) the Number / Title for Items; 2) the Number / Title [DODIC] for Ammunition; and/or 3) the Number / Title (Modification Type) for Modifications.

Note: Totals in this Exhibit P-40 set may not be exact or sum exactly due to rounding.

Justification:

T-54A will replace the T-44C aircraft. Support costs include costs that are fixed in nature and do not fluctuate with aircraft quantities in any particular year. Support cost provides funding for the procurement of airframe, engine, avionics peculiar ground support equipment and aircraft protective equipment to support site and squadron stand-ups. Support cost also includes the purchase of operational flight trainers, unit training devices, desktop avionics trainers, cockpit procedures trainers, non-recurring engineering to update commercial training devices for military unique training requirements and interim contractor logistics support. Additional costs are for data rights for the Ground Based Training System, curriculum gap analysis and the training courseware content update. T-44C is the only transitional platform from single engine to multi-engine Transport and Maritime fleet aircraft. The aging 44+ year old platform has become less cost effective to maintain annually as it has surpassed its fatigue life by greater than 50%. The aircraft is experiencing obsolescence, diminishing manufacturing sources and material shortages, and training capability gaps (as identified in the Capabilities Based Assessment Naval Undergraduate Flight Training).

Additionally, operations and support costs for the legacy T-44 Aircraft Conditional Inspection (ACI), required every five years, have increased from $1.0M per aircraft ten years ago to $4.5M per aircraft today. A commercially available air vehicle will be the right solution to meet the needs of the Navy quickly, efficiently, and with the most economical intent. This plan provides ample amount of aircraft to transition to a more modern solution that better prepares pilots for fleet integration. This budget ensures a replacement multi-engine aircraft is delivered to the fleet as quickly as possible.

Exhibit P-5, Cost Analysis: PB 2027 Navy		Date: April 2026
Appropriation / Budget Activity / Budget Sub Activity: 1506N / 03 / 1	**P-1 Line Item Number / Title:** 0343 / Multi-Engine Training System (METS)	**Item Number / Title [DODIC]:** 1 / Multi-Engine Training System
ID Code (A=Service Ready, B=Not Service Ready) :	**MDAP/MAIS Code:**	

Resource Summary	Prior Years	FY 2025	FY 2026	FY 2027 Base	FY 2027 OOC	FY 2027 Total
Procurement Quantity *(Units in Each)*	36	27	-	-	-	-
Gross/Weapon System Cost *($ in Millions)*	403.742	301.303	0.000	0.000	0.000	0.000
Less PY Advance Procurement *($ in Millions)*	-	-	-	-	-	-
Net Procurement (P-1) *($ in Millions)*	403.742	301.303	0.000	0.000	0.000	0.000
Plus CY Advance Procurement *($ in Millions)*	-	-	-	-	-	-
Total Obligation Authority *($ in Millions)*	**403.742**	**301.303**	**0.000**	**0.000**	**0.000**	**0.000**
(The following Resource Summary rows are for informational purposes only. The corresponding budget requests are documented elsewhere.)						
Initial Spares *($ in Millions)*	-	41.020	-	-	-	-
Gross/Weapon System Unit Cost *($ in Thousands)*	11,215.056	11,159.370	-	-	-	-

Note: Subtotals or Totals in this Exhibit P-5 may not be exact or sum exactly due to rounding.

Cost Elements	Prior Years			FY 2025			FY 2026			FY 2027 Base			FY 2027 OOC			FY 2027 Total		
	Unit Cost *($ K)*	Qty *(Each)*	Total Cost *($ M)*	Unit Cost *($ K)*	Qty *(Each)*	Total Cost *($ M)*	Unit Cost *($ K)*	Qty *(Each)*	Total Cost *($ M)*	Unit Cost *($ K)*	Qty *(Each)*	Total Cost *($ M)*	Unit Cost *($ K)*	Qty *(Each)*	Total Cost *($ M)*	Unit Cost *($ K)*	Qty *(Each)*	Total Cost *($ M)*
Flyaway Cost																		
Recurring Cost																		
1.1.1) Airframe/CFE(†)	8,665.722	36	311.966	8,988.630	27	242.693	-	-	-	-	-	-	-	-	-	-	-	-
1.1.2) Rec Flyaway ECO	-	-	7.937	-	-	6.795	-	-	-	-	-	-	-	-	-	-	-	-
Subtotal: Recurring Cost	-	-	*319.903*	-	-	*249.488*	-	-	-	-	-	-	-	-	-	-	-	-
Subtotal: Flyaway Cost	**-**	**-**	***319.903***	**-**	**-**	***249.488***	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Support Cost																		
2.1) Aircraft PGSE	-	-	1.433	-	-	0.766	-	-	-	-	-	-	-	-	-	-	-	-
2.2) Engine PGSE	-	-	2.866	-	-	1.535	-	-	-	-	-	-	-	-	-	-	-	-
2.3) Avioinics PGSE	-	-	0.602	-	-	0.327	-	-	-	-	-	-	-	-	-	-	-	-
2.4) Pub/Tech Eq	-	-	1.800	-	-	0.703	-	-	-	-	-	-	-	-	-	-	-	-
2.5) Pec Trng Eq	-	-	49.778	-	-	40.420	-	-	-	-	-	-	-	-	-	-	-	-
2.6) Prod Eng Supt	-	-	6.621	-	-	3.820	-	-	-	-	-	-	-	-	-	-	-	-
2.7) Other ILS	-	-	20.739	-	-	4.244	-	-	-	-	-	-	-	-	-	-	-	-
Subtotal: Support Cost	**-**	**-**	***83.839***	**-**	**-**	***51.815***	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Gross/Weapon System Cost	**11,215.056**	**36**	**403.742**	**11,159.370**	**27**	**301.303**	**-**	**-**	**0.000**	**-**	**-**	**0.000**	**-**	**-**	**0.000**	**-**	**-**	**0.000**

(†) indicates the presence of a P-5a

Exhibit P-5a, Procurement History and Planning: PB 2027 Navy		Date: April 2026
Appropriation / Budget Activity / Budget Sub Activity: 1506N / 03 / 1	P-1 Line Item Number / Title: 0343 / Multi-Engine Training System (METS)	Item Number / Title [DODIC]: 1 / Multi-Engine Training System

Cost Elements	OOC	FY	Contractor and Location	Method/Type or Funding Vehicle	Location of PCO	Award Date	Date of First Delivery	Qty (Each)	Unit Cost ($ K)	Specs Avail Now?	Date Revision Available	RFP Issue Date
1.1.1) Airframe/CFE(†)		2023	TEXTRON AVIATION INC / WICHITA KS	C / FFP	NAVAIR	Jan 2023	Apr 2024	10	8,922.200	Y		Dec 2021
1.1.1) Airframe/CFE(†)		2024	TEXTRON AVIATION INC / WICHITA KS	C / FFP	NAVAIR	Dec 2023	Oct 2024	26	8,567.077	Y		
1.1.1) Airframe/CFE(†)		2025	TEXTRON AVIATION INC / WICHITA KS	C / FFP	NAVAIR	Nov 2024	Mar 2026	27	8,988.630	Y		

(†) indicates the presence of a P-21

Exhibit P-21, Production Schedule: PB 2027 Navy		Date: April 2026
Appropriation / Budget Activity / Budget Sub Activity: 1506N / 03 / 1	P-1 Line Item Number / Title: 0343 / Multi-Engine Training System (METS)	Item Number / Title [DODIC]: 1 / Multi-Engine Training System

Cost Elements (Units in Each)							Fiscal Year 2023												Fiscal Year 2024												BALANCE
							Calendar Year 2023												Calendar Year 2024													
OOC	MFR #	FY	SERVICE	PROC QTY	ACCEPT PRIOR TO 1 OCT 2022	BAL DUE AS OF 1 OCT	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	
1.1.1) Airframe/CFE																															
	1	2023	NAVY	10	0	10				A -	-	-	-	-	-	-	-	-	-	-	-	-	-	2	3	3	1	1		0
	1	2024	NAVY	26 (1)	0	26															A -	-	-	-	-	-	-	-	-	-	26
	1	2025	NAVY	27 (2)	0	27																									27
							OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	

Exhibit P-21, Production Schedule: PB 2027 Navy		Date: April 2026
Appropriation / Budget Activity / Budget Sub Activity: 1506N / 03 / 1	**P-1 Line Item Number / Title:** 0343 / Multi-Engine Training System (METS)	**Item Number / Title [DODIC]:** 1 / Multi-Engine Training System

Cost Elements (Units in Each)							Fiscal Year 2025												Fiscal Year 2026												BALANCE
							Calendar Year 2025												Calendar Year 2026													
OOC	MFR #	FY	SERVICE	PROC QTY	ACCEPT PRIOR TO 1 OCT 2024	BAL DUE AS OF 1 OCT	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	
1.1.1) Airframe/CFE																															
	1	2023	NAVY	10	10	0																									0
	1	2024	NAVY	26 (1)	0	26	1	-	-	-	-	2	2	1	3	3	3	2	4	3	1	1									0
	1	2025	NAVY	27 (2)	0	27		A -	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	1	3	2	4	2	1	1	13
							OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	

Exhibit P-21, Production Schedule: PB 2027 Navy		Date: April 2026
Appropriation / Budget Activity / Budget Sub Activity: 1506N / 03 / 1	P-1 Line Item Number / Title: 0343 / Multi-Engine Training System (METS)	Item Number / Title [DODIC]: 1 / Multi-Engine Training System

Cost Elements (Units in Each)							Fiscal Year 2027												Fiscal Year 2028												BALANCE
							Calendar Year 2027												Calendar Year 2028													
OOC	MFR #	FY	SERVICE	PROC QTY	ACCEPT PRIOR TO 1 OCT 2026	BAL DUE AS OF 1 OCT	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	
1.1.1) Airframe/CFE																															
	1	2023	NAVY	10	10	0																									0
	1	2024	NAVY	26 (1)	26	0																									0
	1	2025	NAVY	27 (2)	14	13	2	1	2	1	3	2	1	1																	0
							OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	

Exhibit P-21, Production Schedule: PB 2027 Navy		Date: April 2026
Appropriation / Budget Activity / Budget Sub Activity: 1506N / 03 / 1	**P-1 Line Item Number / Title:** 0343 / Multi-Engine Training System (METS)	**Item Number / Title [DODIC]:** 1 / Multi-Engine Training System

MFR Ref #	Manufacturer Name - Location	Production Rates (Each / Year)			Procurement Leadtime (Months)							
					Initial				Reorder			
		MSR For 2027	1-8-5 For 2027	MAX For 2027	ALT Prior to Oct 1	ALT After Oct 1	Manufacturing PLT	Total After Oct 1	ALT Prior to Oct 1	ALT After Oct 1	Manufacturing PLT	Total After Oct 1
1	TEXTRON AVIATION INC - WICHITA KS	10	24	36	10	4	15	19	0	3	10	13

"A" in the Delivery Schedule indicates the Contract Award Date.
Note: Due to space limitations, quantities in the Exhibit P-21 delivery calendar are truncated and rounded based on the maximum quantity in the calendar as follows. If the maximum quantity is less than or equal to than 9,999, all quantities are shown as each. If the maximum quantity is between 10,000 and 999,999 all quantities are shown in thousands. If the maximum quantity is between 1,000,000 and 999,999,999 all quantities are shown in millions (rounded to the nearest thousand).If the maximum quantity is equal or greater than 1,000,000,000 all quantities are shown in billions (rounded to the nearest million).

Footnotes:
(1) Lot II deliveries paused for four months due to propellor RPM analysis and UHF radio functionality. Textron Machinist Labor Union Strike in 2024 disrupted supply chain and delayed aircraft deliveries. In addition, Lot II deliveries were further delayed as Textron was experiencing production quality escapes requiring root cause investigation and corrective action. Deliveries resumed in March 2025.
(2) Lot III deliveries will now extend into 3rd quarter FY 2027 due to delays experienced in Lot II.

Exhibit P-40, Budget Line Item Justification: PB 2027 Navy	Date: April 2026
Appropriation / Budget Activity / Budget Sub Activity: 1506N: Aircraft Procurement, Navy / BA 04: Other Aircraft / BSA 1: Other Aircraft	**P-1 Line Item Number / Title:** 0416 / KC-130J
ID Code (A=Service Ready, B=Not Service Ready): A	**Program Elements for Code B Items:** N/A — **Other Related Program Elements:** N/A
Line Item MDAP/MAIS Code: 000	

Resource Summary	Prior Years	FY 2025	FY 2026	FY 2027 Base	FY 2027 OOC	FY 2027 Total	FY 2028	FY 2029	FY 2030	FY 2031	To Complete	Total
Procurement Quantity *(Units in Each)*	87	2	4	11	-	11	1	1	1	1	7	115
Gross/Weapon System Cost *($ in Millions)*	7,034.710	294.406	518.017	1,601.906	0.000	1,601.906	190.057	142.262	145.426	148.250	1,299.809	11,374.843
Less PY Advance Procurement *($ in Millions)*	-	-	-	-	-	-	-	-	-	-	-	-
Net Procurement (P-1) *($ in Millions)*	7,034.710	294.406	518.017	1,601.906	0.000	1,601.906	190.057	142.262	145.426	148.250	1,299.809	11,374.843
Plus CY Advance Procurement *($ in Millions)*	-	-	-	-	-	-	-	-	-	-	-	-
Total Obligation Authority *($ in Millions)*	**7,034.710**	**294.406**	**518.017**	**1,601.906**	**0.000**	**1,601.906**	**190.057**	**142.262**	**145.426**	**148.250**	**1,299.809**	**11,374.843**
(The following Resource Summary rows are for informational purposes only. The corresponding budget requests are documented elsewhere.)												
Initial Spares *($ in Millions)*	-	4.699	24.251	86.180	-	86.180	82.315	79.170	77.831	79.218	Continuing	Continuing
Flyaway Unit Cost *($ in Thousands)*	73,774.954	133,043.000	127,924.250	140,030.727	-	140,030.727	180,609.000	139,465.000	142,590.000	145,885.000	177,777.571	92,082.904
Gross/Weapon System Unit Cost *($ in Thousands)*	80,858.736	147,203.000	129,504.250	145,627.818	-	145,627.818	190,057.000	142,262.000	145,426.000	148,250.000	185,687.000	98,911.678

Description:

The KC-130J aircraft is an all metal, high-wing, long-range, land-based monoplane. It is designed for cargo, tanker and troop carrier operations. For tanker operations, the aircrew will consist of a pilot, co-pilot, augmented crew member and two air refueling observers. Features include wing mounted refueling pods, an internal cargo ramp and door, crew and cargo compartment pressurization, ground and in-flight refueling, thermal deicing systems, and a Heads-Up Display (HUD). It is designed to take off and land on unimproved runways. The KC-130J aircraft is powered by four Allison AE 2100D3 Turbo-Prop Engines with four six-bladed composite propellers. The cockpit includes state-of-the-art electronics with Liquid Crystal Display (LCD) instrumentation. The improved power performance of the KC-130J provides 40 percent greater range, 25 percent higher cruise ceiling, 46 percent decrease in time-to-climb, 21 percent increase in maximum speed and 41 percent decrease in maximum effort take-off run over the existing KC-130F/R/T models.

The mission of the KC-130J is to provide tactical in-flight refueling and assault support transport. As a tactical transport, it is capable of conventional or aerial delivery of personnel or cargo. The aircraft is capable of carrying 92 combat troops or 64 paratroopers with equipment or 64 litters when configured as an ambulance. The aircraft is equipped for in-flight refueling to service two aircraft simultaneously and has a removable 3,600 gallon (13,627 liter) fuel tank in the cargo compartment. The KC-130J has the capability to refuel low-speed helicopters, tilt-rotor aircraft and high-speed jet aircraft. Aerial refueling of helicopters is normally conducted at 6,000 feet or below, at an airspeed of 115 KTS TAS and requires a ground change of the refueling basket. In response to the 2018 National Defense Strategy, the Marine Corps has refocused on potential threats in the Indo-Pacific region as an integral partner of the nation's naval expeditionary force and is implementing the Force Design plan. Included in that plan is the increase in VMGR capacity and the activation of a new KC-130J squadron at MCB Hawaii from FY2023-FY2026.

The additional FY 2027 USNR aircraft, support equipment and training system procurements begin the C/KC-130T recapitalization towards the Program Of Record requirement and reestablishment of USNR aerial refueling capability to provide organic air-to-air and air delivered ground refueling in support of the Carrier Air Wing and Distributed Maritime Operations.

The FY 2027 request for KC-130J includes $1,601,906 thousand of discretionary funding and $1,190,000 thousand of mandatory funding for a total of $2,791,906 thousand. FY 2027 total funding supports the procurement of nine (9) USMC KC-130J aircraft and nine (9) USNR (two (2) discretionary; seven (7) mandatory) KC-130J aircraft.

FY 2026 spend plan amount for KC-130J includes $518,017 thousand of discretionary funding and $145,000 thousand of mandatory (reconciliation) funding for a total of $663,017 thousand. FY 2026 total funding supports the procurement of five (5) USNR (four (4) congressional add; one (1) mandatory) KC-130J aircraft.

Initial spares Prior Year total = $366.424M; Initial spares TC = $146.560M; Total Initial Spares = $946.647M

Exhibit P-40, Budget Line Item Justification: PB 2027 Navy	Date: April 2026
Appropriation / Budget Activity / Budget Sub Activity: 1506N: Aircraft Procurement, Navy / BA 04: Other Aircraft / BSA 1: Other Aircraft	**P-1 Line Item Number / Title:** 0416 / KC-130J
ID Code (A=Service Ready, B=Not Service Ready): A	**Program Elements for Code B Items:** N/A — **Other Related Program Elements:** N/A
Line Item MDAP/MAIS Code: 000	

Secondary Distribution		FY 2025	FY 2026	FY 2027 Base	FY 2027 OOC	FY 2027 Total	FY 2028	FY 2029	FY 2030	FY 2031
NR	Quantity	2	4	2	-	2	1	-	-	-
	Total Obligation Authority	261.000	500.000	340.129	-	340.129	170.000	-	-	-
MCR	Quantity	-	-	9	-	9	-	1	1	1
	Total Obligation Authority	33.406	18.017	1,261.777	-	1,261.777	20.057	142.262	145.426	148.250
Total: Secondary Distribution	**Quantity**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**
	Total Obligation Authority	**294.406**	**518.017**	**1,601.906**	**-**	**1,601.906**	**190.057**	**142.262**	**145.426**	**148.250**

Exhibit P-40, Budget Line Item Justification: PB 2027 Navy	Date: April 2026
Appropriation / Budget Activity / Budget Sub Activity: 1506N: Aircraft Procurement, Navy / BA 04: Other Aircraft / BSA 1: Other Aircraft	**P-1 Line Item Number / Title:** 0416 / KC-130J
ID Code (A=Service Ready, B=Not Service Ready): A	**Program Elements for Code B Items:** N/A — **Other Related Program Elements:** N/A
Line Item MDAP/MAIS Code: 000	

Exhibits Schedule					Prior Years	FY 2025	FY 2026	FY 2027 Base	FY 2027 OOC	FY 2027 Total
Exhibit Type	Title*	Subexhibits	ID CD	MDAP/ MAIS Code	Quantity / Total Cost *(Each) / ($ M)*	Quantity / Total Cost *(Each) / ($ M)*	Quantity / Total Cost *(Each) / ($ M)*	Quantity / Total Cost *(Each) / ($ M)*	Quantity / Total Cost *(Each) / ($ M)*	Quantity / Total Cost *(Each) / ($ M)*
P-5	1 / KC-130J	P-5a, P-21			87 / 7,034.710	2 / 294.406	4 / 518.017	11 / 1,601.906	- / 0.000	11 / 1,601.906
P-40	**Total Gross/Weapon System Cost**				**87 / 7,034.710**	**2 / 294.406**	**4 / 518.017**	**11 / 1,601.906**	**- / 0.000**	**11 / 1,601.906**

*Title represents 1) the Number / Title for Items; 2) the Number / Title [DODIC] for Ammunition; and/or 3) the Number / Title (Modification Type) for Modifications.

Note: Totals in this Exhibit P-40 set may not be exact or sum exactly due to rounding.

Justification:

The FY 2027 request for KC-130J includes $1,601,906 thousand of discretionary funding and $1,190,000 thousand of mandatory funding for a total of $2,791,906 thousand. FY 2027 total funding supports the procurement of nine (9) USMC KC-130J aircraft and nine (9) USNR (two (2) discretionary; seven (7) mandatory) KC-130J aircraft, associated support equipment, and required GFE. Funding also includes production line Diminishing Manufacturing Sources and Material Shortages (DMSMS); support costs related to aircraft delivery; and funds an additional KC-130J Weapon Systems Trainer to meet USMC initial pilot production requirements. DMSMS is required to fund USMC/USNR shared costs with USAF to incorporate component redesigns into the production baseline affecting USMC/USNR aircraft deliveries through program completion. FY 2027 amount reflects estimated USMC/USNR shared costs in support of USAF contracting strategy.

This budget supports aircraft delivery orders through FY 2031 via the USAF as the lead procurement agency.

Exhibit P-5, Cost Analysis: PB 2027 Navy		Date: April 2026
Appropriation / Budget Activity / Budget Sub Activity: 1506N / 04 / 1	**P-1 Line Item Number / Title:** 0416 / KC-130J	**Item Number / Title [DODIC]:** 1 / KC-130J
ID Code (A=Service Ready, B=Not Service Ready) :		**MDAP/MAIS Code:**

Resource Summary	Prior Years	FY 2025	FY 2026	FY 2027 Base	FY 2027 OOC	FY 2027 Total
Procurement Quantity *(Units in Each)*	87	2	4	11	-	11
Gross/Weapon System Cost *($ in Millions)*	7,034.710	294.406	518.017	1,601.906	0.000	1,601.906
Less PY Advance Procurement *($ in Millions)*	-	-	-	-	-	-
Net Procurement (P-1) *($ in Millions)*	7,034.710	294.406	518.017	1,601.906	0.000	1,601.906
Plus CY Advance Procurement *($ in Millions)*	-	-	-	-	-	-
Total Obligation Authority *($ in Millions)*	**7,034.710**	**294.406**	**518.017**	**1,601.906**	**0.000**	**1,601.906**
(The following Resource Summary rows are for informational purposes only. The corresponding budget requests are documented elsewhere.)						
Initial Spares *($ in Millions)*	-	4.699	24.251	86.180	-	86.180
Gross/Weapon System Unit Cost *($ in Thousands)*	80,858.736	147,203.000	129,504.250	145,627.818	-	145,627.818

Note: Subtotals or Totals in this Exhibit P-5 may not be exact or sum exactly due to rounding.

Cost Elements	Prior Years			FY 2025			FY 2026			FY 2027 Base			FY 2027 OOC			FY 2027 Total		
	Unit Cost *($ K)*	Qty *(Each)*	Total Cost *($ M)*	Unit Cost *($ K)*	Qty *(Each)*	Total Cost *($ M)*	Unit Cost *($ K)*	Qty *(Each)*	Total Cost *($ M)*	Unit Cost *($ K)*	Qty *(Each)*	Total Cost *($ M)*	Unit Cost *($ K)*	Qty *(Each)*	Total Cost *($ M)*	Unit Cost *($ K)*	Qty *(Each)*	Total Cost *($ M)*
Flyaway Cost																		
Recurring Cost																		
1.1.1) Airframe/CFE(†) (1)	68,199.805	87	5,933.383	109,381.000	2	218.762	118,105.750	4	472.423	120,136.000	11	1,321.496	-	-	-	120,136.000	11	1,321.496
1.1.2) GFE Electronics (2)	-	-	153.252	-	-	10.119	-	-	7.193	-	-	67.738	-	-	-	-	-	67.738
1.1.3) Other GFE (3)	-	-	54.770	-	-	2.040	-	-	1.426	-	-	13.429	-	-	-	-	-	13.429
1.1.4) Block 8.1 DON LAIRCM Production Cut In(†) (4)	3,581.708	24	85.961	4,016.000	2	8.032	4,336.500	4	17.346	4,423.230	11	48.656	-	-	-	4,423.230	11	48.656
1.1.5) Carbon Brakes Production Cut-In(†) (5)	324.824	17	5.522	354.500	2	0.709	383.000	4	1.532	390.660	11	4.297	-	-	-	390.660	11	4.297
1.1.6) Industrial Capability Establishment (6)	-	-	-	-	-	-	-	-	-	-	-	11.320	-	-	-	-	-	11.320
Subtotal: Recurring Cost	-	-	*6,232.888*	-	-	*239.662*	-	-	*499.920*	-	-	*1,466.936*	-	-	-	-	-	*1,466.936*
Non Recurring Cost																		
1.2.1) DMSMS/Non-Recur Cost (7)	-	-	185.533	-	-	26.424	-	-	11.777	-	-	73.402	-	-	-	-	-	73.402
Subtotal: Non Recurring Cost	-	-	*185.533*	-	-	*26.424*	-	-	*11.777*	-	-	*73.402*	-	-	-	-	-	*73.402*
Subtotal: Flyaway Cost	**-**	**-**	***6,418.421***	**-**	**-**	***266.086***	**-**	**-**	***511.697***	**-**	**-**	***1,540.338***	**-**	**-**	**-**	**-**	**-**	***1,540.338***
Support Cost																		

Exhibit P-5, Cost Analysis: PB 2027 Navy		Date: April 2026
Appropriation / Budget Activity / Budget Sub Activity: 1506N / 04 / 1	P-1 Line Item Number / Title: 0416 / KC-130J	Item Number / Title [DODIC]: 1 / KC-130J
ID Code (A=Service Ready, B=Not Service Ready) :	MDAP/MAIS Code:	

Note: Subtotals or Totals in this Exhibit P-5 may not be exact or sum exactly due to rounding.

Cost Elements	Prior Years			FY 2025			FY 2026			FY 2027 Base			FY 2027 OOC			FY 2027 Total		
	Unit Cost ($ K)	Qty (Each)	Total Cost ($ M)	Unit Cost ($ K)	Qty (Each)	Total Cost ($ M)	Unit Cost ($ K)	Qty (Each)	Total Cost ($ M)	Unit Cost ($ K)	Qty (Each)	Total Cost ($ M)	Unit Cost ($ K)	Qty (Each)	Total Cost ($ M)	Unit Cost ($ K)	Qty (Each)	Total Cost ($ M)
2.1) Airframe PGSE [8]	-	-	14.830	-	-	-	-	-	-	-	-	4.220	-	-	-	-	-	4.220
2.2) Engine PGSE [9]	-	-	14.073	-	-	-	-	-	-	-	-	4.453	-	-	-	-	-	4.453
2.3) Avionics PGSE [10]	-	-	22.089	-	-	-	-	-	-	-	-	9.532	-	-	-	-	-	9.532
2.4) Pec Trng Eq [11]	-	-	280.111	-	-	22.105	-	-	-	-	-	35.673	-	-	-	-	-	35.673
2.5) Pub/Tech Eq	-	-	5.534	-	-	0.158	-	-	0.162	-	-	0.165	-	-	-	-	-	0.165
2.6) Prod Eng Supt [12]	-	-	112.434	-	-	2.763	-	-	2.733	-	-	3.488	-	-	-	-	-	3.488
2.7) Other ILS [13]	-	-	148.968	-	-	3.294	-	-	3.425	-	-	4.037	-	-	-	-	-	4.037
2.8) Miscellaneous Support	-	-	18.250	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Subtotal: Support Cost	**-**	**-**	***616.289***	**-**	**-**	***28.320***	**-**	**-**	***6.320***	**-**	**-**	***61.568***	**-**	**-**	**-**	**-**	**-**	***61.568***
Gross/Weapon System Cost	**80,858.736**	**87**	**7,034.710**	**147,203.000**	**2**	**294.406**	**129,504.250**	**4**	**518.017**	**145,627.818**	**11**	**1,601.906**	**-**	**-**	**0.000**	**145,627.818**	**11**	**1,601.906**

(†) indicates the presence of a P-5a

Footnotes:

(1) 1.1.1: Total CFE cost includes cost elements 1.1.1, 1.1.4 and 1.1.5. USMC KC-130J aircraft Block 8.1 and DON LAIRCM (CE 1.1.4) and KC-130J Aircraft Carbon Brakes Production cut-in (CE 1.1.5) were awarded as part of the MYPIII Procurement contract (FY 2019-FY 2023) and planned for follow-on delivery orders via single year pricing (SYP) beginning in FY 2024. These costs are broken out separately from the Airframe/CFE costs to provide fidelity to unit cost composition. PY funding includes $7.2M Below Threshold Reprogramming (BTR) from BLI 0560 to support full funding of enacted USNR KC-130J aircraft. FY 2026 unit cost reflects pre-negotiation estimate and associated PGSE elements are unfunded. 1. FY 2026 for KC-130J includes $472.423 million of discretionary funding and $109.381 million of mandatory (Reconciliation) funding for a total of $581.804 million. FY 2026 total funding supports the procurement of four (4) USNR and one (1) Reconciliation) KC-130J aircraft. 2. The FY 2027 request for KC-130J includes $1,321.496 million of discretionary funding; and $846.498 million of mandatory (Reconciliation) funding for a total of $2,167.994 million. FY 2027 total funding supports the procurement of nine (9) USMC KC-130J aircraft and nine (9) USNR (two (2) baseline; seven (7) Reconciliation) KC-130J aircraft.

(2) 1.1.2: 1. FY 2026 for KC-130J includes $7.193 million of discretionary funding and $5.889 million of mandatory (Reconciliation) funding for a total of $13.082 million. FY 2026 total funding supports the procurement of four (4) USNR and one (1) Reconciliation) KC-130J aircraft. 2. The FY 2027 request for KC-130J includes $67.738 million of discretionary funding; and $43.106 million of mandatory (Reconciliation) funding for a total of $110.844 million. FY 2027 total funding supports the procurement of nine (9) USMC KC-130J aircraft and nine (9) USNR (two (2) baseline; seven (7) Reconciliation) KC-130J aircraft.

(3) 1.1.3: 1. FY 2026 for KC-130J includes $1.426 million of discretionary funding and $1.142 million of mandatory (Reconciliation) funding for a total of $2.568 million. FY 2026 total funding supports the procurement of four (4) USNR and one (1) Reconciliation) KC-130J aircraft. 2. The FY 2027 request for KC-130J includes $13.429 million of discretionary funding; and $8.546 million of mandatory (Reconciliation) funding for a total of $21.975 million. FY 2027 total funding supports the procurement of nine (9) USMC KC-130J aircraft and nine (9) USNR (two (2) baseline; seven (7) Reconciliation) KC-130J aircraft.

(4) 1.1.4: 1. FY 2026 for KC-130J includes $17.346 million of discretionary funding and $4.016 million of mandatory (Reconciliation) funding for a total of $21.362 million. FY 2026 total funding supports the procurement of four (4) USNR and one (1) Reconciliation) KC-130J aircraft. 2. The FY 2027 request for KC-130J includes $48.656 million of discretionary funding; and $34.039 million of mandatory (Reconciliation) funding for a total of $82.695 million. FY 2027 total funding supports the procurement of nine (9) USMC KC-130J aircraft and nine (9) USNR (two (2) baseline; seven (7) Reconciliation) KC-130J aircraft.

Exhibit P-5, Cost Analysis: PB 2027 Navy		Date: April 2026
Appropriation / Budget Activity / Budget Sub Activity: 1506N / 04 / 1	P-1 Line Item Number / Title: 0416 / KC-130J	Item Number / Title [DODIC]: 1 / KC-130J
ID Code (A=Service Ready, B=Not Service Ready) :		MDAP/MAIS Code:

(5) 1.1.5: 1. FY 2026 for KC-130J includes $1.532 million of discretionary funding and $0.355 million of mandatory (Reconciliation) funding for a total of $1.887 million. FY 2026 total funding supports the procurement of four (4) USNR and one (1) Reconciliation) KC-130J aircraft. 2. The FY 2027 request for KC-130J includes $4.297 million of discretionary funding; and $3.006 million of mandatory (Reconciliation) funding for a total of $7.303 million. FY 2027 total funding supports the procurement of nine (9) USMC KC-130J aircraft and nine (9) USNR (two (2) baseline; seven (7) Reconciliation) KC-130J aircraft.

(6) 1.1.6: FY 2027 funding to establish industrial capability to support expanding KC-130J fleet. Efforts include procurement of tooling, support equipment and test equipment. 1. The FY 2027 request for KC-130J includes $11.320 million of discretionary funding; and $16.980 million of mandatory (Reconciliation) funding for a total of $28.300 million. FY 2027 total funding supports the procurement of nine (9) USMC KC-130J aircraft and nine (9) USNR (two (2) baseline; seven (7) Reconciliation) KC-130J aircraft.

(7) 1.2.1: Diminishing Manufacturing Sources and Material Shortages (DMSMS) addresses loss of suppliers of components and raw materials having significant impact on USMC/USNR KC-130J specific production configurations. DMSMS/NRE is required to fund USMC/USNR shared costs with USAF to incorporate component redesigns into the production baseline. FY 2027 amount reflects FY 2027 portion of cost share agreement with USAF. FY 2027 increase is due to procurement of 18 additional aircraft and introduction of new production A/C configurations caused by DMSMS changes that will require new and/or updated airworthiness certifications efforts. 1. FY 2026 for KC-130J includes $11.777 million of discretionary funding and $24.217 million of mandatory (Reconciliation) funding for a total of $35.994 million. FY 2026 total funding supports the procurement of four (4) USNR and one (1) Reconciliation) KC-130J aircraft. 2. The FY 2027 request for KC-130J includes $73.402 million of discretionary funding; and $81.426 million of mandatory (Reconciliation) funding for a total of $154.828 million. FY 2027 total funding supports the procurement of nine (9) USMC KC-130J aircraft and nine (9) USNR (two (2) baseline; seven (7) Reconciliation) KC-130J aircraft.

(8) 2.1: FY 2027 increase to resume procurement of required Airframe PGSE to support procurement of KC-130J aircraft. 1. The FY 2027 request for KC-130J includes $4.220 million of discretionary funding; and $4.220 million of mandatory (Reconciliation) funding for a total of $8.440 million. FY 2027 total funding supports the procurement of nine (9) USMC KC-130J aircraft and nine (9) USNR (two (2) baseline; seven (7) Reconciliation) KC-130J aircraft.

(9) 2.2: FY 2027 increase to resume procurement of required Engine PGSE to support procurement of KC-130J aircraft. 1. The FY 2027 request for KC-130J includes $4.453 million of discretionary funding; and $4.453 million of mandatory (Reconciliation) funding for a total of $8.906 million. FY 2027 total funding supports the procurement of nine (9) USMC KC-130J aircraft and nine (9) USNR (two (2) baseline; seven (7) Reconciliation) KC-130J aircraft.

(10) 2.3: FY 2027 increase to resume procurement of required Avionics PGSE to support procurement of KC-130J aircraft. 1. The FY 2027 request for KC-130J includes $9.532 million of discretionary funding; and $9.532 million of mandatory (Reconciliation) funding for a total of $19.064 million. FY 2027 total funding supports the procurement of nine (9) USMC KC-130J aircraft and nine (9) USNR (two (2) baseline; seven (7) Reconciliation) KC-130J aircraft.

(11) 2.4: FY 2027 increase is due to addition of one (1) USMC (discretionary) and two (2) USNR (Reconciliation) KC-130J Weapons System Trainers, two (2) USNR Fuselage Trainers (Reconciliation), and one (1) USNR Observer Trainer (Reconciliation) to meet KC-130J initial pilot production requirements for VMGR/VR squadrons. 1. The FY 2027 request for KC-130J includes $35.673 million of discretionary funding; and $138.194 million of mandatory (Reconciliation) funding for a total of $173.867 million. FY 2027 total funding supports the procurement of nine (9) USMC KC-130J aircraft and nine (9) USNR (two (2) baseline; seven (7) Reconciliation) KC-130J aircraft.

(12) 2.6: FY 2027 increase to support increased procurement quantities and additional requirements associated with combined USNR and USMC KC-130J aircraft procurements.

(13) 2.7: FY 2027 increase to support increased procurement quantities and additional requirements associated with combined USNR and USMC KC-130J aircraft procurements.

Exhibit P-5a, Procurement History and Planning: PB 2027 Navy		Date: April 2026
Appropriation / Budget Activity / Budget Sub Activity: 1506N / 04 / 1	P-1 Line Item Number / Title: 0416 / KC-130J	Item Number / Title [DODIC]: 1 / KC-130J

Cost Elements	OOC	FY	Contractor and Location	Method/Type or Funding Vehicle	Location of PCO	Award Date	Date of First Delivery	Qty (Each)	Unit Cost ($ K)	Specs Avail Now?	Date Revision Available	RFP Issue Date
1.1.1) Airframe/CFE(†)		2022	LMAS / Marrietta, GA	SS / FFP	USAF Wright Patterson Ohio	Dec 2021	Dec 2023	6	81,881.330	Y		
1.1.1) Airframe/CFE(†)		2023	LMAS / Marrietta, GA	SS / FFP	USAF Wright Patterson Ohio	Dec 2022	Mar 2026	5	83,857.327	Y		
1.1.1) Airframe/CFE(†)		2024	LMAS / Marrietta, GA	SS / FFP	USAF Wright Patterson Ohio	May 2026	May 2029	3	106,693.000	Y		
1.1.1) Airframe/CFE(†)		2025	LMAS / Marrietta, GA	SS / FFP	USAF Wright Patterson Ohio	May 2026	May 2029	2	109,381.000	Y		
1.1.1) Airframe/CFE(†)		2026	LMAS / Marrietta, GA	SS / FFP	USAF Wright Patterson Ohio	Mar 2027	Mar 2030	4	118,105.750	Y		
1.1.1) Airframe/CFE(†)		2027	LMAS / Marrietta, GA	SS / FFP	USAF Wright Patterson Ohio	Mar 2028	Apr 2031	11	120,136.000	Y		
1.1.4) Block 8.1 DON LAIRCM Production Cut In(†)		2022	LMAS / Marrietta, GA	SS / FFP	USAF Wright Patterson Ohio	Dec 2021	Dec 2023	6	3,118.330	Y		
1.1.4) Block 8.1 DON LAIRCM Production Cut In(†)		2023	LMAS / Marrietta, GA	SS / FFP	USAF Wright Patterson Ohio	Dec 2022	Mar 2026	5	3,830.000	Y		
1.1.4) Block 8.1 DON LAIRCM Production Cut In(†)		2024	LMAS / Marrietta, GA	SS / FFP	USAF Wright Patterson Ohio	May 2026	May 2029	3	3,984.667	Y		
1.1.4) Block 8.1 DON LAIRCM Production Cut In(†)		2025	LMAS / Marrietta, GA	SS / FFP	USAF Wright Patterson Ohio	May 2026	May 2029	2	4,016.000	Y		
1.1.4) Block 8.1 DON LAIRCM Production Cut In(†)		2026	LMAS / Marrietta, GA	SS / FFP	USAF Wright Patterson Ohio	Mar 2027	Mar 2030	4	4,336.500	Y		
1.1.4) Block 8.1 DON LAIRCM Production Cut In(†)		2027	LMAS / Marrietta, GA	SS / FFP	USAF Wright Patterson Ohio	Mar 2028	Apr 2031	11	4,423.230	Y		
1.1.5) Carbon Brakes Production Cut-In(†)		2022	LMAS / Marrietta, GA	SS / FFP	USAF Wright Patterson Ohio	Dec 2021	Dec 2023	6	275.667	Y		
1.1.5) Carbon Brakes Production Cut-In(†)		2023	LMAS / Marrietta, GA	SS / FFP	USAF Wright Patterson Ohio	Dec 2022	Mar 2026	5	338.200	Y		
1.1.5) Carbon Brakes Production Cut-In(†)		2024	LMAS / Marrietta, GA	SS / FFP	USAF Wright Patterson Ohio	May 2026	May 2029	3	352.000	Y		
1.1.5) Carbon Brakes Production Cut-In(†)		2025	LMAS / Marrietta, GA	SS / FFP	USAF Wright Patterson Ohio	May 2026	May 2029	2	354.500	Y		
1.1.5) Carbon Brakes Production Cut-In(†)		2026	LMAS / Marrietta, GA	SS / FFP	USAF Wright Patterson Ohio	Mar 2027	Mar 2030	4	383.000	Y		
1.1.5) Carbon Brakes Production Cut-In(†)		2027	LMAS / Marrietta, GA	SS / FFP	USAF Wright Patterson Ohio	Mar 2028	Apr 2031	11	390.660	Y		

Exhibit P-5a, Procurement History and Planning: PB 2027 Navy		Date: April 2026
Appropriation / Budget Activity / Budget Sub Activity: 1506N / 04 / 1	P-1 Line Item Number / Title: 0416 / KC-130J	Item Number / Title [DODIC]: 1 / KC-130J

(†) indicates the presence of a P-21

Exhibit P-21, Production Schedule: PB 2027 Navy		Date: April 2026
Appropriation / Budget Activity / Budget Sub Activity: 1506N / 04 / 1	P-1 Line Item Number / Title: 0416 / KC-130J	Item Number / Title [DODIC]: 1 / KC-130J

Cost Elements (Units in Each)							Fiscal Year 2022												Fiscal Year 2023											Balance
							Calendar Year 2022												Calendar Year 2023											
OOC	MFR #	FY	SERVICE	PROC QTY	ACCEPT PRIOR TO 1 OCT 2021	BAL DUE AS OF 1 OCT	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	
1.1.1) Airframe/CFE [1]																														
Prior Years Deliveries: 73																														
	1	2022	NAVY	6	0	6			A	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	6
	1	2023	NAVY	5	0	5															A	-	-	-	-	-	-	-	-	-	5
	1	2024	NAVY	3	0	3																									3
	1	2025	NAVY	2	0	2																									2
	1	2026	NAVY	4	0	4																									4
	1	2027	NAVY	11	0	11																									11
1.1.4) Block 8.1 DON LAIRCM Production Cut In [4]																														
Prior Years Deliveries: 10																														
	2	2022	NAVY	6	0	6			A	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	6
	2	2023	NAVY	5	0	5															A	-	-	-	-	-	-	-	-	-	5
	2	2024	NAVY	3	0	3																									3
	2	2025	NAVY	2	0	2																									2
	2	2026	NAVY	4	0	4																									4
	2	2027	NAVY	11	0	11																									11
1.1.5) Carbon Brakes Production Cut-In [5]																														
Prior Years Deliveries: 3																														
	3	2022	NAVY	6	0	6			A	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	6
	3	2023	NAVY	5	0	5															A	-	-	-	-	-	-	-	-	-	5
	3	2024	NAVY	3	0	3																									3
	3	2025	NAVY	2	0	2																									2
	3	2026	NAVY	4	0	4																									4
	3	2027	NAVY	11	0	11																									11
							OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	

Exhibit P-21, Production Schedule: PB 2027 Navy		Date: April 2026
Appropriation / Budget Activity / Budget Sub Activity: 1506N / 04 / 1	P-1 Line Item Number / Title: 0416 / KC-130J	Item Number / Title [DODIC]: 1 / KC-130J

Cost Elements (Units in Each)							Fiscal Year 2024												Fiscal Year 2025												Balance
							Calendar Year 2024												Calendar Year 2025													
OOC	MFR #	FY	SERVICE	PROC QTY	ACCEPT PRIOR TO 1 OCT 2023	BAL DUE AS OF 1 OCT	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	
1.1.1) Airframe/CFE [1]																															
Prior Years Deliveries: 73																															
	1	2022	NAVY	6	0	6	-	-	1	-	-	-	1	-	1	-	-	1	-	-	1	-	-	-	-	-	-	-	-	-	1
	1	2023	NAVY	5	0	5	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	5
	1	2024	NAVY	3	0	3																									3
	1	2025	NAVY	2	0	2																									2
	1	2026	NAVY	4	0	4																									4
	1	2027	NAVY	11	0	11																									11
1.1.4) Block 8.1 DON LAIRCM Production Cut In [4]																															
Prior Years Deliveries: 10																															
	2	2022	NAVY	6	0	6	-	-	1	-	-	-	1	-	1	-	-	1	-	-	1	-	-	-	-	-	-	-	-	-	1
	2	2023	NAVY	5	0	5	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	5
	2	2024	NAVY	3	0	3																									3
	2	2025	NAVY	2	0	2																									2
	2	2026	NAVY	4	0	4																									4
	2	2027	NAVY	11	0	11																									11
1.1.5) Carbon Brakes Production Cut-In [5]																															
Prior Years Deliveries: 3																															
	3	2022	NAVY	6	0	6	-	-	1	-	-	-	1	-	1	-	-	1	-	-	1	-	-	-	-	-	-	-	-	-	1
	3	2023	NAVY	5	0	5	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	5
	3	2024	NAVY	3	0	3																									3
	3	2025	NAVY	2	0	2																									2
	3	2026	NAVY	4	0	4																									4
	3	2027	NAVY	11	0	11																									11
							OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	

Exhibit P-21, Production Schedule: PB 2027 Navy		Date: April 2026
Appropriation / Budget Activity / Budget Sub Activity: 1506N / 04 / 1	P-1 Line Item Number / Title: 0416 / KC-130J	Item Number / Title [DODIC]: 1 / KC-130J

Cost Elements (Units in Each)							Fiscal Year 2026												Fiscal Year 2027											BALANCE
							Calendar Year 2026												Calendar Year 2027											
OOC	MFR #	FY	SERVICE	PROC QTY	ACCEPT PRIOR TO 1 OCT 2025	BAL DUE AS OF 1 OCT	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	
1.1.1) Airframe/CFE [1]																														
Prior Years Deliveries: 73																														
	1	2022	NAVY	6	5	1	-	1																						0
	1	2023	NAVY	5	0	5	-	-	-	-	-	2	3																	0
	1	2024	NAVY	3	0	3								A	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	3
	1	2025	NAVY	2	0	2								A	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	2
	1	2026	NAVY	4	0	4																		A	-	-	-	-	-	4
	1	2027	NAVY	11	0	11																								11
1.1.4) Block 8.1 DON LAIRCM Production Cut In [4]																														
Prior Years Deliveries: 10																														
	2	2022	NAVY	6	5	1	-	1																						0
	2	2023	NAVY	5	0	5	-	-	-	-	-	2	3																	0
	2	2024	NAVY	3	0	3								A	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	3
	2	2025	NAVY	2	0	2								A	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	2
	2	2026	NAVY	4	0	4																		A	-	-	-	-	-	4
	2	2027	NAVY	11	0	11																								11
1.1.5) Carbon Brakes Production Cut-In [5]																														
Prior Years Deliveries: 3																														
	3	2022	NAVY	6	5	1	-	1																						0
	3	2023	NAVY	5	0	5	-	-	-	-	-	2	3																	0
	3	2024	NAVY	3	0	3								A	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	3
	3	2025	NAVY	2	0	2								A	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	2
	3	2026	NAVY	4	0	4																		A	-	-	-	-	-	4
	3	2027	NAVY	11	0	11																								11
							OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	

Exhibit P-21, Production Schedule: PB 2027 Navy		Date: April 2026
Appropriation / Budget Activity / Budget Sub Activity: 1506N / 04 / 1	P-1 Line Item Number / Title: 0416 / KC-130J	Item Number / Title [DODIC]: 1 / KC-130J

Cost Elements (Units in Each)							Fiscal Year 2028												Fiscal Year 2029												BALANCE
							Calendar Year 2028												Calendar Year 2029													
OOC	MFR #	FY	SERVICE	PROC QTY	ACCEPT PRIOR TO 1 OCT 2027	BAL DUE AS OF 1 OCT	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	
1.1.1) Airframe/CFE [1]																															
Prior Years Deliveries: 73																															
	1	2022	NAVY	6	6	0																									0
	1	2023	NAVY	5	5	0																									0
	1	2024	NAVY	3	0	3	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	1	-	-	1	-	1
	1	2025	NAVY	2	0	2	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	2					0
	1	2026	NAVY	4	0	4	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	4
	1	2027	NAVY	11	0	11						A	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	11
1.1.4) Block 8.1 DON LAIRCM Production Cut In [4]																															
Prior Years Deliveries: 10																															
	2	2022	NAVY	6	6	0																									0
	2	2023	NAVY	5	5	0																									0
	2	2024	NAVY	3	0	3	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	1	-	-	1	-	1
	2	2025	NAVY	2	0	2	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	2					0
	2	2026	NAVY	4	0	4	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	4
	2	2027	NAVY	11	0	11						A	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	11
1.1.5) Carbon Brakes Production Cut-In [5]																															
Prior Years Deliveries: 3																															
	3	2022	NAVY	6	6	0																									0
	3	2023	NAVY	5	5	0																									0
	3	2024	NAVY	3	0	3	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	1	-	-	1	-	1
	3	2025	NAVY	2	0	2	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	2					0
	3	2026	NAVY	4	0	4	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	4
	3	2027	NAVY	11	0	11						A	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	11
							OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	

Exhibit P-21, Production Schedule: PB 2027 Navy		Date: April 2026
Appropriation / Budget Activity / Budget Sub Activity: 1506N / 04 / 1	P-1 Line Item Number / Title: 0416 / KC-130J	Item Number / Title [DODIC]: 1 / KC-130J

Cost Elements (Units in Each)							Fiscal Year 2030												Fiscal Year 2031												BALANCE
							Calendar Year 2030												Calendar Year 2031													
OOC	MFR #	FY	SERVICE	PROC QTY	ACCEPT PRIOR TO 1 OCT 2029	BAL DUE AS OF 1 OCT	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	
1.1.1) Airframe/CFE [1]																															
Prior Years Deliveries: 73																															
	1	2022	NAVY	6	6	0																									0
	1	2023	NAVY	5	5	0																									0
	1	2024	NAVY	3	2	1	-	-	-	-	-	-	-	-	-	-	-	-	1												0
	1	2025	NAVY	2	2	0																									0
	1	2026	NAVY	4	0	4	-	-	-	-	-	1	-	1	-	1	-	1													0
	1	2027	NAVY	11	0	11	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	1	2	1	2	1	2	2
1.1.4) Block 8.1 DON LAIRCM Production Cut In [4]																															
Prior Years Deliveries: 10																															
	2	2022	NAVY	6	6	0																									0
	2	2023	NAVY	5	5	0																									0
	2	2024	NAVY	3	2	1	-	-	-	-	-	-	-	-	-	-	-	-	1												0
	2	2025	NAVY	2	2	0																									0
	2	2026	NAVY	4	0	4	-	-	-	-	-	1	-	1	-	1	-	1													0
	2	2027	NAVY	11	0	11	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	1	2	1	2	1	2	2
1.1.5) Carbon Brakes Production Cut-In [5]																															
Prior Years Deliveries: 3																															
	3	2022	NAVY	6	6	0																									0
	3	2023	NAVY	5	5	0																									0
	3	2024	NAVY	3	2	1	-	-	-	-	-	-	-	-	-	-	-	-	1												0
	3	2025	NAVY	2	2	0																									0
	3	2026	NAVY	4	0	4	-	-	-	-	-	1	-	1	-	1	-	1													0
	3	2027	NAVY	11	0	11	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	1	2	1	2	1	2	2
							OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	

Exhibit P-21, Production Schedule: PB 2027 Navy		Date: April 2026
Appropriation / Budget Activity / Budget Sub Activity: 1506N / 04 / 1	P-1 Line Item Number / Title: 0416 / KC-130J	Item Number / Title [DODIC]: 1 / KC-130J

Cost Elements (Units in Each)							Fiscal Year 2032												Fiscal Year 2033												Balance
										Calendar Year 2032														Calendar Year 2033									
OOC	MFR #	FY	SERVICE	PROC QTY	ACCEPT PRIOR TO 1 OCT 2031	BAL DUE AS OF 1 OCT	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	
1.1.1) Airframe/CFE [1]																															
Prior Years Deliveries: 73																															
	1	2022	NAVY	6	6	0																									0
	1	2023	NAVY	5	5	0																									0
	1	2024	NAVY	3	3	0																									0
	1	2025	NAVY	2	2	0																									0
	1	2026	NAVY	4	4	0																									0
	1	2027	NAVY	11	9	2	1	1																							0
1.1.4) Block 8.1 DON LAIRCM Production Cut In [4]																															
Prior Years Deliveries: 10																															
	2	2022	NAVY	6	6	0																									0
	2	2023	NAVY	5	5	0																									0
	2	2024	NAVY	3	3	0																									0
	2	2025	NAVY	2	2	0																									0
	2	2026	NAVY	4	4	0																									0
	2	2027	NAVY	11	9	2	1	1																							0
1.1.5) Carbon Brakes Production Cut-In [5]																															
Prior Years Deliveries: 3																															
	3	2022	NAVY	6	6	0																									0
	3	2023	NAVY	5	5	0																									0
	3	2024	NAVY	3	3	0																									0
	3	2025	NAVY	2	2	0																									0
	3	2026	NAVY	4	4	0																									0
	3	2027	NAVY	11	9	2	1	1																							0
							OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	

Exhibit P-21, Production Schedule: PB 2027 Navy		Date: April 2026
Appropriation / Budget Activity / Budget Sub Activity: 1506N / 04 / 1	**P-1 Line Item Number / Title:** 0416 / KC-130J	**Item Number / Title [DODIC]:** 1 / KC-130J

MFR Ref #	Manufacturer Name - Location	Production Rates (Each / Year)			Procurement Leadtime (Months)							
					Initial				Reorder			
		MSR For 2027	1-8-5 For 2027	MAX For 2027	ALT Prior to Oct 1	ALT After Oct 1	Manufacturing PLT	Total After Oct 1	ALT Prior to Oct 1	ALT After Oct 1	Manufacturing PLT	Total After Oct 1
1	LMAS - Marrietta, GA	12	24	36	0	6	36	42	0	6	37	43
2	LMAS - Marrietta, GA	12	24	36	0	6	36	42	0	6	37	43
3	LMAS - Marrietta, GA	12	24	36	0	6	36	42	0	6	37	43

"A" in the Delivery Schedule indicates the Contract Award Date.
Note: Due to space limitations, quantities in the Exhibit P-21 delivery calendar are truncated and rounded based on the maximum quantity in the calendar as follows. If the maximum quantity is less than or equal to than 9,999, all quantities are shown as each. If the maximum quantity is between 10,000 and 999,999 all quantities are shown in thousands. If the maximum quantity is between 1,000,000 and 999,999,999 all quantities are shown in millions (rounded to the nearest thousand).If the maximum quantity is equal or greater than 1,000,000,000 all quantities are shown in billions (rounded to the nearest million).

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Exhibit P-40, Budget Line Item Justification: PB 2027 Navy	Date: April 2026
Appropriation / Budget Activity / Budget Sub Activity: 1506N: Aircraft Procurement, Navy / BA 04: Other Aircraft / BSA 1: Other Aircraft	**P-1 Line Item Number / Title:** 0442 / MQ-4 TRITON
ID Code (A=Service Ready, B=Not Service Ready): B	**Program Elements for Code B Items:** 0305220N, 0305421N
Other Related Program Elements: N/A	
Line Item MDAP/MAIS Code: 373	

Resource Summary	Prior Years	FY 2025	FY 2026	FY 2027 Base	FY 2027 OOC	FY 2027 Total	FY 2028	FY 2029	FY 2030	FY 2031	To Complete	Total
Procurement Quantity *(Units in Each)*	22	-	-	-	-	-	-	-	-	-	-	22
Gross/Weapon System Cost *($ in Millions)*	4,474.681	159.226	123.839	104.326	0.000	104.326	86.414	96.509	83.667	0.201	-	5,128.863
Less PY Advance Procurement *($ in Millions)*	-	-	-	-	-	-	-	-	-	-	-	-
Net Procurement (P-1) *($ in Millions)*	4,474.681	159.226	123.839	104.326	0.000	104.326	86.414	96.509	83.667	0.201	-	5,128.863
Plus CY Advance Procurement *($ in Millions)*	-	-	-	-	-	-	-	-	-	-	-	-
Total Obligation Authority *($ in Millions)*	**4,474.681**	**159.226**	**123.839**	**104.326**	**0.000**	**104.326**	**86.414**	**96.509**	**83.667**	**0.201**	**-**	**5,128.863**
(The following Resource Summary rows are for informational purposes only. The corresponding budget requests are documented elsewhere.)												
Initial Spares *($ in Millions)*	-	3.072	-	-	-	-	-	-	-	-	-	3.072
Flyaway Unit Cost *($ in Thousands)*	147,188.636	-	-	-	-	-	-	-	-	-	-	148,090.591
Gross/Weapon System Unit Cost *($ in Thousands)*	203,394.591	-	-	-	-	-	-	-	-	-	-	233,130.136

Description:

The MQ-4C Triton is a high altitude-long endurance UAS designed to provide Fleet and combatant commanders with persistent maritime Intelligence, Surveillance and Reconnaissance (ISR) of nearly all the world's high-density sea-lanes, littorals, and areas of national interest. The MQ-4C air vehicle, mission control system, specialized sensors, and communications suite play a significant role in achieving the Navy's strategic vision for the 21st century. The Triton system provides persistent ISR and unparalleled situational awareness of the maritime battle space to the supported combatant commander and fleet commander. The system also serves as a Fleet response plan enabler with a persistent, global force offering to provide critical trip wire information for intelligence preparation of the environment. Triton provides the Warfighter with unprecedented levels of battlespace awareness to synchronize actions necessary to maintain maritime Full Spectrum Superiority. Teamed with its manned-capability counterpart, the P-8A, Triton is a key component of the Navy's maritime domain awareness family of systems. MQ-4C Triton leverages Maritime Patrol and Reconnaissance Force manpower, training and maintenance efficiencies. Following successful EOC deployment in 2020, the MQ-4C Triton UAS is currently developing incremental capabilities within the ongoing acquisition program to meet program requirements in support of the 2011 National Defense Authorization Act (NDAA), and to meet EP-3 sundown and the Maritime Intelligence, Surveillance, Reconnaissance and Targeting (MISR&T) transition plan.

The full MQ-4C Triton sensor suite will provide near worldwide coverage through a network of orbits inside and outside continental United States, with sufficient air vehicles to remain airborne for 24 hours a day, 7 days a week, out to ranges of 2,000 nautical miles. Onboard sensors will provide detection, classification, tracking and identification of maritime targets and include maritime radar, electro-optical/infra-red and SIGINT systems. Additionally, the MQ-4C communications relay capability will link dispersed forces in the theater of operations and allow Triton to serve as a node in the Navy's networked strategy. Tactical-level data analysis will occur in real-time at shore-based mission control sites connected to the air vehicle via satellite communications. Further intelligence exploitation can be conducted at Fleet shore-based sites or aboard aircraft carriers and other ships.

The FY 2027 request provides funding to support production line aircraft through final aircraft delivery in October 2028 (FY 2029), and depot repair capability associated with airframe, avionics, and mission control systems. These activities include funding levels in the Support costs to include peculiar training equipment, peculiar ground support equipment, government and contractor production team, organic and OEM depot capability establishment and fielding of IFC-4 assets in support of OCONUS orbit activations and fleet operations. The program will fund priority sub-system depot maintenance capability and will utilize the Original Equipment Manufacturer (OEM) during the establishment period for depot capability. The MQ-4C Triton UAS is integral to recapitalizing the Navy's Maritime Patrol and Reconnaissance Force.

IOC: 4Q FY 2023

Exhibit P-40, Budget Line Item Justification: PB 2027 Navy	Date: April 2026
Appropriation / Budget Activity / Budget Sub Activity: 1506N: Aircraft Procurement, Navy / BA 04: Other Aircraft / BSA 1: Other Aircraft	**P-1 Line Item Number / Title:** 0442 / MQ-4 TRITON
ID Code (A=Service Ready, B=Not Service Ready): B	**Program Elements for Code B Items:** 0305220N, 0305421N	**Other Related Program Elements:** N/A
Line Item MDAP/MAIS Code: 373		

Exhibits Schedule					Prior Years	FY 2025	FY 2026	FY 2027 Base	FY 2027 OOC	FY 2027 Total
Exhibit Type	Title*	Subexhibits	ID CD	MDAP/ MAIS Code	Quantity / Total Cost *(Each) / ($ M)*	Quantity / Total Cost *(Each) / ($ M)*	Quantity / Total Cost *(Each) / ($ M)*	Quantity / Total Cost *(Each) / ($ M)*	Quantity / Total Cost *(Each) / ($ M)*	Quantity / Total Cost *(Each) / ($ M)*
P-5	1 / RQ-4 UAV	P-5a, P-21			22 / 4,474.681	- / 159.226	- / 123.839	- / 104.326	- / 0.000	- / 104.326
P-40	**Total Gross/Weapon System Cost**				**22 / 4,474.681**	**- / 159.226**	**- / 123.839**	**- / 104.326**	**- / 0.000**	**- / 104.326**

*Title represents 1) the Number / Title for Items; 2) the Number / Title [DODIC] for Ammunition; and/or 3) the Number / Title (Modification Type) for Modifications.

Note: Totals in this Exhibit P-40 set may not be exact or sum exactly due to rounding.

Justification:
The FY 2027 request supports key elements that include peculiar training equipment, peculiar ground support equipment, organic depot repair capability, and the Government and contractor production team. Production of the MQ-4C aircraft completes with the last aircraft delivery in FY 2029.

Exhibit P-5, Cost Analysis: PB 2027 Navy		Date: April 2026
Appropriation / Budget Activity / Budget Sub Activity: 1506N / 04 / 1	**P-1 Line Item Number / Title:** 0442 / MQ-4 TRITON	**Item Number / Title [DODIC]:** 1 / RQ-4 UAV
ID Code (A=Service Ready, B=Not Service Ready) :	**MDAP/MAIS Code:**	

Resource Summary	Prior Years	FY 2025	FY 2026	FY 2027 Base	FY 2027 OOC	FY 2027 Total
Procurement Quantity *(Units in Each)*	22	-	-	-	-	-
Gross/Weapon System Cost *($ in Millions)*	4,474.681	159.226	123.839	104.326	0.000	104.326
Less PY Advance Procurement *($ in Millions)*	-	-	-	-	-	-
Net Procurement (P-1) *($ in Millions)*	4,474.681	159.226	123.839	104.326	0.000	104.326
Plus CY Advance Procurement *($ in Millions)*	-	-	-	-	-	-
Total Obligation Authority *($ in Millions)*	**4,474.681**	**159.226**	**123.839**	**104.326**	**0.000**	**104.326**
(The following Resource Summary rows are for informational purposes only. The corresponding budget requests are documented elsewhere.)						
Initial Spares *($ in Millions)*	-	3.072	-	-	-	-
Gross/Weapon System Unit Cost *($ in Thousands)*	203,394.591	-	-	-	-	-

Note: Subtotals or Totals in this Exhibit P-5 may not be exact or sum exactly due to rounding.

Cost Elements	Prior Years			FY 2025			FY 2026			FY 2027 Base			FY 2027 OOC			FY 2027 Total		
	Unit Cost *($ K)*	Qty *(Each)*	Total Cost *($ M)*	Unit Cost *($ K)*	Qty *(Each)*	Total Cost *($ M)*	Unit Cost *($ K)*	Qty *(Each)*	Total Cost *($ M)*	Unit Cost *($ K)*	Qty *(Each)*	Total Cost *($ M)*	Unit Cost *($ K)*	Qty *(Each)*	Total Cost *($ M)*	Unit Cost *($ K)*	Qty *(Each)*	Total Cost *($ M)*
Flyaway Cost																		
Recurring Cost																		
1.1.1) Airframe/CFE(†) (1)	82,443.591	22	1,813.759	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
1.1.2) CFE Electronics	-	-	660.205	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
1.1.3) GFE Electronics	-	-	0.429	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
1.1.4) Engines/Eng Acc	-	-	89.899	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
1.1.5) Other GFE	-	-	197.425	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
1.1.6) Rec Flyaway ECO	-	-	43.012	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Subtotal: Recurring Cost	-	-	*2,804.729*	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Non Recurring Cost																		
1.2.1) Production Line Shutdown	-	-	-	-	-	19.843	-	-	-	-	-	-	-	-	-	-	-	-
1.2.2) Non-Recur Cost	-	-	289.834	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
1.2.3) Other	-	-	143.587	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Subtotal: Non Recurring Cost	-	-	*433.421*	-	-	*19.843*	-	-	-	-	-	-	-	-	-	-	-	-
Subtotal: Flyaway Cost	**-**	**-**	***3,238.150***	**-**	**-**	***19.843***	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Support Cost																		
2.1) Airframe PGSE (2)	-	-	347.567	-	-	50.543	-	-	83.910	-	-	76.709	-	-	-	-	-	76.709

Exhibit P-5, Cost Analysis: PB 2027 Navy		Date: April 2026
Appropriation / Budget Activity / Budget Sub Activity: 1506N / 04 / 1	P-1 Line Item Number / Title: 0442 / MQ-4 TRITON	Item Number / Title [DODIC]: 1 / RQ-4 UAV
ID Code (A=Service Ready, B=Not Service Ready) :	MDAP/MAIS Code:	

Note: Subtotals or Totals in this Exhibit P-5 may not be exact or sum exactly due to rounding.

Cost Elements	Prior Years			FY 2025			FY 2026			FY 2027 Base			FY 2027 OOC			FY 2027 Total		
	Unit Cost ($ K)	Qty (Each)	Total Cost ($ M)	Unit Cost ($ K)	Qty (Each)	Total Cost ($ M)	Unit Cost ($ K)	Qty (Each)	Total Cost ($ M)	Unit Cost ($ K)	Qty (Each)	Total Cost ($ M)	Unit Cost ($ K)	Qty (Each)	Total Cost ($ M)	Unit Cost ($ K)	Qty (Each)	Total Cost ($ M)
2.2) Peculiar Training Equipment [3]	-	-	165.454	-	-	19.471	-	-	1.516	-	-	0.387	-	-	-	-	-	0.387
2.3) Pub/Tech Equip [4]	-	-	63.161	-	-	4.740	-	-	4.500	-	-	-	-	-	-	-	-	-
2.4) Prod Eng Supt	-	-	271.222	-	-	36.757	-	-	11.388	-	-	9.290	-	-	-	-	-	9.290
2.5) Other ILS	-	-	371.074	-	-	27.872	-	-	22.525	-	-	17.940	-	-	-	-	-	17.940
2.6) FY 2021 Enacted Recissions	-	-	18.053	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Subtotal: Support Cost	**-**	**-**	***1,236.531***	**-**	**-**	***139.383***	**-**	**-**	***123.839***	**-**	**-**	***104.326***	**-**	**-**	**-**	**-**	**-**	***104.326***
Gross/Weapon System Cost	**203,394.591**	**22**	**4,474.681**	**-**	**-**	**159.226**	**-**	**-**	**123.839**	**-**	**-**	**104.326**	**-**	**-**	**0.000**	**-**	**-**	**104.326**

(†) indicates the presence of a P-5a

Footnotes:

(1) The MQ-4C Triton inventory total Program of Record (POR) UA quantity of 27. The total number of aircraft are attributed to the program as 22 production, and 5 development (includes 1 test asset, 1 stricken UA and 25 fleet assets).

(2) Airframe PGSE supports the investment required to continue to establish organic depot and intermediate repair and maintenance capability. Organic depot and intermediate level repair and maintenance standup creates the capability for the Navy to support Triton operations at a lower lifecycle cost at required readiness levels. Year-to-year costs fluctuate due to the varying establishment of repair capability each year for major components to include MFAS (Multi-Function Active Sensor), SIGINT (Signals Intelligence), airframe and communications equipment, which must be in place to meet minimum Orbit readiness levels. As Orbit 2 and 3 are operational in FY24 and FY25 respectively, repair and depot capabilities are essential to maintain readiness with the increased level of operational use.

(3) Peculiar Training Equipment is required to support aircraft fielding and includes the necessary fidelity for Fleet user familiarization and throughput capacity to align with Orbit standup. Decrease in this line between FY 2026 and FY 2027 attributed to the transition of production related training requirements from BLI 0442 to BLI 0596 to support the modification of training systems in order to maintain pace with aircraft configurations, mission readiness and fleet requirements.

(4) Pub/Tech Equipment decreased between FY 2026 to FY 2027 as the program transitions away from production with the last aircraft delivery in October 2028 (FY2029).

Exhibit P-5a, Procurement History and Planning: PB 2027 Navy		Date: April 2026
Appropriation / Budget Activity / Budget Sub Activity: 1506N / 04 / 1	P-1 Line Item Number / Title: 0442 / MQ-4 TRITON	Item Number / Title [DODIC]: 1 / RQ-4 UAV

Cost Elements	OOC	FY	Contractor and Location	Method/Type or Funding Vehicle	Location of PCO	Award Date	Date of First Delivery	Qty (Each)	Unit Cost ($ K)	Specs Avail Now?	Date Revision Available	RFP Issue Date
1.1.1) Airframe/CFE(†)		2022	Northrop Grumman / Rancho Bernardo, CA	SS / FP	NAVAIR	Jun 2022	Sep 2026	2	103,305.000	Y		Sep 2020
1.1.1) Airframe/CFE(†)		2023	Northrop Grumman / Rancho Bernardo, CA	SS / FPIF	NAVAIR	Oct 2023	Mar 2027	3	86,991.000	Y		Jun 2022
1.1.1) Airframe/CFE(†)		2024	Northrop Grumman / Rancho Bernardo, CA	SS / FPIF	NAVAIR	Mar 2025	Jul 2028	2	113,078.500	Y		Feb 2023

(†) indicates the presence of a P-21

Exhibit P-21, Production Schedule: PB 2027 Navy		Date: April 2026
Appropriation / Budget Activity / Budget Sub Activity: 1506N / 04 / 1	**P-1 Line Item Number / Title:** 0442 / MQ-4 TRITON	**Item Number / Title [DODIC]:** 1 / RQ-4 UAV

Cost Elements (Units in Each)							Fiscal Year 2022												Fiscal Year 2023											BALANCE
							Calendar Year 2022												Calendar Year 2023												
OOC	MFR #	FY	SERVICE	PROC QTY	ACCEPT PRIOR TO 1 OCT 2021	BAL DUE AS OF 1 OCT	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	
1.1.1) Airframe/CFE [(1)]																														
Prior Years Deliveries: 15																														
	1	2022	NAVY	2	0	2									A -	-	-	-	-	-	-	-	-	-	-	-	-	-	-	2
	1	2023	NAVY	3	0	3																								3
	1	2024	NAVY	2	0	2																								2
							OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	

Exhibit P-21, Production Schedule: PB 2027 Navy		Date: April 2026
Appropriation / Budget Activity / Budget Sub Activity: 1506N / 04 / 1	**P-1 Line Item Number / Title:** 0442 / MQ-4 TRITON	**Item Number / Title [DODIC]:** 1 / RQ-4 UAV

Cost Elements (Units in Each)							Fiscal Year 2024												Fiscal Year 2025											BALANCE
										Calendar Year 2024														Calendar Year 2025								
OOC	MFR #	FY	SERVICE	PROC QTY	ACCEPT PRIOR TO 1 OCT 2023	BAL DUE AS OF 1 OCT	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	
1.1.1) Airframe/CFE [(1)]																														
Prior Years Deliveries: 15																														
	1	2022	NAVY	2	0	2	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	2
	1	2023	NAVY	3	0	3	A -	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	3
	1	2024	NAVY	2	0	2																	A -	-	-	-	-	-	-	2
							OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	

Exhibit P-21, Production Schedule: PB 2027 Navy		Date: April 2026
Appropriation / Budget Activity / Budget Sub Activity: 1506N / 04 / 1	**P-1 Line Item Number / Title:** 0442 / MQ-4 TRITON	**Item Number / Title [DODIC]:** 1 / RQ-4 UAV

Cost Elements (Units in Each)							Fiscal Year 2026												Fiscal Year 2027											BALANCE
										Calendar Year 2026														Calendar Year 2027								
OOC	MFR #	FY	SERVICE	PROC QTY	ACCEPT PRIOR TO 1 OCT 2025	BAL DUE AS OF 1 OCT	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	
1.1.1) Airframe/CFE [(1)]																														
Prior Years Deliveries: 15																														
	1	2022	NAVY	2	0	2	-	-	-	-	-	-	-	-	-	-	-	1	-	-	-	1									0
	1	2023	NAVY	3	0	3	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	1	-	-	1	-	-	1	0
	1	2024	NAVY	2	0	2	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	2
							OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	

Exhibit P-21, Production Schedule: PB 2027 Navy		Date: April 2026
Appropriation / Budget Activity / Budget Sub Activity: 1506N / 04 / 1	**P-1 Line Item Number / Title:** 0442 / MQ-4 TRITON	**Item Number / Title [DODIC]:** 1 / RQ-4 UAV

Cost Elements (Units in Each)							Fiscal Year 2028												Fiscal Year 2029												BALANCE
							Calendar Year 2028												Calendar Year 2029													
OOC	MFR #	FY	SERVICE	PROC QTY	ACCEPT PRIOR TO 1 OCT 2027	BAL DUE AS OF 1 OCT	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	
1.1.1) Airframe/CFE [(1)]																															
Prior Years Deliveries: 15																															
	1	2022	NAVY	2	2	0																									0
	1	2023	NAVY	3	3	0																									0
	1	2024	NAVY	2	0	2	-	-	-	-	-	-	-	-	-	1	-	-	1												0
							OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	

Exhibit P-21, Production Schedule: PB 2027 Navy		Date: April 2026
Appropriation / Budget Activity / Budget Sub Activity: 1506N / 04 / 1	**P-1 Line Item Number / Title:** 0442 / MQ-4 TRITON	**Item Number / Title [DODIC]:** 1 / RQ-4 UAV

MFR Ref #	Manufacturer Name - Location	Production Rates (Each / Year)			Procurement Leadtime (Months)							
					Initial				Reorder			
		MSR For 2027	1-8-5 For 2027	MAX For 2027	ALT Prior to Oct 1	ALT After Oct 1	Manufacturing PLT	Total After Oct 1	ALT Prior to Oct 1	ALT After Oct 1	Manufacturing PLT	Total After Oct 1
1	Northrop Grumman - Rancho Bernardo, CA	3	6	12	12	10	21	31	12	7	34	41

"A" in the Delivery Schedule indicates the Contract Award Date.
Note: Due to space limitations, quantities in the Exhibit P-21 delivery calendar are truncated and rounded based on the maximum quantity in the calendar as follows. If the maximum quantity is less than or equal to than 9,999, all quantities are shown as each. If the maximum quantity is between 10,000 and 999,999 all quantities are shown in thousands. If the maximum quantity is between 1,000,000 and 999,999,999 all quantities are shown in millions (rounded to the nearest thousand).If the maximum quantity is equal or greater than 1,000,000,000 all quantities are shown in billions (rounded to the nearest million).

Exhibit P-40, Budget Line Item Justification: PB 2027 Navy	Date: April 2026
Appropriation / Budget Activity / Budget Sub Activity: 1506N: Aircraft Procurement, Navy / BA 04: Other Aircraft / BSA 1: Other Aircraft	**P-1 Line Item Number / Title:** 0449 / MQ-25
ID Code (A=Service Ready, B=Not Service Ready): B	**Program Elements for Code B Items:** 0207255N — **Other Related Program Elements:** N/A
Line Item MDAP/MAIS Code: P462	

Resource Summary	Prior Years	FY 2025	FY 2026	FY 2027 Base	FY 2027 OOC	FY 2027 Total	FY 2028	FY 2029	FY 2030	FY 2031	To Complete	Total
Procurement Quantity *(Units in Each)*	-	-	3	3	-	3	5	7	7	7	35	67
Gross/Weapon System Cost *($ in Millions)*	97.484	61.979	387.686	823.368	0.000	823.368	962.243	1,381.225	1,215.921	1,127.893	7,255.800	13,313.599
Less PY Advance Procurement *($ in Millions)*	97.484	11.979	-	52.191	-	52.191	80.965	85.436	87.695	89.627	536.866	1,042.243
Net Procurement (P-1) *($ in Millions)*	0.000	50.000	387.686	771.177	0.000	771.177	881.278	1,295.789	1,128.226	1,038.266	6,718.934	12,271.356
Plus CY Advance Procurement *($ in Millions)*	109.463	-	52.191	80.965	-	80.965	85.436	87.695	89.627	91.466	445.400	1,042.243
Total Obligation Authority *($ in Millions)*	**109.463**	**50.000**	**439.877**	**852.142**	**0.000**	**852.142**	**966.714**	**1,383.484**	**1,217.853**	**1,129.732**	**7,164.334**	**13,313.599**
(The following Resource Summary rows are for informational purposes only. The corresponding budget requests are documented elsewhere.)												
Initial Spares *($ in Millions)*	-	57.106	35.797	63.287	-	63.287	68.806	60.821	194.106	198.168	Continuing	Continuing
Flyaway Unit Cost *($ in Thousands)*	-	-	113,001.333	181,597.333	-	181,597.333	164,170.200	159,360.571	155,122.571	149,447.286	181,811.000	171,268.776
Gross/Weapon System Unit Cost *($ in Thousands)*	-	-	129,228.667	274,456.000	-	274,456.000	192,448.600	197,317.857	173,703.000	161,127.571	207,308.571	198,710.433

Description:

The requirement for the MQ-25 Carrier Based Unmanned Air System (CBUAS), more recently referred to as the MQ-25 Unmanned Carrier Aviation (UCA) System, is defined in a Capability Development Document (CDD) dated 21 July 2017. The MQ-25 program entered the Engineering and Manufacturing Development (EMD) phase of the acquisition process as an Acquisition Category IB program on 14 August 2018.

The MQ-25 program provides an unmanned capability to embark on CVNs as part of the Carrier Air Wing (CVW) to conduct aerial refueling as a primary mission. MQ-25 extends CVW mission effectiveness range, and fills the future CVW-tanker gap, mitigating the Strike Fighter shortfall and preserving F/A-18E/F Fatigue Life for its primary missions. As the first carrier-based, group 5 Unmanned Aircraft System (UAS), MQ-25 pioneers the integration of manned and unmanned operations, demonstrates mature complex sea-based Command, Control, Communications, Computers, and Intelligence (C4I) UAS technologies, and paves the way for future multifaceted multi-mission UAS to pace emerging threats.

MQ-25 is designed to conduct aerial refueling. MQ-25 will have the ability to refuel all carrier based fixed wing aircraft capable of aerial refueling and pass sensor data to other aircraft, naval vessels, and ground forces. Sensor data is transmitted at appropriate classification levels, to exploitation nodes afloat and ashore (e.g. Distributed Common Ground System - Navy). The MQ-25 system is sustainable onboard an aircraft carrier, as well as ashore, and is designed to minimize the logistics footprint.

MQ-25 achieves these capabilities through the use of a carrier-suitable, semi-autonomous, unmanned Air Segment and the Unmanned Carrier Aviation (UCA) Mission Control System (UMCS) that provides CVN infrastructure modifications and hardware to support MQ-25 operations aboard all NIMITZ class carriers (except CVN 68), all delivered and planned FORD class carriers, and operational shore sites. The Government is the Lead Systems Integrator (LSI), providing government-led system of systems integration for the MQ-25 Program. The program coordinates across all segments and with external stakeholders to ensure program activities are synchronized. MQ-25 interfaces with existing ship and land-based command and control systems.

The MQ-25 Program of Record is comprised of 76 air vehicles. Of the 76, four are Engineering Development Models (EDMs) and five are System Demonstration Test Articles (SDTAs), all of which are/were incrementally funded using RDT&E funds. The remaining 67 aircraft are funded with Aircraft Procurement, Navy (APN).

The FY 2026 spend plan amount for MQ-25 includes $387,686 thousand of discretionary and $100,000 thousand of mandatory (reconciliation) for a total of $487,686 thousand. The mandatory funds are to be utilized with the discretionary funding in the procurement of 3 A/C for the MQ-25 LRIP LOT 1 A/C. The tables in this budget exhibit do not include the $100,000 thousand of mandatory funding skewing the unit cost per aircraft. Aircraft flyaway unit cost is actually $166,150 thousand per a/c vice $113,001 thousand reflected in budget exhibit.

Exhibit P-40, Budget Line Item Justification: PB 2027 Navy		Date: April 2026
Appropriation / Budget Activity / Budget Sub Activity: 1506N: Aircraft Procurement, Navy / BA 04: Other Aircraft / BSA 1: Other Aircraft	P-1 Line Item Number / Title: 0449 / MQ-25	
ID Code (A=Service Ready, B=Not Service Ready): B	Program Elements for Code B Items: 0207255N	Other Related Program Elements: N/A
Line Item MDAP/MAIS Code: P462		

Pertinent RDT&E testing milestones:
Initial Test and Evaluation: 3Q FY2024 - 4Q FY2029
Initial Operational Test and Evaluation: 2Q FY2029 - 4Q FY2029
Initial Operational Capability: 2Q FY2029

Exhibit P-40, Budget Line Item Justification: PB 2027 Navy	Date: April 2026
Appropriation / Budget Activity / Budget Sub Activity: 1506N: Aircraft Procurement, Navy / BA 04: Other Aircraft / BSA 1: Other Aircraft	**P-1 Line Item Number / Title:** 0449 / MQ-25
ID Code (A=Service Ready, B=Not Service Ready): B	**Program Elements for Code B Items:** 0207255N — **Other Related Program Elements:** N/A
Line Item MDAP/MAIS Code: P462	

Exhibits Schedule					Prior Years	FY 2025	FY 2026	FY 2027 Base	FY 2027 OOC	FY 2027 Total
Exhibit Type	Title*	Subexhibits	ID CD	MDAP/ MAIS Code	Quantity / Total Cost *(Each) / ($ M)*	Quantity / Total Cost *(Each) / ($ M)*	Quantity / Total Cost *(Each) / ($ M)*	Quantity / Total Cost *(Each) / ($ M)*	Quantity / Total Cost *(Each) / ($ M)*	Quantity / Total Cost *(Each) / ($ M)*
P-5	1 / MQ-25	P-5a, P-21			- / 97.484	- / 61.979	3 / 387.686	3 / 823.368	- / 0.000	3 / 823.368
P-40	**Total Gross/Weapon System Cost**				**- / 97.484**	**- / 61.979**	**3 / 387.686**	**3 / 823.368**	**- / 0.000**	**3 / 823.368**

*Title represents 1) the Number / Title for Items; 2) the Number / Title [DODIC] for Ammunition; and/or 3) the Number / Title (Modification Type) for Modifications.

Note: Totals in this Exhibit P-40 set may not be exact or sum exactly due to rounding.

Justification:
The FY 2027 request supports the procurement of three Low Rate Initial Production (LRIP) MQ-25 aircraft, and the advance procurement of long-lead materials in support of five in LRIP (Lot 3) MQ-25 aircraft. The LRIP contract award is planned for March 2027 and the LRIP Advanced Procurement contract award is planned for January 2027. Additionally, FY2027 will see an increase in funding requirements for obsolescence, the procurement of Airframe Peculiar Ground Support Equipment (PGSE) and Peculiar Training Equipment.

Engines and Contractor Furnished Equipment (CFE)/Government Furnished Equipment (GFE) cost elements are to procure specific equipment needed for that year's aircraft buy. GFE includes, but is not limited to, Advanced Networking Tactical System (ANTS), Multifunctional Information Distribution System (MIDS)/Joint Tactical Radio System- (JTRS), Conformal-Controlled Reception Pattern Antenna (C-CRPA), Advanced Digital Antenna Production -Antenna Electronic (ADAP-AE), Wideband SATCOM terminals and Commercial SATCOM service (Skyhook), Electro-Optical/Infrared (EO/IR), Air Refueling Pod (ARS A/ A42R-1), and Airborne Radio Communications (ARC-210).

REC Flyaway ECO is required to address design changes and design corrections in order to incorporate these into the production line.

NRE supports the activities required to forward fit the LRIP with baseline changes from obsolescence or identified during SDTA+ Flight Test and Production Configuration Audit.

Obsolescence supports life-of-type (LOT) procurements for ~30 components across 8-10 subsystems identified as obsolete or at risk of end-of-life (EOL). These components are required for LRIP Lot 2 and must be procured early to avoid redesign, cost growth, and schedule delays.

Airframe PGSE is required to establish and maintain intermediate level maintenance capability at operational sites and aboard Aircraft Carriers, Nuclear (CVN), and depot level maintenance capability standup at the designated source of repair facilities for depot operations, and at operational sites. Includes costs for supplier technical data development and delivery, technical publication development, training, support equipment, tools, and other supporting logistics elements. Funding ensures critical capability is in place to support reduction of repair turnaround time and 90 day unreplenished requirements in support of the MQ-25's Mission Capable Aircraft Readiness (MCAR) and Fully Mission Capable Aircraft Readiness (FMCAR) goals.

Peculiar Training Equip includes funding for Mission System Trainer (MST) located at Pt. Mugu, CA, which includes costs for Fleet Replacement Squadron (FRS), NAWCAD Simulation Division (SimDiv), and additional hardware. Funding also supports AVP Contract Instructors (CIs), Weapons Systems Trainer (WST), Part Task Trainer (PTT), Deck Operator Trainer (DOT), and courseware.

Production Support requirements are for Government and Contractor Support Services (CSS) annualized support of the overarching production program. Production Support requirements are annualized efforts required to provide acquisition support, aircraft configuration management, supportability standup activities, and engineering support for production.

Integrated Logistics Support requirements are for the portion originally embedded in "Production Support" that organically provides logistics elements for stand-up activities associated with aircraft production and eventual fleet transition.

Publications Tech Data supports the costs required to forward fit the initial LRIP technical publications with baseline changes from obsolescence or identified during SDTA+ Flight Test and Production Configuration Audit. This includes the development and distribution of maintenance repair manuals essential for operation and sustainment of production aircraft.

Exhibit P-40, Budget Line Item Justification: PB 2027 Navy		Date: April 2026
Appropriation / Budget Activity / Budget Sub Activity: 1506N: Aircraft Procurement, Navy / BA 04: Other Aircraft / BSA 1: Other Aircraft	P-1 Line Item Number / Title: 0449 / MQ-25	
ID Code (A=Service Ready, B=Not Service Ready): B	Program Elements for Code B Items: 0207255N	Other Related Program Elements: N/A
Line Item MDAP/MAIS Code: P462		

FY2027 Spares will complete the range and depth for 2nd and 3rd MQ-25 deployments.

The MQ-25 first deployment consists of three EMD aircraft and is not tied to APN-4 aircraft.

Full funding for every end item requesting advance procurement is included in the budget submission.

Exhibit P-5, Cost Analysis: PB 2027 Navy		Date: April 2026
Appropriation / Budget Activity / Budget Sub Activity: 1506N / 04 / 1	**P-1 Line Item Number / Title:** 0449 / MQ-25	**Item Number / Title [DODIC]:** 1 / MQ-25
ID Code (A=Service Ready, B=Not Service Ready) :	**MDAP/MAIS Code:**	

Resource Summary	Prior Years	FY 2025	FY 2026	FY 2027 Base	FY 2027 OOC	FY 2027 Total
Procurement Quantity *(Units in Each)*	-	-	3	3	-	3
Gross/Weapon System Cost *($ in Millions)*	97.484	61.979	387.686	823.368	0.000	823.368
Less PY Advance Procurement *($ in Millions)*	97.484	11.979	-	52.191	-	52.191
Net Procurement (P-1) *($ in Millions)*	0.000	50.000	387.686	771.177	0.000	771.177
Plus CY Advance Procurement *($ in Millions)*	109.463	-	52.191	80.965	-	80.965
Total Obligation Authority *($ in Millions)*	**109.463**	**50.000**	**439.877**	**852.142**	**0.000**	**852.142**
(The following Resource Summary rows are for informational purposes only. The corresponding budget requests are documented elsewhere.)						
Initial Spares *($ in Millions)*	-	57.106	35.797	63.287	-	63.287
Gross/Weapon System Unit Cost *($ in Thousands)*	-	-	129,228.667	274,456.000	-	274,456.000

Note: Subtotals or Totals in this Exhibit P-5 may not be exact or sum exactly due to rounding.

Cost Elements	Prior Years			FY 2025			FY 2026			FY 2027 Base			FY 2027 OOC			FY 2027 Total		
	Unit Cost *($ K)*	Qty *(Each)*	Total Cost *($ M)*	Unit Cost *($ K)*	Qty *(Each)*	Total Cost *($ M)*	Unit Cost *($ K)*	Qty *(Each)*	Total Cost *($ M)*	Unit Cost *($ K)*	Qty *(Each)*	Total Cost *($ M)*	Unit Cost *($ K)*	Qty *(Each)*	Total Cost *($ M)*	Unit Cost *($ K)*	Qty *(Each)*	Total Cost *($ M)*
Flyaway Cost																		
Recurring Cost																		
1.1.1) Engines/ Accessories [1]	-	-	38.685	-	-	-	-	-	-	-	-	26.526	-	-	-	-	-	26.526
1.1.2) Airframe/CFE *(†) [2]	-	-	29.216	-	-	7.187	102,622.000	3	307.866	141,630.667	3	424.892	-	-	-	141,630.667	3	424.892
1.1.3) CFE/Avionics [3]	-	-	27.320	-	-	4.792	-	-	6.056	-	-	27.243	-	-	-	-	-	27.243
1.1.4) GFE/Avionics [4]	-	-	2.263	-	-	-	-	-	1.192	-	-	5.682	-	-	-	-	-	5.682
1.1.5) REC Flyaway ECO [5]	-	-	-	-	-	-	-	-	15.173	-	-	31.348	-	-	-	-	-	31.348
Subtotal: Recurring Cost	-	-	*97.484*	-	-	*11.979*	-	-	*330.287*	-	-	*515.691*	-	-	-	-	-	*515.691*
Non Recurring Cost																		
1.2.1) Tooling	-	-	-	-	-	-	-	-	7.717	-	-	-	-	-	-	-	-	-
1.2.2) NRE [6]	-	-	-	-	-	-	-	-	1.000	-	-	8.000	-	-	-	-	-	8.000
1.2.3) Obsolescence [7]	-	-	-	-	-	-	-	-	-	-	-	21.101	-	-	-	-	-	21.101
1.2.4) Production Transition	-	-	-	-	-	50.000	-	-	-	-	-	-	-	-	-	-	-	-
Subtotal: Non Recurring Cost	-	-	-	-	-	*50.000*	-	-	*8.717*	-	-	*29.101*	-	-	-	-	-	*29.101*
Subtotal: Flyaway Cost	**-**	**-**	***97.484***	**-**	**-**	***61.979***	**-**	**-**	***339.004***	**-**	**-**	***544.792***	**-**	**-**	**-**	**-**	**-**	***544.792***
Support Cost																		

Exhibit P-5, Cost Analysis: PB 2027 Navy		Date: April 2026
Appropriation / Budget Activity / Budget Sub Activity: 1506N / 04 / 1	P-1 Line Item Number / Title: 0449 / MQ-25	Item Number / Title [DODIC]: 1 / MQ-25
ID Code (A=Service Ready, B=Not Service Ready) :	MDAP/MAIS Code:	

Note: Subtotals or Totals in this Exhibit P-5 may not be exact or sum exactly due to rounding.

Cost Elements	Prior Years			FY 2025			FY 2026			FY 2027 Base			FY 2027 OOC			FY 2027 Total		
	Unit Cost ($ K)	Qty (Each)	Total Cost ($ M)	Unit Cost ($ K)	Qty (Each)	Total Cost ($ M)	Unit Cost ($ K)	Qty (Each)	Total Cost ($ M)	Unit Cost ($ K)	Qty (Each)	Total Cost ($ M)	Unit Cost ($ K)	Qty (Each)	Total Cost ($ M)	Unit Cost ($ K)	Qty (Each)	Total Cost ($ M)
2.1) Airframe PGSE [8]	-	-	-	-	-	-	-	-	14.049	-	-	156.429	-	-	-	-	-	156.429
2.2) Peculiar Training Equip [9]	-	-	-	-	-	-	-	-	2.104	-	-	75.630	-	-	-	-	-	75.630
2.3) Production Support [10]	-	-	-	-	-	-	-	-	21.452	-	-	29.426	-	-	-	-	-	29.426
2.4) Integrated Logistics Support [11]	-	-	-	-	-	-	-	-	8.439	-	-	11.658	-	-	-	-	-	11.658
2.5) Publication Tech Data [12]	-	-	-	-	-	-	-	-	2.638	-	-	5.433	-	-	-	-	-	5.433
Subtotal: Support Cost	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	***48.682***	**-**	**-**	***278.576***	**-**	**-**	**-**	**-**	**-**	***278.576***
Gross/Weapon System Cost	**-**	**-**	**97.484**	**-**	**-**	**61.979**	**129,228.667**	**3**	**387.686**	**274,456.000**	**3**	**823.368**	**-**	**-**	**0.000**	**274,456.000**	**3**	**823.368**

(†) indicates the presence of a P-5a

Footnotes:

(1) CE 1.1.1 Engines/Accessories: Funding in FY27 provides for engines and accessories for three Low Rate Initial Production Lot 2 aircraft. The apparent cost increase from FY26 to FY27 is attributed to the exclusion of prior Advance Procurement (AP) funding from the FY26 unit cost. This prior AP funding, shown in the 'Prior Years' and FY25 columns, was allocated to support FY26 LRIP procurement. When including this prior AP funding, the total Engines/Accessories funding for FY26 amounts to $23,552 thousand. The increase from Lot 1 Engines (funded with FY22 AP) to Lot 2 Engines (FY26 AP) is due to an updated cost estimate for the purchase of three engines.

(2) CE 1.1.2 Airframe/CFE: FY27 funding supports procurement of three Low Rate Initial Production Lot 2 aircraft. The apparent cost increase from FY26 to FY27 is attributed to the exclusion of prior Advance Procurement (AP) funding and mandatory funding from the FY26 unit cost. This prior AP funding, shown in the 'Prior Years' and FY25 columns, was allocated to support FY26 LRIP procurement. When including this prior AP and mandatory funding, the total Airframe/CFE funding for FY26 amounts to $424,697 thousand.

(3) CE 1.1.3 CFE/Avionics: FY27 funding supports procurement of CFE Avionics components for three Low Rate Initial Production Lot 2 aircraft. The apparent cost increase from FY26 to FY27 is attributed to the exclusion of prior Advance Procurement (AP) funding from the FY26 unit cost. This prior AP funding, shown in the 'Prior Years' and FY25 columns, was allocated to support FY26 LRIP procurement. When including this prior AP funding, the total CFE/Avionics funding for FY26 amounts to $25,120 thousand. The increase from Lot 1 CFE/Avionics (Funded with FY22 AP & FY24 AP) to Lot 2 CFE/Avionics (FY26 AP) is due to an updated cost estimate.

(4) CE 1.1.4 GFE/Avionics: FY27 funding supports GFE for three LRIP Lot 2 aircraft. The cost increase from FY26 to FY27 is a result of FY26 GFE being funded to a lower level than estimated for FY26 (Lot 1) due to available resources being prioritized to cover Airframe/CFE costs. FY27 funding is aligned to fully support GFE requirements for Lot 2.

(5) CE 1.1.5 REC Flyaway ECO: Increase from FY26 to FY27 to address additional design changes and design corrections in order to incorporate these into the production line. These efforts were funded to a lower level than estimated in FY26 (Lot 1) due to available resources being prioritized to cover Airframe/CFE costs. If these corrections are identified during Lot 1, they will most likely be deferred until Lot 2 for incorporation.

(6) CE 1.2.2 NRE: Increase from FY26 to FY27 is to support the activities required to forward fit the LRIP with baseline changes from obsolescence and early production configuration audit.

(7) CE 1.2.3 Obsolescence: Increase from FY26 to FY27 is to support funding for life-of-type (LOT) procurements for ~30 components across 8-10 subsystems identified as obsolete or at risk of end-of-life (EOL). These components are required for LRIP Lot 2 and must be procured early to avoid redesign, cost growth, and schedule delays.

Exhibit P-5, Cost Analysis: PB 2027 Navy		Date: April 2026
Appropriation / Budget Activity / Budget Sub Activity: 1506N / 04 / 1	P-1 Line Item Number / Title: 0449 / MQ-25	Item Number / Title [DODIC]: 1 / MQ-25
ID Code (A=Service Ready, B=Not Service Ready) :		MDAP/MAIS Code:

(8) CE 2.1 Airframe PGSE: Increase from FY26 to FY27 is driven by the requirement to buy 10 support equipment bags to include Peculiar SE, Contractor Peculiar SE, and common support SE. These bags will support VUQ-11 Det 2, Det 3, VUQ-11 FDNF, VUQ Home-Guard, the depot, and 5 divert locations. FY27 also starts funding the I-Level Standup capability and includes costs for Ground Based Detect and Avoid capability. Requirements for outfitting costs for Norfolk and the depot are included in FY27. Occupancy Date for Norfolk is 2029 and Depot is 2032.

(9) CE 2.2 Peculiar Training Equip: Increase from FY26 to FY27 is to support the Procurements of Mission Systems Trainer (MST) 1 Fleet Replacement Squadron(FRS), MST 2 FRS, AVP Contract Instructors (CI's) CSS - CNAF, WST 2 East, DOT 2 East, CNATT Det PEMA's (Method 4), Landing Gear, Hydraulics, Airframe Maint Trainer (LHAMT) (AM), Flight Controls Maint Trainer (FCMT) (AM), Power Plant Trainer (AD), Avionics Maint Virtual Classroom (AE, AT), Avionics Trainer (AE, AT), MDCS GCS SA/IT Lab (LM), MDCS GCS SA/IT Lab (SimDiv TJ labor), MDCS SA/IT Lab (SimDiv M.Newbury Labor & Add'l Hdwr), MDCS Ancillary Systems (WOLF), Fiber Optics Lab / Wire Connector Repair Lab, Composite Repair Lab, Classroom Electronics, Networks, etc, Follow-on Courseware (AVP and Maint), Updates to existing Ancillary personnel C/W, Logistics PCA Tablets, Contractor Logistics Support - SimDiv, and Maint LOE Support of Instruction. All of these requirements are documented in the latest Cost Analysis Requirement Document (CARD) signed out February 2026. These items are required to train personnel to deploy as early as 2029.

(10) CE 2.3 Production Support: Increase from FY26 to FY27 is to support a ramp in Government and Contractor Support Services (CSS) support for the overarching production program. Production Support requirements are annualized efforts required to provide acquisition support, aircraft configuration management, supportability standup activities, and engineering support for production.

(11) CE 2.4 Integrated Logistics Support: Increase from FY26 to FY27 to support a ramp in the portion originally embedded in "Production Support" that organically provides logistics elements for stand-up activities associated with aircraft production and eventual fleet transition.

(12) CE 2.5 Publication Tech Data: Increase from FY26 to FY27 to support the additional costs required to forward fit the initial LRIP technical publications with baseline changes from obsolescence or identified during SDTA+ Flight Test and Production Configuration Audit. This includes the development and distribution of maintenance repair manuals essential for operation and sustainment of production aircraft.

Exhibit P-5a, Procurement History and Planning: PB 2027 Navy			Date: April 2026
Appropriation / Budget Activity / Budget Sub Activity: 1506N / 04 / 1	P-1 Line Item Number / Title: 0449 / MQ-25		Item Number / Title [DODIC]: 1 / MQ-25

Cost Elements	OOC	FY	Contractor and Location	Method/Type or Funding Vehicle	Location of PCO	Award Date	Date of First Delivery	Qty (Each)	Unit Cost ($ K)	Specs Avail Now?	Date Revision Available	RFP Issue Date
1.1.2) Airframe/CFE *(†)		2026	Boeing Co / St. Louis/MO	C / FPIF	NAVAIR	Jul 2026	Mar 2029	3	102,622.000	Y		Apr 2024
1.1.2) Airframe/CFE *(†)		2027 (13)	Boeing Co / St. Louis/MO	C / FPIF	NAVAIR	Mar 2027	Jan 2030	3	141,630.667	Y		Apr 2024
Advance Procurement												
CFE - Airframe		2024	Boeing Co. / St. Louis, MO	C / TBD	NAVAIR	Sep 2025	Mar 2029	3	2,395.667	Y		
CFE - Airframe		2026	Boeing Co. / St. Louis, MO	C / TBD	NAVAIR	Jul 2026	Jan 2030	3	4,356.816	Y		
CFE - Airframe		2027	Boeing Co. / St. Louis, MO	C / TBD	NAVAIR	Jan 2027	Aug 2030	5	3,687.200	Y		
CFE - Airframe		2028	Boeing Co. / St. Louis, MO	C / TBD	NAVAIR	Jan 2028	Aug 2031	7	1,041.778	Y		
CFE - Airframe		2029	Boeing Co. / St. Louis, MO	C / TBD	NAVAIR	Apr 2029	Sep 2032	7	961.429	Y		
CFE - Airframe		2030	Boeing Co. / St. Louis, MO	C / TBD	NAVAIR	Jun 2030	Dec 2033	7	1,006.867	Y		
CFE - Airframe		2031	Boeing Co. / St. Louis, MO	C / TBD	NAVAIR	Jun 2031	Dec 2034	7	366.714	Y		
CFE - Engines		2024	Boeing Co. / St. Louis, MO	C / TBD	NAVAIR	Sep 2025	Mar 2029	3	0.000	Y		
CFE - Engines		2026	Boeing Co. / St. Louis, MO	C / TBD	NAVAIR	Jul 2026	Jan 2030	3	8,842.000	Y		
CFE - Engines		2027	Boeing Co. / St. Louis, MO	C / TBD	NAVAIR	Jan 2027	Aug 2030	5	8,790.000	Y		
CFE - Engines		2028	Boeing Co. / St. Louis, MO	C / TBD	NAVAIR	Jan 2028	Aug 2031	7	9,226.143	Y		
CFE - Engines		2029	Boeing Co. / St. Louis, MO	C / TBD	NAVAIR	Apr 2029	Sep 2032	7	9,662.143	Y		
CFE - Engines		2030	Boeing Co. / St. Louis, MO	C / TBD	NAVAIR	Jun 2030	Dec 2033	7	9,838.143	Y		
CFE - Engines		2031	Boeing Co. / St. Louis, MO	C / TBD	NAVAIR	Jun 2031	Dec 2034	7	11,986.429	N		
CFE - Avionics		2024	Boeing Co. / St. Louis, MO	C / TBD	NAVAIR	Sep 2025	Mar 2029	3	1,597.333	Y		
CFE - Avionics		2026	Boeing Co. / St. Louis, MO	C / TBD	NAVAIR	Jul 2026	Jan 2030	3	2,904.667	Y		
CFE - Avionics		2027	Boeing Co. / St. Louis, MO	C / TBD	NAVAIR	Jan 2027	Aug 2030	5	2,458.200	Y		
CFE - Avionics		2028	Boeing Co. / St. Louis, MO	C / TBD	NAVAIR	Jan 2028	Aug 2031	7	694.571	Y		
CFE - Avionics		2029	Boeing Co. / St. Louis, MO	C / TBD	NAVAIR	Apr 2029	Sep 2032	7	641.000	Y		
CFE - Avionics		2030	Boeing Co. / St. Louis, MO	C / TBD	NAVAIR	Jun 2030	Dec 2033	7	671.286	Y		
CFE - Avionics		2031	Boeing Co. / St. Louis, MO	C / TBD	NAVAIR	Jun 2031	Dec 2034	7	244.429	Y		
GFE - Avionics - ANTS		2026	NIWC / San Diego, CA	C / TBD	NIWC	Jun 2026	Jun 2028	3	255.667	Y		
GFE - Avionics - ANTS		2027	NIWC / San Diego, CA	C / TBD	NIWC	Jun 2027	Jun 2029	5	248.400	Y		
GFE - Avionics - ANTS		2028	NIWC / San Diego, CA	C / TBD	NIWC	Jun 2028	Jun 2030	7	245.429	Y		
GFE - Avionics - ANTS		2029	NIWC / San Diego, CA	C / TBD	NIWC	Jun 2029	Jun 2031	7	249.571	Y		
GFE - Avionics - ANTS		2030	NIWC / San Diego, CA	C / TBD	NIWC	Jun 2030	Jun 2032	7	254.286	Y		
GFE - Avionics - ANTS		2031	NIWC / San Diego, CA	C / TBD	NIWC	Jun 2031	Jun 2033	7	92.714	Y		
GFE - Other		2026	BAE Systems / Greenlawn, NY	C / TBD	NAVAIR	Jun 2026	Jun 2028	3	242.333	Y		
GFE - Other		2027	BAE Systems / Greenlawn, NY	C / TBD	NAVAIR	Jun 2027	Jun 2029	5	235.600	Y		
GFE - Other		2028	BAE Systems / Greenlawn, NY	C / TBD	NAVAIR	Jun 2028	Jun 2030	7	232.857	Y		

Exhibit P-5a, Procurement History and Planning: PB 2027 Navy		Date: April 2026
Appropriation / Budget Activity / Budget Sub Activity: 1506N / 04 / 1	P-1 Line Item Number / Title: 0449 / MQ-25	Item Number / Title [DODIC]: 1 / MQ-25

Cost Elements	OOC	FY	Contractor and Location	Method/Type or Funding Vehicle	Location of PCO	Award Date	Date of First Delivery	Qty (Each)	Unit Cost ($ K)	Specs Avail Now?	Date Revision Available	RFP Issue Date
GFE - Other		2029	BAE Systems / Greenlawn, NY	C / TBD	NAVAIR	Jun 2029	Jun 2031	7	236.714	Y		
GFE - Other		2030	BAE Systems / Greenlawn, NY	C / TBD	NAVAIR	Jun 2030	Jun 2032	7	241.286	Y		
GFE - Other		2031	BAE Systems / Greenlawn, NY	C / TBD	NAVAIR	Jun 2031	Dec 2032	7	87.857	Y		
GFE - Avionics - MIDS/JTRS		2026	VIASAT / Carlsbad, CA	C / TBD	NAVAIR	Jun 2026	Jun 2028	3	795.667	Y		
GFE - Avionics - MIDS/JTRS		2027	VIASAT / Carlsbad, CA	C / TBD	NAVAIR	Jun 2027	Jun 2029	5	773.600	Y		
GFE - Avionics - MIDS/JTRS		2028	VIASAT / Carlsbad, CA	C / TBD	NAVAIR	Jun 2028	Jun 2030	7	764.429	Y		
GFE - Avionics - MIDS/JTRS		2029	VIASAT / Carlsbad, CA	C / TBD	NAVAIR	Jun 2029	Jun 2031	7	777.000	Y		
GFE - Avionics - MIDS/JTRS		2030	VIASAT / Carlsbad, CA	C / TBD	NAVAIR	Jun 2030	Jun 2032	7	792.000	Y		
GFE - Avionics - MIDS/JTRS		2031	VIASAT / Carlsbad, CA	C / TBD	NAVAIR	Jun 2031	Jun 2033	7	288.429	Y		

(†) indicates the presence of a P-21

Footnotes:

(13) Obsolescence redesign impact production baseline to ensure conformance and system capability prior to production delivery. Air vehicle deliveries include additional duration based on EMD aircraft build performance; additionally, low procurement quantities limit contractor incentives to reduce build staffing/support, which slows and lengthens build times below.

Exhibit P-21, Production Schedule: PB 2027 Navy		Date: April 2026
Appropriation / Budget Activity / Budget Sub Activity: 1506N / 04 / 1	P-1 Line Item Number / Title: 0449 / MQ-25	Item Number / Title [DODIC]: 1 / MQ-25

Cost Elements (Units in Each)							Fiscal Year 2026												Fiscal Year 2027											BALANCE
										Calendar Year 2026														Calendar Year 2027								
OOC	MFR #	FY	SERVICE	PROC QTY	ACCEPT PRIOR TO 1 OCT 2025	BAL DUE AS OF 1 OCT	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	
1.1.2) Airframe/CFE * (2)																														
	1	2026	NAVY	3	0	3										A -	-	-	-	-	-	-	-	-	-	-	-	-	-	-	3
	1	2027	NAVY	3	0	3																		A -	-	-	-	-	-	-	3
							OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	

Exhibit P-21, Production Schedule: PB 2027 Navy		Date: April 2026
Appropriation / Budget Activity / Budget Sub Activity: 1506N / 04 / 1	P-1 Line Item Number / Title: 0449 / MQ-25	Item Number / Title [DODIC]: 1 / MQ-25

Cost Elements (Units in Each)							Fiscal Year 2028												Fiscal Year 2029											BALANCE
							Calendar Year 2028												Calendar Year 2029											
OOC	MFR #	FY	SERVICE	PROC QTY	ACCEPT PRIOR TO 1 OCT 2027	BAL DUE AS OF 1 OCT	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	
1.1.2) Airframe/CFE * (2)																														
	1	2026	NAVY	3	0	3	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	1	-	-	-	-	1	-	1
	1	2027	NAVY	3	0	3	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	3
							OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	

Exhibit P-21, Production Schedule: PB 2027 Navy		Date: April 2026
Appropriation / Budget Activity / Budget Sub Activity: 1506N / 04 / 1	**P-1 Line Item Number / Title:** 0449 / MQ-25	**Item Number / Title [DODIC]:** 1 / MQ-25

Cost Elements (Units in Each)							Fiscal Year 2030												Fiscal Year 2031												BALANCE
							Calendar Year 2030												Calendar Year 2031													
OOC	MFR #	FY	SERVICE	PROC QTY	ACCEPT PRIOR TO 1 OCT 2029	BAL DUE AS OF 1 OCT	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	
1.1.2) Airframe/CFE * (2)																															
	1	2026	NAVY	3	2	1	-	1																							0
	1	2027	NAVY	3	0	3	-	-	-	1	-	1	-	-	1																0
							OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	

Exhibit P-21, Production Schedule: PB 2027 Navy		Date: April 2026
Appropriation / Budget Activity / Budget Sub Activity: 1506N / 04 / 1	**P-1 Line Item Number / Title:** 0449 / MQ-25	**Item Number / Title [DODIC]:** 1 / MQ-25

MFR Ref #	Manufacturer Name - Location	Production Rates (Each / Year)			Procurement Leadtime (Months)							
					Initial				Reorder			
		MSR For 2027	1-8-5 For 2027	MAX For 2027	ALT Prior to Oct 1	ALT After Oct 1	Manufacturing PLT	Total After Oct 1	ALT Prior to Oct 1	ALT After Oct 1	Manufacturing PLT	Total After Oct 1
1	Boeing Co - St. Louis/MO			TBD	18	10	32	42	30	6	24	30

"A" in the Delivery Schedule indicates the Contract Award Date.
Note: Due to space limitations, quantities in the Exhibit P-21 delivery calendar are truncated and rounded based on the maximum quantity in the calendar as follows. If the maximum quantity is less than or equal to than 9,999, all quantities are shown as each. If the maximum quantity is between 10,000 and 999,999 all quantities are shown in thousands. If the maximum quantity is between 1,000,000 and 999,999,999 all quantities are shown in millions (rounded to the nearest thousand).If the maximum quantity is equal or greater than 1,000,000,000 all quantities are shown in billions (rounded to the nearest million).

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Exhibit P-40, Advance Procurement Budget Line Item Justification: PB 2027 Navy	Date: April 2026
Appropriation / Budget Activity / Budget Sub Activity: 1506N: Aircraft Procurement, Navy / BA 04: Other Aircraft / BSA 1: Other Aircraft	**P-1 Line Item Number / Title:** 0449 / MQ-25
Program Elements for Code B Items: 0207255N	**Other Related Program Elements:** N/A
Line Item MDAP/MAIS Code: P462	

Resource Summary	Prior Years	FY 2025	FY 2026	FY 2027 Base	FY 2027 OOC	FY 2027 Total	FY 2028	FY 2029	FY 2030	FY 2031	To Complete	Total
Gross/Weapon System Cost *($ in Millions)*	109.463	-	52.191	80.965	-	80.965	85.436	87.695	89.627	91.466	445.400	1,042.243
Net Procurement (P-1) *($ in Millions)*	109.463	-	52.191	80.965	-	80.965	85.436	87.695	89.627	91.466	445.400	1,042.243
Total Obligation Authority *($ in Millions)*	**109.463**	**-**	**52.191**	**80.965**	**-**	**80.965**	**85.436**	**87.695**	**89.627**	**91.466**	**445.400**	**1,042.243**

Description:

The MQ-25 program provides an unmanned capability to embark on CVNs as part of the Carrier Air Wing (CVW) to conduct aerial refueling as a primary mission. MQ-25 extends the CVW mission effectiveness range, and fills the future CVW-tanker gap, mitigating Strike Fighter shortfall and preserving F/A-18E/F Fatigue Life for its primary missions. As the first carrier-based, group 5 Unmanned Aircraft System (UAS), MQ-25 pioneers the integration of manned and unmanned operations, demonstrates mature complex sea-based Command, Control, Communications, Computers, and Intelligence (C4I) UAS technologies, and paves the way for future multifaceted multi-mission UAS to pace emerging threats.

MQ-25 is designed to conduct aerial refueling. MQ-25 will have the ability to refuel all carrier based fixed wing aircraft and pass sensor data to other aircraft, naval vessels, and ground forces. Sensor data is transmitted at appropriate classification levels, to exploitation nodes afloat and ashore (e.g. Distributed Common Ground System - Navy). The MQ-25 system is sustainable onboard an aircraft carrier, as well as ashore, and is designed to minimize the logistics footprint.

MQ-25 achieves these capabilities through the use of a carrier-suitable, semi-autonomous, unmanned Air Segment and the Unmanned Carrier Aviation (UCA) Mission Control System (UMCS) that provides CVN infrastructure modifications and hardware to support MQ-25 operations aboard all NIMITZ class carriers (except CVN 68), all delivered and planned FORD class carriers, and operational shore sites. The Government is the Lead Systems Integrator (LSI), providing government-led system of systems integration for the MQ-25 Program. The program coordinates across all segments and with external stakeholders to ensure program activities are synchronized. MQ-25 interfaces with existing ship and land-based command and control systems.

The tentative items planned to support the Advanced Acquisition Contracts (AAC) efforts include but are not limited to; landing gear and components, engine and engine nozzles, skins, hook keels, hand forgings, fuel and hydraulic pumps, inner wing fold fitting, inner wing pylon post, wing fold and REFCAS, hand forgings wing root fitting, Vehicle Management Systems Computer (VMSC), Stores Control Unit (SCU), pylon hook, tail actuators, generators, raw materials such as titanium, assorted mission systems component, Advanced Networking Tactical System (ANTS), Multifunctional Information Distribution System (MIDS)/Joint Tactical Radio System- (JTRS), Conformal-Controlled Reception Pattern Antenna (C-CRPA), and Advanced Digital Antenna Production -Antenna Electronic (ADAP-AE).

Exhibit P-40, Advance Procurement Budget Line Item Justification: PB 2027 Navy	Date: April 2026
Appropriation / Budget Activity / Budget Sub Activity: 1506N: Aircraft Procurement, Navy / BA 04: Other Aircraft / BSA 1: Other Aircraft	**P-1 Line Item Number / Title:** 0449 / MQ-25
Program Elements for Code B Items: 0207255N	**Other Related Program Elements:** N/A
Line Item MDAP/MAIS Code: P462	

Exhibits Schedule				Prior Years	FY 2025	FY 2026	FY 2027 Base	FY 2027 OOC	FY 2027 Total
Exhibit Type	Title*	ID CD	MDAP/ MAIS Code	Quantity / Total Cost *(Each) / ($ M)*	Quantity / Total Cost *(Each) / ($ M)*	Quantity / Total Cost *(Each) / ($ M)*	Quantity / Total Cost *(Each) / ($ M)*	Quantity / Total Cost *(Each) / ($ M)*	Quantity / Total Cost *(Each) / ($ M)*
P-10	1 / MQ-25			- / 109.463	- / -	3 / 52.191	3 / 80.965	- / -	3 / 80.965
P-40	**Total Gross/Weapon System Cost**			**- / 109.463**	**- / -**	**3 / 52.191**	**3 / 80.965**	**- / -**	**3 / 80.965**

*Title represents the P-10 Title for Advance Procurement.

Note: Totals in this Exhibit P-40 set may not be exact or sum exactly due to rounding.

Justification:
FY 2027 requests Advance Procurement to support long lead requirements for 5 Low Rate Initial Production (LRIP) aircraft in FY 2028. The Advanced Acquisition Contracts (AAC) award is planned for January 2027. Procurement of long-lead items is determined based upon need dates for materials/components incorporation into the production line build sequence.

AP is estimated at 15% of the air vehicle Unit Cost, less Contractor System Engineering and Program Management (SEPM).

Exhibit P-10, Advance Procurement Requirements Analysis (*page 1 - Budget Funding Justification*): PB 2027 Navy		Date: April 2026
Appropriation / Budget Activity / Budget Sub Activity: 1506N / 04 / 1	**P-1 Line Item Number / Title:** 0449 / MQ-25	**P-5 Number / Title:** 1 / MQ-25

First System (2027) Award Date:	First System (2027) Completion Date:	Interval Between Systems:
January 2027	August 2030	0 Months

MQ-25	Production Leadtime *(Months)*	Prior Years *(Each)*	FY 2025 *(Each)*	FY 2026 *(Each)*	FY 2027 *(Each)*
Quantity		-	-	3	3

Cost Elements	When Required *(Months)*	Prior Years *($ M)*	FY 2025 *($ M)*	FY 2026 *($ M)*	FY 2027 *($ M)*
CFE					
CFE - Airframe (†)	0	36.403	-	13.070	18.436
CFE - Engines (†)	0	38.685	-	26.526	43.950
CFE - Avionics (†)	0	32.112	-	8.714	12.291
Total: CFE		*107.200*	-	*48.310*	*74.677*
GFE					
GFE - Avionics - ANTS (†)	0	0.447	-	0.767	1.242
GFE - Other (†)	0	0.424	-	0.727	1.178
GFE - Avionics - MIDS/JTRS (†)	0	1.392	-	2.387	3.868
Total: GFE		*2.263*	-	*3.881*	*6.288*
Total Advance Procurement/Obligation Authority		**109.463**	**-**	**52.191**	**80.965**

Exhibit P-10, Advance Procurement Requirements Analysis (*page 2 - Budget Funding Justification*): PB 2027 Navy		Date: April 2026
Appropriation / Budget Activity / Budget Sub Activity: 1506N / 04 / 1	**P-1 Line Item Number / Title:** 0449 / MQ-25	**P-5 Number / Title:** 1 / MQ-25

Cost Elements	QPA *(Each)*	FY 2027 Production Leadtime *(Months)*	FY 2027 Unit Cost *($ K)*	FY 2027 Contract Forecast Date	FY 2027 2027 Qty *(Each)*	FY 2027 For FY	Total Cost Request *($ M)*
CFE							
CFE - Airframe (†)	0	37	3,687.200	Jan 2027	5		18.436
CFE - Engines (†)	0	37	8,790.000	Jan 2027	5		43.950
CFE - Avionics (†)	0	37	2,458.200	Jan 2027	5		12.291
Total: CFE							*74.677*
GFE							
GFE - Avionics - ANTS (†)	0	24	248.400	Jun 2027	5		1.242
GFE - Other (†)	0	24	235.600	Jun 2027	5		1.178
GFE - Avionics - MIDS/JTRS (†)	0	24	773.600	Jun 2027	5		3.868
Total: GFE							*6.288*
Total Advance Procurement/Obligation Authority							**80.965**

Description:
The MQ-25 Advance Procurement (AP) funding will be used to procure long lead CFE and GFE materials to support the AAC efforts, which include but are not limited to; landing gear and components, engine and engine nozzles, skins, hook keels, hand forgings, fuel and hydraulic pumps, inner wing fold fitting, inner wing pylon post, wing fold and Rotary Electromechanical Flight Control Actuation System (REFCAS), hand forgings wing root fitting, Vehicle Management Systems Computer (VMSC), Stores Control Unit (SCU), pylon hook, tail actuators, generators, raw materials such as titanium, assorted mission systems component, Advanced Networking Tactical System (ANTS), Multifunctional Information Distribution System (MIDS)/Joint Tactical Radio System- (JTRS), Conformal-Controlled Reception Pattern Antenna (C-CRPA), and Advanced Digital Antenna Production -Antenna Electronic (ADAP-AE).

(†) indicates the presence of Contract Data presented in the associated P-5 Item's P-5a exhibit.

Exhibit P-40, Budget Line Item Justification: PB 2027 Navy	Date: April 2026
Appropriation / Budget Activity / Budget Sub Activity: 1506N: Aircraft Procurement, Navy / BA 04: Other Aircraft / BSA 1: Other Aircraft	**P-1 Line Item Number / Title:** 0452 / Marine Group 5 UAS
ID Code (A=Service Ready, B=Not Service Ready): A	**Program Elements for Code B Items:** 0207257N — **Other Related Program Elements:** 0603128N
Line Item MDAP/MAIS Code: N/A	

Resource Summary	Prior Years	FY 2025	FY 2026	FY 2027 Base	FY 2027 OOC	FY 2027 Total	FY 2028	FY 2029	FY 2030	FY 2031	To Complete	Total
Procurement Quantity *(Units in Each)*	18	-	-	5	-	5	-	-	-	-	-	23
Gross/Weapon System Cost *($ in Millions)*	463.040	19.081	15.162	118.600	0.000	118.600	0.000	0.000	0.000	0.000	-	615.883
Less PY Advance Procurement *($ in Millions)*	-	-	-	-	-	-	-	-	-	-	-	-
Net Procurement (P-1) *($ in Millions)*	463.040	19.081	15.162	118.600	0.000	118.600	0.000	0.000	0.000	0.000	-	615.883
Plus CY Advance Procurement *($ in Millions)*	-	-	-	-	-	-	-	-	-	-	-	-
Total Obligation Authority *($ in Millions)*	**463.040**	**19.081**	**15.162**	**118.600**	**0.000**	**118.600**	**0.000**	**0.000**	**0.000**	**0.000**	**-**	**615.883**
(The following Resource Summary rows are for informational purposes only. The corresponding budget requests are documented elsewhere.)												
Initial Spares *($ in Millions)*	-	39.379	-	-	-	-	-	-	-	-	-	39.379
Flyaway Unit Cost *($ in Thousands)*	17,952.778	-	-	23,682.000	-	23,682.000	-	-	-	-	-	19,433.043
Gross/Weapon System Unit Cost *($ in Thousands)*	25,724.444	-	-	23,720.000	-	23,720.000	-	-	-	-	-	26,777.522

Description:

The Medium Altitude Long Endurance (MALE) program of record originated from the Marine Air Ground Task Force (MAGTF) Unmanned Aircraft System (UAS) Expeditionary (MUX) program to address capability requirements identified in the October 2016 MUX ICD and to meet the National Defense Strategy objectives through USMC Force Design Requirements by enabling operations inside of an adversary's weapons engagement zone. MALE, the first element of the MUX Family of Systems (FoS) employs a Block 5 MQ-9A airframe. The MQ-9A system is being re-purposed to provide persistent long-range stand-off multi-sensor reconnaissance, surveillance and targeting as well as airborne network extension and data relay of Command, Control, and Communications (C3) capabilities to MAGTF Stand-In-Forces (SIF) such as the Marine Littoral Regiment. Additionally, the MALE platform capabilities will enhance the multi-domain awareness and survivability of Joint Task Forces, consisting of distributed naval forces, and provide a critical node in area of operations kill webs during expeditionary, Joint and Combined Operations.

The first production lot, consisting of eight (8) aircraft, was procured in FY22 through a U.S. Air Force (USAF) contract, with all aircraft successfully delivered. Additionally, a second lot of ten (10) aircraft was transferred from previously procured USAF production inventory, with deliveries completed in FY25.

The request of five (5) additional MQ-9A Air Vehicles in FY27 will increase tactical flexibility as well as aircraft availability.

Exhibit P-40, Budget Line Item Justification: PB 2027 Navy	Date: April 2026
Appropriation / Budget Activity / Budget Sub Activity: 1506N: Aircraft Procurement, Navy / BA 04: Other Aircraft / BSA 1: Other Aircraft	**P-1 Line Item Number / Title:** 0452 / Marine Group 5 UAS
ID Code (A=Service Ready, B=Not Service Ready): A	**Program Elements for Code B Items:** 0207257N — **Other Related Program Elements:** 0603128N
Line Item MDAP/MAIS Code: N/A	

Exhibits Schedule					Prior Years	FY 2025	FY 2026	FY 2027 Base	FY 2027 OOC	FY 2027 Total
Exhibit Type	Title*	Subexhibits	ID CD	MDAP/ MAIS Code	Quantity / Total Cost *(Each) / ($ M)*	Quantity / Total Cost *(Each) / ($ M)*	Quantity / Total Cost *(Each) / ($ M)*	Quantity / Total Cost *(Each) / ($ M)*	Quantity / Total Cost *(Each) / ($ M)*	Quantity / Total Cost *(Each) / ($ M)*
P-5	1 / Marine Group 5 UAS	P-5a, P-21			18 / 463.040	- / 19.081	- / 15.162	5 / 118.600	- / 0.000	5 / 118.600
P-40	**Total Gross/Weapon System Cost**				**18 / 463.040**	**- / 19.081**	**- / 15.162**	**5 / 118.600**	**- / 0.000**	**5 / 118.600**

*Title represents 1) the Number / Title for Items; 2) the Number / Title [DODIC] for Ammunition; and/or 3) the Number / Title (Modification Type) for Modifications.

Note: Totals in this Exhibit P-40 set may not be exact or sum exactly due to rounding.

Justification:
The Marine Corps requires five additional MUX MALE MQ 9A aircraft to meet updated operational demand. Current inventory no longer meets sustained Reconnaissance, Surveillance, Target Acquisition (RSTA) and maritime domain awareness requirements identified in revised force employment projections. Additional aircraft provide required capacity and resilience for Marine Expeditionary Force (MEF) level littoral sensing and data distribution in support of competition, deterrence, and conflict operations.

Exhibit P-5, Cost Analysis: PB 2027 Navy		Date: April 2026
Appropriation / Budget Activity / Budget Sub Activity: 1506N / 04 / 1	**P-1 Line Item Number / Title:** 0452 / Marine Group 5 UAS	**Item Number / Title [DODIC]:** 1 / Marine Group 5 UAS
ID Code (A=Service Ready, B=Not Service Ready) :	**MDAP/MAIS Code:**	

Resource Summary	Prior Years	FY 2025	FY 2026	FY 2027 Base	FY 2027 OOC	FY 2027 Total
Procurement Quantity *(Units in Each)*	18	-	-	5	-	5
Gross/Weapon System Cost *($ in Millions)*	463.040	19.081	15.162	118.600	0.000	118.600
Less PY Advance Procurement *($ in Millions)*	-	-	-	-	-	-
Net Procurement (P-1) *($ in Millions)*	463.040	19.081	15.162	118.600	0.000	118.600
Plus CY Advance Procurement *($ in Millions)*	-	-	-	-	-	-
Total Obligation Authority *($ in Millions)*	**463.040**	**19.081**	**15.162**	**118.600**	**0.000**	**118.600**
(The following Resource Summary rows are for informational purposes only. The corresponding budget requests are documented elsewhere.)						
Initial Spares *($ in Millions)*	-	39.379	-	-	-	-
Gross/Weapon System Unit Cost *($ in Thousands)*	25,724.444	-	-	23,720.000	-	23,720.000

Note: Subtotals or Totals in this Exhibit P-5 may not be exact or sum exactly due to rounding.

Cost Elements	Prior Years			FY 2025			FY 2026			FY 2027 Base			FY 2027 OOC			FY 2027 Total		
	Unit Cost *($ K)*	Qty *(Each)*	Total Cost *($ M)*	Unit Cost *($ K)*	Qty *(Each)*	Total Cost *($ M)*	Unit Cost *($ K)*	Qty *(Each)*	Total Cost *($ M)*	Unit Cost *($ K)*	Qty *(Each)*	Total Cost *($ M)*	Unit Cost *($ K)*	Qty *(Each)*	Total Cost *($ M)*	Unit Cost *($ K)*	Qty *(Each)*	Total Cost *($ M)*
Flyaway Cost																		
Recurring Cost																		
1.1.1) Airframe/CFE(†) (1)	8,511.667	18	153.210	-	-	-	-	-	-	20,000.000	5	100.000	-	-	-	20,000.000	5	100.000
1.1.2) Payload/Mission System CFE	-	-	18.346	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
1.1.3) GFE Electronics (2)	-	-	36.148	-	-	-	-	-	-	-	-	18.410	-	-	-	-	-	18.410
1.1.4) Rec Flyaway ECO	-	-	6.798	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Subtotal: Recurring Cost	-	-	*214.502*	-	-	-	-	-	-	-	-	*118.410*	-	-	-	-	-	*118.410*
Non Recurring Cost																		
1.2.1) Ancillary Equip	-	-	108.648	-	-	1.900	-	-	3.500	-	-	-	-	-	-	-	-	-
Subtotal: Non Recurring Cost	-	-	*108.648*	-	-	*1.900*	-	-	*3.500*	-	-	-	-	-	-	-	-	-
Subtotal: Flyaway Cost	**-**	**-**	***323.150***	**-**	**-**	***1.900***	**-**	**-**	***3.500***	**-**	**-**	***118.410***	**-**	**-**	**-**	**-**	**-**	***118.410***
Support Cost																		
2.1) Airframe PGSE	-	-	24.935	-	-	0.246	-	-	1.000	-	-	-	-	-	-	-	-	-
2.2) Pec Trng Eq	-	-	64.113	-	-	2.863	-	-	4.287	-	-	-	-	-	-	-	-	-
2.3) Pubs/Tech Equipment Data	-	-	7.225	-	-	-	-	-	0.665	-	-	-	-	-	-	-	-	-
2.4) Other ILS (3)	-	-	24.688	-	-	5.706	-	-	2.476	-	-	0.090	-	-	-	-	-	0.090
2.5) Prod Eng Supt (4)	-	-	18.929	-	-	8.366	-	-	3.234	-	-	0.100	-	-	-	-	-	0.100

Exhibit P-5, Cost Analysis: PB 2027 Navy		Date: April 2026
Appropriation / Budget Activity / Budget Sub Activity: 1506N / 04 / 1	P-1 Line Item Number / Title: 0452 / Marine Group 5 UAS	Item Number / Title [DODIC]: 1 / Marine Group 5 UAS
ID Code (A=Service Ready, B=Not Service Ready) :		MDAP/MAIS Code:

Note: Subtotals or Totals in this Exhibit P-5 may not be exact or sum exactly due to rounding.

Cost Elements	Prior Years			FY 2025			FY 2026			FY 2027 Base			FY 2027 OOC			FY 2027 Total		
	Unit Cost ($ K)	Qty (Each)	Total Cost ($ M)	Unit Cost ($ K)	Qty (Each)	Total Cost ($ M)	Unit Cost ($ K)	Qty (Each)	Total Cost ($ M)	Unit Cost ($ K)	Qty (Each)	Total Cost ($ M)	Unit Cost ($ K)	Qty (Each)	Total Cost ($ M)	Unit Cost ($ K)	Qty (Each)	Total Cost ($ M)
Subtotal: Support Cost	-	-	***139.890***	-	-	***17.181***	-	-	***11.662***	-	-	***0.190***	-	-	-	-	-	***0.190***
Gross/Weapon System Cost	**25,724.444**	**18**	**463.040**	**-**	**-**	**19.081**	**-**	**-**	**15.162**	**23,720.000**	**5**	**118.600**	**-**	**-**	**0.000**	**23,720.000**	**5**	**118.600**

(†) indicates the presence of a P-5a

Footnotes:

(1) FY 2026 to FY 2027 Airframe/CFE increased due to procurement of five (5) Aircraft. The Airframe CFE consists of system-level components associated with the airframe, propulsion, and vehicle subsystems components. Airframe unit cost pricing is based on the established USAF contract pricing factors, which account for quantity price curves.

(2) FY 2026 to FY 2027 increased due to GFE Electronics associated with the procurement of five (5) Airframe. GFE Electronics consists of system level components associated with Multispectral Targeting System (MTS) capabilities and subsystem components.

(3) FY 2026 to FY 2027 Other ILS decrease is due to ramping down of the transition to initial Organic standup support and delivery of logistics product elements. Other ILS consists of government support associated with the five (5) Aircraft to include transportation of Government Furnished Property (GFP) and Government Furnished Equipment (GFE).

(4) FY 2026 to FY 2027 Production Engineering Support decrease is due to prior years Airframes being delivered along with GFE. The current cost is in support of overall program management of the five (5) Aircraft being procured.

Exhibit P-5a, Procurement History and Planning: PB 2027 Navy		Date: April 2026
Appropriation / Budget Activity / Budget Sub Activity: 1506N / 04 / 1	P-1 Line Item Number / Title: 0452 / Marine Group 5 UAS	Item Number / Title [DODIC]: 1 / Marine Group 5 UAS

Cost Elements	OOC	FY	Contractor and Location	Method/Type or Funding Vehicle	Location of PCO	Award Date	Date of First Delivery	Qty (Each)	Unit Cost ($ K)	Specs Avail Now?	Date Revision Available	RFP Issue Date
1.1.1) Airframe/CFE(†)		2027	General Atomics Aeronautical (5) / Poway, CA 92064	SS / IDDQ	Wright Patterson Airforce Base	Jun 2027	Dec 2028	5	20,000.000	N	Dec 2026	Dec 2026

(†) indicates the presence of a P-21

Footnotes:

(5) The Minimum Sustainment Rate (MSR) is comprised of five (5) USMC MQ9 Air Vehicles along with FMS and USAF orders to reach the MSR.

Exhibit P-21, Production Schedule: PB 2027 Navy		Date: April 2026
Appropriation / Budget Activity / Budget Sub Activity: 1506N / 04 / 1	**P-1 Line Item Number / Title:** 0452 / Marine Group 5 UAS	**Item Number / Title [DODIC]:** 1 / Marine Group 5 UAS

Cost Elements (Units in Each)							Fiscal Year 2027												Fiscal Year 2028											BALANCE
							Calendar Year 2027												Calendar Year 2028											
OOC	MFR #	FY	SERVICE	PROC QTY	ACCEPT PRIOR TO 1 OCT 2026	BAL DUE AS OF 1 OCT	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	
1.1.1) Airframe/CFE [(1)]																														
Prior Years Deliveries: 18																														
	1	2027	NAVY	5	0	5									A -	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	5
							OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	

Exhibit P-21, Production Schedule: PB 2027 Navy		Date: April 2026
Appropriation / Budget Activity / Budget Sub Activity: 1506N / 04 / 1	P-1 Line Item Number / Title: 0452 / Marine Group 5 UAS	Item Number / Title [DODIC]: 1 / Marine Group 5 UAS

Cost Elements (Units in Each)							Fiscal Year 2029												Fiscal Year 2030											BALANCE
							Calendar Year 2029												Calendar Year 2030											
OOC	MFR #	FY	SERVICE	PROC QTY	ACCEPT PRIOR TO 1 OCT 2028	BAL DUE AS OF 1 OCT	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	
1.1.1) Airframe/CFE [(1)]																														
Prior Years Deliveries: 18																														
	1	2027	NAVY	5	0	5	-	-	1	1	1	1	1																	0
							OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	

Exhibit P-21, Production Schedule: PB 2027 Navy		Date: April 2026
Appropriation / Budget Activity / Budget Sub Activity: 1506N / 04 / 1	**P-1 Line Item Number / Title:** 0452 / Marine Group 5 UAS	**Item Number / Title [DODIC]:** 1 / Marine Group 5 UAS

MFR Ref #	Manufacturer Name - Location	Production Rates (Each / Year)			Procurement Leadtime (Months)							
					Initial				Reorder			
		MSR For 2027	1-8-5 For 2027	MAX For 2027	ALT Prior to Oct 1	ALT After Oct 1	Manufacturing PLT	Total After Oct 1	ALT Prior to Oct 1	ALT After Oct 1	Manufacturing PLT	Total After Oct 1
1	General Atomics Aeronautical [5] - Poway, CA 92064	16	20	24	0	7	14	21	0	8	18	26

"A" in the Delivery Schedule indicates the Contract Award Date.
Note: Due to space limitations, quantities in the Exhibit P-21 delivery calendar are truncated and rounded based on the maximum quantity in the calendar as follows. If the maximum quantity is less than or equal to than 9,999, all quantities are shown as each. If the maximum quantity is between 10,000 and 999,999 all quantities are shown in thousands. If the maximum quantity is between 1,000,000 and 999,999,999 all quantities are shown in millions (rounded to the nearest thousand).If the maximum quantity is equal or greater than 1,000,000,000 all quantities are shown in billions (rounded to the nearest million).

Footnotes:
[5] The Minimum Sustainment Rate (MSR) is comprised of five (5) USMC MQ9 Air Vehicles along with FMS and USAF orders to reach the MSR.

Exhibit P-40, Budget Line Item Justification: PB 2027 Navy	Date: April 2026
Appropriation / Budget Activity / Budget Sub Activity: 1506N: Aircraft Procurement, Navy / BA 04: Other Aircraft / BSA 1: Other Aircraft	**P-1 Line Item Number / Title:** 0465 / Other Support Aircraft
ID Code (A=Service Ready, B=Not Service Ready): A	**Program Elements for Code B Items:** N/A — **Other Related Program Elements:** N/A
Line Item MDAP/MAIS Code: N/A	

Resource Summary	Prior Years	FY 2025	FY 2026	FY 2027 Base	FY 2027 OOC	FY 2027 Total	FY 2028	FY 2029	FY 2030	FY 2031	To Complete	Total
Procurement Quantity *(Units in Each)*	10	-	1	10	-	10	7	-	-	-	-	28
Gross/Weapon System Cost *($ in Millions)*	141.346	0.000	19.812	204.476	0.000	204.476	143.133	0.000	0.000	0.000	-	508.767
Less PY Advance Procurement *($ in Millions)*	-	-	-	-	-	-	-	-	-	-	-	-
Net Procurement (P-1) *($ in Millions)*	141.346	0.000	19.812	204.476	0.000	204.476	143.133	0.000	0.000	0.000	-	508.767
Plus CY Advance Procurement *($ in Millions)*	-	-	-	-	-	-	-	-	-	-	-	-
Total Obligation Authority *($ in Millions)*	**141.346**	**0.000**	**19.812**	**204.476**	**0.000**	**204.476**	**143.133**	**0.000**	**0.000**	**0.000**	**-**	**508.767**
(The following Resource Summary rows are for informational purposes only. The corresponding budget requests are documented elsewhere.)												
Initial Spares *($ in Millions)*	-	-	3.409	16.584	-	16.584	11.608	-	-	-	-	31.601
Flyaway Unit Cost *($ in Dollars)*	13,120K	-	19,554K	20,260K	-	20,260K	20,169K	-	-	-	-	17,662K
Gross/Weapon System Unit Cost *($ in Dollars)*	14,135K	-	19,812K	20,448K	-	20,448K	20,448K	-	-	-	-	18,170K

Description:

The U.S. Marine Corps (USMC) UC-12W Operational Support Airlift aircraft is a FAA type-certified modern commercial cargo/passenger transport aircraft that will replace the USMC UC-12F/M and UC-35 C/D aircraft in performing Operational Support Airlift (OSA) missions. The OSA mission provides transportation for high priority passengers and cargo with time, place or mission sensitive requirements. The aircraft will be capable of operating out of short, unimproved airfields; carry a minimum of nine passengers or light cargo; or carry a combination of passengers and cargo. The aircraft will be delivered with the following military unique systems: Ultra High Frequency (UHF) radio, Tactical Air Navigation (TACAN) radio, Identification Friend or Foe/Selective Identification Feature (IFF/SIF), and Aircraft Survivability Equipment (ASE).

In "Prior Years", in addition to the ten aircraft shown above, two Other Support Aircraft (UC-12W) were procured for the USMC Reserves using FY07 & FY08 National Guard & Reserve Equipment Account (NGREA) funding.

In July 2023, the USMC increased the UC-12W Program of Record (POR) quantity from 12 to 30 aircraft to support operational requirement.

Exhibit P-40, Budget Line Item Justification: PB 2027 Navy		Date: April 2026
Appropriation / Budget Activity / Budget Sub Activity: 1506N: Aircraft Procurement, Navy / BA 04: Other Aircraft / BSA 1: Other Aircraft	P-1 Line Item Number / Title: 0465 / Other Support Aircraft	
ID Code (A=Service Ready, B=Not Service Ready): A	Program Elements for Code B Items: N/A	Other Related Program Elements: N/A
Line Item MDAP/MAIS Code: N/A		

Exhibits Schedule					Prior Years	FY 2025	FY 2026	FY 2027 Base	FY 2027 OOC	FY 2027 Total
Exhibit Type	Title*	Subexhibits	ID CD	MDAP/ MAIS Code	Quantity / Total Cost *(Each) / ($ M)*	Quantity / Total Cost *(Each) / ($ M)*	Quantity / Total Cost *(Each) / ($ M)*	Quantity / Total Cost *(Each) / ($ M)*	Quantity / Total Cost *(Each) / ($ M)*	Quantity / Total Cost *(Each) / ($ M)*
P-5	1 / Other Support Aircraft	P-5a, P-21			10 / 141.346	- / 0.000	1 / 19.812	10 / 204.476	- / 0.000	10 / 204.476
P-40	**Total Gross/Weapon System Cost**				**10 / 141.346**	**- / 0.000**	**1 / 19.812**	**10 / 204.476**	**- / 0.000**	**10 / 204.476**

*Title represents 1) the Number / Title for Items; 2) the Number / Title [DODIC] for Ammunition; and/or 3) the Number / Title (Modification Type) for Modifications.

Note: Totals in this Exhibit P-40 set may not be exact or sum exactly due to rounding.

Justification:
FY27 procures ten (10) Other Support Aircraft UC-12W, including airframe CFE, GFE, and support funding.

Exhibit P-5, Cost Analysis: PB 2027 Navy		Date: April 2026
Appropriation / Budget Activity / Budget Sub Activity: 1506N / 04 / 1	**P-1 Line Item Number / Title:** 0465 / Other Support Aircraft	**Item Number / Title [DODIC]:** 1 / Other Support Aircraft
ID Code (A=Service Ready, B=Not Service Ready) :	**MDAP/MAIS Code:**	

Resource Summary	Prior Years	FY 2025	FY 2026	FY 2027 Base	FY 2027 OOC	FY 2027 Total
Procurement Quantity *(Units in Each)*	10	-	1	10	-	10
Gross/Weapon System Cost *($ in Millions)*	141.346	0.000	19.812	204.476	0.000	204.476
Less PY Advance Procurement *($ in Millions)*	-	-	-	-	-	-
Net Procurement (P-1) *($ in Millions)*	141.346	0.000	19.812	204.476	0.000	204.476
Plus CY Advance Procurement *($ in Millions)*	-	-	-	-	-	-
Total Obligation Authority *($ in Millions)*	**141.346**	**0.000**	**19.812**	**204.476**	**0.000**	**204.476**
(The following Resource Summary rows are for informational purposes only. The corresponding budget requests are documented elsewhere.)						
Initial Spares *($ in Millions)*	-	-	3.409	16.584	-	16.584
Gross/Weapon System Unit Cost *($ in Dollars)*	14,135K	-	19,812K	20,448K	-	20,448K

Note: Subtotals or Totals in this Exhibit P-5 may not be exact or sum exactly due to rounding.

Cost Elements	Prior Years			FY 2025			FY 2026			FY 2027 Base			FY 2027 OOC			FY 2027 Total		
	Unit Cost ($)	Qty (Each)	Total Cost ($ M)	Unit Cost ($)	Qty (Each)	Total Cost ($ M)	Unit Cost ($)	Qty (Each)	Total Cost ($ M)	Unit Cost ($)	Qty (Each)	Total Cost ($ M)	Unit Cost ($)	Qty (Each)	Total Cost ($ M)	Unit Cost ($)	Qty (Each)	Total Cost ($ M)
Flyaway Cost																		
Recurring Cost																		
1.1.1) Airframe/CFE(†) (1)	12,456K	10	124.557	-	-	-	18,651K	1	18.651	19,383K	10	193.834	-	-	-	19,383K	10	193.834
1.1.2) CFE Electronics	-	-	0.273	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
1.1.3) GFE Electronics (2)	-	-	4.145	-	-	-	-	-	0.903	-	-	8.762	-	-	-	-	-	8.762
1.1.4) Other GFE	-	-	0.070	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Subtotal: Recurring Cost	-	-	*129.045*	-	-	-	-	-	*19.554*	-	-	*202.596*	-	-	-	-	-	*202.596*
Non Recurring Cost																		
1.2.1) Non-Recur Cost	-	-	0.196	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
1.2.2) Ancillary Equip	-	-	1.954	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Subtotal: Non Recurring Cost	-	-	*2.150*	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Subtotal: Flyaway Cost	**-**	**-**	***131.195***	**-**	**-**	**-**	**-**	**-**	***19.554***	**-**	**-**	***202.596***	**-**	**-**	**-**	**-**	**-**	***202.596***
Support Cost																		
2.1) Other ILS (3)	-	-	0.978	-	-	-	-	-	0.103	-	-	0.449	-	-	-	-	-	0.449
2.2) Prod Eng Supt (4)	-	-	5.851	-	-	-	-	-	0.155	-	-	0.660	-	-	-	-	-	0.660
2.3) Pub/Tech Eq	-	-	0.172	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
2.4) Pec Trng Eq	-	-	0.173	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
2.5) Avionics PGSE (5)	-	-	1.224	-	-	-	-	-	-	-	-	0.574	-	-	-	-	-	0.574
2.6) Engine PGSE (6)	-	-	0.305	-	-	-	-	-	-	-	-	0.097	-	-	-	-	-	0.097

Exhibit P-5, Cost Analysis: PB 2027 Navy		Date: April 2026
Appropriation / Budget Activity / Budget Sub Activity: 1506N / 04 / 1	P-1 Line Item Number / Title: 0465 / Other Support Aircraft	Item Number / Title [DODIC]: 1 / Other Support Aircraft
ID Code (A=Service Ready, B=Not Service Ready) :		MDAP/MAIS Code:

Note: Subtotals or Totals in this Exhibit P-5 may not be exact or sum exactly due to rounding.

Cost Elements	Prior Years			FY 2025			FY 2026			FY 2027 Base			FY 2027 OOC			FY 2027 Total		
	Unit Cost ($)	Qty (Each)	Total Cost ($ M)	Unit Cost ($)	Qty (Each)	Total Cost ($ M)	Unit Cost ($)	Qty (Each)	Total Cost ($ M)	Unit Cost ($)	Qty (Each)	Total Cost ($ M)	Unit Cost ($)	Qty (Each)	Total Cost ($ M)	Unit Cost ($)	Qty (Each)	Total Cost ($ M)
2.7) Airframe PGSE [7]	-	-	1.448	-	-	-	-	-	-	-	-	0.100	-	-	-	-	-	0.100
Subtotal: Support Cost	**-**	**-**	***10.151***	**-**	**-**	**-**	**-**	**-**	***0.258***	**-**	**-**	***1.880***	**-**	**-**	**-**	**-**	**-**	***1.880***
Gross/Weapon System Cost	**14,135K**	**10**	**141.346**	**-**	**-**	**0.000**	**19,812K**	**1**	**19.812**	**20,448K**	**10**	**204.476**	**-**	**-**	**0.000**	**20,448K**	**10**	**204.476**

(†) indicates the presence of a P-5a

Footnotes:

(1) 1.1.1: FY27 increase due to the procurement of UC-12W+ production aircraft requirement (qty 10).

(2) 1.1.3: FY27 increase due to GFE Electronic requirements for the UC-12W+ production aircraft requirement.

(3) 2.1: FY27 increase is due to additional logistics support required for the production UC-12W+ aircraft.

(4) 2.2: FY27 increase is due to additional product engineering support required for the production UC-12W+ aircraft.

(5) 2.5: FY27 increase is due to initial procurement of Avionics PGSE for the production UC-12W+ aircraft.

(6) 2.6: FY27 increase is due to initial procurement of Engine PGSE for the production UC-12W+ aircraft.

(7) 2.7: FY27 increase is due to initial procurement of Airframe PGSE for the production UC-12W+ aircraft.

Exhibit P-5a, Procurement History and Planning: PB 2027 Navy		Date: April 2026
Appropriation / Budget Activity / Budget Sub Activity: 1506N / 04 / 1	P-1 Line Item Number / Title: 0465 / Other Support Aircraft	Item Number / Title [DODIC]: 1 / Other Support Aircraft

Cost Elements	OOC	FY	Contractor and Location	Method/Type or Funding Vehicle	Location of PCO	Award Date	Date of First Delivery	Qty (Each)	Unit Cost ($)	Specs Avail Now?	Date Revision Available	RFP Issue Date
1.1.1) Airframe/CFE(†)		2024	TEXTRON AVIATION INC / WICHITA KS	C / FFP	Wichita, KS	Feb 2025	Dec 2027	3	17,513K	Y		
1.1.1) Airframe/CFE(†)		2026	TEXTRON AVIATION INC / WICHITA KS	C / FFP	Wichita, KS	Sep 2026	Dec 2028	1	18,651K	Y		
1.1.1) Airframe/CFE(†)		2027	TEXTRON AVIATION INC / WICHITA KS	C / FFP	Wichita, KS	Mar 2027	Jun 2029	10	19,383K	Y		

(†) indicates the presence of a P-21

Exhibit P-21, Production Schedule: PB 2027 Navy		Date: April 2026
Appropriation / Budget Activity / Budget Sub Activity: 1506N / 04 / 1	**P-1 Line Item Number / Title:** 0465 / Other Support Aircraft	**Item Number / Title [DODIC]:** 1 / Other Support Aircraft

Cost Elements (Units in Each)							Fiscal Year 2025												Fiscal Year 2026												BALANCE
							Calendar Year 2025												Calendar Year 2026													
OOC	MFR #	FY	SERVICE	PROC QTY	ACCEPT PRIOR TO 1 OCT 2024	BAL DUE AS OF 1 OCT	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	
1.1.1) Airframe/CFE [(1)]																															
Prior Years Deliveries: 7																															
	1	2024	NAVY	3	0	3					A -	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	3
	1	2026	NAVY	1	0	1																								A -	1
	1	2027	NAVY	10	0	10																									10
							OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	

Exhibit P-21, Production Schedule: PB 2027 Navy		Date: April 2026
Appropriation / Budget Activity / Budget Sub Activity: 1506N / 04 / 1	**P-1 Line Item Number / Title:** 0465 / Other Support Aircraft	**Item Number / Title [DODIC]:** 1 / Other Support Aircraft

Cost Elements (Units in Each)							Fiscal Year 2027												Fiscal Year 2028											BALANCE
							Calendar Year 2027												Calendar Year 2028											
OOC	MFR #	FY	SERVICE	PROC QTY	ACCEPT PRIOR TO 1 OCT 2026	BAL DUE AS OF 1 OCT	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	
1.1.1) Airframe/CFE [(1)]																														
Prior Years Deliveries: 7																														
	1	2024	NAVY	3	0	3	-	-	-	-	-	-	-	-	-	-	-	-	-	-	1	1	1							0
	1	2026	NAVY	1	0	1	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	1
	1	2027	NAVY	10	0	10						A	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	10
							OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	

Exhibit P-21, Production Schedule: PB 2027 Navy		Date: April 2026
Appropriation / Budget Activity / Budget Sub Activity: 1506N / 04 / 1	**P-1 Line Item Number / Title:** 0465 / Other Support Aircraft	**Item Number / Title [DODIC]:** 1 / Other Support Aircraft

Cost Elements (Units in Each)							Fiscal Year 2029												Fiscal Year 2030												BALANCE
							Calendar Year 2029												Calendar Year 2030													
OOC	MFR #	FY	SERVICE	PROC QTY	ACCEPT PRIOR TO 1 OCT 2028	BAL DUE AS OF 1 OCT	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	
1.1.1) Airframe/CFE [(1)]																															
Prior Years Deliveries: 7																															
	1	2024	NAVY	3	3	0																									0
	1	2026	NAVY	1	0	1	-	-	1																						0
	1	2027	NAVY	10	0	10	-	-	-	-	-	-	-	-	1	1	1	1	1	1	1	1	1	1							0
							OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	

Exhibit P-21, Production Schedule: PB 2027 Navy		Date: April 2026
Appropriation / Budget Activity / Budget Sub Activity: 1506N / 04 / 1	**P-1 Line Item Number / Title:** 0465 / Other Support Aircraft	**Item Number / Title [DODIC]:** 1 / Other Support Aircraft

MFR Ref #	Manufacturer Name - Location	Production Rates (Each / Year)			Procurement Leadtime (Months)							
					Initial				Reorder			
		MSR For 2027	1-8-5 For 2027	MAX For 2027	ALT Prior to Oct 1	ALT After Oct 1	Manufacturing PLT	Total After Oct 1	ALT Prior to Oct 1	ALT After Oct 1	Manufacturing PLT	Total After Oct 1
1	TEXTRON AVIATION INC - WICHITA KS	20	75	180	0	6	28	34	0	6	27	33

"A" in the Delivery Schedule indicates the Contract Award Date.
Note: Due to space limitations, quantities in the Exhibit P-21 delivery calendar are truncated and rounded based on the maximum quantity in the calendar as follows. If the maximum quantity is less than or equal to than 9,999, all quantities are shown as each. If the maximum quantity is between 10,000 and 999,999 all quantities are shown in thousands. If the maximum quantity is between 1,000,000 and 999,999,999 all quantities are shown in millions (rounded to the nearest thousand).If the maximum quantity is equal or greater than 1,000,000,000 all quantities are shown in billions (rounded to the nearest million).

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